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GPO Jacket No. 560-102
Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/16/2019



Box Number= AZ15055



Claim Begin-End: AMC410884-AMC410987

1 Initial Receipt



AZ15055-3

AMC410569-AMC411560

⁸
7/5 claims = \$2610 2011
2100 2012
4710.00

5/10/2012 - received call - Kalby -
will send in refund request.

5/16/2012 Refunded \$2610.
Receipt 2435015

Receipt 2440595

United States Department of the Interior
Bureau of Land Management
 LANDS/RECREATION & PLANNING
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -2203
 Phone: 602-417-9200

Receipt

No: 2435015

Transaction #: 2510643	ENTERED INTO COMPUTER SEP 23 2011
Date of Transaction: 09/20/2011	<i>cm</i>
CUSTOMER:	
URANIUM ENERGY CORP 6100 INDIAN SCHOOL RD NE STE 2 ALBUQUERQUE, NM 87110-4181 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	104.00	LOCATABLE MINERALS / MINING CLAIMS- NEW, UNADJUD, ONE OR MORE AUTH NOS / NEW MINING CLAIM PROCESSING FEE \$15 CASES: AMC410884/\$15.00, AMC410885/\$15.00, AMC410886/\$15.00, AMC410887/\$15.00, AMC410888/ \$15.00, AMC410889/\$15.00, AMC410890/\$15.00, AMC410891/\$15.00, AMC410892/\$15.00, AMC410893/ \$15.00, AMC410894/\$15.00, AMC410895/\$15.00, AMC410896/\$15.00, AMC410897/\$15.00, AMC410898/ \$15.00, AMC410899/\$15.00, AMC410900/\$15.00, AMC410901/\$15.00, AMC410902/\$15.00, AMC410903/ \$15.00, AMC410904/\$15.00, AMC410905/\$15.00, AMC410906/\$15.00, AMC410907/\$15.00, AMC410908/ \$15.00, AMC410909/\$15.00, AMC410910/\$15.00, AMC410911/\$15.00, AMC410912/\$15.00, AMC410913/ \$15.00, AMC410914/\$15.00, AMC410915/\$15.00, AMC410916/\$15.00, AMC410917/\$15.00, AMC410918/ \$15.00, AMC410919/\$15.00, AMC410920/\$15.00, AMC410921/\$15.00, AMC410922/\$15.00, AMC410923/ \$15.00, AMC410924/\$15.00, AMC410925/\$15.00, AMC410926/\$15.00, AMC410927/\$15.00, AMC410928/ \$15.00, AMC410929/\$15.00, AMC410930/\$15.00, AMC410931/\$15.00, AMC410932/\$15.00, AMC410933/ \$15.00, AMC410934/\$15.00, AMC410935/\$15.00, AMC410936/\$15.00, AMC410937/\$15.00, AMC410938/ \$15.00, AMC410939/\$15.00, AMC410940/\$15.00, AMC410941/\$15.00, AMC410942/\$15.00, AMC410943/ \$15.00, AMC410944/\$15.00, AMC410945/\$15.00, AMC410946/\$15.00, AMC410947/\$15.00, AMC410948/ \$15.00, AMC410949/\$15.00, AMC410950/\$15.00, AMC410951/\$15.00, AMC410952/\$15.00, AMC410953/ \$15.00, AMC410954/\$15.00, AMC410955/\$15.00, AMC410956/\$15.00, AMC410957/\$15.00, AMC410958/ \$15.00, AMC410959/\$15.00, AMC410960/\$15.00,		- n/a -	1560.00

		<p>AMC410961/\$15.00, AMC410962/\$15.00, AMC410963/\$15.00, AMC410964/\$15.00, AMC410965/\$15.00, AMC410966/\$15.00, AMC410967/\$15.00, AMC410968/\$15.00, AMC410969/\$15.00, AMC410970/\$15.00, AMC410971/\$15.00, AMC410972/\$15.00, AMC410973/\$15.00, AMC410974/\$15.00, AMC410975/\$15.00, AMC410976/\$15.00, AMC410977/\$15.00, AMC410978/\$15.00, AMC410979/\$15.00, AMC410980/\$15.00, AMC410981/\$15.00, AMC410982/\$15.00, AMC410983/\$15.00, AMC410984/\$15.00, AMC410985/\$15.00, AMC410986/\$15.00, AMC410987/\$15.00</p>			
2	104.00	<p>LOCATABLE MINERALS / MINING CLAIMS-NEW, UNADJUD, ONE OR MORE AUTH NOS / NEW MINING CLAIM LOCATION FEE \$34 CASES: AMC410884/\$34.00, AMC410885/\$34.00, AMC410886/\$34.00, AMC410887/\$34.00, AMC410888/\$34.00, AMC410889/\$34.00, AMC410890/\$34.00, AMC410891/\$34.00, AMC410892/\$34.00, AMC410893/\$34.00, AMC410894/\$34.00, AMC410895/\$34.00, AMC410896/\$34.00, AMC410897/\$34.00, AMC410898/\$34.00, AMC410899/\$34.00, AMC410900/\$34.00, AMC410901/\$34.00, AMC410902/\$34.00, AMC410903/\$34.00, AMC410904/\$34.00, AMC410905/\$34.00, AMC410906/\$34.00, AMC410907/\$34.00, AMC410908/\$34.00, AMC410909/\$34.00, AMC410910/\$34.00, AMC410911/\$34.00, AMC410912/\$34.00, AMC410913/\$34.00, AMC410914/\$34.00, AMC410915/\$34.00, AMC410916/\$34.00, AMC410917/\$34.00, AMC410918/\$34.00, AMC410919/\$34.00, AMC410920/\$34.00, AMC410921/\$34.00, AMC410922/\$34.00, AMC410923/\$34.00, AMC410924/\$34.00, AMC410925/\$34.00, AMC410926/\$34.00, AMC410927/\$34.00, AMC410928/\$34.00, AMC410929/\$34.00, AMC410930/\$34.00, AMC410931/\$34.00, AMC410932/\$34.00, AMC410933/\$34.00, AMC410934/\$34.00, AMC410935/\$34.00, AMC410936/\$34.00, AMC410937/\$34.00, AMC410938/\$34.00, AMC410939/\$34.00, AMC410940/\$34.00, AMC410941/\$34.00, AMC410942/\$34.00, AMC410943/\$34.00, AMC410944/\$34.00, AMC410945/\$34.00, AMC410946/\$34.00, AMC410947/\$34.00, AMC410948/\$34.00, AMC410949/\$34.00, AMC410950/\$34.00, AMC410951/\$34.00, AMC410952/\$34.00, AMC410953/\$34.00, AMC410954/\$34.00, AMC410955/\$34.00, AMC410956/\$34.00, AMC410957/\$34.00, AMC410958/\$34.00, AMC410959/\$34.00, AMC410960/\$34.00, AMC410961/\$34.00, AMC410962/\$34.00, AMC410963/\$34.00, AMC410964/\$34.00, AMC410965/\$34.00, AMC410966/\$34.00, AMC410967/\$34.00, AMC410968/\$34.00, AMC410969/\$34.00, AMC410970/\$34.00, AMC410971/\$34.00, AMC410972/\$34.00, AMC410973/\$34.00, AMC410974/\$34.00, AMC410975/\$34.00, AMC410976/\$34.00, AMC410977/\$34.00, AMC410978/\$34.00, AMC410979/\$34.00, AMC410980/\$34.00,</p>		- n/a -	3536.00

		AMC410981/\$34.00, AMC410982/\$34.00, AMC410983/\$34.00, AMC410984/\$34.00, AMC410985/\$34.00, AMC410986/\$34.00, AMC410987/\$34.00			
3	104.00	<p>LOCATABLE MINERALS / MINING CLAIMS-NEW, UNADJUD, ONE OR MORE AUTH NOS / NEW MINING CLAIM MAINT FEE \$140</p> <p>CASES: AMC410884/\$140.00, AMC410885/\$140.00, AMC410886/\$140.00, AMC410887/\$140.00, AMC410888/\$140.00, AMC410889/\$140.00, AMC410890/\$140.00, AMC410891/\$140.00, AMC410892/\$140.00, AMC410893/\$140.00, AMC410894/\$140.00, AMC410895/\$140.00, AMC410896/\$140.00, AMC410897/\$140.00, AMC410898/\$140.00, AMC410899/\$140.00, AMC410900/\$140.00, AMC410901/\$140.00, AMC410902/\$140.00, AMC410903/\$140.00, AMC410904/\$140.00, AMC410905/\$140.00, AMC410906/\$140.00, AMC410907/\$140.00, AMC410908/\$140.00, AMC410909/\$140.00, AMC410910/\$140.00, AMC410911/\$140.00, AMC410912/\$140.00, AMC410913/\$140.00, AMC410914/\$140.00, AMC410915/\$140.00, AMC410916/\$140.00, AMC410917/\$140.00, AMC410918/\$140.00, AMC410919/\$140.00, AMC410920/\$140.00, AMC410921/\$140.00, AMC410922/\$140.00, AMC410923/\$140.00, AMC410924/\$140.00, AMC410925/\$140.00, AMC410926/\$140.00, AMC410927/\$140.00, AMC410928/\$140.00, AMC410929/\$140.00, AMC410930/\$140.00, AMC410931/\$140.00, AMC410932/\$140.00, AMC410933/\$140.00, AMC410934/\$140.00, AMC410935/\$140.00, AMC410936/\$140.00, AMC410937/\$140.00, AMC410938/\$140.00, AMC410939/\$140.00, AMC410940/\$140.00, AMC410941/\$140.00, AMC410942/\$140.00, AMC410943/\$140.00, AMC410944/\$140.00, AMC410945/\$140.00, AMC410946/\$140.00, AMC410947/\$140.00, AMC410948/\$140.00, AMC410949/\$140.00, AMC410950/\$140.00, AMC410951/\$140.00, AMC410952/\$140.00, AMC410953/\$140.00, AMC410954/\$140.00, AMC410955/\$140.00, AMC410956/\$140.00, AMC410957/\$140.00, AMC410958/\$140.00, AMC410959/\$140.00, AMC410960/\$140.00, AMC410961/\$140.00, AMC410962/\$140.00, AMC410963/\$140.00, AMC410964/\$140.00, AMC410965/\$140.00, AMC410966/\$140.00, AMC410967/\$140.00, AMC410968/\$140.00, AMC410969/\$140.00, AMC410970/\$140.00, AMC410971/\$140.00, AMC410972/\$140.00, AMC410973/\$140.00, AMC410974/\$140.00, AMC410975/\$140.00, AMC410976/\$140.00, AMC410977/\$140.00, AMC410978/\$140.00, AMC410979/\$140.00, AMC410980/\$140.00, AMC410981/\$140.00, AMC410982/\$140.00, AMC410983/\$140.00, AMC410984/\$140.00, AMC410985/\$140.00, AMC410986/\$140.00, AMC410987/\$140.00</p>		- n/a -	14560.00
4	1.00	<p>LOCATABLE MINERALS / MINING CLAIMS-NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED</p> <p>CASES: AMC410884/\$14560.00</p>	MAINT-104	- n/a -	14560.00

AT 1/27/11

TOTAL: \$34,216.00

PAYMENT INFORMATION				
1	AMOUNT:	19656.00	POSTMARKED:	N/A
	TYPE:	CHECK	RECEIVED:	09/20/2011
	CHECK NO:	0616614318		
	NAME:	URANIUM ENERGY CORP 6100 INDIAN SCHOOL NE, STE 225 ALBUQUERQUE NM 87110 US		
2	AMOUNT:	14560.00	POSTMARKED:	N/A
	TYPE:	CHECK	RECEIVED:	09/20/2011
	CHECK NO:	2321		
	NAME:	HATTER, SHERYL 16121 RIMROCK ROAD CEDAREGE CO 81413 US		

REMARKS

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GPO Jacket No. 560-102
Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/16/2019



Box Number= AZ15055



Claim Begin-End: AMC410884-AMC410987

2 Correspondence



AZ15055-3

AMC410569-AMC411560



United States Department of the Interior

BUREAU OF LAND MANAGEMENT
Arizona State Office
One North Central Avenue, Suite 800
Phoenix, Arizona 85004-4427
www.blm.gov/az/



NOV 23 2015

In Reply Refer To:
3800 (9200) PB
AMC410884

CERTIFIED MAIL - RETURN RECEIPT REQUESTED No. 7015 1730 0000 4049 3932

DECISION

URANIUM ENERGY CORP : This decision affects those claims shown
PO BOX 2955 : on the attached list(s).
CORPUS CHRISTI, TX 78403-2955 :

SEE ATTACHED LIST OF CLAIMS

MINING CLAIMS DECLARED FORFEIT

The mining claims listed above have been declared forfeit as of September 1, 2015, for failure to timely file the required maintenance fee payment or small miner's maintenance fee waiver (waiver).

Claimants are required to pay an annual non-refundable maintenance fee of \$155 per 20 acres or portion thereof, or submit a waiver, on or before September 1 of each year. These requirements were established by 30 U.S.C. 28f-1, as amended, and 43 CFR 3834 and 3835.

Our records do not show receipt of a maintenance fee payment or small miner waiver filed on or before the due date. Therefore, the claims listed above are forfeit.

Reclamation Requirements

This decision does not relieve you of the liability for reclamation of all areas disturbed by your activities on lands covered by the subject mining claim(s) and/or site(s). After you complete the reclamation, you must notify the authorized officer of the appropriate surface managing agency so that the authorized officer may conduct a final site inspection and determine whether you may be released from liability. If you fail to reclaim the land to the satisfaction of the authorized officer, the surface management agency may cite you for noncompliance under its surface management regulations. For land administered by the Bureau of Land Management (BLM), if you fail to

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

URANIUM ENERGY CORP
 PO BOX 2955
 CORPUS CHRISTI, TX 78403-2955
 920/PB/AMC410884

2. Article Number
 (Transfer from service label)

7015 1730 0000 4049 3932

PS Form 3811, July 2013

Domestic Return Receipt

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X

Jonathan Flux

- Agent
 Addressee

B. Received by (Printed Name)

RECEIVED
 Jonathan Flux

C. Date of Delivery

12/10/15

D. Is delivery address different from item 1? Yes

If YES, enter delivery address below: No

2015 DEC 16 A 12:14

PHOENIX, ARIZONA

3. Service Type

- Certified Mail® Priority Mail Express™
 Registered Return Receipt for Merchandise
 Insured Mail Collect on Delivery

4. Restricted Delivery? (Extra Fee)

Yes

UNITED STATES POSTAL SERVICE

CORPUS CHRISTI TX 78401
RIO GRANDE DISTRICT

10 DEC 2015 PM 11:11



First-Class Mail
Postage & Fees Paid
USPS
Permit No. G-10

- Sender: Please print your name, address, and ZIP+4® in this box•

UNITED STATES
DEPARTMENT OF THE INTERIOR
Bureau of Land Management
Arizona State Office
One N. Central Avenue, Suite 800
Phoenix, AZ 85004-4427



reclaim the land to the satisfaction of the authorized officer as required in 43 CFR Subpart 3809, BLM will issue an order of noncompliance under 43 CFR 3809.601(a). If you fail to comply with the non-compliance order, BLM may take further action under 43 CFR 3809.604. Failure to conduct reclamation is a prohibited act that may subject you to criminal penalties. See 43 CFR 3809.605(h) and 43 CFR 3809.700.

Appeal Procedures

This decision may be appealed to the Interior Board of Land Appeals, Office of the Secretary, in accordance with the regulations contained in 43 CFR, Part 4, and the enclosed Form 1842-1. If an appeal is taken, your notice of appeal must be filed in this office (at the above address) within 30 days from receipt of this decision. The appellant has the burden of showing that the decision appealed from is in error.

If you wish to file a petition pursuant to regulation 43 CFR 4.21 (58 FR 4939, January 19, 1993) for a stay of the effectiveness of this decision during the time that your appeal is being reviewed by the Board, the petition for a stay must accompany your notice of appeal. A petition for a stay is required to show sufficient justification based on the standards listed below. Copies of the notice of appeal and petition for a stay **must** also be submitted to each party named in this decision and to the Interior Board of Land Appeals and to the appropriate Office of the Solicitor (see 43 CFR 4.413) at the same time the original documents are filed with this office. If you request a stay, you have the burden of proof to demonstrate that a stay should be granted.

Standards for Obtaining a Stay

Except as otherwise provided by law or other pertinent regulation, a petition for a stay of a decision pending appeal shall show sufficient justification based on the following standards:

- (1) The relative harm to the parties if the stay is granted or denied,
- (2) The likelihood of the appellant's success on the merits,
- (3) The likelihood of immediate and irreparable harm if the stay is not granted, and
- (4) Whether the public interest favors granting the stay.

Please include your AMC serial number(s) on all correspondence. If additional information is required, please call Pauline Brown at 602-417-9360.

Sincerely,



Rebecca Heick
Deputy State Director
Lands, Minerals and Energy Division

Enclosure(s)

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
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- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

URANIUM ENERGY CORP
PO BOX 2955
CORPUS CHRISTI, TX 78403-2955
920/PB/AMC410884

COMPLETE THIS SECTION ON DELIVERY

A. Signature Agent
[Handwritten Signature] Addressee

B. Received by (Printed Name) C. Date of Delivery
[Handwritten: JENNIFER FLYNN] *[Handwritten: 12/10/15]*

D. Is delivery address different from item 1? Yes
If YES, enter delivery address below: No

2015 DEC 16 A 12:14
PHOENIX, ARIZONA

3. Service Type

- Certified Mail® Priority Mail Express™
- Registered Return Receipt for Merchandise
- Insured Mail Collect on Delivery

4. Restricted Delivery? (Extra Fee) Yes

2. Article Number

(Transfer from service label)

7015 1730 0000 4049 3932

PS Form 3811, July 2013

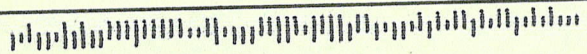
Domestic Return Receipt

UNITED STATES POSTAL SERVICE
CORPUS CHRISTI, TX 78403
RIO GRANDE DISTRICT
10 DEC 2015 PM 1

First Class Mail
Postage & Fees Paid
USPS
Permit No. G-10

• Sender: Please print your name, address, and ZIP+4® in this box•

UNITED STATES
DEPARTMENT OF THE INTERIOR
Bureau of Land Management
Arizona State Office
One N. Central Avenue, Suite 800
Phoenix, AZ 85004-4427



April 19, 2012

In Reply Refer To:
3800 (9310) TS
AMC410884

CERTIFIED MAIL - RETURN RECEIPT REQUESTED No. 7011 2970 0001 8020 5416

DECISION

URANIUM ENERGY CORP.	:	This Decision Affects Those Claims
6100 INDIAN SCHOOL NE, STE 225	:	Shown in the Block Below.
ALBUQUERQUE, NM 87110	:	

AMC410884 - AMC410891, AMC410902, AMC410903, AMC410904, AMC410906,
 AMC410908, AMC410912, AMC410921
 AP 1 LODE THRU - AP 8, AP 19,20, 21,23,25,29 & 38

Mining Claim(s) Declared Null and Void Ab Initio

Pursuant to Title 43 Code of Federal Regulations (CFR) 3832.1, this office received your notice(s) of location for recording mining claims. In accordance with 43 CFR 3833.91, the claim(s) listed above is/are hereby declared null and void ab initio for the reason indicated below. A copy of the Master Title Plat is enclosed for your convenience, if applicable.

The claims are located on land that is not open to location. The claims listed were located in the Arrastra Mountain Wilderness established by PI 101-628 11/28/1990 (AZA25476).

This decision does not relieve you of the liability for reclamation of all areas disturbed by your activities on land encompassed by your mining claim(s) and/or site(s). After you complete the reclamation, you must notify the authorized officer of the appropriate surface managing agency so that the authorized officer may conduct a final site inspection and determine whether you may be released from liability. If you fail to reclaim the land to the satisfaction of the authorized officer, the surface management agency may cite you for noncompliance under its surface management regulations.

7/31/2012 *[Signature]*
ENTERED INTO COMPUTER

SENDER: COMPLETE THIS SECTION

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- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

URANIUM ENERGY CORP.
 6100 INDIAN SCHOOL NE,
 STE 225
 ALBUQUERQUE, NM 87110
 9310 TS AMC410884

 2. Article Number
 (Transfer from service label)

7011 2970 0001 8020 5416

COMPLETE THIS SECTION ON DELIVERY

A. Signature


 Agent AddresseeB. Received by (*Printed Name*)

TALI Williams

C. Date of Delivery

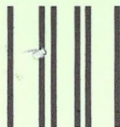
4-23-2012

D. Is delivery address different from item 1? YesIf YES, enter delivery address below: No

3. Service Type

 Certified Mail Express Mail Registered Return Receipt for Merchandise Insured Mail C.O.D.4. Restricted Delivery? (*Extra Fee*) Yes

UNITED STATES POSTAL SERVICE



First-Class Mail
Postage & Fees Paid
USPS
Permit No. G-10

- Sender: Please print your name, address, and ZIP+4 in this box •

AZ
AZ
931

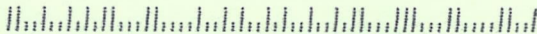
AZ
931

U.S. DEPARTMENT OF THE INTERIOR
BUREAU OF LAND MANAGEMENT
ARIZONA STATE OFFICE
ONE NORTH CENTRAL AVE. SUITE 800
PHOENIX, ARIZONA 85004-4427

PHOENIX, ARIZONA

2009 APR 25 AM 10:47

RECEIVED
BLM ARIZONA STATE OFFICE



For land administered by the BLM, if you fail to reclaim the land to the satisfaction of the authorized officer as required in 43 CFR Subpart 3809, the BLM will issue an order of noncompliance under 43 CFR 3809.601(a). If you fail to comply with the noncompliance order, the BLM may take further action under 43 CFR 3809.604. Failure to conduct reclamation is a prohibited act that may subject you to criminal penalties. See 43 CFR 3809.605(h) and 43 CFR 3809.700. If your occupancy has been terminated and you fail to remove structures, material, and equipment, and any personal property in accordance with the regulations in 43 CFR 3715.5-1, the BLM may dispose of the property. In accordance with 43 CFR 3715.5-2, you will remain liable for the costs the BLM incurs in removing and disposing of the property.

This decision may be appealed to the Interior Board of Land Appeals, Office of the Secretary, in accordance with the regulations contained in 43 CFR, Part 4 and the enclosed Form 1842-1. If an appeal is taken, your notice of appeal must be filed in this office (at the above address) within 30 days from receipt of this decision. The appellant has the burden of showing that the decision appealed from is in error.

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Standards for Obtaining a Stay

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- (1) The relative harm to the parties if the stay is granted or denied,
- (2) The likelihood of the appellant's success on the merits,
- (3) The likelihood of immediate and irreparable harm if the stay is not granted, and
- (4) Whether the public interest favors granting the stay.

If additional information is required, please contact Tony Smith at 602-417-9355. Please include your AMC serial number(s) on all correspondence.

/s/ Rebecca Heick

Rebecca Heick
Group Administrator
Lands and Minerals

Enclosures

TSmith:lm:041912

April 19, 2012

3833 (9310) TS
AMC410844

CERTIFIED MAIL - RETURN RECEIPT REQUESTED No. 7011 2970 0001 8020 5416

NOTICE

URANIUM ENERGY CORP.	:	This Notice Affects the Claims
6100 INDIAN SCHOOL NE, STE 225	:	Shown in the Block Below.
ALBUQUERUQE, NM 85631	:	

AMC410892, AMC410893, AMC410905, AMC410907, AMC410909, AMC410910,
AMC410911, AMC410913, AMC410920, AMC410922 AMC410923, AMC410925,
AMC410927, AMC410928

No Rights Acquired on Portions of Lode Claim(s)

Pursuant to Title 43 Code of Federal Regulations 3832.1, this office received your notice(s) of location for recordation of mining claims.

However, portions of the lode mining claim(s) listed above appear to lie within lands that are not open to location for the following reason:

The claims are partially located on land that is in the Arrastra Mountain Wilderness and therefore not open to location. The portion of the claims that overlap the wilderness is withdrawn from mineral location and you take no interest in that portion.

Therefore, although the claim(s) has/have been recorded, you have acquired no rights on any portion of the subject mining claim(s) that lie within these lands. Enclosed for reference is a copy of the Master Title Plat.

If additional information is required, please contact Tony Smith at 602-417-9355.. Please include your AMC serial number(s) on all correspondence.

/s/ Rebecca Heick

Rebecca Heick
Group Administrator
Lands and Minerals

Enclosures

TSmith:lm:041912

NOTICE!!

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GPO Jacket No. 560-102
Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/16/2019



Box Number= AZ15055



Claim Begin-End: AMC410884-AMC410987

3 Transfers



AZ15055-3

AMC410569-AMC411560

**NO
DOCUMENTS
FOUND**

NO DOCUMENTS FOUND
NO DOCUMENTS FOUND

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GPO Jacket No. 560-102
Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/16/2019



Box Number= AZ15055



Claim Begin-End: AMC410884-AMC410987

4 Miscellaneous



AZ15055-3

AMC410569-AMC411560

Authorized Date05/16/2012

AZ BLM REFUND \$2610. ON CLOSED TO MIN,15 CLAIMS
AMC410884 REFER TO CLOSURE LETTER, RECEIPT

Instructions to Accounts#2435015,TONY SMITH @ 602-417-9355

SENT TO: URANIUM ENERGY CORP, 6100 INDIAN SCHOOL
NE, STE 225, ALBUQUERQUE, NM 87110

Login ID203

Entry Date05/16/2012

Total Amount\$2,610.00



Refund

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BLM AZ STATE OFFICE
2012 MAY 14 PM 2:33
PHOENIX, ARIZONA

May 10, 2012

Attn: Tony Smith
Bureau of Land Management
Arizona State Office
One North Central Avenue
Suite 800
Phoenix, AZ 85004-4427

Reference: Refund for Voided Mining Claims, Lead file number AMC410884

Mr. Smith,

As per your correspondence on April 19, 2012 our mining claims AP 1-8, 19-21, 23, 25, 29, & 38 have been declared null and void due to being located in the Arrastra Mtn. Wilderness. We are requesting that you refund the maintenance and location fees associated with those claims.

Please refund the fees to the following:

E. Schaaf & Associates, Inc.
340 Palmer Street
Delta, CO 81416

If you have any questions or concerns, please feel free to call me at (505) 830-7707.

Thank you,

Talitha Williams
Office Manager

UEC pdl 2012 also with Receipt # 24410595 which made a duplicate payment. So we refund it. Owed on closed claims \$174 x 15 claims. off receipt # 2435015 (2011 Maint \$34 loc fee)



Uranium Energy Corp

Suite 225 - 6100 Indian School NE
Albuquerque NM 87110



Attn: Tony Smith
Bureau of Land Management
Arizona State Office
1 North Central Avenue, Suite 800
Phoenix AZ 85004-4427



stamps! 100

\$0.45 0
US POSTAGE
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062S0006358255
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Suite 225 - 6100 Indian School NE
Albuquerque NM 87110



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Bureau of Land Management
Arizona State Office
1 North Central Avenue, Suite 800
Phoenix AZ 85004-4427



stamps.com

\$0.45 0 B98342.18
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Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/16/2019



Box Number= AZ15055



Claim Begin-End: AMC410884-AMC410987

5 Annual Filings



AZ15055-3

AMC410569-AMC411560



361520
388128
365258
366483

403601
407697

394954 393473
414006 410884
416412 366751

August 6, 2018

CERTIFIED MAIL

7016 0600 0000 3466 1912

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, AZ 85004-4427

To Whom It May Concern:

Please find attached our Assessment Fees for our mining claims as defined on the attached list of claims. Also attached is our filing fee of \$90,520.00 for 584 mining claims, check number 20482, and a self-addressed stamped envelope for your use in returning a copy of your receipt notice.

Please contact our land department at (512) 450-4480 if you have any questions.

Regards,

Leonard G. Garcia
Manager, Land

Attachments

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4235165
ENTERED
AUG 17 2018
BY: Ram (12)

ARIZONA

Claim Name	BLM #	Township	Range	Section
AM 1	AMC361520	11N	10W	15, 16
AM 2	AMC361521	11N	10W	15
AM 3	AMC361522	11N	10W	15, 16
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AM 5	AMC361524	11N	10W	15, 16
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AM 7	AMC361526	11N	10W	15, 16
AM 8	AMC361527	11N	10W	15, 22
AM 9	AMC361528	11N	10W	15, 16
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AM 11	AMC361530	11N	10W	15, 16, 21, 22
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AM 29	AMC361548	11N	10W	22
AM 30	AMC361549	11N	10W	22
AM 31	AMC361550	11N	10W	22
AM 32	AMC361551	11N	10W	22
AM 33	AMC361552	11N	10W	22
AM 34	AMC361553	11N	10W	22
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AM 37	AMC361556	11N	10W	22
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AM 42	AMC361561	11N	10W	22, 27
AM 43	AMC361562	11N	10W	22, 27

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AM 315	AMC388162	11N	10W	12
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AM 322	AMC388169	11N	10W	12
AM 323	AMC388170	11N	10W	11, 12
AM 324	AMC388171	11N	10W	12
AM 325	AMC388172	11N	10W	13

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AM 326	AMC388173	11N	10W	13
AM 327	AMC388174	11N	9W/10W	18/13
AM 328	AMC388175	11N	9W/10W	18, 19/13, 24
AM 329	AMC388176	11N	9W	18, 19
AM 330	AMC388177	11N	10W	13, 24
AM 331	AMC388178	11N	9W/10W	19/ 24
AM 332	AMC388179	11N	10W	24
AM 333	AMC388180	11N	9W/10W	19/ 24
AM 334	AMC388181	11N	10W	24
AM 335	AMC388182	11N	9W/10W	19/ 24
AM 336	AMC388183	11N	10W	24
AM 337	AMC388184	11N	9W/10W	19/ 24
AM 338	AMC388185	11N	10W	24
AM 339	AMC388186	11N	9W/10W	19/ 24
AM 340	AMC388187	11N	10W	24
AM 341	AMC388188	11N	9W/10W	19/ 24
AM 342	AMC388189	11N	10W	24
AM 343	AMC388190	11N	9W/10W	19/ 24
AM 344	AMC388191	11N	10W	24
AM 345	AMC388192	11N	9W/10W	19/ 24
AM 346	AMC388193	11N	10W	24, 25
AM 347	AMC388194	11N	9W/10W	19, 30/24, 25
AM 348	AMC388195	11N	10W	24, 25
AM 349	AMC388196	11N	10W	25
AM 350	AMC388197	11N	10W	25
AM 351	AMC388198	11N	10W	25
AM 352	AMC388199	11N	10W	25
AM 353	AMC388200	11N	10W	25
AM 354	AMC388201	11N	10W	25
AM 355	AMC388202	11N	10W	25
AM 356	AMC388203	11N	10W	25
AM 357	AMC388204	11N	10W	25
AM 358	AMC393473	11N	10W	21
AM 359	AMC393474	11N	10W	21
AM 360	AMC393475	11N	10W	21
AM 361	AMC393476	11N	10W	21
AP 9	AMC410892	11N	10W	9
AP 10	AMC410893	11N	10W	9
AP 11	AMC410894	11N	10W	9
AP 12	AMC410895	11N	10W	9
AP 13	AMC410896	11N	10W	9
AP 14	AMC410897	11N	10W	9
AP 15	AMC410898	11N	10W	9
AP 16	AMC410899	11N	10W	9
AP 17	AMC410900	11N	10W	9, 16
AP 18	AMC410901	11N	10W	9, 16
AP 22	AMC410905	11N	10W	9, 10

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AP 24	AMC410907	← 11N	10W	9, 10
AP 26	AMC410909	7 11N	10W	9, 10
AP 27	AMC410910	11N	10W	9
AP 28	AMC410911	11N	10W	9, 10
AP 30	AMC410913	← 11N	10W	10
CE 1	AMC366751	7 11N	10W	11
CE 2	AMC366752	11N	10W	11
CE 3	AMC366753	11N	10W	11
CE 4	AMC366754	11N	10W	11
CE 5	AMC366755	11N	10W	11
CE 6	AMC366756	11N	10W	11
CE 7	AMC366757	11N	10W	11
CE 8	AMC366758	11N	10W	10
TH 1	AMC366759	11N	10W	10
Bak 1	AMC403601	7 6N	14E	20
Bak 2	AMC403602	6N	14E	20
Bak 3	AMC403603	6N	14E	20
Bak 4	AMC403604	6N	14E	20
Bak 5	AMC403605	6N	14E	20
Bak 6	AMC403606	6N	14E	29
Bak 7	AMC403607	6N	14E	29
Bak 8	AMC403608	6N	14E	29
Bak 9	AMC403609	6N	14E	29
Bak 10	AMC403610	6N	14E	20
CS 1	AMC407697	7 6N	14E	19
CS 2	AMC407698	6N	14E	19
CS 3	AMC407699	6N	14E	19
CS 4	AMC407700	6N	14E	19, 20
CS 5	AMC407701	6N	14E	20
CS 6	AMC407702	6N	14E	20
CS 7	AMC407703	6N	14E	20
CS 8	AMC407704	6N	14E	20
CS 9	AMC407705	6N	14E	20
CS 10	AMC407706	6N	14E	20
CS 11	AMC407707	6N	14E	20
CS 12	AMC407708	6N	14E	20
CS 13	AMC407709	6N	14E	19, 20
CS 14	AMC407710	6N	14E	19
CS 15	AMC407711	6N	14E	19
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CS 17	AMC407713	6N	14E	19
CS 18	AMC407714	6N	14E	19
CS 19	AMC407715	6N	14E	19, 20
CS 20	AMC407716	6N	14E	20
CS 21	AMC407717	6N	14E	20
CS 22	AMC407718	6N	14E	20
CS 23	AMC407719	6N	14E	20

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CS 24	AMC407720	6N	14E	20, 29
CS 25	AMC407721	6N	14E	20, 29
CS 26	AMC407722	6N	14E	20, 29
CS 27	AMC407723	6N	14E	18
CS 28	AMC407724	6N	14E	18
CS 29	AMC407725	6N	14E	18
CS 30	AMC407726	6N	14E	18
CS 31	AMC407727	6N	14E	19
Oak 1	AMC403611	5N	14E	28
Oak 2	AMC403612	5N	14E	28
Oak 3	AMC403613	5N	14E	28
Oak 4	AMC403614	5N	14E	27
Oak 5	AMC403615	5N	14E	27
Oak 6	AMC403616	5N	14E	27
Oak 7	AMC403617	5N	14E	27
Oak 8	AMC403618	5N	14E	27
Oak 9	AMC403619	5N	14E	28
Oak 10	AMC403620	5N	14E	28
Pen 1	AMC403621	7N	14E	2, 11
Pen 2	AMC403622	7N	14E	2, 1, 11, 12
Pen 3	AMC403623	7N	14E	1, 12
Pen 4	AMC403624	7N	14E	1, 12
Pen 5	AMC403625	7N	14E	1, 12
Pen 6	AMC403626	7N	14E	1, 12
Pen 7	AMC403627	7N	14E	1, 12
Pen 9	AMC403628	7N	14E	1, 12
Pen 10	AMC403629	7N	14E	12
Pen 11	AMC403630	7N	14E	12
Pen 12	AMC403631	7N	14E	12
Pen 13	AMC403632	7N	14E	12
Pen 14	AMC403633	7N	14E	12
Pen 15	AMC403634	7N	14E	12
Pen 16	AMC403635	7N	14E	11, 12
Pen 17	AMC403636	7N	14E	12
Pen 18	AMC403637	7N	14E	12
Pen 19	AMC403638	7N	14E	12
Pen 20	AMC403639	7N	14E	12
Pen 21	AMC403640	7N	14E	12
Pen 22	AMC403641	7N	14E	12
Pen 23	AMC403642	7N	14E	12
Pen 24	AMC403643	7N	14E	12
Pen 25	AMC403644	7N	14E	12
Pen 26	AMC403645	7N	14E	12
Pen 27	AMC403646	7N	14E	12
Pen 28	AMC403647	7N	14E	12
Pen 29	AMC403648	7N	14E	12
Pen 30	AMC403649	7N	14E	11, 12

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Pen 31	AMC403650	7N	14E	11
Pen 32	AMC403651	7N	14E	11, 14
Pen 33	AMC403652	7N	14E	11, 14, 12, 13
Pen 34	AMC403653	7N	14E	12, 13
Pen 35	AMC403654	7N	14E	12, 13
Pen 36	AMC403655	7N	14E	12, 13
Pen 37	AMC403656	7N	14E	12, 13
Pen 38	AMC403657	7N	14E	12, 13
RC 10	AMC394981	6N	14E	17
RC 11	AMC394982	6N	14E	17
RC 12	AMC394983	6N	14E	17
RC 13	AMC394984	6N	14E	17
RC 14	AMC394985	6N	14E	17
RC 15	AMC394986	6N	14E	18
RC 16	AMC394987	6N	14E	18
RC 17	AMC394988	6N	14E	18
RC 18	AMC394989	6N	14E	18
RC 19	AMC394990	6N	14E	18
RC 20	AMC394991	6N	14E	18
RC 21	AMC394992	6N	14E	17
RC 22	AMC394993	6N	14E	17
RC 23	AMC394994	6N	14E	17
RC 24	AMC394995	6N	14E	17
WC 62	AMC414006	6N	14E	18, 19
WC 63	AMC414007	6N	14E	19
WC 64	AMC414008	6N	14E	19
WC 65	AMC414009	6N	14E	19, 20, 29
WC 66	AMC416412	T6N	R14E	18, 19
WC 67	AMC416413	T6N	R14E	18, 19
WC 68	AMC416414	T6N	R14E	18, 19
WC 69	AMC416415	T6N	R13E	24
WC 70	AMC416416	T6N	R13E	24
WC 71	AMC416417	T6N	R13/14E	24/19
WC 72	AMC416418	T6N	R13/14E	24/19
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WC 74	AMC416420	T6N	R14E	19
WC 75	AMC416421	T6N	R14E	19
WC 76	AMC416422	T6N	R14E	19
WC 77	AMC416423	T6N	R14E	19
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WC 81	AMC416427	T6N	R14E	19
WC 82	AMC416428	T6N	R14E	19
WC 83	AMC416429	T6N	R14E	19, 30
WC 84	AMC416430	T6N	R14E	19
WC 85	AMC416431	T6N	R14E	19, 30

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WC 86	AMC416432	T6N	R14E	19
WC 87	AMC416433	T6N	R14E	19, 30
WC 88	AMC416434	T6N	R14E	19
WC 89	AMC416435	T6N	R14E	19, 30
WC 90	AMC416436	T6N	R14E	19
WC 91	AMC416437	T6N	R14E	19, 30
WC 92	AMC416438	T6N	R14E	19, 30
WC 93	AMC416439	T6N	R14E	19, 30
WC 94	AMC416440	T6N	R14E	19, 30
WC 95	AMC416441	T6N	R14E	19, 20, 29, 30
WC 96	AMC416442	T6N	R13/14E	25/30
WC 97	AMC416443	T6N	R14E	25/30
WC 98	AMC416444	T6N	R14E	30
WC 99	AMC416445	T6N	R14E	30
WC 100	AMC416446	T6N	R14E	30
WC 101	AMC416447	T6N	R14E	30
WC 102	AMC416448	T6N	R14E	30
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WC 104	AMC416450	T6N	R14E	30
WC 105	AMC416451	T6N	R14E	30
WC 106	AMC416452	T6N	R14E	30
WC 107	AMC416453	T6N	R14E	30
WC 108	AMC416454	T6N	R14E	30
WC 109	AMC416455	T6N	R14E	30
WC 110	AMC416456	T6N	R14E	30
WC 111	AMC416457	T6N	R14E	30
WC 112	AMC416458	T6N	R14E	30
WC 113	AMC416459	T6N	R14E	30
WC 114	AMC416460	T6N	R14E	29, 30
WC 115	AMC416461	T6N	R14E	29, 30
WC 116	AMC416462	T6N	R14E	29
WC 117	AMC416463	T6N	R14E	29
WC 118	AMC416464	T6N	R14E	29
WC 119	AMC416465	T6N	R14E	29
WC 120	AMC416466	T6N	R14E	29
WC 121	AMC416467	T6N	R14E	29
WC 122	AMC416468	T6N	R14E	29
WC 123	AMC416469	T6N	R14E	29
WC 124	AMC416470	T6N	R14E	29
WC 125	AMC416471	T6N	R14E	30, 31
WC 126	AMC416472	T6N	R14E	31
WC 127	AMC416473	T6N	R14E	30, 31
WC 128	AMC416474	T6N	R14E	31
WC 129	AMC416475	T6N	R14E	30, 31
WC 130	AMC416476	T6N	R14E	31
WC 131	AMC416477	T6N	R14E	30, 31
WC 132	AMC416478	T6N	R14E	31

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WC 133	AMC416479	T6N	R14E	30, 31
WC 134	AMC416480	T6N	R14E	31
WC 135	AMC416481	T6N	R14E	30, 31
WC 136	AMC416482	T6N	R14E	31
WC 137	AMC416483	T6N	R14E	30, 31
WC 138	AMC416484	T6N	R14E	31
WC 139	AMC416485	T6N	R14E	30, 31
WC 140	AMC416486	T6N	R14E	31
WC 141	AMC416487	T6N	R14E	29, 30, 31, 32
WC 142	AMC416488	T6N	R14E	31, 32
WC 143	AMC416489	T6N	R14E	29, 32
WC 144	AMC416490	T6N	R14E	32
WC 145	AMC416491	T6N	R14E	29, 32
WC 146	AMC416492	T6N	R14E	32
WC 147	AMC416493	T6N	R14E	29, 32
WC 148	AMC416494	T6N	R14E	32
WC 149	AMC416495	T6N	R14E	29, 32
WC 150	AMC416496	T6N	R14E	32
WC 151	AMC416497	T6N	R14E	29, 32
WC 152	AMC416498	T6N	R14E	31, 32
WC 153	AMC416499	T6N	R14E	32
WC 154	AMC416500	T6N	R14E	32
WC 155	AMC416501	T6N	R14E	32
WC 156	AMC416502	T6N	R14E	19

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UEC

Uranium Energy Corp

500 N. Shoreline Blvd. Suite 800N
Corpus Christi, Texas 78401

CERTIFIED MAIL



7016 0600 0000 3466 1912



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85004

U.S. POSTAGE
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AUSTIN, TX
78759
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AMOUNT

\$7.83

R2304E105577-20

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, AZ 85004-4427

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PHOENIX, ARIZONA



United States Department of the Interior
Bureau of Land Management
 DIV OF LANDS, MINRLS & ENERGY
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -4427
 Phone: 602-417-9200

Receipt

No: 4235165

Transaction #: 4350520	
Date of Transaction: 08/14/2018	
CUSTOMER:	
URANIUM ENERGY CORP 500 N SHORELINE BLVD STE 800N CORPUS CHRISTI, TX 78401-0399 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS- NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC361520/\$90520.00	MAINT 2019/584	- n/a -	90520.00
TOTAL:					\$90,520.00

PAYMENT INFORMATION			
1	AMOUNT:	90520.00	POSTMARKED: N/A
	TYPE:	CHECK	RECEIVED: 08/13/2018
	CHECK NO:	20482	
	NAME:	URANIUM ENERGY CORP 500 N SHORELINE BLVD STE 800N CORPUS CHRISTI TX 78401-0399 US	

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.



366751 393473 361520
 403601 410884 388128
 407697 365258
 394954 366483
 414006
 416412

2017 AUG 15 P 3:31
 CERTIFIED MAIL
 7017 0190 0000 67964865

August 15, 2017

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, AZ 85004-4427

To Whom It May Concern:

Please find attached our check for Assessment Fees fee sof \$90,520.00 for 584 mining claims, and a self-addressed stamped envelope for your use in returning a copy of your receipt notice Assessment Fees for our mining claims as defined on the attached list of claims.

Please contact our land department at (512) 450-4480 if you have any questions.

Regards,

Leonard G. Garcia
Manager, Land

Attachments

3940 413

ENTERED
AUG 21 2017
BY: RAM

ARIZONA

Claim Name	BLM #	Township	Range	Section
AM 1	AMC361520	11N	10W	15, 16
AM 2	AMC361521	11N	10W	15
AM 3	AMC361522	11N	10W	15, 16
AM 4	AMC361523	11N	10W	15
AM 5	AMC361524	11N	10W	15, 16
AM 6	AMC361525	11N	10W	15
AM 7	AMC361526	11N	10W	15, 16
AM 8	AMC361527	11N	10W	15, 22
AM 9	AMC361528	11N	10W	15, 16
AM 10	AMC361529	11N	10W	15, 22
AM 11	AMC361530	11N	10W	15, 16, 21, 22
AM 12	AMC361531	11N	10W	22
AM 13	AMC361532	11N	10W	21, 22
AM 14	AMC361533	11N	10W	21, 22
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AM 42	AMC361561	11N	10W	22, 27
AM 43	AMC361562	11N	10W	22, 27

TUCSON, ARIZONA

2011 AUG 15 P 3:04

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TUCSON, ARIZONA

AM 44	AMC361563	11N	10W	27
AM 45	AMC361564	11N	10W	27
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AM 58	AMC361577	11N	10W	14
AM 59	AMC361578	11N	10W	14
AM 60	AMC361579	11N	10W	14
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AM 63	AMC361582	11N	10W	14
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AM 65	AMC361584	11N	10W	14
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AM 68	AMC361587	11N	10W	14, 23
AM 69	AMC361588	11N	10W	14, 15, 23
AM 70	AMC361589	11N	10W	23
AM 71	AMC361590	11N	10W	14, 15, 22, 23
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AM 73	AMC361592	11N	10W	22, 23
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AM 83	AMC361602	11N	10W	23
AM 84	AMC361603	11N	10W	23
AM 85	AMC361604	11N	10W	22, 23
AM 86	AMC361605	11N	10W	22, 23, 26, 27
AM 87	AMC361606	11N	10W	22, 27
AM 88	AMC361607	11N	10W	26, 27
AM 89	AMC361608	11N	10W	22, 27
AM 90	AMC361609	11N	10W	26, 27

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AM 91	AMC361610	11N	10W	27
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AM 94	AMC361613	11N	10W	26, 27
AM 95	AMC361614	11N	10W	27
AM 96	AMC361615	11N	10W	26, 27
AM 97	AMC361616	11N	10W	27
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AM 100	AMC361619	11N	10W	26, 27
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AM 102	AMC361621	11N	10W	26, 27
AM 103	AMC361622	11N	10W	27
AM 104	AMC361623	11N	10W	26, 27, 34
AM 105	AMC361624	11N	10W	11, 12
AM 106	AMC361625	11N	10W	12, 13
AM 107	AMC361626	11N	10W	11, 12, 13, 14
AM 108	AMC361627	11N	10W	12, 13
AM 109	AMC361628	11N	10W	13, 14
AM 110	AMC361629	11N	10W	13
AM 111	AMC361630	11N	10W	13, 14
AM 112	AMC361631	11N	10W	13
AM 113	AMC361632	11N	10W	13, 14
AM 114	AMC361633	11N	10W	13
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AM 116	AMC361635	11N	10W	13, 14
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AM 123	AMC361642	11N	10W	14
AM 124	AMC361643	11N	10W	13, 14, 24
AM 125	AMC361644	11N	10W	14, 23
AM 126	AMC361645	11N	10W	13, 14, 24
AM 127	AMC361646	11N	10W	23
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AM 129	AMC361648	11N	10W	23
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AM 131	AMC361650	11N	10W	23
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AM 133	AMC361652	11N	10W	23
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AM 135	AMC361654	11N	10W	23
AM 136	AMC361655	11N	10W	23
AM 137	AMC361656	11N	10W	23

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AM 143	AMC361662	11N	10W	23, 26
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AM 149	AMC361668	11N	10W	26
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AM 151	AMC361670	11N	10W	26
AM 152	AMC361671	11N	10W	26
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AM 178	AMC361697	11N	10W	13
AM 179	AMC361698	11N	10W	13
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AM 181	AMC361700	11N	10W	13, 24
AM 182	AMC361701	11N	10W	24
AM 183	AMC361702	11N	10W	24
AM 184	AMC361703	11N	10W	24

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AM 226	AMC388137	11N	10W	3
AM 227	AMC388138	11N	10W	3
AM 228	AMC388139	11N	10W	3
AM 229	AMC388140	11N	10W	3
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AM 231	AMC388142	11N	10W	10, 11

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AM 270	AMC365263	11N	10W	10, 11
AM 271	AMC365264	11N	10W	10, 11, 15
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AM 274	AMC365267	11N	10W	14, 15
AM 275	AMC365268	11N	10W	15
AM 276	AMC365269	11N	10W	14, 15
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AM 298	AMC365291	11N	10W	15
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AM 304	AMC366485	11N	10W	10
AM 305	AMC366486	11N	10W	10
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AM 312	AMC388159	11N	10W	2, 11, 12
AM 313	AMC388160	11N	10W	1, 2, 11, 12
AM 314	AMC388161	11N	10W	12
AM 315	AMC388162	11N	10W	12
AM 316	AMC388163	11N	10W	12
AM 317	AMC388164	11N	10W	11, 12
AM 318	AMC388165	11N	10W	12
AM 319	AMC388166	11N	10W	11, 12
AM 320	AMC388167	11N	10W	12
AM 321	AMC388168	11N	10W	11, 12
AM 322	AMC388169	11N	10W	12
AM 323	AMC388170	11N	10W	11, 12
AM 324	AMC388171	11N	10W	12
AM 325	AMC388172	11N	10W	13

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AM 330	AMC388177	11N	10W	13, 24
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AM 332	AMC388179	11N	10W	24
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AM 334	AMC388181	11N	10W	24
AM 335	AMC388182	11N	9W/10W	19/ 24
AM 336	AMC388183	11N	10W	24
AM 337	AMC388184	11N	9W/10W	19/ 24
AM 338	AMC388185	11N	10W	24
AM 339	AMC388186	11N	9W/10W	19/ 24
AM 340	AMC388187	11N	10W	24
AM 341	AMC388188	11N	9W/10W	19/ 24
AM 342	AMC388189	11N	10W	24
AM 343	AMC388190	11N	9W/10W	19/ 24
AM 344	AMC388191	11N	10W	24
AM 345	AMC388192	11N	9W/10W	19/ 24
AM 346	AMC388193	11N	10W	24, 25
AM 347	AMC388194	11N	9W/10W	19, 30/24, 25
AM 348	AMC388195	11N	10W	24, 25
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AM 357	AMC388204	11N	10W	25
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AM 361	AMC393476	11N	10W	21
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AP 13	AMC410896	11N	10W	9
AP 14	AMC410897	11N	10W	9
AP 15	AMC410898	11N	10W	9
AP 16	AMC410899	11N	10W	9
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AP 30	AMC410913	11N	10W	10
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CE 5	AMC366755	11N	10W	11
CE 6	AMC366756	11N	10W	11
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CE 8	AMC366758	11N	10W	10
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CS 5	AMC407701	6N	14E	20
CS 6	AMC407702	6N	14E	20
CS 7	AMC407703	6N	14E	20
CS 8	AMC407704	6N	14E	20
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CS 16	AMC407712	6N	14E	19
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CS 18	AMC407714	6N	14E	19
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CS 20	AMC407716	6N	14E	20
CS 21	AMC407717	6N	14E	20
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CS 23	AMC407719	6N	14E	20

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CS 28	AMC407724	6N	14E	18
CS 29	AMC407725	6N	14E	18
CS 30	AMC407726	6N	14E	18
CS 31	AMC407727	6N	14E	19
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Oak 5	AMC403615	5N	14E	27
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Oak 7	AMC403617	5N	14E	27
Oak 8	AMC403618	5N	14E	27
Oak 9	AMC403619	5N	14E	28
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Pen 2	AMC403622	7N	14E	2, 1, 11, 12
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RC 18	AMC394989	6N	14E	18
RC 19	AMC394990	6N	14E	18
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RC 21	AMC394992	6N	14E	17
RC 22	AMC394993	6N	14E	17
RC 23	AMC394994	6N	14E	17
RC 24	AMC394995	6N	14E	17
WC 62	AMC414006	6N	14E	18, 19
WC 63	AMC414007	6N	14E	19
WC 64	AMC414008	6N	14E	19
WC 65	AMC414009	6N	14E	19, 20, 29
WC 66	AMC416412	T6N	R14E	18, 19
WC 67	AMC416413	T6N	R14E	18, 19
WC 68	AMC416414	T6N	R14E	18, 19
WC 69	AMC416415	T6N	R13E	24
WC 70	AMC416416	T6N	R13E	24
WC 71	AMC416417	T6N	R13/14E	24/19
WC 72	AMC416418	T6N	R13/14E	24/19
WC 73	AMC416419	T6N	R14E	19
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WC 75	AMC416421	T6N	R14E	19
WC 76	AMC416422	T6N	R14E	19
WC 77	AMC416423	T6N	R14E	19
WC 78	AMC416424	T6N	R14E	19
WC 79	AMC416425	T6N	R14E	19
WC 80	AMC416426	T6N	R14E	19
WC 81	AMC416427	T6N	R14E	19
WC 82	AMC416428	T6N	R14E	19
WC 83	AMC416429	T6N	R14E	19, 30
WC 84	AMC416430	T6N	R14E	19
WC 85	AMC416431	T6N	R14E	19, 30

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WC 88	AMC416434	T6N	R14E	19
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WC 90	AMC416436	T6N	R14E	19
WC 91	AMC416437	T6N	R14E	19, 30
WC 92	AMC416438	T6N	R14E	19, 30
WC 93	AMC416439	T6N	R14E	19, 30
WC 94	AMC416440	T6N	R14E	19, 30
WC 95	AMC416441	T6N	R14E	19, 20, 29, 30
WC 96	AMC416442	T6N	R13/14E	25/30
WC 97	AMC416443	T6N	R14E	25/30
WC 98	AMC416444	T6N	R14E	30
WC 99	AMC416445	T6N	R14E	30
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WC 101	AMC416447	T6N	R14E	30
WC 102	AMC416448	T6N	R14E	30
WC 103	AMC416449	T6N	R14E	30
WC 104	AMC416450	T6N	R14E	30
WC 105	AMC416451	T6N	R14E	30
WC 106	AMC416452	T6N	R14E	30
WC 107	AMC416453	T6N	R14E	30
WC 108	AMC416454	T6N	R14E	30
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WC 112	AMC416458	T6N	R14E	30
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WC 114	AMC416460	T6N	R14E	29, 30
WC 115	AMC416461	T6N	R14E	29, 30
WC 116	AMC416462	T6N	R14E	29
WC 117	AMC416463	T6N	R14E	29
WC 118	AMC416464	T6N	R14E	29
WC 119	AMC416465	T6N	R14E	29
WC 120	AMC416466	T6N	R14E	29
WC 121	AMC416467	T6N	R14E	29
WC 122	AMC416468	T6N	R14E	29
WC 123	AMC416469	T6N	R14E	29
WC 124	AMC416470	T6N	R14E	29
WC 125	AMC416471	T6N	R14E	30, 31
WC 126	AMC416472	T6N	R14E	31
WC 127	AMC416473	T6N	R14E	30, 31
WC 128	AMC416474	T6N	R14E	31
WC 129	AMC416475	T6N	R14E	30, 31
WC 130	AMC416476	T6N	R14E	31
WC 131	AMC416477	T6N	R14E	30, 31
WC 132	AMC416478	T6N	R14E	31

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WC 133	AMC416479	T6N	R14E	30, 31
WC 134	AMC416480	T6N	R14E	31
WC 135	AMC416481	T6N	R14E	30, 31
WC 136	AMC416482	T6N	R14E	31
WC 137	AMC416483	T6N	R14E	30, 31
WC 138	AMC416484	T6N	R14E	31
WC 139	AMC416485	T6N	R14E	30, 31
WC 140	AMC416486	T6N	R14E	31
WC 141	AMC416487	T6N	R14E	29, 30, 31, 32
WC 142	AMC416488	T6N	R14E	31, 32
WC 143	AMC416489	T6N	R14E	29, 32
WC 144	AMC416490	T6N	R14E	32
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WC 147	AMC416493	T6N	R14E	29, 32
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WC 149	AMC416495	T6N	R14E	29, 32
WC 150	AMC416496	T6N	R14E	32
WC 151	AMC416497	T6N	R14E	29, 32
WC 152	AMC416498	T6N	R14E	31, 32
WC 153	AMC416499	T6N	R14E	32
WC 154	AMC416500	T6N	R14E	32
WC 155	AMC416501	T6N	R14E	32
WC 156	AMC416502	T6N	R14E	19

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500 North Shoreline, Ste. 800N,
Corpus Christi, TX 78401

CERTIFIED MAIL



7017 0190 0000 6796 4865

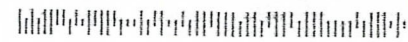


UNITED STATES POSTAGE
771
02 1R \$07.710
0002009577 AUG 11 2011
MAILED FROM ZIP CODE 78727

RETURN RECEIPT
REQUESTED

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ELECTRONIC MAIL
2011 AUG 15 P 3:04

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, AZ 85004



United States Department of the Interior
Bureau of Land Management
 DIV OF LANDS, MINRLS & ENERGY
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -4427
 Phone: 602-417-9200

Receipt

No: 3940413

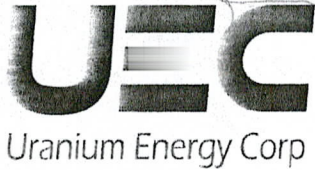
Transaction #: 4050072	
Date of Transaction: 08/16/2017	
CUSTOMER:	
URANIUM ENERGY CORP PO BOX 2955 CORPUS CHRISTI, TX 78403-2955 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS- NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC361520/\$90520.00	MAINT 2018/584	- n/a -	90520.00
TOTAL:					\$90,520.00

PAYMENT INFORMATION					
1	AMOUNT:	90520.00	POSTMARKED:	08/11/2017	
	TYPE:	CHECK	RECEIVED:	08/15/2017	
	CHECK NO:	21772			
	NAME:	URANIUM ENERGY CORP 500 N SHORELINE BLVD STE 800 N CORPUS CHRISTI TX 78401 US			

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.



366483
393473

361520
388128
365258

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366751

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CERTIFIED MAIL
7015 1520 0003 3844 3309

August 15, 2016

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, AZ 85004-4427

To Whom It May Concern:

Please find attached our Assessment Fees for our mining claims as defined on the attached list of claims. Also attached is our filing fee of \$59,830.00 for 386 mining claims, check number 19021, and a self-addressed stamped envelope for your use in returning a copy of your receipt notice.

Please contact our land department at (512) 331-6392 if you have any questions.

Regards,

Leonard G. Garcia
Manager, Land

RECEIPT # 3636718

Attachments

ENTERED
AUG 23 2016
BY: RAM

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ARIZONA

Claim Name	BLM #	County Ref #	Township Range		Section
AM 1	AMC361520	4152;183	11N	10W	15, 16
AM 2	AMC361521	4152;184	11N	10W	15
AM 3	AMC361522	4152;185	11N	10W	15, 16
AM 4	AMC361523	4152;186	11N	10W	15
AM 5	AMC361524	4152;187	11N	10W	15, 16
AM 6	AMC361525	4152;188	11N	10W	15
AM 7	AMC361526	4152;189	11N	10W	15, 16
AM 8	AMC361527	4152;190	11N	10W	15, 22
AM 9	AMC361528	4152;191	11N	10W	15, 16
AM 10	AMC361529	4152;192	11N	10W	15, 22
AM 11	AMC361530	4152;193	11N	10W	15, 16, 21, 22
AM 12	AMC361531	4152;194	11N	10W	22
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AM 25	AMC361544	4152;207	11N	10W	15, 22

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AM 63	AMC361582	4152;245	11N	10W	14
AM 64	AMC361583	4152;246	11N	10W	14
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AM 66	AMC361585	4152;248	11N	10W	14
AM 67	AMC361586	4152;249	11N	10W	14, 15
AM 68	AMC361587	4152;250	11N	10W	14, 23
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AM 70	AMC361589	4152;252	11N	10W	23
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13, 14
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13
PHOENIX, ARIZONA
13, 14

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PHOENIX, ARIZONA

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AM 217	AMC388128	4553;789	11N	10W	9, 10
AM 218	AMC388129	4553;790	11N	10W	9, 10
AM 219	AMC388130	4553;791	11N	10W	9, 10
AM 220	AMC388131	4553;792	11N	10W	10
AM 221	AMC388132	4553;793	11N	10W	10
AM 222	AMC388133	4553;794	11N	10W	10
AM 223	AMC388134	4553;795	11N	10W	3, 10
AM 224	AMC388135	4553;796	11N	10W	10
AM 225	AMC388136	4553;797	11N	10W	3
AM 226	AMC388137	4553;798	11N	10W	3
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AM 232	AMC388143	4553;804	11N	10W	11
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AM 234	AMC388145	4553;806	11N	10W	11
AM 235	AMC388146	4553;807	11N	10W	2, 3, 10, 11
AM 236	AMC388147	4553;808	11N	10W	11
AM 237	AMC388148	4553;809	11N	10W	2, 3, 11
AM 238	AMC388149	4553;810	11N	10W	2, 11
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AM 252	AMC361742	4152;405	11N	10W	11
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AM 254	AMC361744	4152;407	11N	10W	9, 15, 16
AM 255	AMC361745	4152;408	11N	10W	9, 16
AM 256	AMC361746	4152;409	11N	10W	9, 10, 15
AM 257	AMC361747	4152;410	11N	10W	9

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AM 258	AMC361748	4152;411	11N	10W	9, 10
AM 259	AMC361749	4152;412	11N	10W	9
AM 260	AMC361750	4152;413	11N	10W	9, 10
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AM 262	AMC361752	4152;415	11N	10W	9, 10
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AM 264	AMC361754	4152;417	11N	10W	27, 34
AM 265	AMC365258	4257;894	11N	10W	10, 11
AM 266	AMC365259	4257;895	11N	10W	11
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AM 269	AMC365262	4257;898	11N	10W	10, 11
AM 270	AMC365263	4257;899	11N	10W	10, 11
AM 271	AMC365264	4257;900	11N	10W	10, 11, 15
AM 272	AMC365265	4257;901	11N	10W	10, 11, 14, 15
AM 273	AMC365266	4257;902	11N	10W	10, 15
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AM 301	AMC365294	4257;930	11N	10W	15
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AM 312	AMC388159	4553;820	11N	10W	2, 11, 12
AM 313	AMC388160	4553;821	11N	10W	1, 2, 11, 12
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AM 352	AMC388199	4553;860	11N	10W	25
AM 353	AMC388200	4553;861	11N	10W	25
AM 354	AMC388201	4553;862	11N	10W	25
AM 355	AMC388202	4553;863	11N	10W	25
AM 356	AMC388203	4553;864	11N	10W	25
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AM 361	AMC393476	4602;331	11N	10W	21
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AP 10	AMC410893	4833;735	11N	10W	9
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AP 12	AMC410895	4833;737	11N	10W	9
AP 13	AMC410896	4833;738	11N	10W	9
AP 14	AMC410897	4833;739	11N	10W	9
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AP 16	AMC410899	4833;741	11N	10W	9
AP 17	AMC410900	4833;742	11N	10W	9, 16
AP 18	AMC410901	4833;743	11N	10W	9, 16
AP 22	AMC410905	4833;747	11N	10W	9, 10
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AP 27	AMC410910	4833;752	11N	10W	9
AP 28	AMC410911	4833;753	11N	10W	9, 10
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CE 3	AMC366753	4293;964	11N	10W	11
CE 4	AMC366754	4293;965	11N	10W	11
CE 5	AMC366755	4293;966	11N	10W	11
CE 6	AMC366756	4293;967	11N	10W	11
CE 7	AMC366757	4293;968	11N	10W	11
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2016 AUG 19 PM 1:42

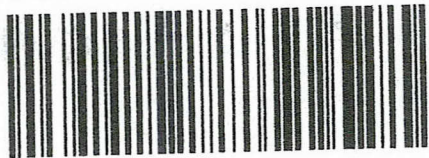
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CERTIFIED MAIL

UEC

Jranium Energy Corp

500 North Shoreline, Ste. 800N,
Corpus Christi, TX 78401



7015 1520 0003 3844 3293



02 1R \$ 07.57⁰
0002009577 AUG 16 2016
MAILED FROM ZIP CODE 78727

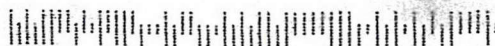
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PHOENIX, ARIZONA

Bureau of Land Management
One North Central Ave. Suite 800
Phoenix, AZ 85004-4427

RETURN RECEIPT
REQUESTED



757

United States Department of the Interior
Bureau of Land Management
 DIV OF LANDS, MINRLS & ENERGY
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -4427
 Phone: 602-417-9200

Receipt

No: 3636718

Transaction #: 3740586	
Date of Transaction: 08/22/2016	
CUSTOMER:	
URANIUM ENERGY CORP PO BOX 2955 CORPUS CHRISTI, TX 78403-2955 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS- NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC361520/\$59830.00	MAINT FEE 2017 - 386	- n/a -	59830.00
TOTAL:					\$59,830.00

PAYMENT INFORMATION					
1	AMOUNT:	59830.00	POSTMARKED:	08/16/2016	
	TYPE:	CHECK	RECEIVED:	08/19/2016	
	CHECK NO:	19021			
	NAME:	URANIUM ENERGY CORP 500 N SHORELINE BLVD STE 800N CORPUS CHRISTI TX 78401 US			

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.



363059
366338
366751
361520
388128
365258
366483
388128

August 4, 2015

CERTIFIED MAIL
7014-0150-0002-3885-6949

393473
410884
403601
394954
403601
407697
414006
416412

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, AZ 85004-4427

To Whom It May Concern:

Please find attached our Assessment Fees for our mining claims as defined on the attached affidavit. Also attached is our filing fee of \$98,270.00 for 634 mining claims, check number 18212, and a self-addressed stamped envelope for your use in returning a copy of your affidavit once recorded by your office.

Please contact our land department at (361) 888-8235 if you have any questions.

Regards,

Rick Edge, Sr. Geologist

Attachments

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PHOENIX, ARIZONA

ENTERED
AUG 18 2015
BY: RE

RECEIPT # 3364742

P.O. Box 2955, Corpus Christi, TX 78403
Tel: 361-888-8235 Fax: 361-888-5041

ARIZONA

Claim Name	BLM #	Townshi p	Range	Section
CG 1	AMC363059	12N	13W	35
CG 2	AMC363060	12N	13W	35
CG 3	AMC363061	12N	13W	35
CG 4	AMC363062	12N	13W	35
CG 5	AMC363063	12N	13W	35
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CG 7	AMC363065	12N	13W	35
CG 8	AMC363066	12N	13W	35
CG 9	AMC363067	12N	13W	35
CG 10	AMC363068	12N	13W	27
CG 11	AMC363069	12N	13W	27
CG 12	AMC363070	12N	13W	27
CG 13	AMC363071	12N	13W	27
CG 14	AMC363072	12N	13W	27
CG 15	AMC363073	12N	13W	27
CG 16	AMC363074	12N	13W	27
CG 17	AMC363075	12N	13W	27
CG 18	AMC363076	12N	13W	27
CG 19	AMC363077	12N	13W	27
CG 20	AMC366338	12N	13W	36
CG 21	AMC366339	12N	13W	36
CG 22	AMC366340	12N	13W	36
CG 23	AMC366341	12N	13W	36
CG 24	AMC366342	12N	13W	36
CG 25	AMC366343	12N	13W	36
CG 26	AMC366344	12N	13W	36
CG 27	AMC366345	12N	13W	36
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CG 37	AMC366355	12N	13W	36
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CG 39	AMC366357	12N	13W	36
CG 40	AMC366358	12N	13W	36
CG 41	AMC366359	12N	13W	36
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CG 43	AMC366361	12N	12W	31
CG 44	AMC366362	12N	12W	31
CG 45	AMC366363	12N	13W	35

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CE 3	AMC366753	11N	10W	11
CE 4	AMC366754	11N	10W	11
CE 5	AMC366755	11N	10W	11
CE 6	AMC366756	11N	10W	11
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AM 112	AMC361631	11N	10W	13
AM 113	AMC361632	11N	10W	13, 14
AM 114	AMC361633	11N	10W	13
AM 115	AMC361634	11N	10W	13, 14
AM 116	AMC361635	11N	10W	13, 14
AM 117	AMC361636	11N	10W	14
AM 118	AMC361637	11N	10W	13, 14
AM 119	AMC361638	11N	10W	14
AM 120	AMC361639	11N	10W	13, 14
AM 121	AMC361640	11N	10W	14
AM 122	AMC361641	11N	10W	13, 14
AM 123	AMC361642	11N	10W	14
AM 124	AMC361643	11N	10W	13, 14, 24
AM 125	AMC361644	11N	10W	14, 23
AM 126	AMC361645	11N	10W	13, 14, 24
AM 127	AMC361646	11N	10W	23
AM 128	AMC361647	11N	10W	23, 24
AM 129	AMC361648	11N	10W	23
AM 130	AMC361649	11N	10W	23, 24
AM 131	AMC361650	11N	10W	23
AM 132	AMC361651	11N	10W	23, 24
AM 133	AMC361652	11N	10W	23

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AM 134	AMC361653	11N	10W	23
AM 135	AMC361654	11N	10W	23
AM 136	AMC361655	11N	10W	23
AM 137	AMC361656	11N	10W	23
AM 138	AMC361657	11N	10W	23
AM 139	AMC361658	11N	10W	23
AM 140	AMC361659	11N	10W	23
AM 141	AMC361660	11N	10W	23
AM 142	AMC361661	11N	10W	23, 26
AM 143	AMC361662	11N	10W	23, 26
AM 144	AMC361663	11N	10W	23, 26
AM 145	AMC361664	11N	10W	23, 26
AM 146	AMC361665	11N	10W	26
AM 147	AMC361666	11N	10W	26
AM 148	AMC361667	11N	10W	26
AM 149	AMC361668	11N	10W	26
AM 150	AMC361669	11N	10W	26
AM 151	AMC361670	11N	10W	26
AM 152	AMC361671	11N	10W	26
AM 153	AMC361672	11N	10W	26
AM 154	AMC361673	11N	10W	26
AM 155	AMC361674	11N	10W	26
AM 156	AMC361675	11N	10W	26
AM 157	AMC361676	11N	10W	26
AM 158	AMC361677	11N	10W	26
AM 159	AMC361678	11N	10W	26
AM 160	AMC361679	11N	10W	26, 35
AM 161	AMC361680	11N	10W	26, 35
AM 162	AMC361681	11N	10W	26, 35
AM 163	AMC361682	11N	10W	12, 13
AM 164	AMC361683	11N	10W	13
AM 165	AMC361684	11N	10W	13
AM 166	AMC361685	11N	10W	13
AM 167	AMC361686	11N	10W	13
AM 168	AMC361687	11N	10W	13
AM 169	AMC361688	11N	10W	13
AM 170	AMC361689	11N	10W	13
AM 171	AMC361690	11N	10W	13
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AM 173	AMC361692	11N	10W	13
AM 174	AMC361693	11N	10W	13
AM 175	AMC361694	11N	10W	13
AM 176	AMC361695	11N	10W	13
AM 177	AMC361696	11N	10W	13
AM 178	AMC361697	11N	10W	13
AM 179	AMC361698	11N	10W	13
AM 180	AMC361699	11N	10W	13, 24
AM 181	AMC361700	11N	10W	13, 24
AM 182	AMC361701	11N	10W	24

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AM 183	AMC361702	11N	10W	24
AM 184	AMC361703	11N	10W	24
AM 185	AMC361704	11N	10W	24
AM 186	AMC361705	11N	10W	24
AM 187	AMC361706	11N	10W	24
AM 188	AMC361707	11N	10W	24
AM 189	AMC361708	11N	10W	24
AM 190	AMC361709	11N	10W	24
AM 191	AMC361710	11N	10W	23, 24
AM 192	AMC361711	11N	10W	24
AM 193	AMC361712	11N	10W	23, 24
AM 194	AMC361713	11N	10W	24
AM 195	AMC361714	11N	10W	23, 24
AM 196	AMC361715	11N	10W	24
AM 197	AMC361716	11N	10W	23, 24
AM 198	AMC361717	11N	10W	24, 25
AM 199	AMC361718	11N	10W	23, 24, 25, 26
AM 200	AMC361719	11N	10W	24, 25
AM 201	AMC361720	11N	10W	25, 26
AM 202	AMC361721	11N	10W	25
AM 203	AMC361722	11N	10W	25, 26
AM 204	AMC361723	11N	10W	25
AM 205	AMC361724	11N	10W	25, 26
AM 206	AMC361725	11N	10W	25
AM 207	AMC361726	11N	10W	25, 26
AM 208	AMC361727	11N	10W	25
AM 209	AMC361728	11N	10W	25, 26
AM 210	AMC361729	11N	10W	25, 26
AM 211	AMC361730	11N	10W	25, 26
AM 212	AMC361731	11N	10W	25, 26
AM 213	AMC361732	11N	10W	25, 26
AM 214	AMC361733	11N	10W	25, 26
AM 215	AMC361734	11N	10W	25, 26
AM 216	AMC361735	11N	10W	25, 26, 36
AM 217	AMC388128	11N	10W	9, 10
AM 218	AMC388129	11N	10W	9, 10
AM 219	AMC388130	11N	10W	9, 10
AM 220	AMC388131	11N	10W	10
AM 221	AMC388132	11N	10W	10
AM 222	AMC388133	11N	10W	10
AM 223	AMC388134	11N	10W	3, 10
AM 224	AMC388135	11N	10W	10
AM 225	AMC388136	11N	10W	3
AM 226	AMC388137	11N	10W	3
AM 227	AMC388138	11N	10W	3
AM 228	AMC388139	11N	10W	3
AM 229	AMC388140	11N	10W	3
AM 230	AMC388141	11N	10W	3
AM 231	AMC388142	11N	10W	10, 11

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AM 232	AMC388143	11N	10W	11
AM 233	AMC388144	11N	10W	10, 11
AM 234	AMC388145	11N	10W	11
AM 235	AMC388146	11N	10W	2, 3, 10, 11
AM 236	AMC388147	11N	10W	11
AM 237	AMC388148	11N	10W	2, 3, 11
AM 238	AMC388149	11N	10W	2, 11
AM 239	AMC388150	11N	10W	11
AM 240	AMC388151	11N	10W	11
AM 241	AMC388152	11N	10W	11
AM 242	AMC388153	11N	10W	11
AM 243	AMC388154	11N	10W	11
AM 244	AMC388155	11N	10W	11
AM 245	AMC388156	11N	10W	11
AM 246	AMC361736	11N	10W	10
AM 247	AMC361737	11N	10W	10
AM 248	AMC361738	11N	10W	10, 11
AM 249	AMC361739	11N	10W	11
AM 250	AMC361740	11N	10W	11
AM 251	AMC361741	11N	10W	11
AM 252	AMC361742	11N	10W	11
AM 253	AMC361743	11N	10W	11
AM 254	AMC361744	11N	10W	9, 15, 16
AM 255	AMC361745	11N	10W	9, 16
AM 256	AMC361746	11N	10W	9, 10, 15
AM 257	AMC361747	11N	10W	9
AM 258	AMC361748	11N	10W	9, 10
AM 259	AMC361749	11N	10W	9
AM 260	AMC361750	11N	10W	9, 10
AM 261	AMC361751	11N	10W	9
AM 262	AMC361752	11N	10W	9, 10
AM 263	AMC361753	11N	10W	9
AM 264	AMC361754	11N	10W	27, 34
AM 265	AMC365258	11N	10W	10, 11
AM 266	AMC365259	11N	10W	11
AM 267	AMC365260	11N	10W	10, 11
AM 268	AMC365261	11N	10W	10, 11
AM 269	AMC365262	11N	10W	10, 11
AM 270	AMC365263	11N	10W	10, 11
AM 271	AMC365264	11N	10W	10, 11, 15
AM 272	AMC365265	11N	10W	10, 11, 14, 15
AM 273	AMC365266	11N	10W	10, 15
AM 274	AMC365267	11N	10W	14, 15
AM 275	AMC365268	11N	10W	15
AM 276	AMC365269	11N	10W	14, 15
AM 277	AMC365270	11N	10W	15
AM 278	AMC365271	11N	10W	14, 15
AM 279	AMC365272	11N	10W	15
AM 280	AMC365273	11N	10W	14, 15

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AM 281	AMC365274	11N	10W	15
AM 282	AMC365275	11N	10W	14, 15
AM 283	AMC365276	11N	10W	15
AM 284	AMC365277	11N	10W	14, 15
AM 285	AMC365278	11N	10W	15
AM 286	AMC365279	11N	10W	14, 15
AM 287	AMC365280	11N	10W	10
AM 288	AMC365281	11N	10W	10
AM 289	AMC365282	11N	10W	10
AM 290	AMC365283	11N	10W	10
AM 291	AMC365284	11N	10W	10
AM 292	AMC365285	11N	10W	10, 15
AM 293	AMC365286	11N	10W	10, 15
AM 294	AMC365287	11N	10W	10, 15
AM 295	AMC365288	11N	10W	15
AM 296	AMC365289	11N	10W	15
AM 297	AMC365290	11N	10W	15, 16
AM 298	AMC365291	11N	10W	15
AM 299	AMC365292	11N	10W	15, 16
AM 300	AMC365293	11N	10W	15
AM 301	AMC365294	11N	10W	15
AM 302	AMC366483	11N	10W	9, 10
AM 303	AMC366484	11N	10W	10
AM 304	AMC366485	11N	10W	10
AM 305	AMC366486	11N	10W	10
AM 306	AMC366487	11N	10W	10
AM 307	AMC366488	11N	10W	10
AM 308	AMC366489	11N	10W	10, 11
AM 309	AMC366490	11N	10W	11
AM 310	AMC388157	11N	10W	11, 12
AM 311	AMC388158	11N	10W	2, 11
AM 312	AMC388159	11N	10W	2, 11, 12
AM 313	AMC388160	11N	10W	1, 2, 11, 12
AM 314	AMC388161	11N	10W	12
AM 315	AMC388162	11N	10W	12
AM 316	AMC388163	11N	10W	12
AM 317	AMC388164	11N	10W	11, 12
AM 318	AMC388165	11N	10W	12
AM 319	AMC388166	11N	10W	11, 12
AM 320	AMC388167	11N	10W	12
AM 321	AMC388168	11N	10W	11, 12
AM 322	AMC388169	11N	10W	12
AM 323	AMC388170	11N	10W	11, 12
AM 324	AMC388171	11N	10W	12
AM 325	AMC388172	11N	10W	13
AM 326	AMC388173	11N	10W	13
AM 327	AMC388174	11N	9W/10W	18/13
AM 328	AMC388175	11N	9W/10W	18, 19/13, 24
AM 329	AMC388176	11N	9W	18, 19

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AM 330	AMC388177	11N	10W	13, 24
AM 331	AMC388178	11N	9W/10W	19/ 24
AM 332	AMC388179	11N	10W	24
AM 333	AMC388180	11N	9W/10W	19/ 24
AM 334	AMC388181	11N	10W	24
AM 335	AMC388182	11N	9W/10W	19/ 24
AM 336	AMC388183	11N	10W	24
AM 337	AMC388184	11N	9W/10W	19/ 24
AM 338	AMC388185	11N	10W	24
AM 339	AMC388186	11N	9W/10W	19/ 24
AM 340	AMC388187	11N	10W	24
AM 341	AMC388188	11N	9W/10W	19/ 24
AM 342	AMC388189	11N	10W	24
AM 343	AMC388190	11N	9W/10W	19/ 24
AM 344	AMC388191	11N	10W	24
AM 345	AMC388192	11N	9W/10W	19/ 24
AM 346	AMC388193	11N	10W	24, 25
AM 347	AMC388194	11N	9W/10W	19, 30/24, 25
AM 348	AMC388195	11N	10W	24, 25
AM 349	AMC388196	11N	10W	25
AM 350	AMC388197	11N	10W	25
AM 351	AMC388198	11N	10W	25
AM 352	AMC388199	11N	10W	25
AM 353	AMC388200	11N	10W	25
AM 354	AMC388201	11N	10W	25
AM 355	AMC388202	11N	10W	25
AM 356	AMC388203	11N	10W	25
AM 357	AMC388204	11N	10W	25
AM 358	AMC393473	11N	10W	21
AM 359	AMC393474	11N	10W	21
AM 360	AMC393475	11N	10W	21
AM 361	AMC393476	11N	10W	21
AP 9	AMC410892	11N	10W	9
AP 10	AMC410893	11N	10W	9
AP 11	AMC410894	11N	10W	9
AP 12	AMC410895	11N	10W	9
AP 13	AMC410896	11N	10W	9
AP 14	AMC410897	11N	10W	9
AP 15	AMC410898	11N	10W	9
AP 16	AMC410899	11N	10W	9
AP 17	AMC410900	11N	10W	9, 16
AP 18	AMC410901	11N	10W	9, 16
AP 22	AMC410905	11N	10W	9, 10
AP 24	AMC410907	11N	10W	9, 10
AP 26	AMC410909	11N	10W	9, 10
AP 27	AMC410910	11N	10W	9
AP 28	AMC410911	11N	10W	9, 10
AP 30	AMC410913	11N	10W	10
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Oak 3	AMC403613	5N	14E	28
Oak 4	AMC403614	5N	14E	27
Oak 5	AMC403615	5N	14E	27
Oak 6	AMC403616	5N	14E	27
Oak 7	AMC403617	5N	14E	27
Oak 8	AMC403618	5N	14E	27
Oak 9	AMC403619	5N	14E	28
Oak 10	AMC403620	5N	14E	28
Bak 1	AMC403601	6N	14E	20
Bak 2	AMC403602	6N	14E	20
Bak 3	AMC403603	6N	14E	20
Bak 4	AMC403604	6N	14E	20
Bak 5	AMC403605	6N	14E	20
Bak 6	AMC403606	6N	14E	29
Bak 7	AMC403607	6N	14E	29
Bak 8	AMC403608	6N	14E	29
Bak 9	AMC403609	6N	14E	29
Bak 10	AMC403610	6N	14E	20
RC 10	AMC394981	6N	14E	17
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RC 12	AMC394983	6N	14E	17
RC 13	AMC394984	6N	14E	17
RC 14	AMC394985	6N	14E	17
RC 15	AMC394986	6N	14E	18
RC 16	AMC394987	6N	14E	18
RC 17	AMC394988	6N	14E	18
RC 18	AMC394989	6N	14E	18
RC 19	AMC394990	6N	14E	18
RC 20	AMC394991	6N	14E	18
RC 21	AMC394992	6N	14E	17
RC 22	AMC394993	6N	14E	17
RC 23	AMC394994	6N	14E	17
RC 24	AMC394995	6N	14E	17
Pen 1	AMC403621	7N	14E	2, 11
Pen 2	AMC403622	7N	14E	2, 1, 11, 12
Pen 3	AMC403623	7N	14E	1, 12
Pen 4	AMC403624	7N	14E	1, 12
Pen 5	AMC403625	7N	14E	1, 12
Pen 6	AMC403626	7N	14E	1, 12
Pen 7	AMC403627	7N	14E	1, 12
Pen 9	AMC403628	7N	14E	1, 12
Pen 10	AMC403629	7N	14E	12
Pen 11	AMC403630	7N	14E	12
Pen 12	AMC403631	7N	14E	12
Pen 13	AMC403632	7N	14E	12
Pen 14	AMC403633	7N	14E	12
Pen 15	AMC403634	7N	14E	12
Pen 16	AMC403635	7N	14E	11, 12

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Pen 19	AMC403638	7N	14E	12
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Pen 21	AMC403640	7N	14E	12
Pen 22	AMC403641	7N	14E	12
Pen 23	AMC403642	7N	14E	12
Pen 24	AMC403643	7N	14E	12
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Pen 28	AMC403647	7N	14E	12
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Pen 30	AMC403649	7N	14E	11, 12
Pen 31	AMC403650	7N	14E	11
Pen 32	AMC403651	7N	14E	11, 14
Pen 33	AMC403652	7N	14E	11, 14, 12, 13
Pen 34	AMC403653	7N	14E	12, 13
Pen 35	AMC403654	7N	14E	12, 13
Pen 36	AMC403655	7N	14E	12, 13
Pen 37	AMC403656	7N	14E	12, 13
Pen 38	AMC403657	7N	14E	12, 13
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CS 3	AMC407699	6N	14E	19
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CS 5	AMC407701	6N	14E	20
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CS 12	AMC407708	6N	14E	20
CS 13	AMC407709	6N	14E	19, 20
CS 14	AMC407710	6N	14E	19
CS 15	AMC407711	6N	14E	19
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CS 17	AMC407713	6N	14E	19
CS 18	AMC407714	6N	14E	19
CS 19	AMC407715	6N	14E	19, 20
CS 20	AMC407716	6N	14E	20
CS 21	AMC407717	6N	14E	20
CS 22	AMC407718	6N	14E	20
CS 23	AMC407719	6N	14E	20
CS 24	AMC407720	6N	14E	20, 29
CS 25	AMC407721	6N	14E	20, 29
CS 26	AMC407722	6N	14E	20, 29
CS 27	AMC407723	6N	14E	18

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CS 28	AMC407724	6N	14E	18
CS 29	AMC407725	6N	14E	18
CS 30	AMC407726	6N	14E	18
CS 31	AMC407727	6N	14E	19
WC 62	AMC414006	6N	14E	18, 19
WC 63	AMC414007	6N	14E	19
WC 64	AMC414008	6N	14E	19
WC 65	AMC414009	6N	14E	19, 20, 29
WC 66	AMC416412	T6N	R14E	18, 19
WC 67	AMC416413	T6N	R14E	18, 19
WC 68	AMC416414	T6N	R14E	18, 19
WC 69	AMC416415	T6N	R13E	24
WC 70	AMC416416	T6N	R13E	24
WC 71	AMC416417	T6N	R13/14E	24/19
WC 72	AMC416418	T6N	R13/14E	24/19
WC 73	AMC416419	T6N	R14E	19
WC 74	AMC416420	T6N	R14E	19
WC 75	AMC416421	T6N	R14E	19
WC 76	AMC416422	T6N	R14E	19
WC 77	AMC416423	T6N	R14E	19
WC 78	AMC416424	T6N	R14E	19
WC 79	AMC416425	T6N	R14E	19
WC 80	AMC416426	T6N	R14E	19
WC 81	AMC416427	T6N	R14E	19
WC 82	AMC416428	T6N	R14E	19
WC 83	AMC416429	T6N	R14E	19, 30
WC 84	AMC416430	T6N	R14E	19
WC 85	AMC416431	T6N	R14E	19, 30
WC 86	AMC416432	T6N	R14E	19
WC 87	AMC416433	T6N	R14E	19, 30
WC 88	AMC416434	T6N	R14E	19
WC 89	AMC416435	T6N	R14E	19, 30
WC 90	AMC416436	T6N	R14E	19
WC 91	AMC416437	T6N	R14E	19, 30
WC 92	AMC416438	T6N	R14E	19, 30
WC 93	AMC416439	T6N	R14E	19, 30
WC 94	AMC416440	T6N	R14E	19, 30
WC 95	AMC416441	T6N	R14E	19, 20, 29, 30
WC 96	AMC416442	T6N	R13/14E	25/30
WC 97	AMC416443	T6N	R14E	25/30
WC 98	AMC416444	T6N	R14E	30
WC 99	AMC416445	T6N	R14E	30
WC 100	AMC416446	T6N	R14E	30
WC 101	AMC416447	T6N	R14E	30
WC 102	AMC416448	T6N	R14E	30
WC 103	AMC416449	T6N	R14E	30
WC 104	AMC416450	T6N	R14E	30
WC 105	AMC416451	T6N	R14E	30
WC 106	AMC416452	T6N	R14E	30

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WC 107	AMC416453	T6N	R14E	30
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WC 121	AMC416467	T6N	R14E	29
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WC 123	AMC416469	T6N	R14E	29
WC 124	AMC416470	T6N	R14E	29
WC 125	AMC416471	T6N	R14E	30, 31
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WC 128	AMC416474	T6N	R14E	31
WC 129	AMC416475	T6N	R14E	30, 31
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WC 135	AMC416481	T6N	R14E	30, 31
WC 136	AMC416482	T6N	R14E	31
WC 137	AMC416483	T6N	R14E	30, 31
WC 138	AMC416484	T6N	R14E	31
WC 139	AMC416485	T6N	R14E	30, 31
WC 140	AMC416486	T6N	R14E	31
WC 141	AMC416487	T6N	R14E	29, 30, 31, 32
WC 142	AMC416488	T6N	R14E	31, 32
WC 143	AMC416489	T6N	R14E	29, 32
WC 144	AMC416490	T6N	R14E	32
WC 145	AMC416491	T6N	R14E	29, 32
WC 146	AMC416492	T6N	R14E	32
WC 147	AMC416493	T6N	R14E	29, 32
WC 148	AMC416494	T6N	R14E	32
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WC 154	AMC416500	T6N	R14E	32
WC 155	AMC416501	T6N	R14E	32

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WC 156

AMC416502

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PHOENIX, ARIZONA

United States Department of the Interior
Bureau of Land Management
LANDS/RECREATION & PLANNING
ONE N CENTRAL AVE
PHOENIX, AZ 85004 -2203
Phone: 602-417-9200

Receipt

No:

3364242

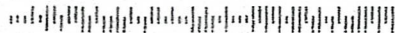
Transaction #: 3462287	
Date of Transaction: 08/11/2015	
CUSTOMER:	
URANIUM ENERGY CORP PO BOX 2955 CORPUS CHRISTI, TX 78403-2955 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS-NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC363059/\$98270.00	MAINT FEE PYMNT (634) 2016	- n/a -	98270.00
TOTAL:					\$98,270.00

PAYMENT INFORMATION			
1	AMOUNT:	98270.00	POSTMARKED: N/A
	TYPE:	CHECK	RECEIVED: 08/10/2015
	CHECK NO:	18212	
	NAME:	URANIUM ENERGY CORP 500 N SHORELINE BLVD STE 800N CORPUS CHRISTI TX 78401 US	

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.



7014 0150 0002 3885 6949



UEC

Uranium Energy Corp

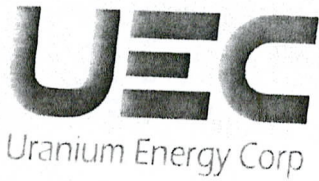
500 N. Shoreline Blvd. Suite 800N
Corpus Christi, Texas 78401

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, AZ 85004-4427

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PHOENIX, ARIZONA



AMC363059
 394954 366751
 407697 361520
 414006 388128
 416412 365258
 366483
 393473
 410884
 403601

August 4, 2014

CERTIFIED MAIL
7010 0290 0001 8991 6052

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, Arizona 85004

NO. OF CLAIMS 707
 AMOUNT \$ 109,585.00
 RECEIPT NO. 309625
 INIT. AA
 ** BLM-ASO**

To Whom It May Concern:

Please find attached our Assessment Fees for our mining claims as defined on the attached affidavit. Also attached is our filing fee of \$109,585.00 for 707 mining claims, check number 16999, and a self-addressed-stamped envelope for your use in returning a copy of our affidavit once recorded by your office.

Please contact our land department at (361) 888-8235 if you have any questions.

Regards,

Carla West

Attachments

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 PHOENIX, ARIZONA

ENTERED
 AUG 12 2014
 BY: RAM

UNITED STATES DEPARTMENT OF THE INTERIOR
 BUREAU OF LAND MANAGEMENT
 DIVISION OF SUPPORT SERVICES
 ONE NORTH CENTRAL AVENUE, SUITE 800
 PHOENIX, ARIZONA 85004

August 1, 2014

MAINTENANCE FEES FOR: 2015

Claim Name	BLM #	Township	Range	Section
CG 1	AMC363059	12N	13W	35
CG 2	AMC363060	12N	13W	35
CG 3	AMC363061	12N	13W	35
CG 4	AMC363062	12N	13W	35
CG 5	AMC363063	12N	13W	35
CG 6	AMC363064	12N	13W	35
CG 7	AMC363065	12N	13W	35
CG 8	AMC363066	12N	13W	35
CG 9	AMC363067	12N	13W	35
CG 10	AMC363068	12N	13W	27
CG 11	AMC363069	12N	13W	27
CG 12	AMC363070	12N	13W	27
CG 13	AMC363071	12N	13W	27
CG 14	AMC363072	12N	13W	27
CG 15	AMC363073	12N	13W	27
CG 16	AMC363074	12N	13W	27
CG 17	AMC363075	12N	13W	27
CG 18	AMC363076	12N	13W	27
CG 19	AMC363077	12N	13W	27
CG 20	AMC366338	12N	13W	36
CG 21	AMC366339	12N	13W	36
CG 22	AMC366340	12N	13W	36
CG 23	AMC366341	12N	13W	36
CG 24	AMC366342	12N	13W	36
CG 25	AMC366343	12N	13W	36
CG 26	AMC366344	12N	13W	36
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CG 33	AMC366351	12N	13W	36
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CG 37	AMC366355	12N	13W	36
CG 38	AMC366356	12N	13W	36
CG 39	AMC366357	12N	13W	36
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CG 46	AMC366364	12N	13W	35
CG 47	AMC366365	12N	13W	35
CG 48	AMC366366	12N	13W	35
CG 49	AMC366367	12N	13W	35
CG 50	AMC366368	12N	13W	35
CE 1	AMC366751	11N	10W	11
CE 2	AMC366752	11N	10W	11
CE 3	AMC366753	11N	10W	11
CE 4	AMC366754	11N	10W	11
CE 5	AMC366755	11N	10W	11
CE 6	AMC366756	11N	10W	11
CE 7	AMC366757	11N	10W	11
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PHOENIX, ARIZONA

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2011 AUG - 1 P 2:25

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 PHOENIX, ARIZONA

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 PHOENIX, ARIZONA

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PHOENIX, ARIZONA

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RC 15	AMC394986	6N	14E	18
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RC 18	AMC394989	6N	14E	18
RC 19	AMC394990	6N	14E	18

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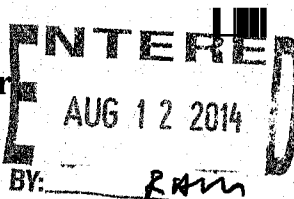
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Number of Claims: 707 x \$155.00/claim = \$109,585.00 as maintenance fees for year 2015.

Name and address of Owner or Claimant

Uranium Energy Corp.
ATTN: Land Dept
PO Box 2955
Corpus Christi, TX 78403
(361) 888-8235

United States Department of the Interior
 Bureau of Land Management
 LANDS/RECREATION & PLANNING
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -2203
 Phone: 602-417-9200



Receipt

No:

3096257

Transaction #: 3187741	
Date of Transaction: 08/08/2014	
CUSTOMER:	
URANIUM ENERGY CORP PO BOX 2955 CORPUS CHRISTI, TX 78403-2955 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS-NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC363059/\$109585.00	MAINT FEE PYMNT (707) 2015	- n/a -	109585.00
TOTAL:					\$109,585.00

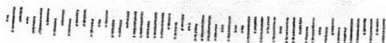
PAYMENT INFORMATION					
1	AMOUNT:	109585.00	POSTMARKED:	08/02/2014	
	TYPE:	CHECK	RECEIVED:	08/07/2014	
	CHECK NO:	16999			
	NAME:	URANIUM ENERGY CORP 1111 W HASTINGS ST STE 320 VANCOUVER BC CANADA NS V6E 2J3 CA			

REMARKS

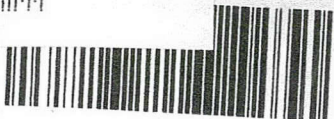
This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.

UE
Uranium Ener

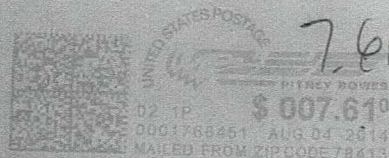
500 North Shoreline, Ste. 800N,
Corpus Christi, TX 78401



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BLM AZ STATE OFFICE
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PHOENIX, ARIZONA

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, Arizona 85004



Amc 364029
363059
366338
~~366761~~
410884
403601
394954
407697
414006
416412

November 7, 2013

United States Department of the Interior
Bureau of Land Management
One N Central Ave
Phoenix, AZ 85004

ATTN: Public Room

RE: Address Change

To Whom It Concerns:

This is a formal request to change the mailing address and contact phone number for all of our Arizona mining claims listed on the following pages. Effective November 16, 2013, please send all correspondence to the new address in Corpus Christi.

Former Address

Uranium Energy Corp
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

Office: (505) 830-7707
Fax: (505) 830-6906

New Address

Uranium Energy Corp
PO Box 2955
Corpus Christi, TX 78403

Office: (361) 888-8235
Fax: (361) 888-5041

If there are any questions or concerns, please contact me directly at twilliams@uraniumenergy.com or (505) 803-5740.

Thank you,

Talitha Williams
Office Manager

ENTERED
NOV 14 2013
BY:



Uranium Energy Corp

BLM Serial #	Claim Name	Twp	Rng	Sec
AMC364029	DM 122	8S	28E	29
AMC364030	DM 123	8S	28E	28, 29
AMC364031	DM 124	8S	28E	29
AMC364032	DM 125	8S	28E	28, 29
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AMC363071	CG 13	12N	13W	27



Uranium Energy Corp

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AMC366344	CG 26	12N	13W	36
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CONCENTRIC



Uranium Energy Corp

CONCENTRATED

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Uranium Energy Corp

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Uranium Energy Corp

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Uranium Energy Corp

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Uranium Energy Corp

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Uranium Energy Corp

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AMC365263	AM 270	11N	10W	10, 11
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AMC365289	AM 296	11N	10W	15
AMC365290	AM 297	11N	10W	15, 16
AMC365291	AM 298	11N	10W	15



Uranium Energy Corp

AMC365292	AM 299	11N	10W	15, 16
AMC365293	AM 300	11N	10W	15
AMC365294	AM 301	11N	10W	15
AMC366483	AM 302	11N	10W	9, 10
AMC366484	AM 303	11N	10W	10
AMC366485	AM 304	11N	10W	10
AMC366486	AM 305	11N	10W	10
AMC366487	AM 306	11N	10W	10
AMC366488	AM 307	11N	10W	10
AMC366489	AM 308	11N	10W	10, 11
AMC366490	AM 309	11N	10W	11
AMC388157	AM 310	11N	10W	11, 12
AMC388158	AM 311	11N	10W	2, 11
AMC388159	AM 312	11N	10W	2, 11, 12
AMC388160	AM 313	11N	10W	1, 2, 11, 12
AMC388161	AM 314	11N	10W	12
AMC388162	AM 315	11N	10W	12
AMC388163	AM 316	11N	10W	12
AMC388164	AM 317	11N	10W	11, 12
AMC388165	AM 318	11N	10W	12
AMC388166	AM 319	11N	10W	11, 12
AMC388167	AM 320	11N	10W	12
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AMC388169	AM 322	11N	10W	12
AMC388170	AM 323	11N	10W	11, 12
AMC388171	AM 324	11N	10W	12
AMC388172	AM 325	11N	10W	13
AMC388173	AM 326	11N	10W	13
AMC388174	AM 327	11N	9W/10W	18/13
AMC388175	AM 328	11N	9W/10W	18, 19/13, 24
AMC388176	AM 329	11N	9W	18, 19
AMC388177	AM 330	11N	10W	13, 24
AMC388178	AM 331	11N	9W/10W	19/ 24
AMC388179	AM 332	11N	10W	24
AMC388180	AM 333	11N	9W/10W	19/ 24
AMC388181	AM 334	11N	10W	24
AMC388182	AM 335	11N	9W/10W	19/ 24
AMC388183	AM 336	11N	10W	24
AMC388184	AM 337	11N	9W/10W	19/ 24
AMC388185	AM 338	11N	10W	24
AMC388186	AM 339	11N	9W/10W	19/ 24
AMC388187	AM 340	11N	10W	24
AMC388188	AM 341	11N	9W/10W	19/ 24



Uranium Energy Corp

Completed

AMC388189	AM 342	11N	10W	24
AMC388190	AM 343	11N	9W/10W	19/ 24
AMC388191	AM 344	11N	10W	24
AMC388192	AM 345	11N	9W/10W	19/ 24
AMC388193	AM 346	11N	10W	24, 25
AMC388194	AM 347	11N	9W/10W	19, 30/24, 25
AMC388195	AM 348	11N	10W	24, 25
AMC388196	AM 349	11N	10W	25
AMC388197	AM 350	11N	10W	25
AMC388198	AM 351	11N	10W	25
AMC388199	AM 352	11N	10W	25
AMC388200	AM 353	11N	10W	25
AMC388201	AM 354	11N	10W	25
AMC388202	AM 355	11N	10W	25
AMC388203	AM 356	11N	10W	25
AMC388204	AM 357	11N	10W	25
AMC393473	AM 358	11N	10W	21
AMC393474	AM 359	11N	10W	21
AMC393475	AM 360	11N	10W	21
AMC393476	AM 361	11N	10W	21
AMC410892	AP 9	11N	10W	9
AMC410893	AP 10	11N	10W	9
AMC410894	AP 11	11N	10W	9
AMC410895	AP 12	11N	10W	9
AMC410896	AP 13	11N	10W	9
AMC410897	AP 14	11N	10W	9
AMC410898	AP 15	11N	10W	9
AMC410899	AP 16	11N	10W	9
AMC410900	AP 17	11N	10W	9, 16
AMC410901	AP 18	11N	10W	9, 16
AMC410905	AP 22	11N	10W	9, 10
AMC410907	AP 24	11N	10W	9, 10
AMC410909	AP 26	11N	10W	9, 10
AMC410910	AP 27	11N	10W	9
AMC410911	AP 28	11N	10W	9, 10
AMC410913	AP 30	11N	10W	10
AMC410914	AP 31	11N	10W	1, 2, 11, 12
AMC410915	AP 32	11N	10W	1
AMC410916	AP 33	11N	10W	12
AMC410917	AP 34	11N	10W	12
AMC410918	AP 35	11N	10W	12
AMC410919	AP 36	11N	10W	12
AMC410920	AP 37	11N	10W	1, 12



Uranium Energy Corp

AMC410922	AP 39	11N	10W	12
AMC410923	AP 40	11N	9W	7, 12
AMC410924	AP 41	11N	10W	12
AMC410925	AP 42	11N	9W	7, 12
AMC410926	AP 43	11N	10W	12
AMC410927	AP 44	11N	9W	7, 12
AMC410928	AP 45	11N	10W	12
AMC410929	AP 46	11N	9W	7, 12
AMC410930	AP 47	11N	10W	12
AMC410931	AP 48	11N	9W	7, 12
AMC410932	AP 49	11N	10W	12
AMC410933	AP 50	11N	9W	7, 12
AMC410934	AP 51	11N	10W	12
AMC410935	AP 52	11N	9W	7, 12
AMC410936	AP 53	11N	10W	13, 12
AMC410937	AP 54	11N	9W/10W	7, 18/13, 12
AMC410938	AP 55	11N	9W/10W	18/13
AMC410939	AP 56	11N	9W/10W	18/13
AMC410940	AP 57	11N	9W/10W	18/13
AMC410941	AP 58	11N	10W	25
AMC410942	AP 59	11N	10W	25
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AMC410944	AP 61	11N	10W	25
AMC410945	AP 62	11N	10W	25
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AMC410954	AP 71	11N	10W	25
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AMC410956	AP 73	11N	10W	25
AMC410957	AP 74	11N	10W	16, 17, 20, 21
AMC410958	AP 75	11N	10W	20, 21
AMC410959	AP 76	11N	10W	20, 21
AMC410960	AP 77	11N	10W	21
AMC410961	AP 78	11N	10W	20, 21
AMC410962	AP 79	11N	10W	21
AMC410963	AP 80	11N	10W	20, 21
AMC410964	AP 81	11N	10W	21



Uranium Energy Corp

AMC410965	AP 82	11N	10W	20, 21
AMC410966	AP 83	11N	10W	21
AMC410967	AP 84	11N	10W	20, 21
AMC410968	AP 85	11N	10W	21
AMC410969	AP 86	11N	10W	20, 21
AMC410970	AP 87	11N	10W	21
AMC410971	AP 88	11N	10W	20, 21, 28, 29
AMC410972	AP 89	11N	10W	21, 28
AMC410973	AP 90	11N	10W	21
AMC410974	AP 91	11N	10W	21
AMC410975	AP 92	11N	10W	21
AMC410976	AP 93	11N	10W	21, 22
AMC410977	AP 94	11N	10W	21
AMC410978	AP 95	11N	10W	21, 22
AMC410979	AP 96	11N	10W	21
AMC410980	AP 97	11N	10W	21, 22
AMC410981	AP 98	11N	10W	21
AMC410982	AP 99	11N	10W	21, 22
AMC410983	AP 100	11N	10W	21, 28
AMC410984	AP 101	11N	10W	21, 22, 27, 28
AMC410985	AP 102	11N	10W	22
AMC410986	AP 103	11N	10W	13, 18
AMC410987	AP 104	11N	10W	13, 18
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AMC403613	Oak 3	5N	14E	28
AMC403614	Oak 4	5N	14E	27
AMC403615	Oak 5	5N	14E	27
AMC403616	Oak 6	5N	14E	27
AMC403617	Oak 7	5N	14E	27
AMC403618	Oak 8	5N	14E	27
AMC403619	Oak 9	5N	14E	28
AMC403620	Oak 10	5N	14E	28
AMC403601	Bak 1	6N	14E	20
AMC403602	Bak 2	6N	14E	20
AMC403603	Bak 3	6N	14E	20
AMC403604	Bak 4	6N	14E	20
AMC403605	Bak 5	6N	14E	20
AMC403606	Bak 6	6N	14E	29
AMC403607	Bak 7	6N	14E	29
AMC403608	Bak 8	6N	14E	29
AMC403609	Bak 9	6N	14E	29
AMC403610	Bak 10	6N	14E	20



Uranium Energy Corp

AMC394981	RC 10	6N	14E	17
AMC394982	RC 11	6N	14E	17
AMC394983	RC 12	6N	14E	17
AMC394984	RC 13	6N	14E	17
AMC394985	RC 14	6N	14E	17
AMC394986	RC 15	6N	14E	18
AMC394987	RC 16	6N	14E	18
AMC394988	RC 17	6N	14E	18
AMC394989	RC 18	6N	14E	18
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AMC394991	RC 20	6N	14E	18
AMC394992	RC 21	6N	14E	17
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AMC394995	RC 24	6N	14E	17
AMC403621	Pen 1	7N	14E	2, 11
AMC403622	Pen 2	7N	14E	2, 1, 11, 12
AMC403623	Pen 3	7N	14E	1, 12
AMC403624	Pen 4	7N	14E	1, 12
AMC403625	Pen 5	7N	14E	1, 12
AMC403626	Pen 6	7N	14E	1, 12
AMC403627	Pen 7	7N	14E	1, 12
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AMC403629	Pen 10	7N	14E	12
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AMC403631	Pen 12	7N	14E	12
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AMC403635	Pen 16	7N	14E	11, 12
AMC403636	Pen 17	7N	14E	12
AMC403637	Pen 18	7N	14E	12
AMC403638	Pen 19	7N	14E	12
AMC403639	Pen 20	7N	14E	12
AMC403640	Pen 21	7N	14E	12
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AMC403642	Pen 23	7N	14E	12
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AMC403645	Pen 26	7N	14E	12
AMC403646	Pen 27	7N	14E	12
AMC403647	Pen 28	7N	14E	12
AMC403648	Pen 29	7N	14E	12



Uranium Energy Corp

AMC403649	Pen 30	7N	14E	11, 12
AMC403650	Pen 31	7N	14E	11
AMC403651	Pen 32	7N	14E	11, 14
AMC403652	Pen 33	7N	14E	11, 14, 12, 13
AMC403653	Pen 34	7N	14E	12, 13
AMC403654	Pen 35	7N	14E	12, 13
AMC403655	Pen 36	7N	14E	12, 13
AMC403656	Pen 37	7N	14E	12, 13
AMC403657	Pen 38	7N	14E	12, 13
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AMC407698	CS 2	6N	14E	19
AMC407699	CS 3	6N	14E	19
AMC407700	CS 4	6N	14E	19, 20
AMC407701	CS 5	6N	14E	20
AMC407702	CS 6	6N	14E	20
AMC407703	CS 7	6N	14E	20
AMC407704	CS 8	6N	14E	20
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AMC407706	CS 10	6N	14E	20
AMC407707	CS 11	6N	14E	20
AMC407708	CS 12	6N	14E	20
AMC407709	CS 13	6N	14E	19, 20
AMC407710	CS 14	6N	14E	19
AMC407711	CS 15	6N	14E	19
AMC407712	CS 16	6N	14E	19
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AMC407723	CS 27	6N	14E	18
AMC407724	CS 28	6N	14E	18
AMC407725	CS 29	6N	14E	18
AMC407726	CS 30	6N	14E	18
AMC407727	CS 31	6N	14E	19
AMC414006	WC 62	6N	14E	18, 19
AMC414007	WC 63	6N	14E	19
AMC414008	WC 64	6N	14E	19



Uranium Energy Corp

AMC414009	WC 65	6N	14E	19, 20, 29
AMC416412	WC 66	T6N	R14E	18, 19
AMC416413	WC 67	T6N	R14E	18, 19
AMC416414	WC 68	T6N	R14E	18, 19
AMC416415	WC 69	T6N	R13E	24
AMC416416	WC 70	T6N	R13E	24
AMC416417	WC 71	T6N	R13/14E	24/19
AMC416418	WC 72	T6N	R13/14E	24/19
AMC416419	WC 73	T6N	R14E	19
AMC416420	WC 74	T6N	R14E	19
AMC416421	WC 75	T6N	R14E	19
AMC416422	WC 76	T6N	R14E	19
AMC416423	WC 77	T6N	R14E	19
AMC416424	WC 78	T6N	R14E	19
AMC416425	WC 79	T6N	R14E	19
AMC416426	WC 80	T6N	R14E	19
AMC416427	WC 81	T6N	R14E	19
AMC416428	WC 82	T6N	R14E	19
AMC416429	WC 83	T6N	R14E	19, 30
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AMC416431	WC 85	T6N	R14E	19, 30
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AMC416433	WC 87	T6N	R14E	19, 30
AMC416434	WC 88	T6N	R14E	19
AMC416435	WC 89	T6N	R14E	19, 30
AMC416436	WC 90	T6N	R14E	19
AMC416437	WC 91	T6N	R14E	19, 30
AMC416438	WC 92	T6N	R14E	19, 30
AMC416439	WC 93	T6N	R14E	19, 30
AMC416440	WC 94	T6N	R14E	19, 30
AMC416441	WC 95	T6N	R14E	19, 20, 29, 30
AMC416442	WC 96	T6N	R13/14E	25/30
AMC416443	WC 97	T6N	R14E	25/30
AMC416444	WC 98	T6N	R14E	30
AMC416445	WC 99	T6N	R14E	30
AMC416446	WC 100	T6N	R14E	30
AMC416447	WC 101	T6N	R14E	30
AMC416448	WC 102	T6N	R14E	30
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AMC416450	WC 104	T6N	R14E	30
AMC416451	WC 105	T6N	R14E	30
AMC416452	WC 106	T6N	R14E	30
AMC416453	WC 107	T6N	R14E	30



Uranium Energy Corp

AMC416454	WC 108	T6N	R14E	30
AMC416455	WC 109	T6N	R14E	30
AMC416456	WC 110	T6N	R14E	30
AMC416457	WC 111	T6N	R14E	30
AMC416458	WC 112	T6N	R14E	30
AMC416459	WC 113	T6N	R14E	30
AMC416460	WC 114	T6N	R14E	29, 30
AMC416461	WC 115	T6N	R14E	29, 30
AMC416462	WC 116	T6N	R14E	29
AMC416463	WC 117	T6N	R14E	29
AMC416464	WC 118	T6N	R14E	29
AMC416465	WC 119	T6N	R14E	29
AMC416466	WC 120	T6N	R14E	29
AMC416467	WC 121	T6N	R14E	29
AMC416468	WC 122	T6N	R14E	29
AMC416469	WC 123	T6N	R14E	29
AMC416470	WC 124	T6N	R14E	29
AMC416471	WC 125	T6N	R14E	30, 31
AMC416472	WC 126	T6N	R14E	31
AMC416473	WC 127	T6N	R14E	30, 31
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AMC416475	WC 129	T6N	R14E	30, 31
AMC416476	WC 130	T6N	R14E	31
AMC416477	WC 131	T6N	R14E	30, 31
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AMC416479	WC 133	T6N	R14E	30, 31
AMC416480	WC 134	T6N	R14E	31
AMC416481	WC 135	T6N	R14E	30, 31
AMC416482	WC 136	T6N	R14E	31
AMC416483	WC 137	T6N	R14E	30, 31
AMC416484	WC 138	T6N	R14E	31
AMC416485	WC 139	T6N	R14E	30, 31
AMC416486	WC 140	T6N	R14E	31
AMC416487	WC 141	T6N	R14E	29, 30, 31, 32
AMC416488	WC 142	T6N	R14E	31, 32
AMC416489	WC 143	T6N	R14E	29, 32
AMC416490	WC 144	T6N	R14E	32
AMC416491	WC 145	T6N	R14E	29, 32
AMC416492	WC 146	T6N	R14E	32
AMC416493	WC 147	T6N	R14E	29, 32
AMC416494	WC 148	T6N	R14E	32
AMC416495	WC 149	T6N	R14E	29, 32
AMC416496	WC 150	T6N	R14E	32



Uranium Energy Corp

AMC416497	WC 151	T6N	R14E	29, 32
AMC416498	WC 152	T6N	R14E	31, 32
AMC416499	WC 153	T6N	R14E	32
AMC416500	WC 154	T6N	R14E	32
AMC416501	WC 155	T6N	R14E	32
AMC416502	WC 156	T6N	R14E	19

URANIUM ENERGY CORP.
6100 INDIAN SCHOOL RD NE STE 225
ALBUQUERQUE, NM 87110

stamps
\$5.230
US POSTAGE
PRIORITY
COMBASPRICE
FROM 87110
NOV 07 2013
stamps



.com
Bureau of Land Management
Attn: Public Room
1 North Central Avenue, Suite 800
Phoenix AZ 85004-4427

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BLM AZ STATE OFFICE
2ND NOV 12 PM 1:00
PHOENIX, ARIZONA



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August 12, 2013

CERTIFIED MAIL
9415 5118 9956 0897 3590 42

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, Arizona 85004

To Whom It May Concern:

Please find attached our Assessment Fees for our mining claims as defined on the attached affidavit. Also attached is our filing fee of \$102,900.00 for 735 mining claims, check number 15339, and a self-addressed-stamped envelope for your use in returning a copy of our affidavit once recorded by your office.

Please call myself at 505-830-7707 if you have any questions.

Regards,

Palitha D. Williams
Office Manager

Attachments

NO. OF CLAIMS	<u>735</u>
AMOUNT	<u>\$102,900.00</u>
RECEIPT NO.	<u>2857948</u>
INIT.	<u>A.W.</u>

** BLM-ASO**

ENTERED
 AUG 24 2013
 BY: RE

UNITED STATES DEPARTMENT OF THE INTERIOR
 BUREAU OF LAND MANAGEMENT
 DIVISION OF SUPPORT SERVICES
 ONE NORTH CENTRAL AVENUE, SUITE 800
 PHOENIX, ARIZONA 85004

August 12, 2013

MAINTENANCE FEES FOR: 2014

BLM Serial #	Claim Name	Twp	Rng	Sec
AMC364029	DM 122	8S	28E	29
AMC364030	DM 123	8S	28E	28, 29
AMC364031	DM 124	8S	28E	29
AMC364032	DM 125	8S	28E	28, 29
AMC364033	DM 126	8S	28E	29
AMC364034	DM 127	8S	28E	28, 29
AMC364035	DM 128	8S	28E	29
AMC364036	DM 129	8S	28E	28, 29
AMC364037	DM 130	8S	28E	29
AMC364038	DM 131	8S	28E	28, 29
AMC364039	DM 132	8S	28E	29
AMC364040	DM 133	8S	28E	28, 29
AMC364041	DM 134	8S	28E	29
AMC364042	DM 135	8S	28E	28, 29
AMC364043	DM 164	8S	28E	28
AMC364044	DM 165	8S	28E	28
AMC364045	DM 166	8S	28E	28
AMC364046	DM 167	8S	28E	28
AMC364047	DM 168	8S	28E	28
AMC364048	DM 169	8S	28E	28
AMC364049	DM 170	8S	28E	28
AMC364050	DM 171	8S	28E	28
AMC364051	DM 172	8S	28E	28
AMC364052	DM 173	8S	28E	28
AMC364053	DM 174	8S	28E	28
AMC364054	DM 175	8S	28E	28
AMC364055	DM 176	8S	28E	28
AMC364056	DM 177	8S	28E	28
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AMC363060	CG 2	12N	13W	35
AMC363061	CG 3	12N	13W	35
AMC363062	CG 4	12N	13W	35
AMC363063	CG 5	12N	13W	35

AMC363064	CG 6	12N	13W	35
AMC363065	CG 7	12N	13W	35
AMC363066	CG 8	12N	13W	35
AMC363067	CG 9	12N	13W	35
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AMC403620	Oak 10	5N	14E	28
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AMC403602	Bak 2	6N	14E	20
AMC403603	Bak 3	6N	14E	20

403601
to
403620

403601 to 403620
 403601 to 403620

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AMC403643	Pen 24	7N	14E	12
AMC403644	Pen 25	7N	14E	12
AMC403645	Pen 26	7N	14E	12

2025 RELEASE UNDER E.O. 14176
 PROTECTIVE GROUP
 CANTON, OHIO

AMC403646	Pen 27	7N	14E	12
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AMC403655	Pen 36	7N	14E	12, 13
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AMC403657	Pen 38	7N	14E	12, 13
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AMC416485	WC 139	T6N	R14E	30, 31
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AMC416487	WC 141	T6N	R14E	29, 30, 31, 32
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AMC416489	WC 143	T6N	R14E	29, 32
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AMC416493	WC 147	T6N	R14E	29, 32
AMC416494	WC 148	T6N	R14E	32
AMC416495	WC 149	T6N	R14E	29, 32
AMC416496	WC 150	T6N	R14E	32
AMC416497	WC 151	T6N	R14E	29, 32
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AMC416500	WC 154	T6N	R14E	32
AMC416501	WC 155	T6N	R14E	32
AMC416502	WC 156	T6N	R14E	19

Number of Claims: $735 \times \$140.00/\text{claim} = \underline{\$102,900.00}$ as maintenance fees for year 2014.

Name and address of Owner or Claimant

Uranium Energy Corp.
6100 Indian School Road NE
Suite 225
Albuquerque, NM 87110
(505) 830-7707

Uranium Energy Corp.

6100 Indian School Rd NE

Suite 225

Albuquerque, NM

United States Department of the Interior
Bureau of Land Management
 LANDS/RECREATION & PLANNING
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -2203
 Phone: 602-417-9200

Receipt

No: 2859948

Transaction #: 2945799	
Date of Transaction: 08/20/2013	
CUSTOMER:	
URANIUM ENERGY CORP 6100 INDIAN SCHOOL RD NE SUITE 225 ALBUQUERQUE, NM 87110-4180 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS-NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC364029/\$102900.00	MAINT FEE PYMNT (735) 2014	- n/a -	102900.00
TOTAL:					\$102,900.00

PAYMENT INFORMATION			
1	AMOUNT:	102900.00	POSTMARKED: 08/16/2013
	TYPE:	CHECK	RECEIVED: 08/19/2013
	CHECK NO:	15339	
	NAME:	URANIUM ENERGY CORP 1111 W HASTINGS ST STE 320 VANCOUVER BC CANADA NS V6E 2J3 CA	

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.



Amc 364029
 Amc 363059
 Amc 366338
 Amc 366751
 Amc 361520
 Amc 388128
 Amc 365258
 Amc 366483
 Amc 393473
 Amc 410884
 CERTIFIED MAIL
 7196 9000 9408 2463 0572
 Amc 403601
 Amc 394954
 Amc 407697
 Amc 414006
 Amc 416412

August 1, 2012

Bureau of Land Management
 One North Central Avenue, Suite 800
 Phoenix, Arizona 85004

To Whom It May Concern:

Please find attached our Assessment Fees for our mining claims as defined on the attached affidavit. Also attached is our filing fee of \$102,900.00 check number 12885, and a self-addressed-stamped envelope for your use in returning a copy of our affidavit once recorded by your office.

Please call myself at 505-830-7707 if you have any questions.

Regards,

Talitha D. Williams
 Office Manager

Attachments

NO. OF CLAIMS 735
 AMOUNT \$102900.00
 RECEIPT NO. 2624559
 INIT. AD
 ** BLM-ASO**

RECEIVED
 BLM AZ STATE OFFICE
 2012 AUG -6 P 3:39
 PHOENIX, ARIZONA

ENTERED IN COMPUTER
 RE 8-21-12

UNITED STATES DEPARTMENT OF THE INTERIOR
 BUREAU OF LAND MANAGEMENT
 DIVISION OF SUPPORT SERVICES
 ONE NORTH CENTRAL AVENUE, SUITE 800
 PHOENIX, ARIZONA 85004

July 16, 2012

MAINTENANCE FEES FOR: 2012

RECEIVED
 BLM AZ STATE OFFICE
 2012 AUG - 6 P 3: 38
 PHOENIX, ARIZONA

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AMC364031	DM 124	8S	28E	29
AMC364032	DM 125	8S	28E	28, 29
AMC364033	DM 126	8S	28E	29
AMC364034	DM 127	8S	28E	28, 29
AMC364035	DM 128	8S	28E	29
AMC364036	DM 129	8S	28E	28, 29
AMC364037	DM 130	8S	28E	29
AMC364038	DM 131	8S	28E	28, 29
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AMC364040	DM 133	8S	28E	28, 29
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AMC366367	CG 49	12N	13W	35
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AMC366752	CE 2	11N	10W	11

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 PHOENIX, ARIZONA
 2012 AUG - 6 P 3:39

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AMC361541	AM 22	11N	10W	21, 22
AMC361542	AM 23	11N	10W	21
AMC361543	AM 24	11N	10W	21, 22
AMC361544	AM 25	11N	10W	15, 22
AMC361545	AM 26	11N	10W	22
AMC361546	AM 27	11N	10W	22
AMC361547	AM 28	11N	10W	22
AMC361548	AM 29	11N	10W	22
AMC361549	AM 30	11N	10W	22
AMC361550	AM 31	11N	10W	22
AMC361551	AM 32	11N	10W	22
AMC361552	AM 33	11N	10W	22
AMC361553	AM 34	11N	10W	22
AMC361554	AM 35	11N	10W	22
AMC361555	AM 36	11N	10W	22
AMC361556	AM 37	11N	10W	22
AMC361557	AM 38	11N	10W	22
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AMC361559	AM 40	11N	10W	22

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AMC361560	AM 41	11N	10W	22
AMC361561	AM 42	11N	10W	22, 27
AMC361562	AM 43	11N	10W	22, 27
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AMC361565	AM 46	11N	10W	11
AMC361566	AM 47	11N	10W	11
AMC361567	AM 48	11N	10W	11, 14
AMC361568	AM 49	11N	10W	11
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AMC361572	AM 53	11N	10W	11, 14
AMC361573	AM 54	11N	10W	14
AMC361574	AM 55	11N	10W	14
AMC361575	AM 56	11N	10W	14
AMC361576	AM 57	11N	10W	14
AMC361577	AM 58	11N	10W	14
AMC361578	AM 59	11N	10W	14
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AMC361580	AM 61	11N	10W	14
AMC361581	AM 62	11N	10W	14
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AMC361586	AM 67	11N	10W	14, 15
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AMC361588	AM 69	11N	10W	14, 15, 23
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AMC361590	AM 71	11N	10W	14, 15, 22, 23
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AMC361592	AM 73	11N	10W	22, 23
AMC361593	AM 74	11N	10W	23
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AMC361595	AM 76	11N	10W	23
AMC361596	AM 77	11N	10W	22, 23
AMC361597	AM 78	11N	10W	23
AMC361598	AM 79	11N	10W	22, 23
AMC361599	AM 80	11N	10W	23
AMC361600	AM 81	11N	10W	22, 23
AMC361601	AM 82	11N	10W	23
AMC361602	AM 83	11N	10W	23
AMC361603	AM 84	11N	10W	23
AMC361604	AM 85	11N	10W	22, 23
AMC361605	AM 86	11N	10W	22, 23, 26, 27
AMC361606	AM 87	11N	10W	22, 27

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AMC361607	AM 88	11N	10W	26, 27
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AMC361611	AM 92	11N	10W	26, 27
AMC361612	AM 93	11N	10W	27
AMC361613	AM 94	11N	10W	26, 27
AMC361614	AM 95	11N	10W	27
AMC361615	AM 96	11N	10W	26, 27
AMC361616	AM 97	11N	10W	27
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AMC361619	AM 100	11N	10W	26, 27
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AMC361621	AM 102	11N	10W	26, 27
AMC361622	AM 103	11N	10W	27
AMC361623	AM 104	11N	10W	26, 27, 34
AMC361624	AM 105	11N	10W	11, 12
AMC361625	AM 106	11N	10W	12, 13
AMC361626	AM 107	11N	10W	11, 12, 13, 14
AMC361627	AM 108	11N	10W	12, 13
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AMC361638	AM 119	11N	10W	14
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AMC361648	AM 129	11N	10W	23
AMC361649	AM 130	11N	10W	23, 24
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AMC361651	AM 132	11N	10W	23, 24
AMC361652	AM 133	11N	10W	23
AMC361653	AM 134	11N	10W	23

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AMC361654	AM 135	11N	10W	23
AMC361655	AM 136	11N	10W	23
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AMC361659	AM 140	11N	10W	23
AMC361660	AM 141	11N	10W	23
AMC361661	AM 142	11N	10W	23, 26
AMC361662	AM 143	11N	10W	23, 26
AMC361663	AM 144	11N	10W	23, 26
AMC361664	AM 145	11N	10W	23, 26
AMC361665	AM 146	11N	10W	26
AMC361666	AM 147	11N	10W	26
AMC361667	AM 148	11N	10W	26
AMC361668	AM 149	11N	10W	26
AMC361669	AM 150	11N	10W	26
AMC361670	AM 151	11N	10W	26
AMC361671	AM 152	11N	10W	26
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AMC361673	AM 154	11N	10W	26
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AMC361677	AM 158	11N	10W	26
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AMC361680	AM 161	11N	10W	26, 35
AMC361681	AM 162	11N	10W	26, 35
AMC361682	AM 163	11N	10W	12, 13
AMC361683	AM 164	11N	10W	13
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AMC361685	AM 166	11N	10W	13
AMC361686	AM 167	11N	10W	13
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AMC361697	AM 178	11N	10W	13
AMC361698	AM 179	11N	10W	13
AMC361699	AM 180	11N	10W	13, 24
AMC361700	AM 181	11N	10W	13, 24

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AMC361701	AM 182	11N	10W	24
AMC361702	AM 183	11N	10W	24
AMC361703	AM 184	11N	10W	24
AMC361704	AM 185	11N	10W	24
AMC361705	AM 186	11N	10W	24
AMC361706	AM 187	11N	10W	24
AMC361707	AM 188	11N	10W	24
AMC361708	AM 189	11N	10W	24
AMC361709	AM 190	11N	10W	24
AMC361710	AM 191	11N	10W	23, 24
AMC361711	AM 192	11N	10W	24
AMC361712	AM 193	11N	10W	23, 24
AMC361713	AM 194	11N	10W	24
AMC361714	AM 195	11N	10W	23, 24
AMC361715	AM 196	11N	10W	24
AMC361716	AM 197	11N	10W	23, 24
AMC361717	AM 198	11N	10W	24, 25
AMC361718	AM 199	11N	10W	23, 24, 25, 26
AMC361719	AM 200	11N	10W	24, 25
AMC361720	AM 201	11N	10W	25, 26
AMC361721	AM 202	11N	10W	25
AMC361722	AM 203	11N	10W	25, 26
AMC361723	AM 204	11N	10W	25
AMC361724	AM 205	11N	10W	25, 26
AMC361725	AM 206	11N	10W	25
AMC361726	AM 207	11N	10W	25, 26
AMC361727	AM 208	11N	10W	25
AMC361728	AM 209	11N	10W	25, 26
AMC361729	AM 210	11N	10W	25, 26
AMC361730	AM 211	11N	10W	25, 26
AMC361731	AM 212	11N	10W	25, 26
AMC361732	AM 213	11N	10W	25, 26
AMC361733	AM 214	11N	10W	25, 26
AMC361734	AM 215	11N	10W	25, 26
AMC361735	AM 216	11N	10W	25, 26
AMC388128	AM 217	11N	10W	26
AMC388129	AM 218	11N	10W	26
AMC388130	AM 219	11N	10W	26
AMC388131	AM 220	11N	10W	26
AMC388132	AM 221	11N	10W	26
AMC388133	AM 222	11N	10W	26
AMC388134	AM 223	11N	10W	26
AMC388135	AM 224	11N	10W	26
AMC388136	AM 225	11N	10W	3
AMC388137	AM 226	11N	10W	3
AMC388138	AM 227	11N	10W	3
AMC388139	AM 228	11N	10W	3

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AMC388140	AM 229	11N	10W	3
AMC388141	AM 230	11N	10W	3
AMC388142	AM 231	11N	10W	10, 11
AMC388143	AM 232	11N	10W	11
AMC388144	AM 233	11N	10W	10, 11
AMC388145	AM 234	11N	10W	11
AMC388146	AM 235	11N	10W	2, 3, 10, 11
AMC388147	AM 236	11N	10W	11
AMC388148	AM 237	11N	10W	2, 3, 11
AMC388149	AM 238	11N	10W	2, 11
AMC388150	AM 239	11N	10W	11
AMC388151	AM 240	11N	10W	11
AMC388152	AM 241	11N	10W	11
AMC388153	AM 242	11N	10W	11
AMC388154	AM 243	11N	10W	11
AMC388155	AM 244	11N	10W	11
<u>AMC388156</u>	AM 245	11N	10W	11
AMC361736	AM 246	11N	10W	10
AMC361737	AM 247	11N	10W	10
AMC361738	AM 248	11N	10W	10, 11
AMC361739	AM 249	11N	10W	11
AMC361740	AM 250	11N	10W	11
AMC361741	AM 251	11N	10W	11
AMC361742	AM 252	11N	10W	11
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AMC361744	AM 254	11N	10W	9, 15, 16
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AMC361746	AM 256	11N	10W	9, 10, 15
AMC361747	AM 257	11N	10W	9
AMC361748	AM 258	11N	10W	9, 10
AMC361749	AM 259	11N	10W	9
AMC361750	AM 260	11N	10W	9, 10
AMC361751	AM 261	11N	10W	9
AMC361752	AM 262	11N	10W	9, 10
AMC361753	AM 263	11N	10W	9
<u>AMC361754</u>	AM 264	11N	10W	27, 34
AMC365258	AM 265	11N	10W	10, 11
AMC365259	AM 266	11N	10W	11
AMC365260	AM 267	11N	10W	10, 11
AMC365261	AM 268	11N	10W	10, 11
AMC365262	AM 269	11N	10W	10, 11
AMC365263	AM 270	11N	10W	10, 11
AMC365264	AM 271	11N	10W	10, 11, 15
AMC365265	AM 272	11N	10W	10, 11, 14, 15
AMC365266	AM 273	11N	10W	10, 15
AMC365267	AM 274	11N	10W	14, 15
AMC365268	AM 275	11N	10W	15

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AMC365269	AM 276	11N	10W	14, 15
AMC365270	AM 277	11N	10W	15
AMC365271	AM 278	11N	10W	14, 15
AMC365272	AM 279	11N	10W	15
AMC365273	AM 280	11N	10W	14, 15
AMC365274	AM 281	11N	10W	15
AMC365275	AM 282	11N	10W	14, 15
AMC365276	AM 283	11N	10W	15
AMC365277	AM 284	11N	10W	14, 15
AMC365278	AM 285	11N	10W	15
AMC365279	AM 286	11N	10W	14, 15
AMC365280	AM 287	11N	10W	10
AMC365281	AM 288	11N	10W	10
AMC365282	AM 289	11N	10W	10
AMC365283	AM 290	11N	10W	10
AMC365284	AM 291	11N	10W	10
AMC365285	AM 292	11N	10W	10, 15
AMC365286	AM 293	11N	10W	10, 15
AMC365287	AM 294	11N	10W	10, 15
AMC365288	AM 295	11N	10W	15
AMC365289	AM 296	11N	10W	15
AMC365290	AM 297	11N	10W	15, 16
AMC365291	AM 298	11N	10W	15
AMC365292	AM 299	11N	10W	15, 16
AMC365293	AM 300	11N	10W	15
AMC365294	AM 301	11N	10W	15
AMC366483	AM 302	11N	10W	9, 10
AMC366484	AM 303	11N	10W	10
AMC366485	AM 304	11N	10W	10
AMC366486	AM 305	11N	10W	10
AMC366487	AM 306	11N	10W	10
AMC366488	AM 307	11N	10W	10
AMC366489	AM 308	11N	10W	10, 11
AMC366490	AM 309	11N	10W	11
AMC388157	AM 310	11N	10W	11, 12
AMC388158	AM 311	11N	10W	2, 11
AMC388159	AM 312	11N	10W	2, 11, 12
AMC388160	AM 313	11N	10W	1, 2, 11, 12
AMC388161	AM 314	11N	10W	12
AMC388162	AM 315	11N	10W	12
AMC388163	AM 316	11N	10W	12
AMC388164	AM 317	11N	10W	11, 12
AMC388165	AM 318	11N	10W	12
AMC388166	AM 319	11N	10W	11, 12
AMC388167	AM 320	11N	10W	12
AMC388168	AM 321	11N	10W	11, 12
AMC388169	AM 322	11N	10W	12

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AMC388170	AM 323	11N	10W	11, 12
AMC388171	AM 324	11N	10W	12
AMC388172	AM 325	11N	10W	13
AMC388173	AM 326	11N	10W	13
AMC388174	AM 327	11N	9W/10W	18/13
AMC388175	AM 328	11N	9W/10W	18, 19/13, 24
AMC388176	AM 329	11N	9W	18, 19
AMC388177	AM 330	11N	10W	13, 24
AMC388178	AM 331	11N	9W/10W	19/ 24
AMC388179	AM 332	11N	10W	24
AMC388180	AM 333	11N	9W/10W	19/ 24
AMC388181	AM 334	11N	10W	24
AMC388182	AM 335	11N	9W/10W	19/ 24
AMC388183	AM 336	11N	10W	24
AMC388184	AM 337	11N	9W/10W	19/ 24
AMC388185	AM 338	11N	10W	24
AMC388186	AM 339	11N	9W/10W	19/ 24
AMC388187	AM 340	11N	10W	24
AMC388188	AM 341	11N	9W/10W	19/ 24
AMC388189	AM 342	11N	10W	24
AMC388190	AM 343	11N	9W/10W	19/ 24
AMC388191	AM 344	11N	10W	24
AMC388192	AM 345	11N	9W/10W	19/ 24
AMC388193	AM 346	11N	10W	24, 25
AMC388194	AM 347	11N	9W/10W	19, 30/24, 25
AMC388195	AM 348	11N	10W	24, 25
AMC388196	AM 349	11N	10W	25
AMC388197	AM 350	11N	10W	25
AMC388198	AM 351	11N	10W	25
AMC388199	AM 352	11N	10W	25
AMC388200	AM 353	11N	10W	25
AMC388201	AM 354	11N	10W	25
AMC388202	AM 355	11N	10W	25
AMC388203	AM 356	11N	10W	25
<u>AMC388204</u>	AM 357	11N	10W	25
AMC393473	AM 358	11N	10W	21
AMC393474	AM 359	11N	10W	21
AMC393475	AM 360	11N	10W	21
<u>AMC393476</u>	AM 361	11N	10W	21
AMC410892	AP 9	11N	10W	9
AMC410893	AP 10	11N	10W	9
AMC410894	AP 11	11N	10W	9
AMC410895	AP 12	11N	10W	9
AMC410896	AP 13	11N	10W	9
AMC410897	AP 14	11N	10W	9
AMC410898	AP 15	11N	10W	9
AMC410899	AP 16	11N	10W	9

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AMC410900	AP 17	11N	10W	9, 16
AMC410901	AP 18	11N	10W	9, 16
<u>AMC410905</u>	AP 22	11N	10W	9, 10
<u>AMC410907</u>	AP 24	11N	10W	9, 10
AMC410909	AP 26	11N	10W	9, 10
AMC410910	AP 27	11N	10W	9
<u>AMC410911</u>	AP 28	11N	10W	9, 10
AMC410913	AP 30	11N	10W	10
AMC410914	AP 31	11N	10W	1, 2, 11, 12
AMC410915	AP 32	11N	10W	1
AMC410916	AP 33	11N	10W	12
AMC410917	AP 34	11N	10W	12
AMC410918	AP 35	11N	10W	12
AMC410919	AP 36	11N	10W	12
<u>AMC410920</u>	AP 37	11N	10W	12
AMC410922	AP 39	11N	10W	1, 12
AMC410923	AP 40	11N	10W	12
AMC410924	AP 41	11N	9W	7, 12
AMC410925	AP 42	11N	10W	12
AMC410925	AP 42	11N	9W	7, 12
AMC410926	AP 43	11N	10W	12
AMC410927	AP 44	11N	9W	7, 12
AMC410928	AP 45	11N	10W	12
AMC410929	AP 46	11N	9W	7, 12
AMC410930	AP 47	11N	10W	12
AMC410931	AP 48	11N	9W	7, 12
AMC410932	AP 49	11N	10W	12
AMC410933	AP 50	11N	9W	7, 12
AMC410934	AP 51	11N	10W	12
AMC410935	AP 52	11N	9W	7, 12
AMC410936	AP 53	11N	10W	13, 12
AMC410937	AP 54	11N	9W/10W	7, 18/13, 12
AMC410938	AP 55	11N	9W/10W	18/13
AMC410939	AP 56	11N	9W/10W	18/13
AMC410940	AP 57	11N	9W/10W	18/13
AMC410941	AP 58	11N	10W	25
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AMC410943	AP 60	11N	10W	25
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AMC410945	AP 62	11N	10W	25
AMC410946	AP 63	11N	10W	25
AMC410947	AP 64	11N	10W	25
AMC410948	AP 65	11N	10W	25
AMC410949	AP 66	11N	10W	25
AMC410950	AP 67	11N	10W	25
AMC410951	AP 68	11N	10W	25
AMC410952	AP 69	11N	10W	25
AMC410953	AP 70	11N	10W	25

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AMC410954	AP 71	11N	10W	25
AMC410955	AP 72	11N	10W	25
AMC410956	AP 73	11N	10W	25
AMC410957	AP 74	11N	10W	16, 17, 20, 21
AMC410958	AP 75	11N	10W	20, 21
AMC410959	AP 76	11N	10W	20, 21
AMC410960	AP 77	11N	10W	21
AMC410961	AP 78	11N	10W	20, 21
AMC410962	AP 79	11N	10W	21
AMC410963	AP 80	11N	10W	20, 21
AMC410964	AP 81	11N	10W	21
AMC410965	AP 82	11N	10W	20, 21
AMC410966	AP 83	11N	10W	21
AMC410967	AP 84	11N	10W	20, 21
AMC410968	AP 85	11N	10W	21
AMC410969	AP 86	11N	10W	20, 21
AMC410970	AP 87	11N	10W	21
AMC410971	AP 88	11N	10W	20, 21, 28, 29
AMC410972	AP 89	11N	10W	21, 28
AMC410973	AP 90	11N	10W	21
AMC410974	AP 91	11N	10W	21
AMC410975	AP 92	11N	10W	21
AMC410976	AP 93	11N	10W	21, 22
AMC410977	AP 94	11N	10W	21
AMC410978	AP 95	11N	10W	21, 22
AMC410979	AP 96	11N	10W	21
AMC410980	AP 97	11N	10W	21, 22
AMC410981	AP 98	11N	10W	21
AMC410982	AP 99	11N	10W	21, 22
AMC410983	AP 100	11N	10W	21, 28
AMC410984	AP 101	11N	10W	21, 22, 27, 28
AMC410985	AP 102	11N	10W	22
AMC410986	AP 103	11N	10W	13, 18
AMC410987	AP 104	11N	10W	13, 18
<u>AMC403611</u>	Oak 1	5N	14E	28
AMC403612	Oak 2	5N	14E	28
AMC403613	Oak 3	5N	14E	28
AMC403614	Oak 4	5N	14E	28
AMC403615	Oak 5	5N	14E	28
AMC403616	Oak 6	5N	14E	28
AMC403617	Oak 7	5N	14E	28
AMC403618	Oak 8	5N	14E	28
AMC403619	Oak 9	5N	14E	28
<u>AMC403620</u>	Oak 10	5N	14E	28
AMC403601	Bak 1	6N	14E	20
AMC403602	Bak 2	6N	14E	20
AMC403603	Bak 3	6N	14E	20

PHOENIX, ARIZONA

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AMC403604	Bak 4	6N	14E	20
AMC403605	Bak 5	6N	14E	20
AMC403606	Bak 6	6N	14E	29
AMC403607	Bak 7	6N	14E	29
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AMC403609	Bak 9	6N	14E	29
AMC403610	Bak 10	6N	14E	20
AMC394981	RC 10	6N	14E	17
AMC394982	RC 11	6N	14E	17
AMC394983	RC 12	6N	14E	17
AMC394984	RC 13	6N	14E	17
AMC394985	RC 14	6N	14E	17
AMC394986	RC 15	6N	14E	18
AMC394987	RC 16	6N	14E	18
AMC394988	RC 17	6N	14E	18
AMC394989	RC 18	6N	14E	18
AMC394990	RC 19	6N	14E	18
AMC394991	RC 20	6N	14E	18
AMC394992	RC 21	6N	14E	17
AMC394993	RC 22	6N	14E	17
AMC394994	RC 23	6N	14E	17
AMC394995	RC 24	6N	14E	17
AMC403621	Pen 1	7N	14E	2, 11
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AMC403623	Pen 3	7N	14E	1, 12
AMC403624	Pen 4	7N	14E	1, 12
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AMC403626	Pen 6	7N	14E	1, 12
AMC403627	Pen 7	7N	14E	1, 12
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AMC403631	Pen 12	7N	14E	12
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AMC403642	Pen 23	7N	14E	12
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AMC403644	Pen 25	7N	14E	12
AMC403645	Pen 26	7N	14E	12

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AMC403646	Pen 27	7N	14E	12
AMC403647	Pen 28	7N	14E	12
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AMC403651	Pen 32	7N	14E	11, 14
AMC403652	Pen 33	7N	14E	11, 14, 12, 13
AMC403653	Pen 34	7N	14E	12, 13
AMC403654	Pen 35	7N	14E	12, 13
AMC403655	Pen 36	7N	14E	12, 13
AMC403656	Pen 37	7N	14E	12, 13
<u>AMC403657</u>	Pen 38	7N	14E	12, 13
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AMC407698	CS 2	6N	14E	19
AMC407699	CS 3	6N	14E	19
AMC407700	CS 4	6N	14E	19, 20
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<u>AMC407727</u>	CS 31	6N	14E	19
AMC414006	WC 62	6N	14E	18, 19
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AMC414008	WC 64	6N	14E	19
<u>AMC414009</u>	WC 65	6N	14E	19, 20, 29

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 JUN 20 2000

AMC416412	WC 66	T6N	R14E	18, 19
AMC416413	WC 67	T6N	R14E	18, 19
AMC416414	WC 68	T6N	R14E	18, 19
AMC416415	WC 69	T6N	R13E	24
AMC416416	WC 70	T6N	R13E	24
AMC416417	WC 71	T6N	R13/14E	24/19
AMC416418	WC 72	T6N	R13/14E	24/19
AMC416419	WC 73	T6N	R14E	19
AMC416420	WC 74	T6N	R14E	19
AMC416421	WC 75	T6N	R14E	19
AMC416422	WC 76	T6N	R14E	19
AMC416423	WC 77	T6N	R14E	19
AMC416424	WC 78	T6N	R14E	19
AMC416425	WC 79	T6N	R14E	19
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AMC416443	WC 97	T6N	R14E	25/30
AMC416444	WC 98	T6N	R14E	30
AMC416445	WC 99	T6N	R14E	30
AMC416446	WC 100	T6N	R14E	30
AMC416447	WC 101	T6N	R14E	30
AMC416448	WC 102	T6N	R14E	30
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AMC416451	WC 105	T6N	R14E	30
AMC416452	WC 106	T6N	R14E	30
AMC416453	WC 107	T6N	R14E	30
AMC416454	WC 108	T6N	R14E	30
AMC416455	WC 109	T6N	R14E	30
AMC416456	WC 110	T6N	R14E	30
AMC416457	WC 111	T6N	R14E	30
AMC416458	WC 112	T6N	R14E	30

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2012 AUG -5 PD 3:10

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Number of Claims: 735 x \$140.00/claim = \$102,900.00 as maintenance fees for year 2013.

Name and address of Owner or Claimant

Uranium Energy Corp.
6100 Indian School Road NE
Suite 225
Albuquerque, NM 87110
(505) 830-7707

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PHOENIX, ARIZONA

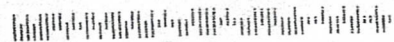
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BLM AZ STATE OFFICE
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PHOENIX, ARIZONA

Sender:
7196 9000 9408 2463 0572
CERTIFIED MAIL
stamps.com
* Items 5.97/977 *
* 5.97/444 * 5.98/809 *
* 1.01/1447 Form *
* NUSA CAN 159 1211 *

\$6.80
US POSTAGE
FIRST-CLASS
FROM 87110
AUG 01 2012
stamps.com



Bureau Land Management
1 North Central Ave Suite 800
Phoenix AZ 85004-4427



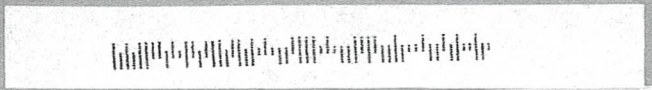
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2012 AUG -6 P 3:39
PHOENIX, ARIZONA

Sender:
7196 9000 9408 2463 0572
CERTIFIED MAIL
stamps.com
* Form 3875, 2/78
* 5000, 1/01
* USPS CNF-134 12/11 *

\$6.80
US POSTAGE
FIRST-CLASS
FROM 87110
AUG 01 2012
stamps.com



Bureau Land Management
1 North Central Ave Suite 800
Phoenix AZ 85004-4427



Receipt

United States Department of the Interior
Bureau of Land Management
 LANDS/RECREATION & PLANNING
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -2203
 Phone: 602-417-9200

Receipt

No: 2624559

Transaction #: 2704957	
Date of Transaction: 08/07/2012	
CUSTOMER:	
URANIUM ENERGY CORP 6100 INDIAN SCHOOL RD NE SUITE 225 ALBUQUERQUE, NM 87110-4180 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS-NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC364029/\$102900.00	MAINT FEE PYMNT (735) 2013	- n/a -	102900.00
TOTAL:					\$102,900.00

PAYMENT INFORMATION					
1	AMOUNT:	102900.00	POSTMARKED:	N/A	
	TYPE:	CHECK	RECEIVED:	08/06/2012	
	CHECK NO:	12885			
	NAME:	URANIUM ENERGY CORP 1111 W HASTINGS ST STE 320 VANCOUVER BC CANADA NS V6E 2J3			

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.

Amc 410884

Authorized Date 11/29/2011

AZ BLM REFUND \$14,560 TO URANIUM ENERGY CORP FOR

Instructions to Accounts DUPLICATE PMT OF 2012 MAINTENANCE FEES. RECEIPT #2440595
AT

Login ID 2393

Entry Date 11/29/2011

Total Amount \$14,560.00

Amc 410884 - 410987



September 23, 2011

Bureau of Land Management
One North Central Avenue
Suite 800
Phoenix, AZ 85004-4427

To Whom It May Concern:

Please find enclosed check number 10799 in the amount of \$14,560. This covers the 2012 maintenance fees of \$140 per claim for claim numbers AP 1 through AP 104 located in Sections 1, 3, 4, 9-13, 21, 22, 25, 27, 28 of T11N R10W, Gila and Salt River PM.

If you have any questions, please call me at 505-830-7707.

Regards,

Tali Williams

Encl.

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BLM AZ STATE OFFICE
2011 SEP 27 A 1:34
PHOENIX, ARIZONA
UNTIMELY FILED

AMC410884-410987

Duplicate payment. Refund \$14,560. AT

United States Department of the Interior
 Bureau of Land Management
 LANDS/RECREATION & PLANNING
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -2203
 Phone: 602-417-9200

Receipt

No: 2440595

Transaction #: 2516307	
Date of Transaction: 10/25/2011	
CUSTOMER:	
URANIUM ENERGY CORP 6100 INDIAN SCHOOL RD NE STE 2 ALBUQUERQUE, NM 87110-4181 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS-NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC410884/\$14560.00	MAINT-104	- n/a -	14560.00
TOTAL:					\$14,560.00

PAYMENT INFORMATION					
1	AMOUNT:	14560.00	POSTMARKED:	N/A	
	TYPE:	CHECK	RECEIVED:	09/27/2011	
	CHECK NO:	10799			
	NAME:	URANIUM ENERGY CORP 6100 INDIAN SCHOOL RD NE#225 ALBUQUERQUE NM 87110-4181 US			

REMARKS
REPLACES RECEIPT-170580.

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.

*Refund \$14,560. Duplicate payment.
 AT*

Sender:

RTIFIED MAIL

7196 9008 7301 7253 2022

JEC

ium Energy Corp

25 - 6100 Indian School NE
Berque NM 87110

stamps.com

★ Patents 5,573,277 ★
★ 5,697,648 ★ 5,848,809 ★
★ 1-UP Laser Form ★
★ USA CMF-134 02/11 ★

USA CERTIFIED MAIL

\$5.590
US POSTAGE
FIRST-CLASS
FROM 87110
SEP 23 2011
stamps.com



062S00063568255



Bureau of Land Management
1 N Central Ave Suite 800
Phoenix AZ 85004-4427

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Do not place un-scanned documents beneath this notice!

Do not remove this notice from this file!

GPO Jacket No. 560-102
Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/16/2019



Box Number= AZ15055



Claim Begin-End: AMC410884-AMC410987

6 Location Notices-Amendments and Supporting Documents



AZ15055-3 AMC410569-AMC411560

OPENING CLAIM STATUS REPORT

DATA ENTERED SEP 23 2011

MTP Checked by fe

LEAD SERIAL NUMBER AMC 410884

GEO Checked by fe
thru AMC 410987

OF CLAIMS & TYPE

- # 104 LODE
- # _____ PLACER
- # _____ ASSOCIATION PLACER
- # _____ MILL SITE
- # _____ TUNNEL SITE

CHARGES

Location Fee @ \$34 =	\$	3,536	<i>Balance \$510.00</i>
Processing Fee @ \$15 =	\$	1,560	
Maintenance Fee @ \$140 =	\$	14,560	<i>2011 \$2100</i>
Overage (+)	\$	_____	
Shortage (-)	\$	_____	
Other Fees	\$	14,560	<i>2012 Fee \$2100</i>
TOTAL	\$	34,216	

ARE THERE ENOUGH LOCATORS?

Yes No

DOCUMENTS RECEIVED VIA -

Over-the-Counter Mail

TIMELY FILED?

Yes No *028; 029; 022; 027; 002; 021; 020; 017; 025; 013; 006, 007, 018*

LEGAL DESCRIPTION -	T	<u>11N</u>	R	<u>10W</u>	SEC	<u>004; 009; 016; 003; 010; 011; 002; 012</u>
	T	<u>11N</u>	R	<u>09W</u>	SEC	<u>006, 007, 018</u>
	T	_____	R	_____	SEC	_____
	T	_____	R	_____	SEC	_____

BLM FOREST SERVICE

SUBJ TO PL 359: Yes No

WILDERNESS AREA: No Yes

SPLIT ESTATE - N/A SX PX SRHA OTHER

Proper Notice Filed if Located on SHRA Lands? N/A Yes No

RECONVEYED MINERALS ON BLM LANDS REQUIRE OPENING ORDERS FROM 1944 TO 1993 -
Open to Entry on: _____ N/A

COMMENTS/STATUS - VOID PARTIALLY VOID PVT MINERALS WITHDRAWN LANDS
OTHER SG 1-20-1919 Sec. 2, 16

See attachment #1

Claimant acknowledges that portions of the following claims(s) site(s) may be void or voidable.

Printed Name of Claimant _____

Signature of Claimant _____

APR 03 2012 9:18 AM

customer (Tally) called concerning a

***** FINAL ADJUDICATION *****

LLD Error; CORRECTED SAC 22 in LLD For. AMC 410985; see new SRP 20

DATE 4/9/2012

INITIALS TS

AMC 410884

pre cm

SERIAL NUMBER

CLOSE

AMC410884 - AMC410891, AMC410902, AMC410903, AMC410904, AMC410906, AMC410908, AMC410912

AMC410921

TAKES NO INTEREST

AMC410892, AMC410893, AMC410905, AMC410907, AMC410909, ~~AMC41099~~, AMC410910, AMC401911, AMC410913

AMC410920, AMC410922, AMC410923, AMC410923, AMC410925, AMC410927, AMC410929

Attachment #1

CLAIM NAME	PROBLEM
AP 1 LODE AP 8, AP 19,20, 21,23, & 25, 29 & 38	LOCATED IN ARRASTRA MTN WILDERNESS
AP 38	
AP 9, AP 10, AP 20, AP 22, AP 24, AP 26 - AP 28, AP 30, AP 37, AP 39, AP 40, AP 42, AP 44, AP 46	
	<i>Part in ARRASTR W:lderness takes no interest.</i>

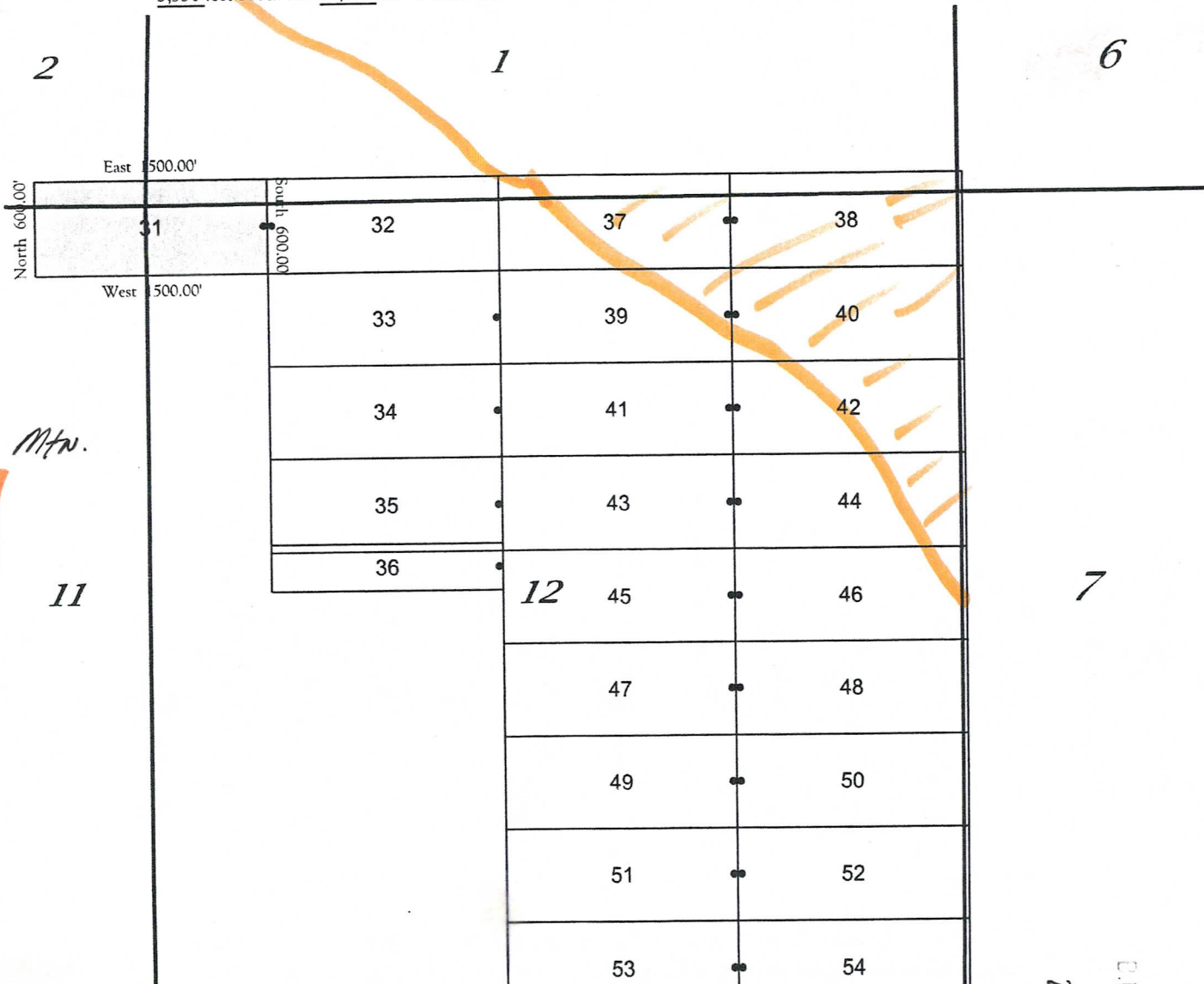
TOWNSHIP RANGE SECTION 1/4 SECTION		
11N	10W	9 NW1/4, NE1/4
		1 & 12
		3, 4
11N	10W	9 NW1/4, NE1/4
		1 & 12, 7

A MAP OF THE AR 31 LODE CLAIM

Located in the SW $\frac{1}{4}$ of Section 1, SE $\frac{1}{4}$ of Section 2, NE $\frac{1}{4}$ of Section 11 and the NW $\frac{1}{4}$ of Section 12
T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

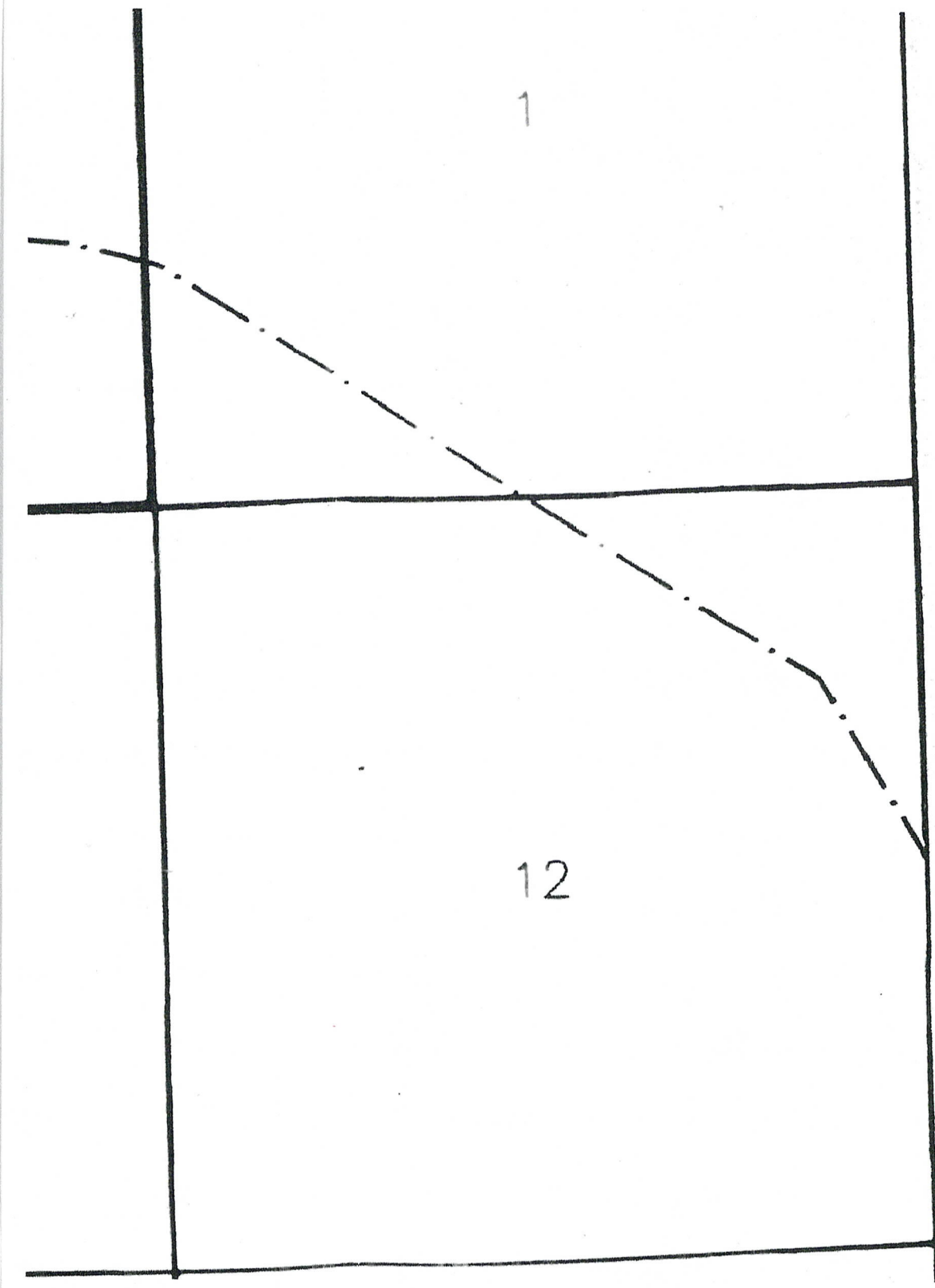
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 5,350 feet South and 16,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



ARRASTRA Mtn.



Wilderness 11



1/4 10w Sec 9, 10
 API claims

East 1500.00'

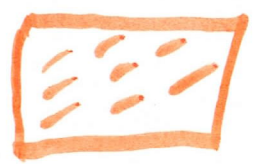
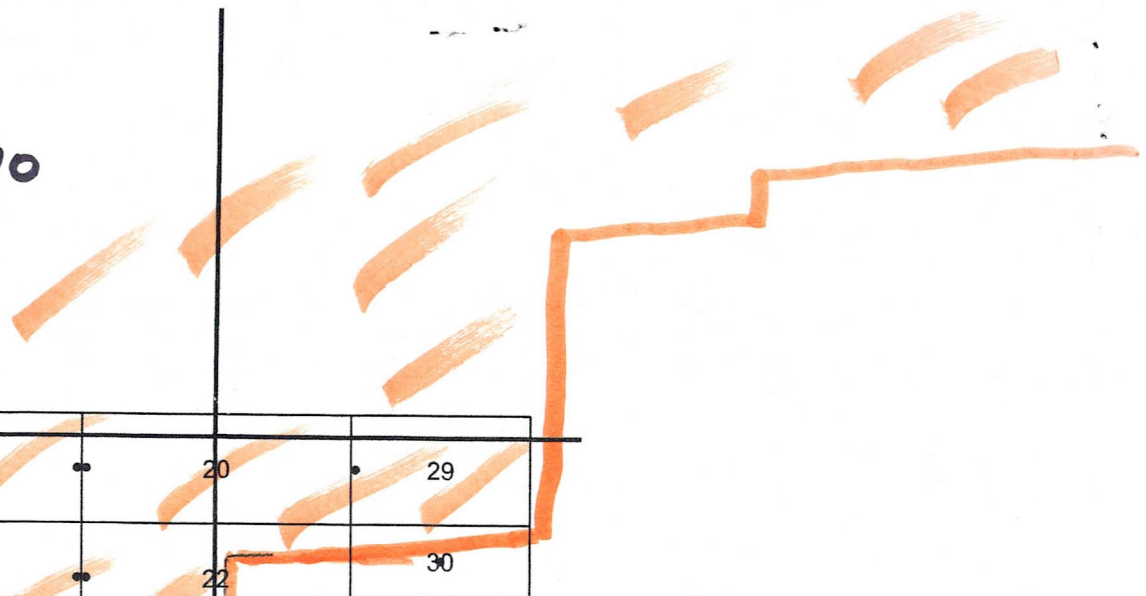
North 600.00'

West 1500.00'

South 600.00'

1	2	19	20	29
3	4	21	22	30
5	6	23	24	
7	8	25	26	
9	10	27	28	
11	12			
13	14			
15	16			
17	18			

AMC 410884
 Uranium Energy Corp
 488014 DW



Arrastra Mtn.
 Wilderness

PHOENIX, AZ

10
 2011 SEP 20 P 1:39

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 D.L.H. AZ STATE OFFICE

15

AH41

39.96 1 3 39.89 2 39.81 1 39.74

4 39.71 3 39.71 2 39.70



A22796
Deed Recon

1115793
D/C All Min

4

3



9

10



16

15

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 1 Lode Mining Claim on the 25th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.



The general course of the lode or vein is East and West.

The Claim is located in the SW¼ of Section 4 & the NW¼ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 5350 feet in a South direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

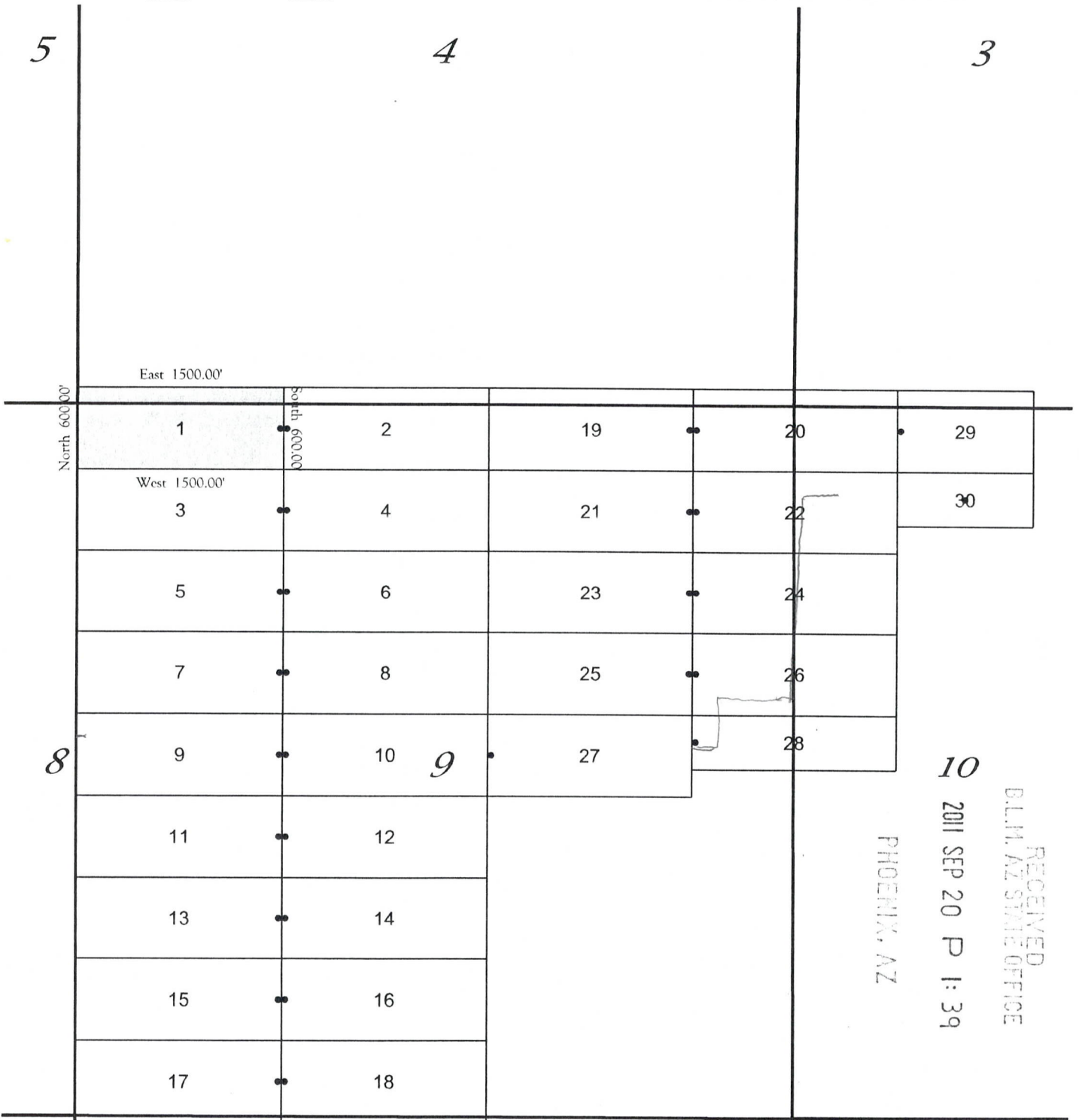
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

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CLERK'S OFFICE
2011 SEP 20 P 1:39
PHOENIX, AZ

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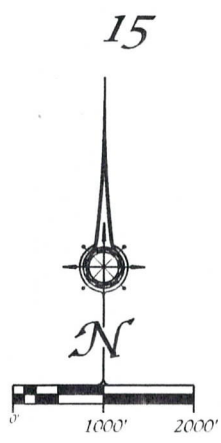
EXHIBIT "A"
 A MAP OF THE AP 1 LODE CLAIM
 Located in the SW $\frac{1}{4}$ of Section 4 and the NW $\frac{1}{4}$ of Section 9
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 5,350 feet South and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

AMC 410884

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

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**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 2 Lode Mining Claim on the 25th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¹/₄ & SW¹/₄ of Section 4 & the NE¹/₄ & NW¹/₄ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.


Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 5350 feet in a South direction and 3000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

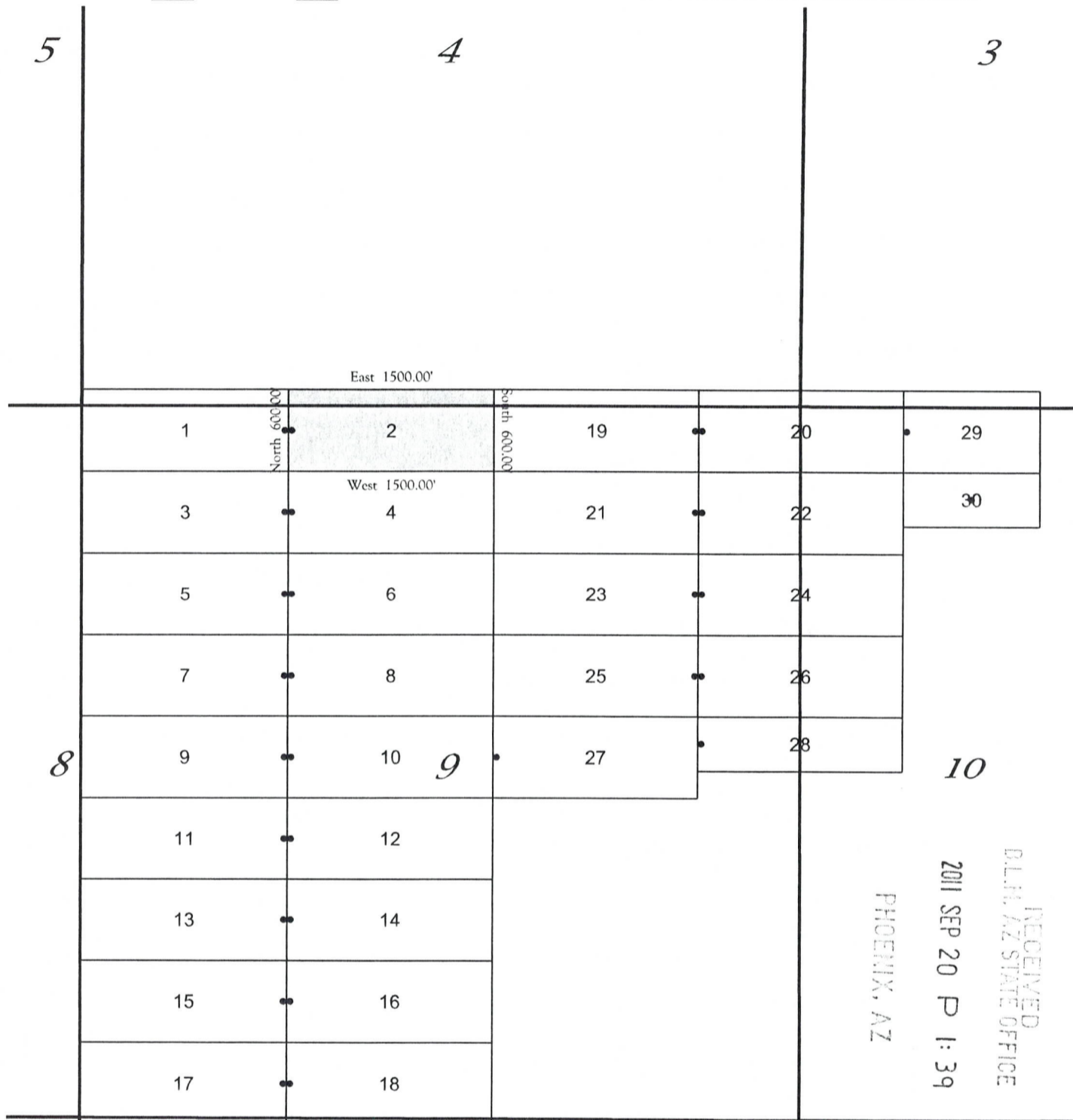
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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HOENIX, AZ

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EXHIBIT "A"
 A MAP OF THE AP 2 LODGE CLAIM
 Located in the SW¼ & SE¼ of Section 4 and the NW¼ & NE¼ of Section 9
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 5,350 feet South and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

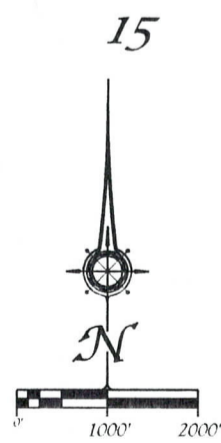


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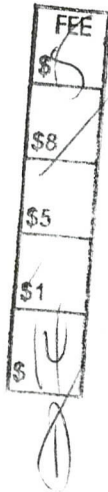
RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 3 Lode Mining Claim on the 25th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW¹/₄ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 4750 feet in a South direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**


Its Agent

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PHOENIX, AZ

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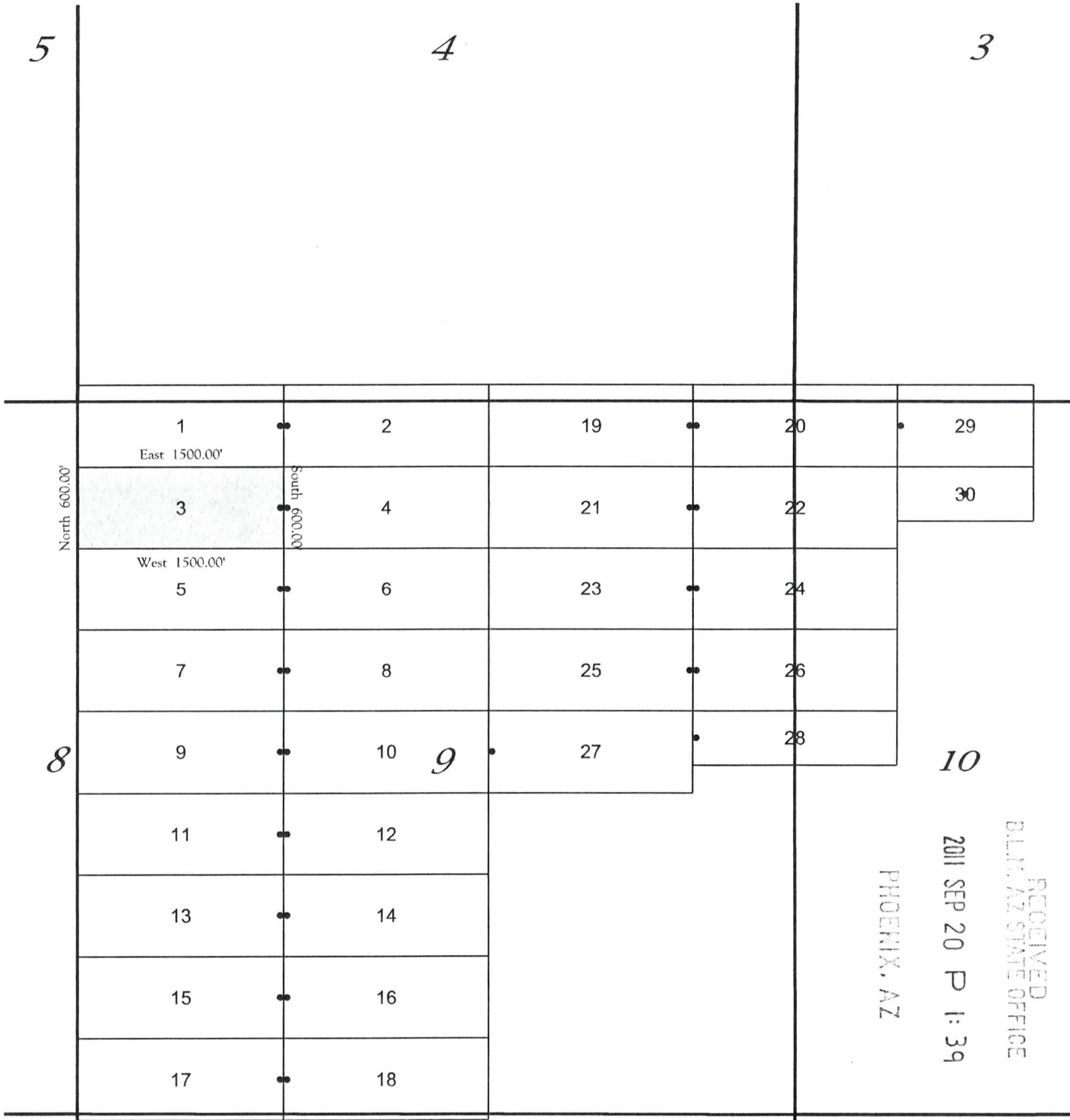


EXHIBIT "A"
 A MAP OF THE AP 3 LODE CLAIM

Located in the NW¹/₄ of Section 9
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 4,750 feet South and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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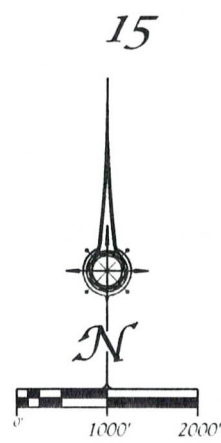
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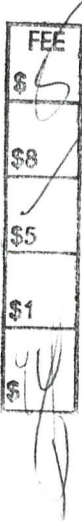
RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 4 Lode Mining Claim on the 25th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ & NW¼ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 4750 feet in a South direction and 3000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

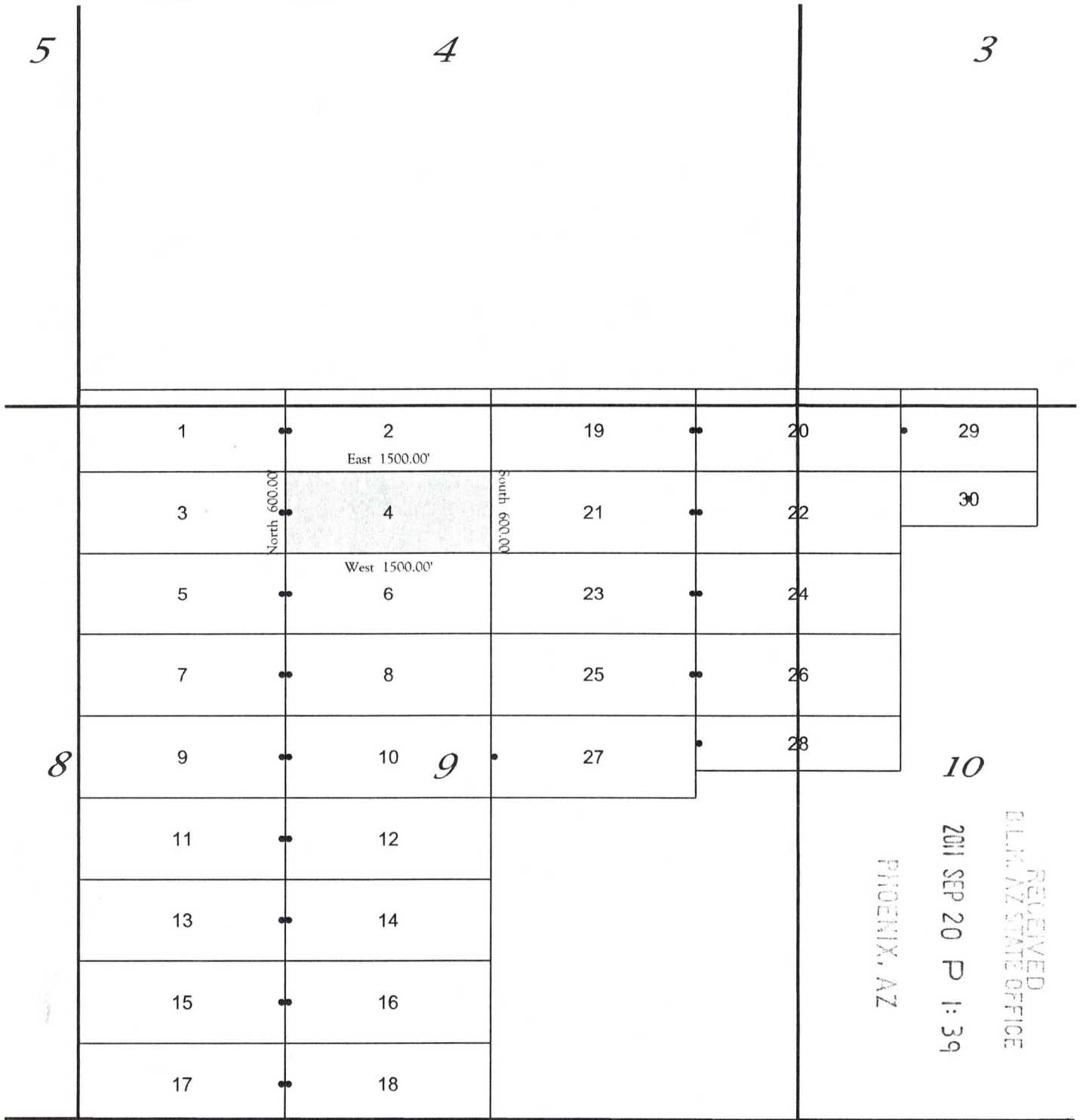
Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

ANCH 10887
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PHOENIX, AZ

EXHIBIT "A"
 A MAP OF THE AP 4 LODE CLAIM
 Located in the NW $\frac{1}{4}$ and NE $\frac{1}{4}$ of Section 9
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 4,750 feet South and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

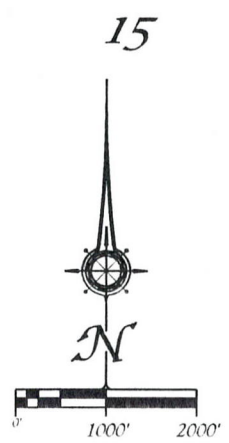


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 PHOENIX, AZ

AMC 410887

RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

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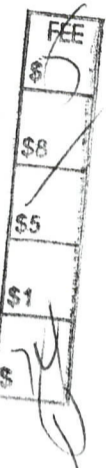
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RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 5 Lode Mining Claim on the 25th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW¼ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 4150 feet in a South direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

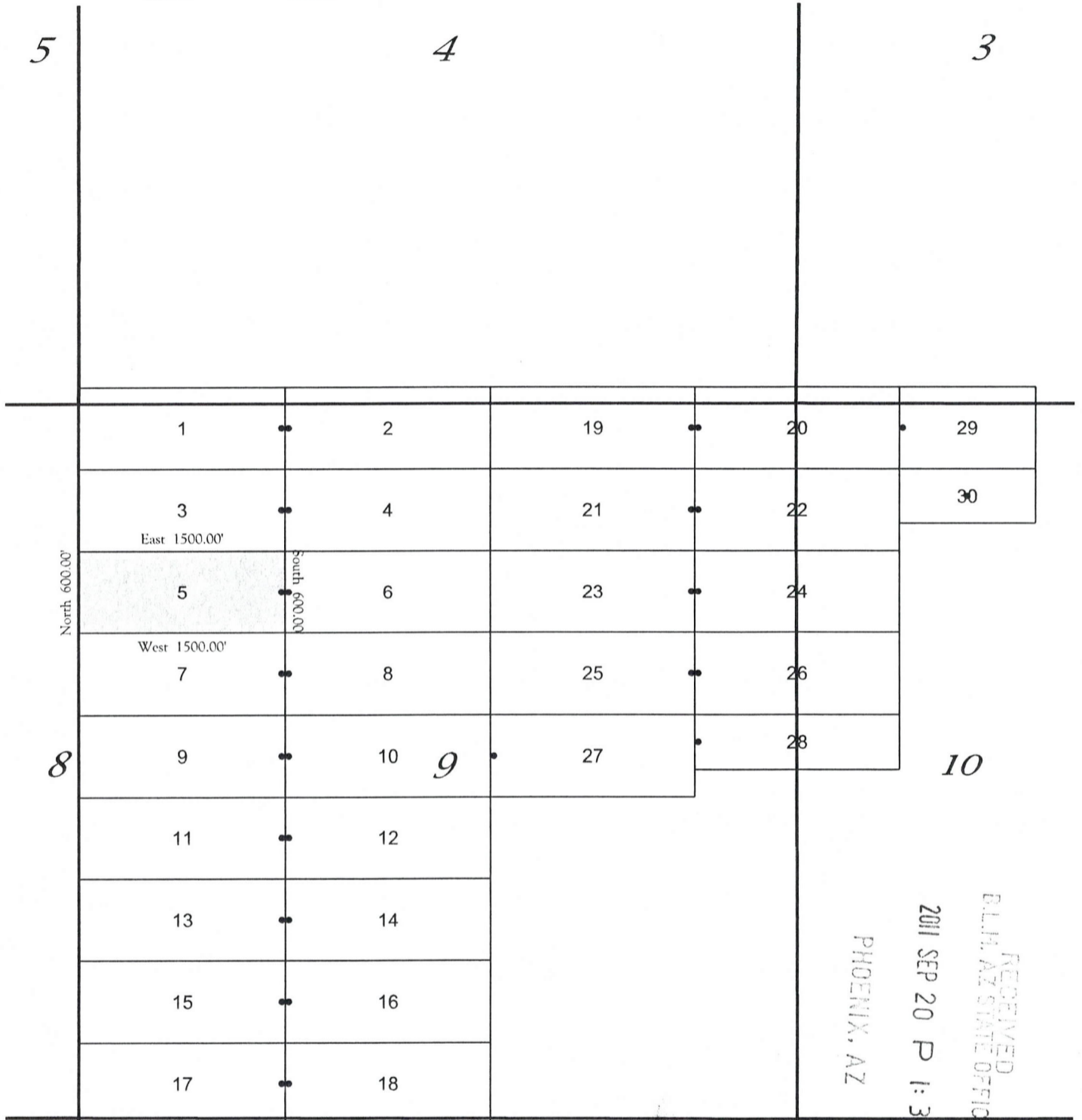
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PHOENIX, AZ

ANCH 10888

EXHIBIT "A"
A MAP OF THE AP 5 LODE CLAIM
Located in the NW¼ of Section 9

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
4,150 feet South and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

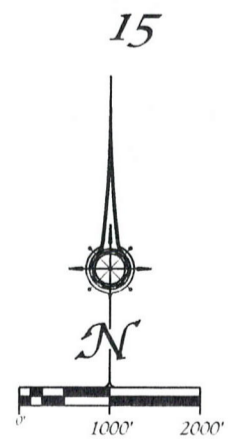


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PHOENIX, AZ

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RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

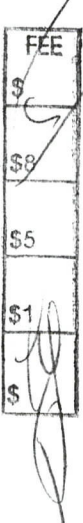
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RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 6 Lode Mining Claim on the 25th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.



The general course of the lode or vein is East and West.

The Claim is located in the NE¼ & NW¼ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

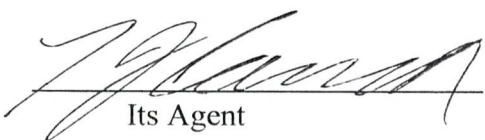
Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 4150 feet in a South direction and 3000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

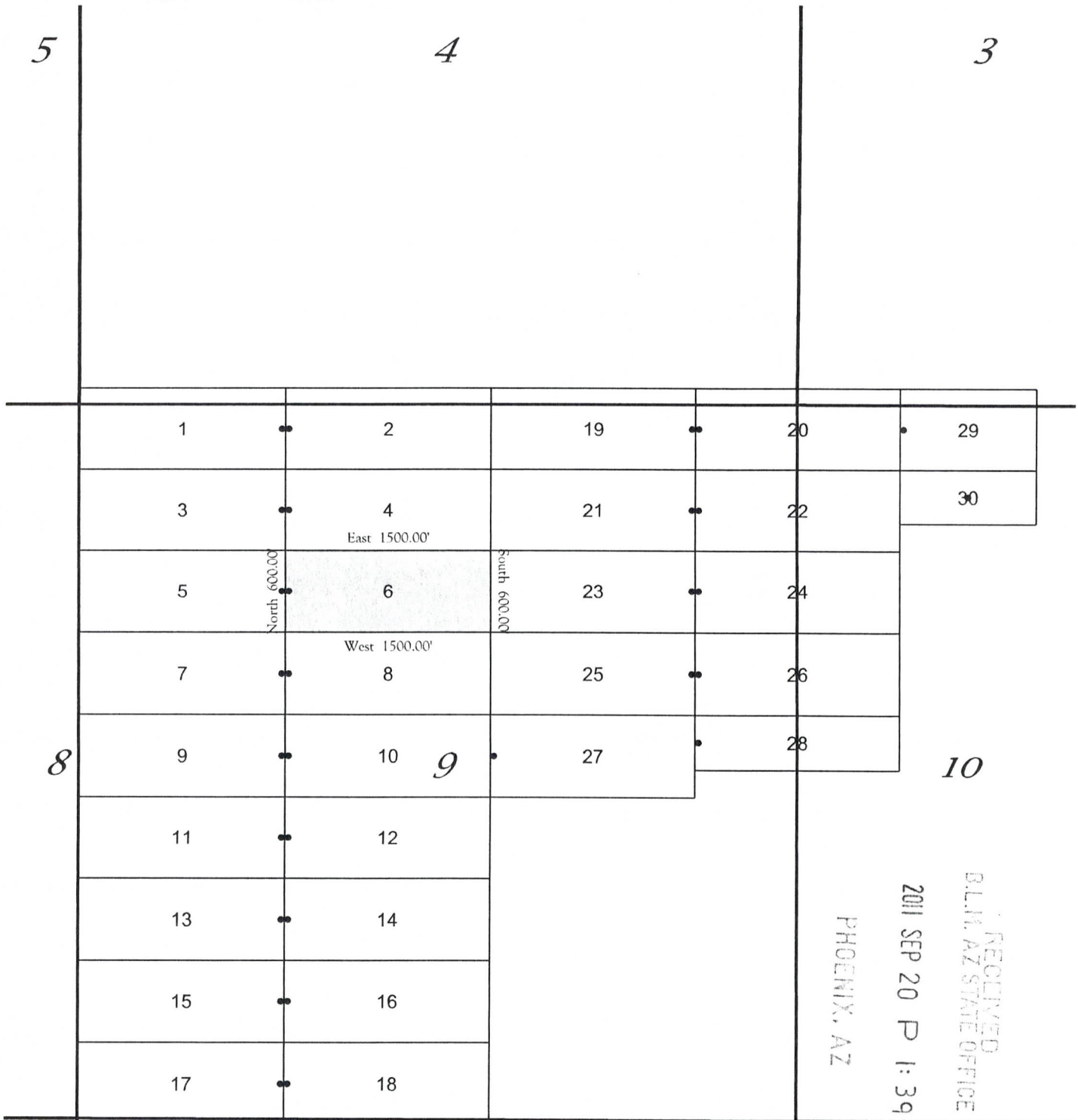
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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PHOENIX, AZ

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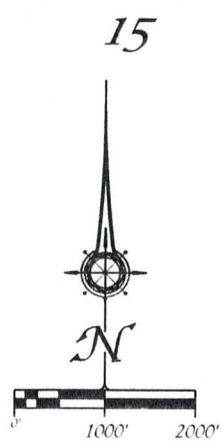
EXHIBIT "A"
 A MAP OF THE AP 6 LODE CLAIM
 Located in the NW¼ and NE¼ of Section 9
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 4,150 feet South and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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 PHOENIX, AZ

RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

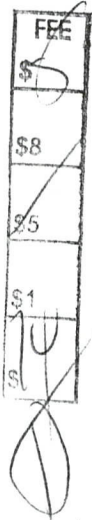
AMC 410889

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 7 Lode Mining Claim on the 25th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.



The general course of the lode or vein is East and West.

The Claim is located in the NW¼ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 3550 feet in a South direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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B.L.M. AZ STATE OFFICE
2011 SEP 20 P 1:39
PHOENIX, AZ

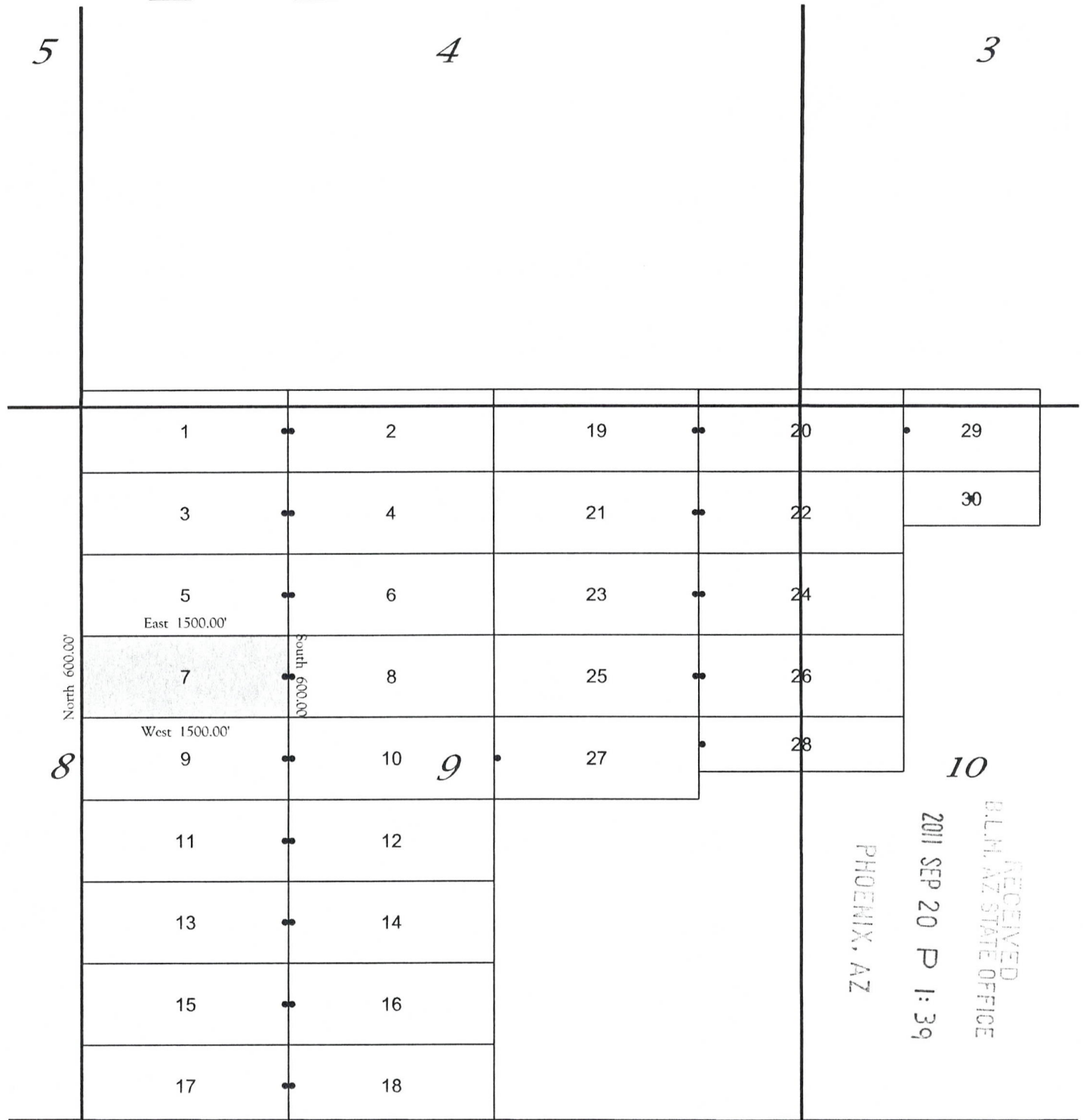
AMC410890



EXHIBIT "A"
 A MAP OF THE AP 7 LODE CLAIM
 Located in the NW¼ of Section 9

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.

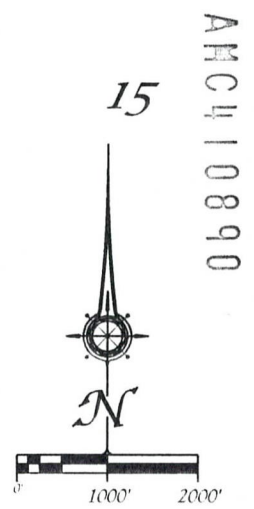
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 3,550 feet South and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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 PHOENIX, AZ

RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 8 Lode Mining Claim on the 25th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ & NW¼ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

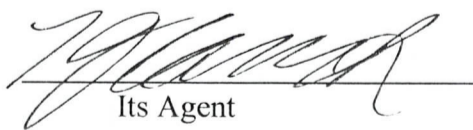
Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 3550 feet in a South direction and 3000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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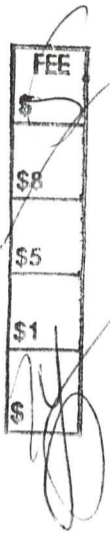
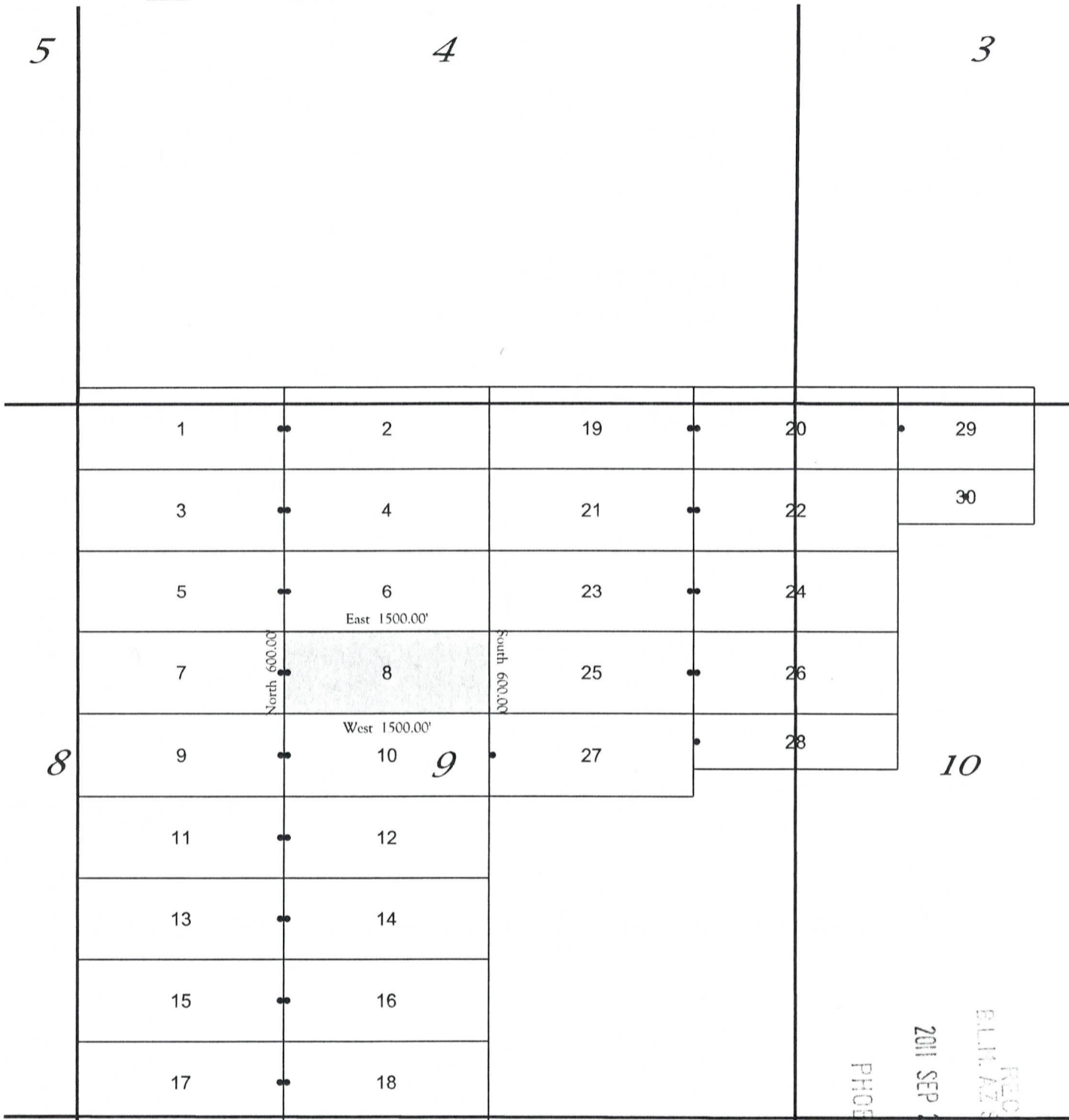




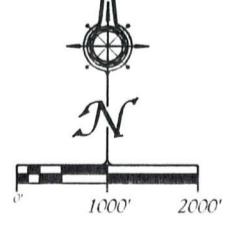
EXHIBIT "A"
A MAP OF THE AP 8 LODE CLAIM
Located in the NW¹/₄ and NW¹/₄ of Section 9
T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
The general course of the lode or vein is East and West.
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
3,550 feet South and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

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Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

17

16

**RECORDING REQUESTED BY
AND RETURNED TO:**

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110**



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 9 Lode Mining Claim on the 24th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW¼ & SW¼ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 2950 feet in a South direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

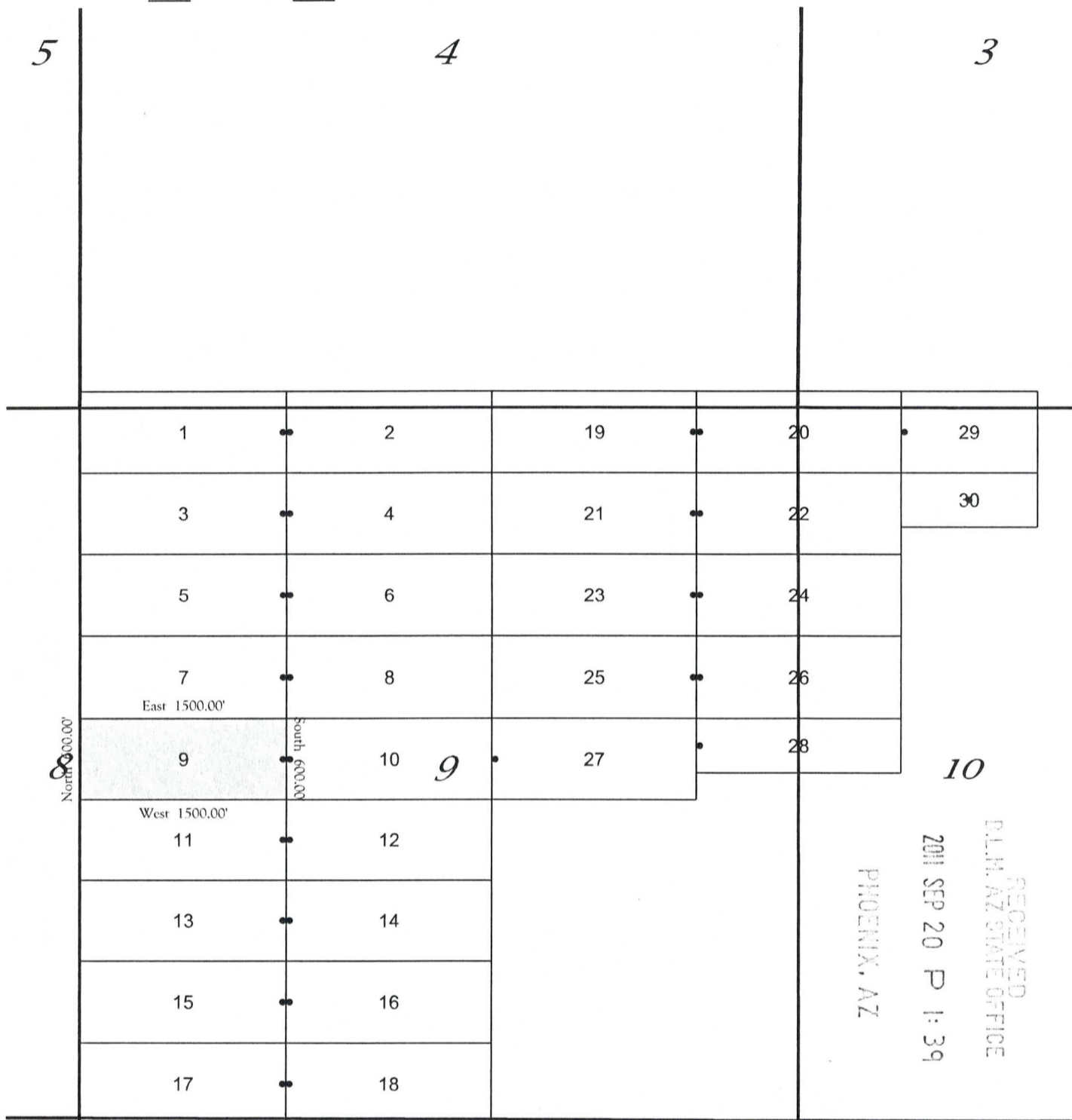
**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**


Its Agent

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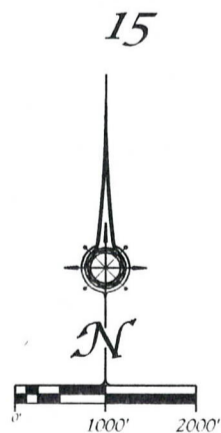
EXHIBIT "A"
 A MAP OF THE AP 9 LODE CLAIM
 Located in the NW $\frac{1}{4}$ and SW $\frac{1}{4}$ of Section 9
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
2,950 feet South and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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 PHOENIX, AZ

RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

AMC410892

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 10 Lode Mining Claim on the 24th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼, NW¼, SE¼, & SW¼ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 2950 feet in a South direction and 3000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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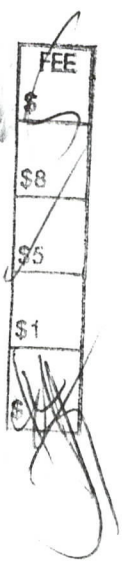
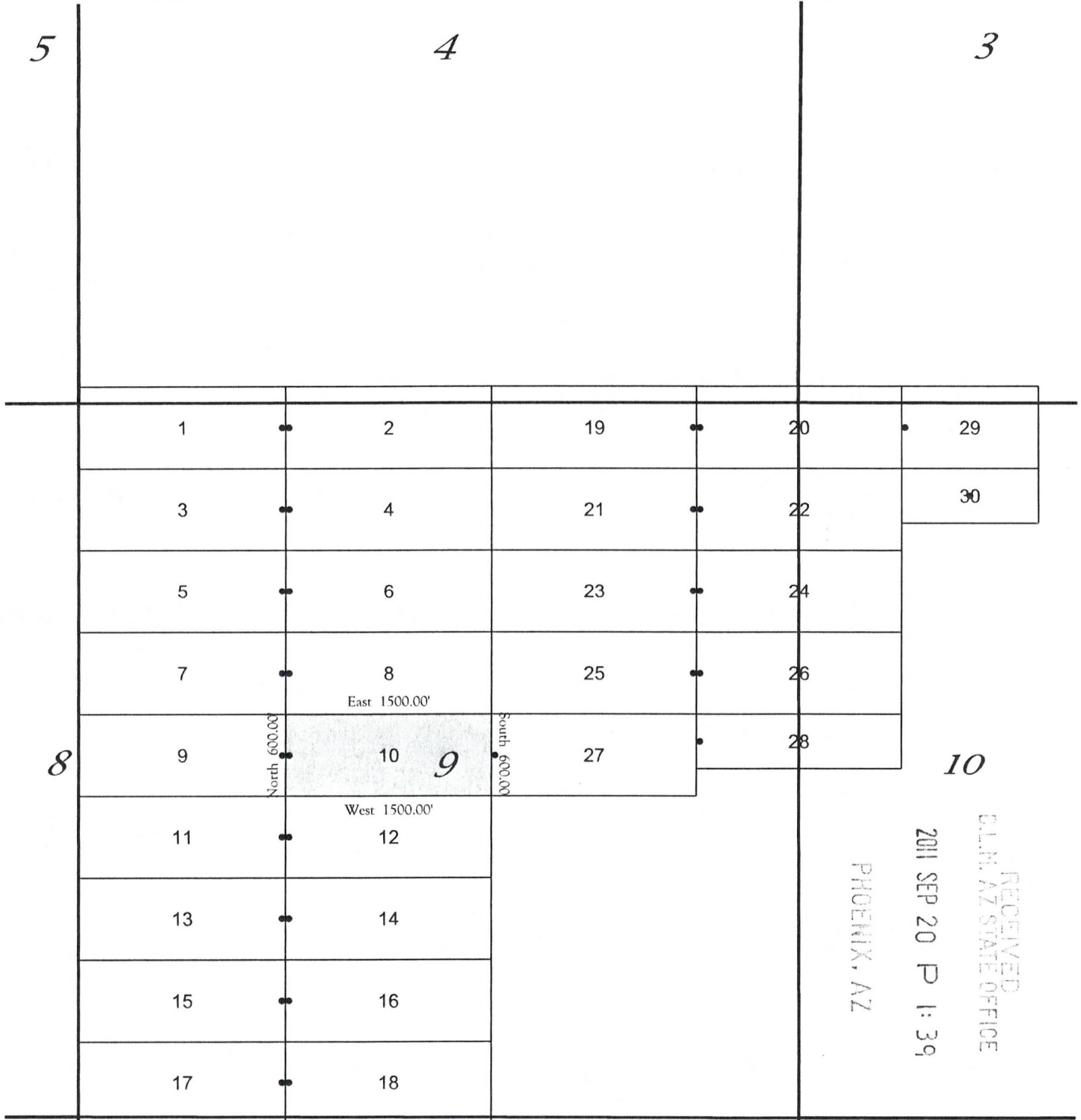




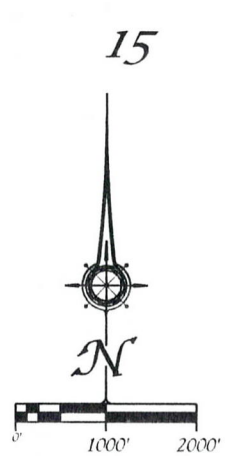
EXHIBIT "A"
 A MAP OF THE AP 10 LODE CLAIM
 Located in the NW¼, NE¼, SE¼ and SW¼ of Section 9
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 2,950 feet South and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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**RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION**

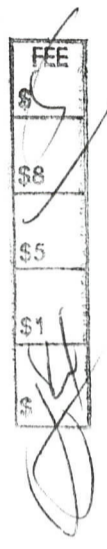
All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

AMC 410893

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 11 Lode Mining Claim on the 24th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW¹/₄ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 2350 feet in a South direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

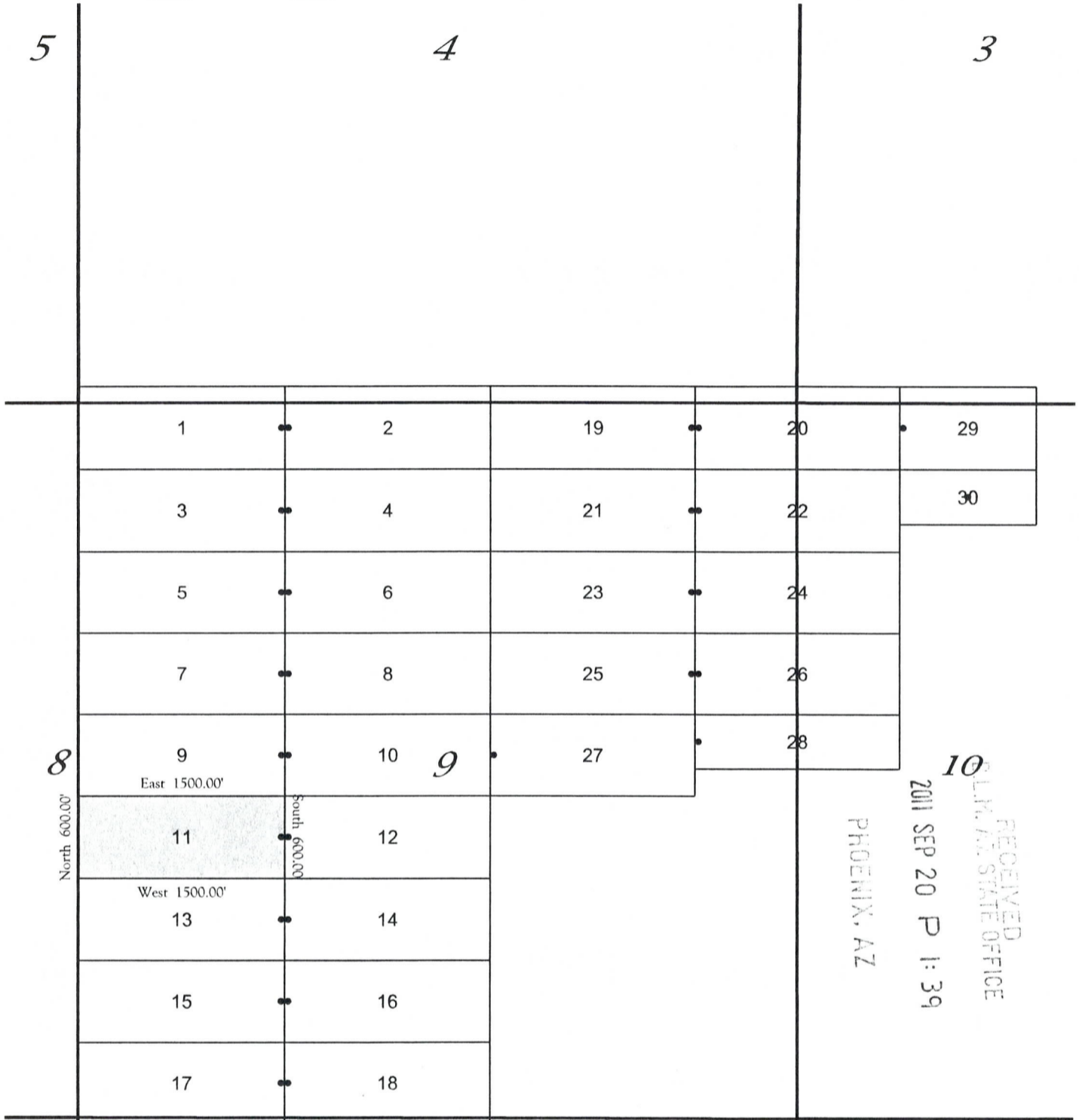
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EXHIBIT "A"
 A MAP OF THE AP 11 LODGE CLAIM

Located in the SW 1/4 of Section 9
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

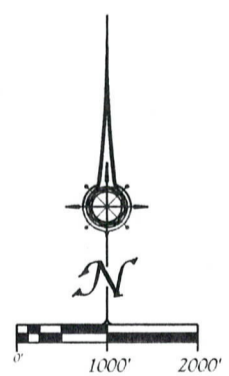
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 2,350 feet South and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

AMC 410894

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 12 Lode Mining Claim on the 24th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¼ & SW¼, of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 2350 feet in a South direction and 3000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

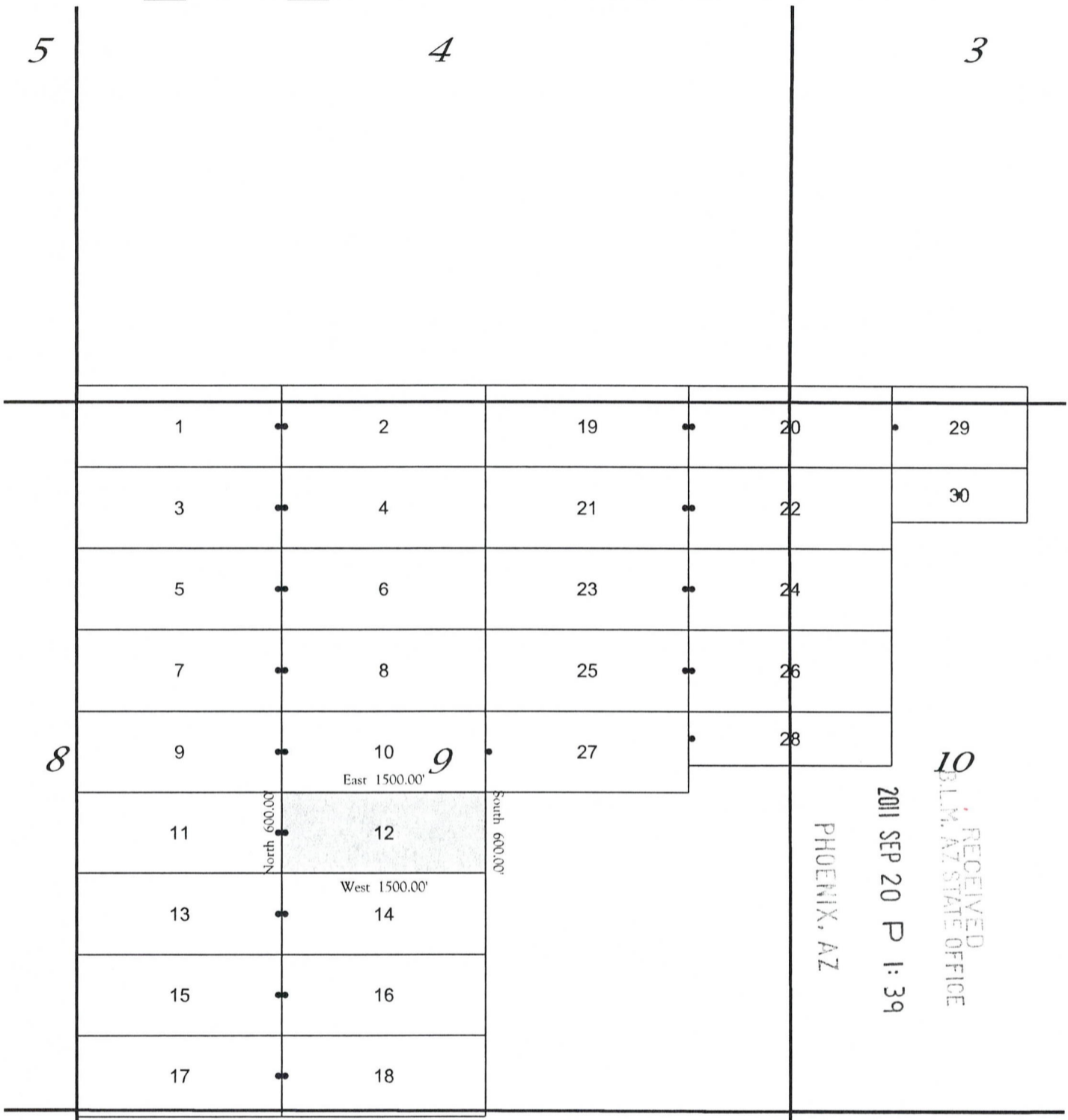
Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

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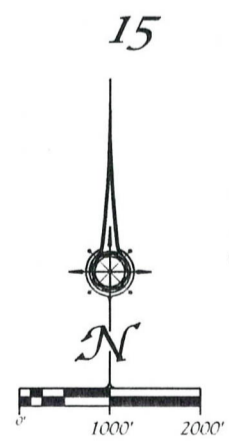
EXHIBIT "A"
 A MAP OF THE AP 12 LODE CLAIM
 Located in the SW $\frac{1}{4}$ and SE $\frac{1}{4}$ of Section 9
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 2,350 feet South and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

AMC 410895

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



FEE
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**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 13 Lode Mining Claim on the 24th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW¹/₄ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 1750 feet in a South direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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PHOENIX, AZ

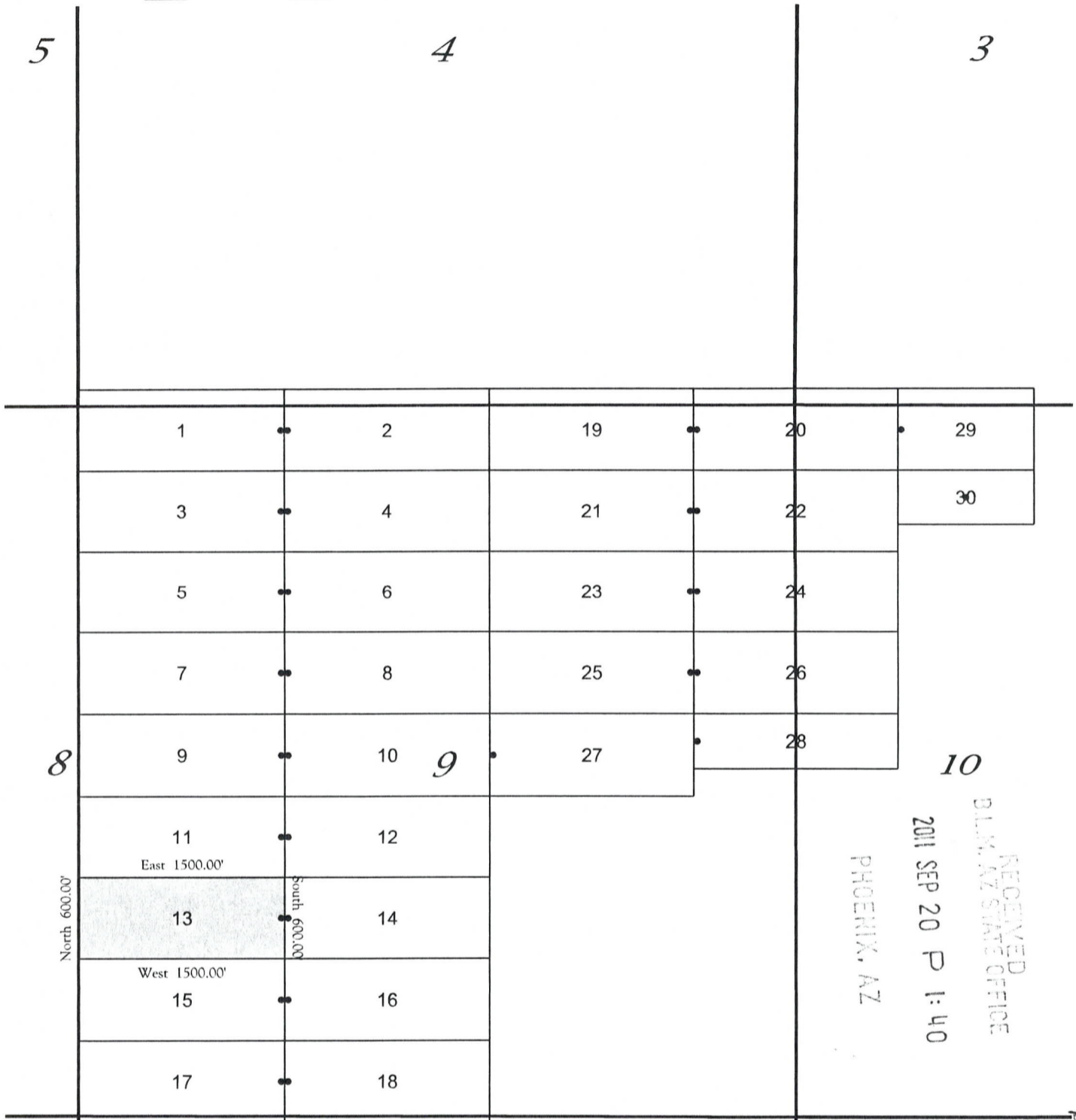
AMC410896

EXHIBIT "A"
 A MAP OF THE AP 13 LODE CLAIM

Located in the SW¹/₄ of Section 9
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 1,750 feet South and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

AMC410896

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 14 Lode Mining Claim on the 24th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¼ & SW¼ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 1750 feet in a South direction and 3000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River I Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

PHOENIX, AZ

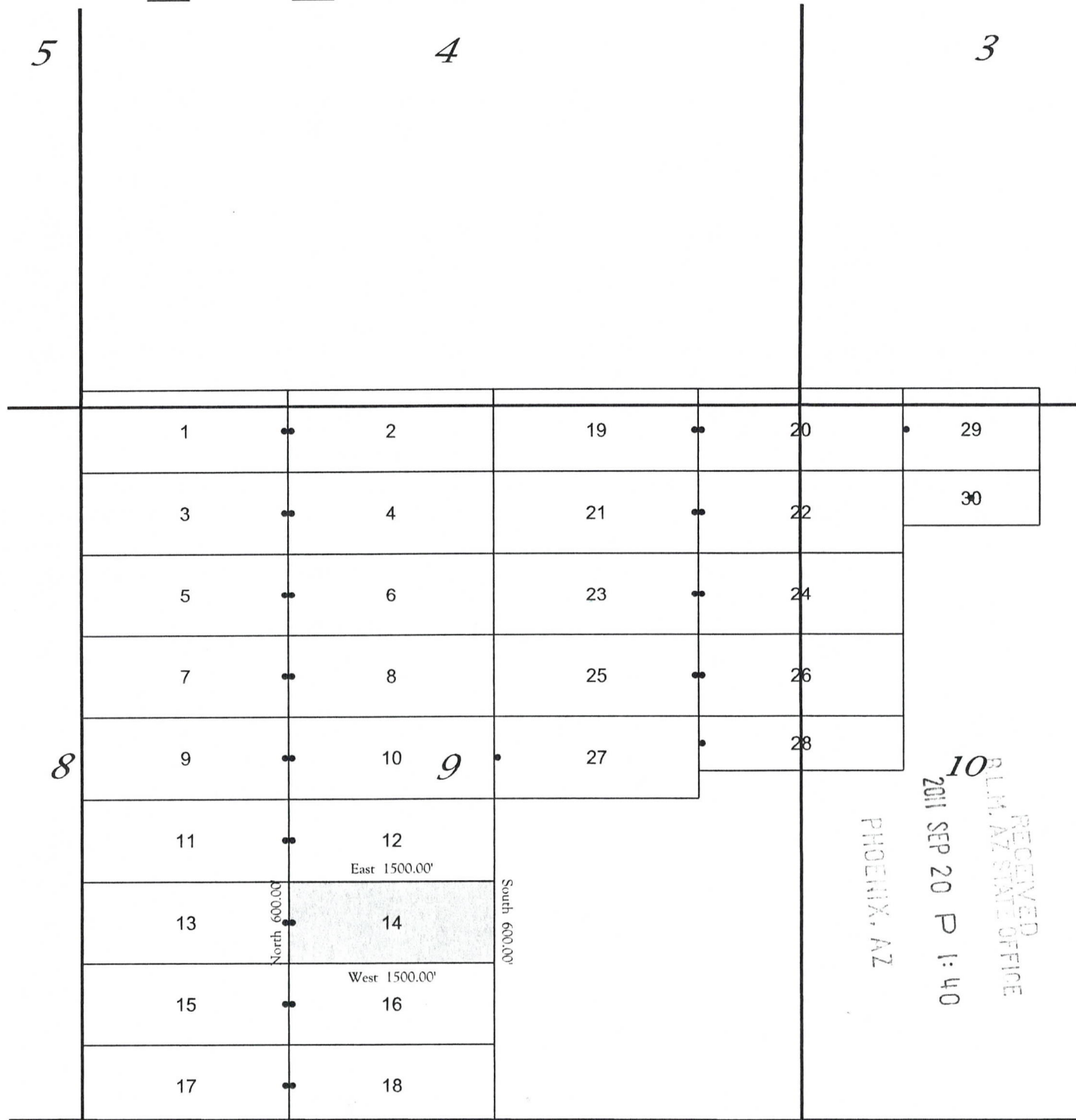
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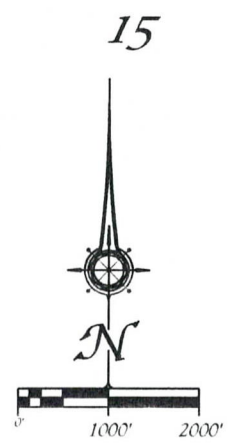
EXHIBIT "A"
 A MAP OF THE AP 14 LODE CLAIM
 Located in the SW¹/₄ and SE¹/₄ of Section 9
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 1,750 feet South and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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 R.L.M. AZ STATE OFFICE

RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

AMC 410897

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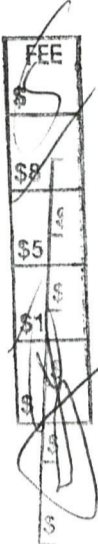
16

15

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 15 Lode Mining Claim on the 24th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.



The general course of the lode or vein is East and West.

The Claim is located in the SW 1/4 of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 1150 feet in a South direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

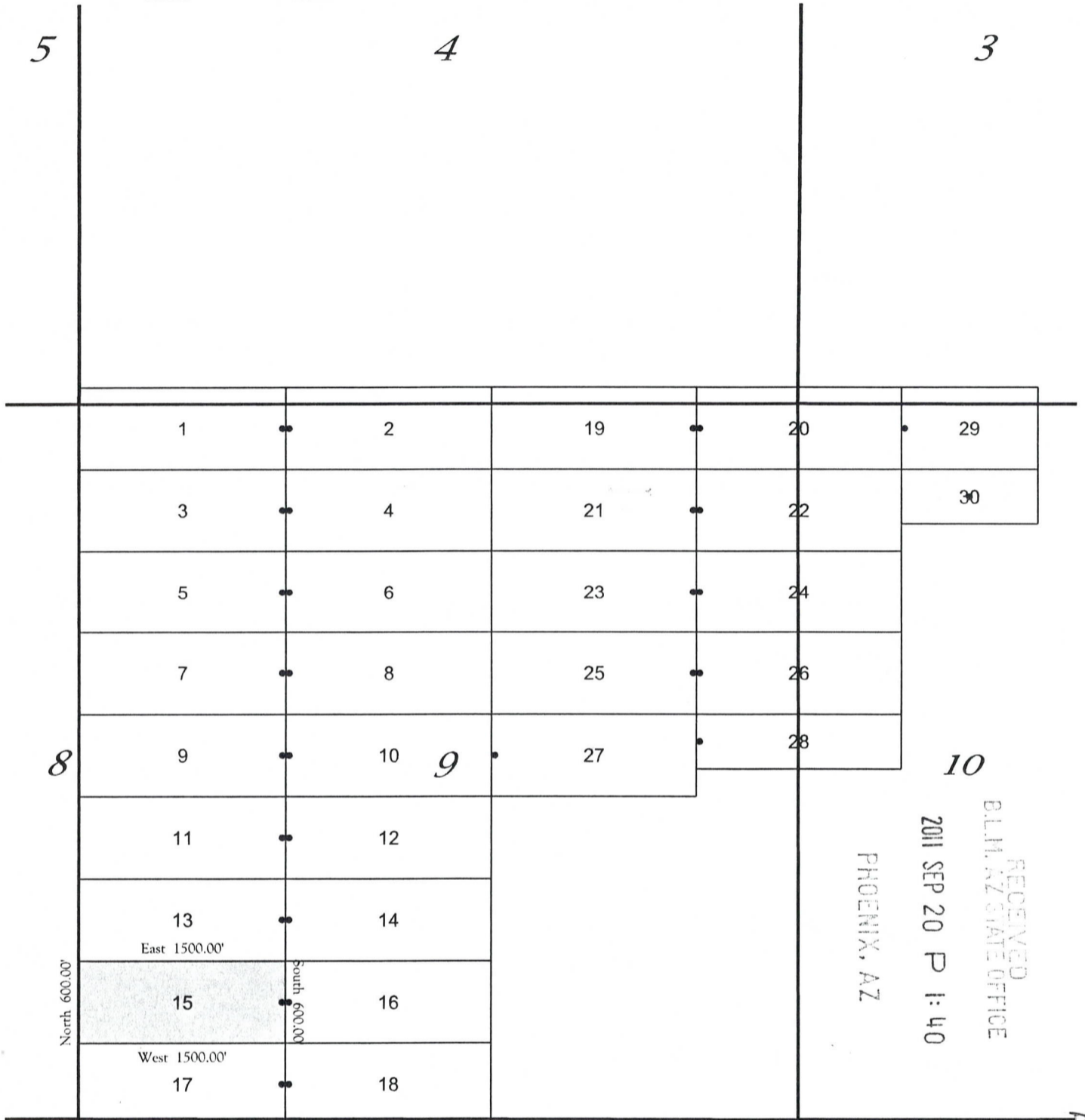
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BLM, AZ STATE OFFICE
2011 SEP 20 P 1:40
PHOENIX, AZ

AMC 410898

EXHIBIT "A"
 A MAP OF THE AP 15 LODE CLAIM
 Located in the SW¼ of Section 9

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.

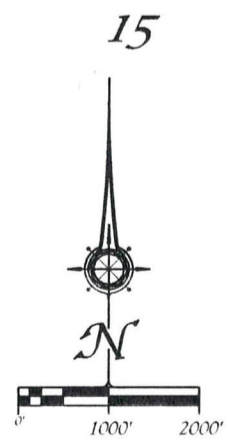
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 1,150 feet South and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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 PHOENIX, AZ

RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

AHC410898

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



FEE
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**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 16 Lode Mining Claim on the 24th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¹/₄ & SW¹/₄ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 1150 feet in a South direction and 3000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

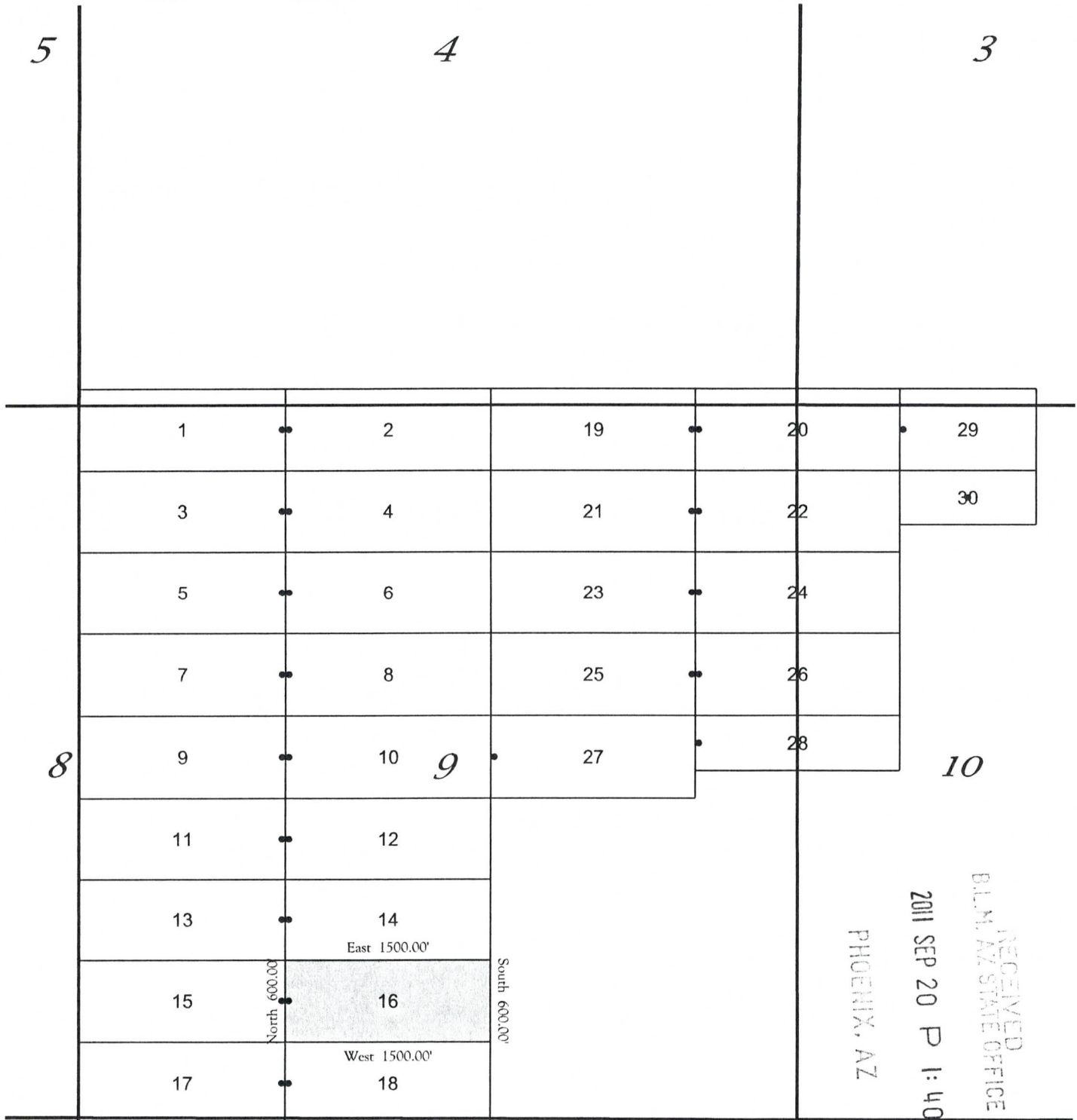
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

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PHOENIX, AZ
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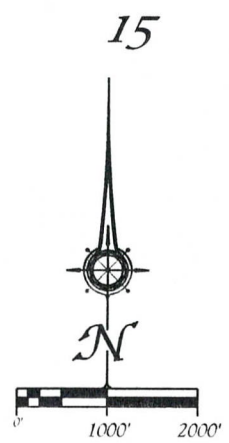
EXHIBIT "A"
 A MAP OF THE AP 16 LODE CLAIM
 Located in the SW¹/₄ and SE¹/₄ of Section 9
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 1,150 feet South and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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 PHOENIX, AZ

RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

AMC410899

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 17 Lode Mining Claim on the 24th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW¹/₄ of Section 9 and the NW¹/₄ of Section 16, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 550 feet in a South direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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2011 SEP 20 P 1:40
PHOENIX, AZ
/AHC 110900



EXHIBIT "A"

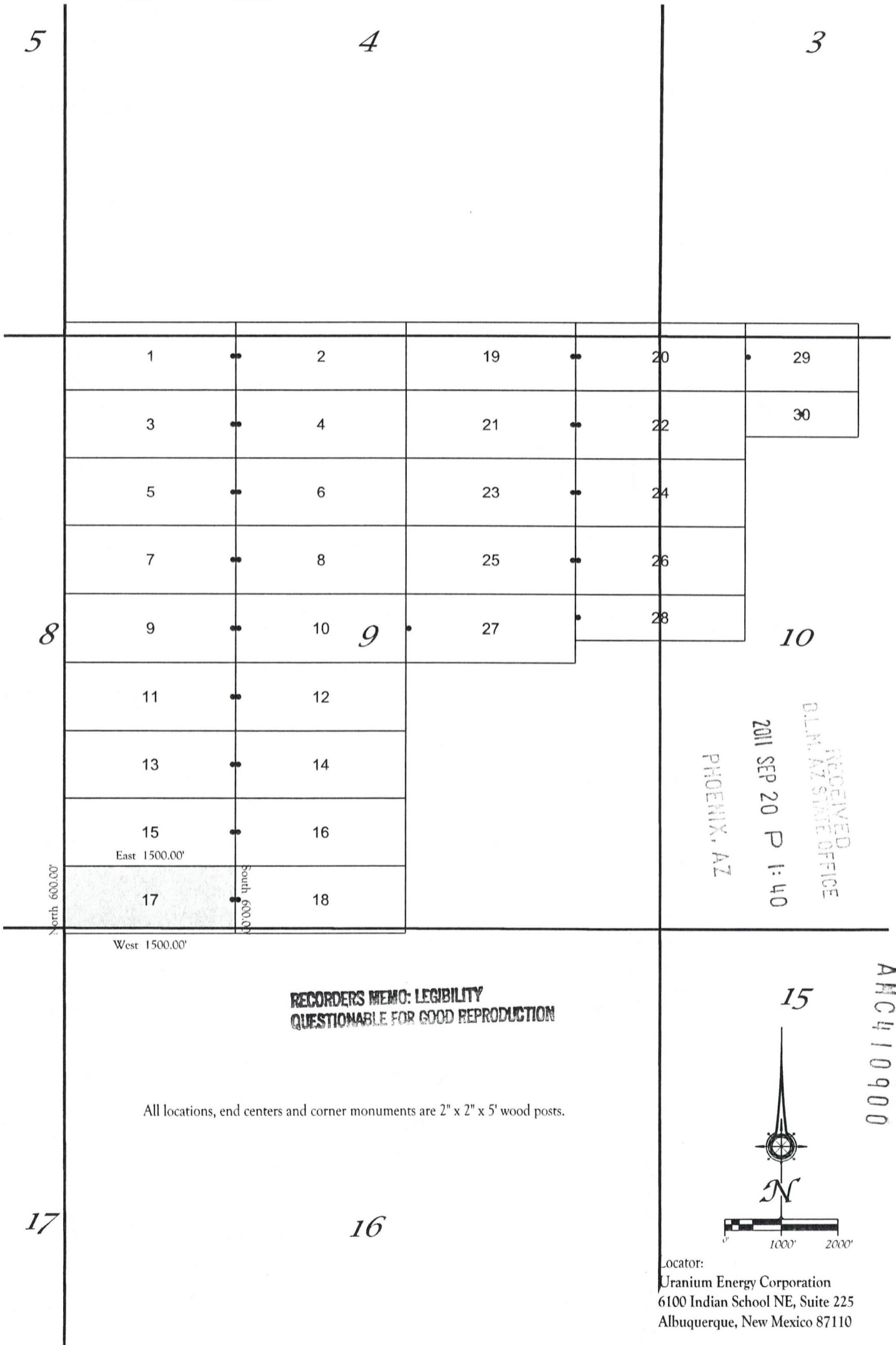
A MAP OF THE AP 17 LODE CLAIM

Located in the SW $\frac{1}{4}$ of Section 9 and the NW $\frac{1}{4}$ of Section 16

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 550 feet South and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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 PHOENIX, AZ

**RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION**

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

AMC 410900

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

FEE
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**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 18 Lode Mining Claim on the 24th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¹/₄ & SW¹/₄ of Section 9 and the NE¹/₄ & NW¹/₄ of Section 16, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 550 feet in a South direction and 3000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

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PHOENIX, AZ

AMC 410901



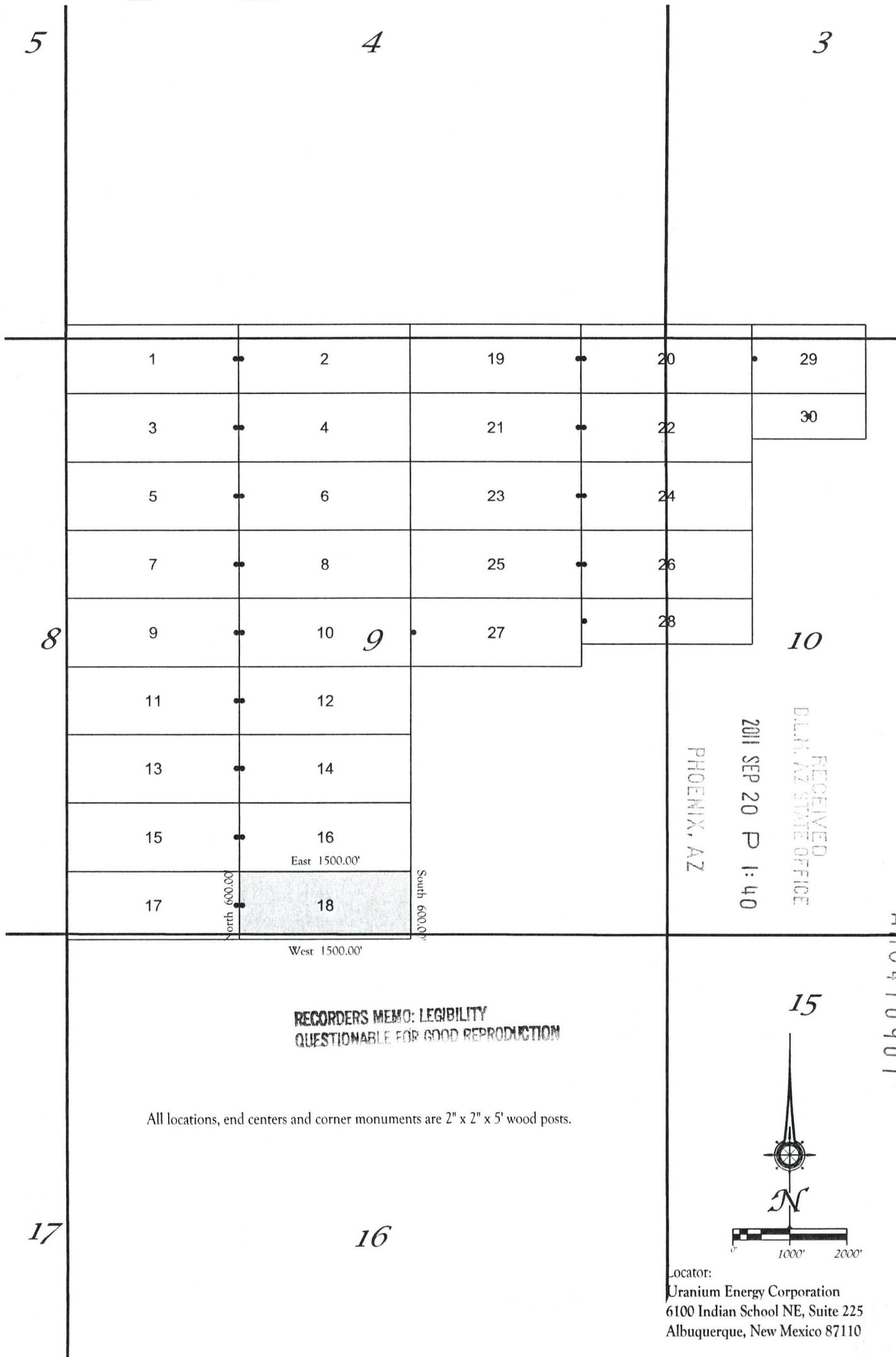
EXHIBIT "A"

A MAP OF THE AP 18 LODE CLAIM

Located in the SW¼ & SE¼ of Section 9 and the NW¼ & NE¼ of Section 16
T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
550 feet South and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



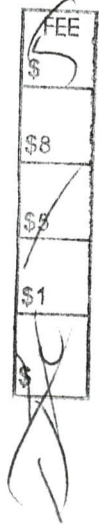
AMC410901

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 19 Lode Mining Claim on the 26th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¹/₄ of Section 4 and the NE¹/₄ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 5350 feet in a South direction and 4500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**


Its Agent

PHOENIX, AZ

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EXHIBIT "A"

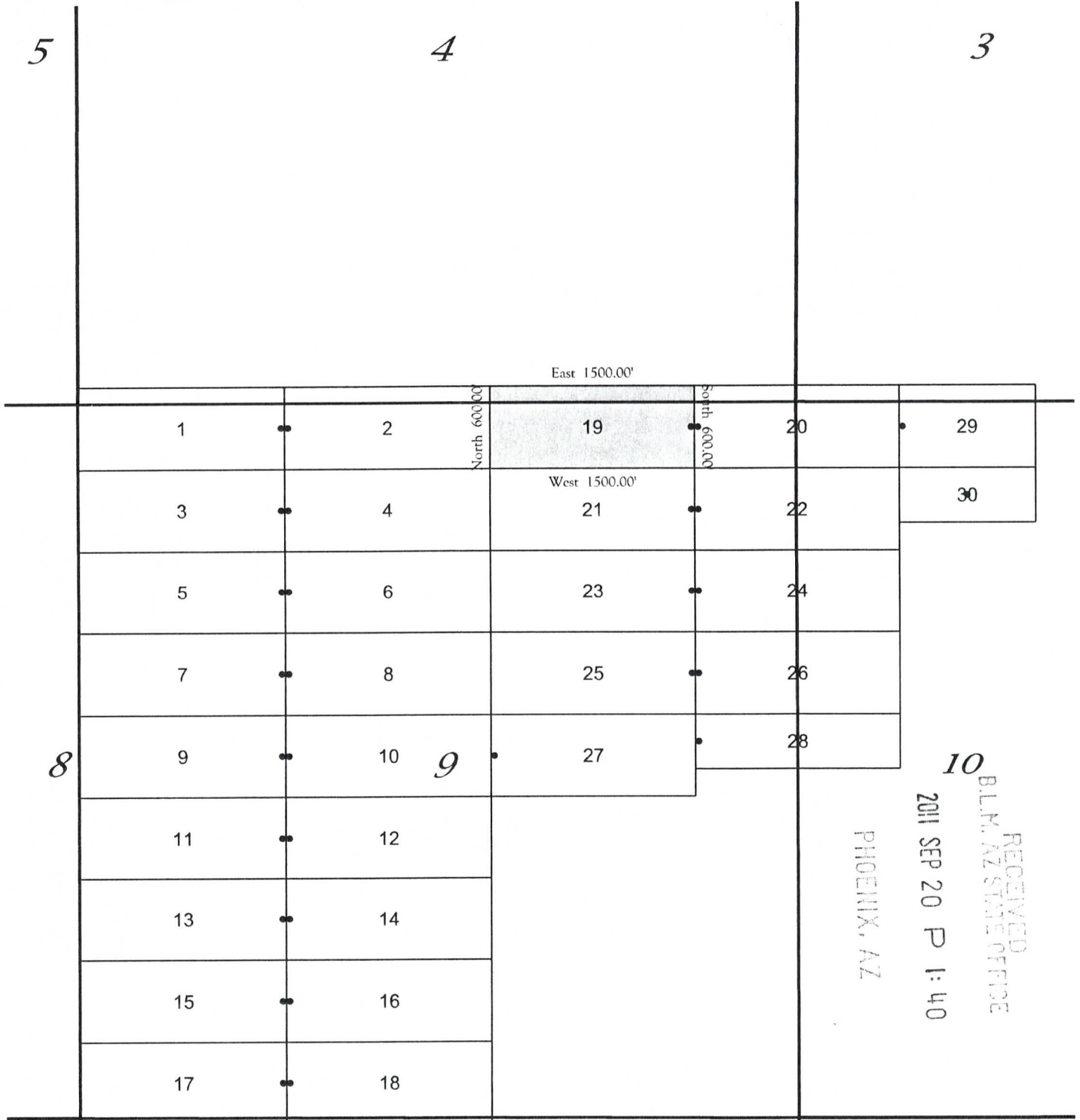
A MAP OF THE AP 19 LODGE CLAIM

Located in the SE $\frac{1}{4}$ of Section 4 and the NE $\frac{1}{4}$ of Section 9

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

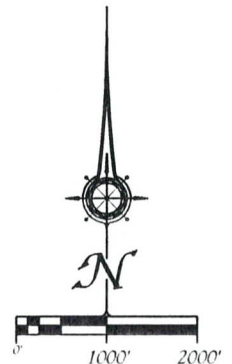
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 5,350 feet South and 4,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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 PHOENIX, AZ

RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

AN C 4 1 0 9 0 2

**RECORDING REQUESTED BY
AND RETURNED TO:**

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110**

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 20 Lode Mining Claim on the 26th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW¹/₄ of Section 3, the SE¹/₄ of Section 4, the NE¹/₄ of Section 9 and the NW¹/₄ of Section 10, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 5350 feet in a South direction and 6000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**


Its Agent

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PHOENIX, AZ

AMC410903



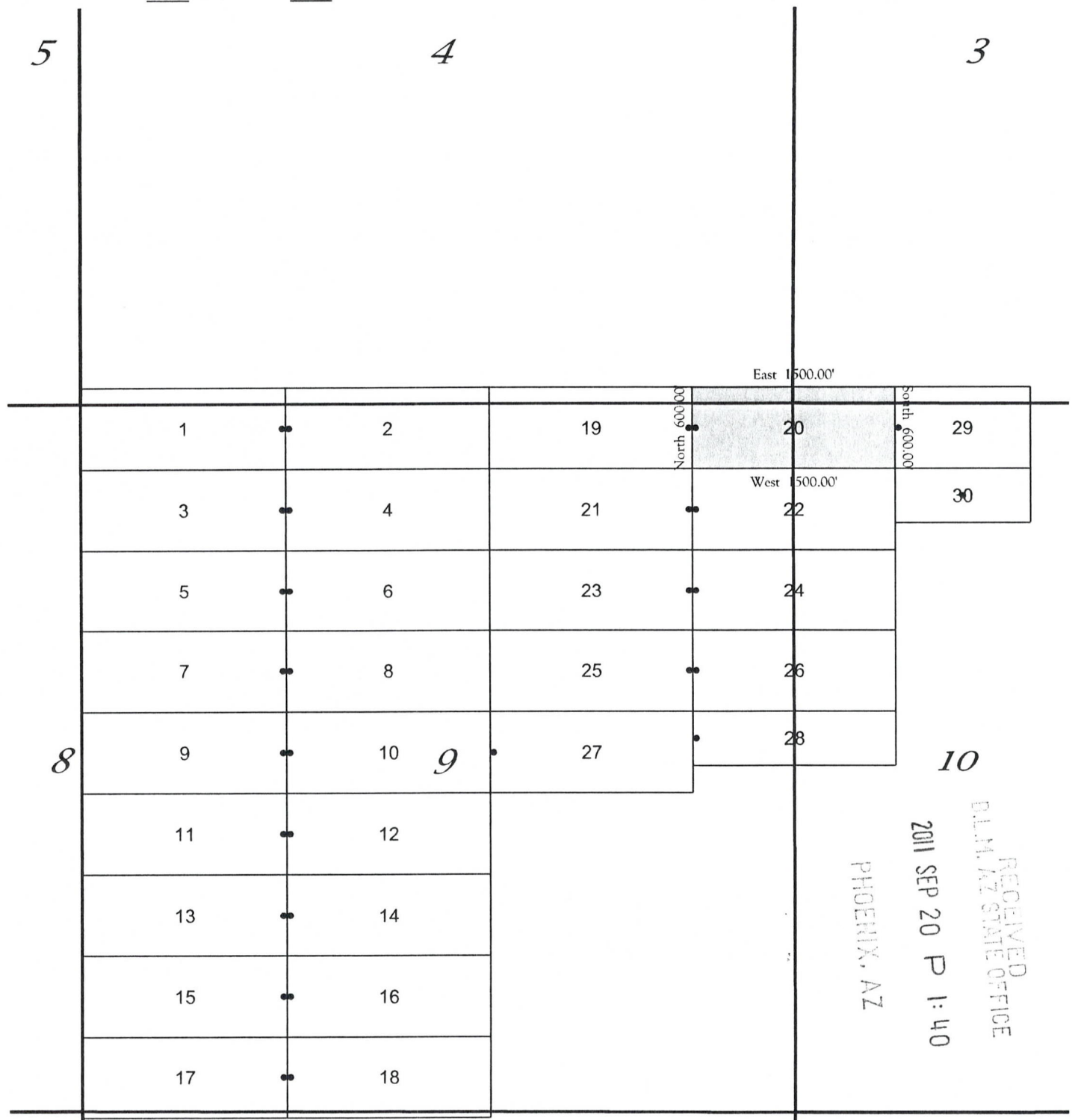
EXHIBIT "A"

A MAP OF THE AP 20 LODE CLAIM

Located in the SW $\frac{1}{4}$ of Section 3, SE $\frac{1}{4}$ of Section 4, NE $\frac{1}{4}$ of Section 9 and the NW $\frac{1}{4}$ of Section 10
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 5,350 feet South and 6,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

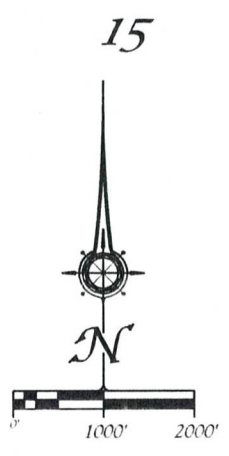


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 D.L.M. AZ STATE OFFICE
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 PHOENIX, AZ

AMC 410903

RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

FEE
\$
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CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 21 Lode Mining Claim on the 26th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 4750 feet in a South direction and 4500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

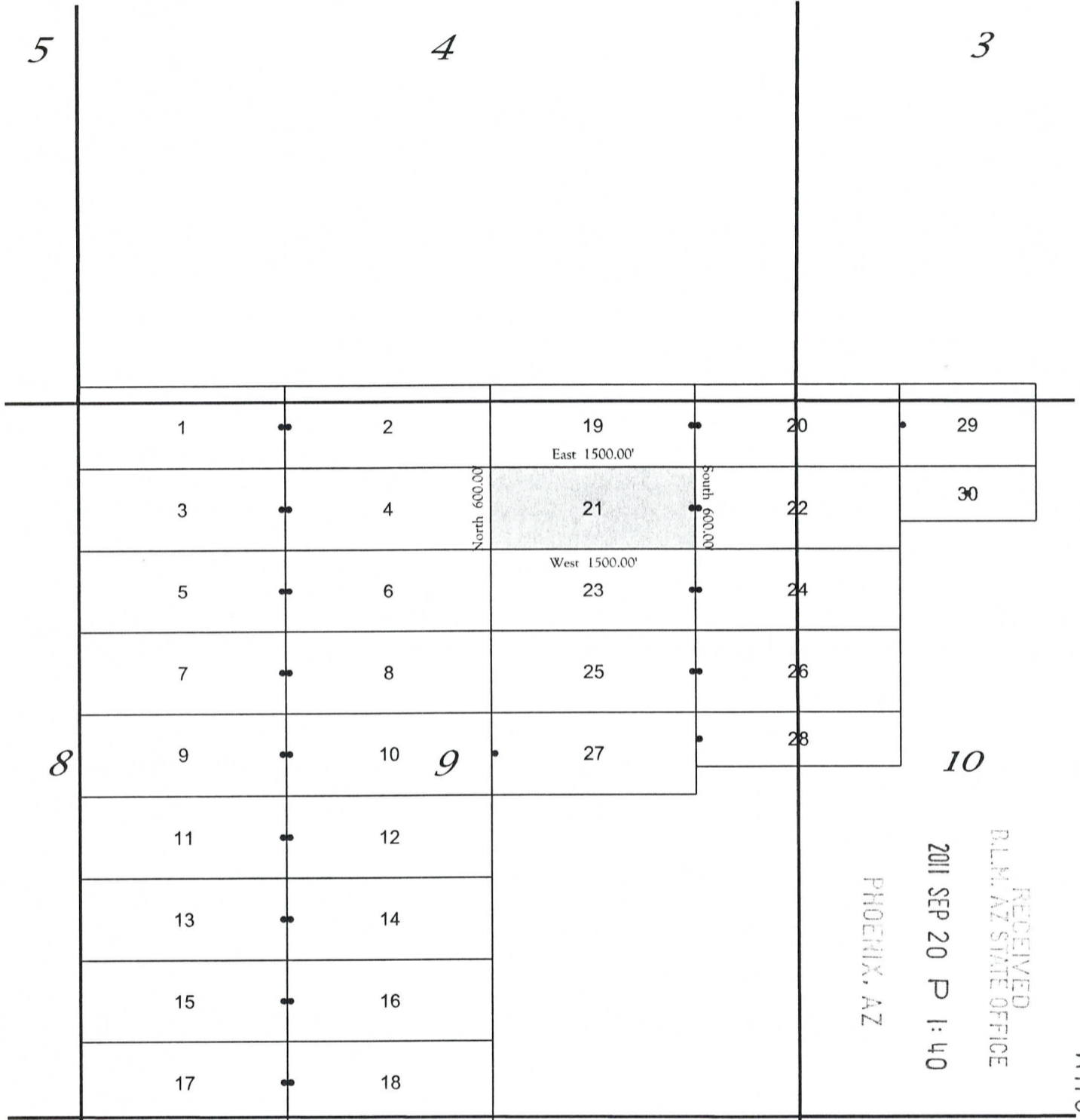
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2011 SEP 20 P 1:40
PHOENIX, AZ

AMC410904

EXHIBIT "A"
 A MAP OF THE AP 21 LODE CLAIM
 Located in the NE 1/4 of Section 9

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 4,750 feet South and 4,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

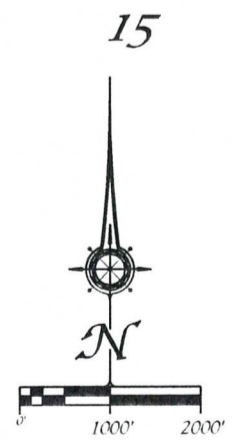


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 PHOENIX, AZ

AMC 410904

**RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION**

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

**RECORDING REQUESTED BY
AND RETURNED TO:**

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110**

FEE
\$
\$8
\$5
\$1
\$

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 22 Lode Mining Claim on the 26th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in NE¼ of Section 9 and the NW¼ of Section 10, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

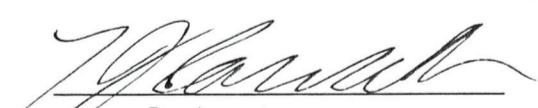
Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 4750 feet in a South direction and 6000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**


Its Agent

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PHOENIX, AZ

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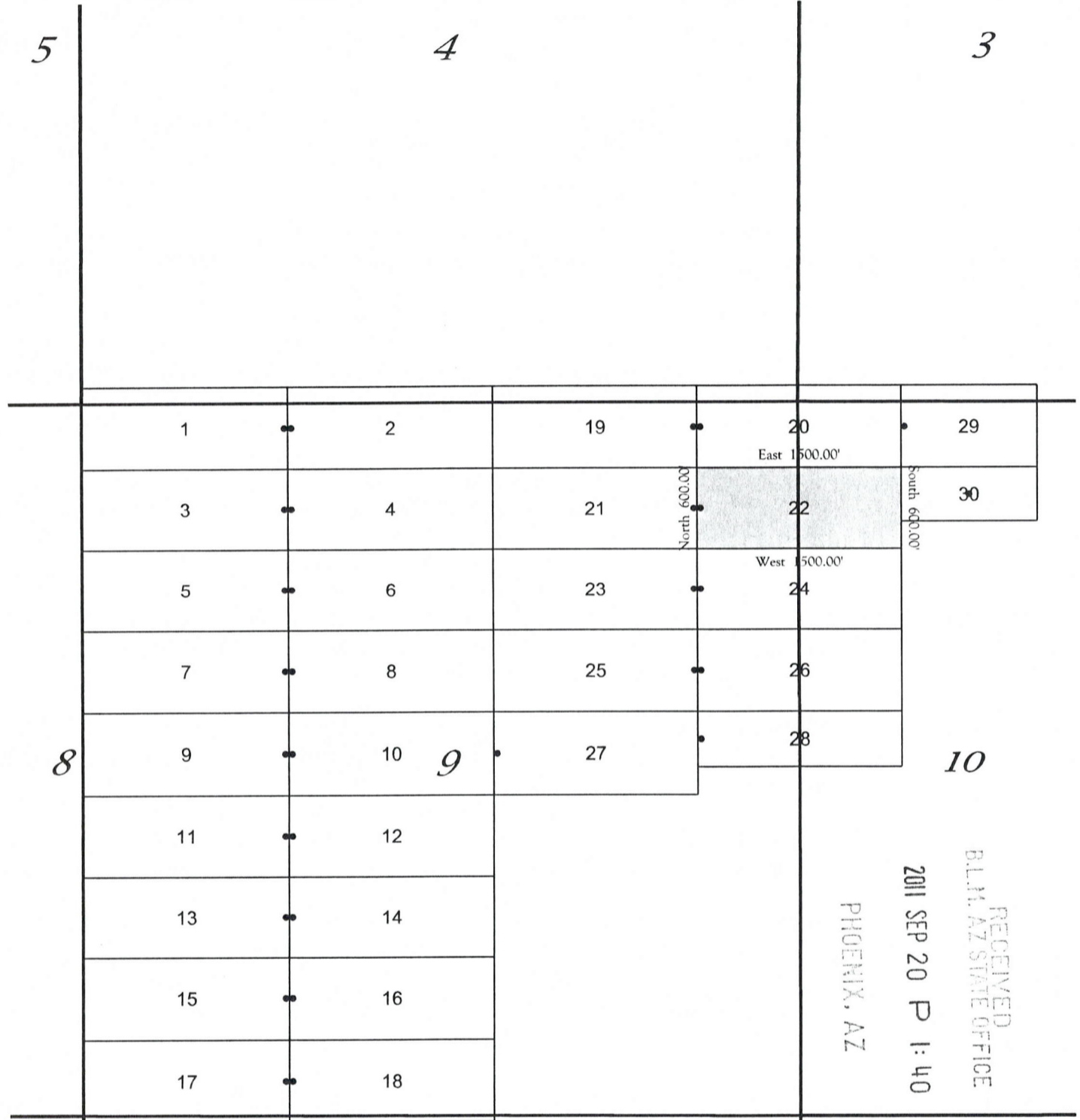
EXHIBIT "A"

A MAP OF THE AP 22 LODGE CLAIM

Located in the NE¼ of Section 9 and the NW¼ of Section 10
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 4,750 feet South and 6,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

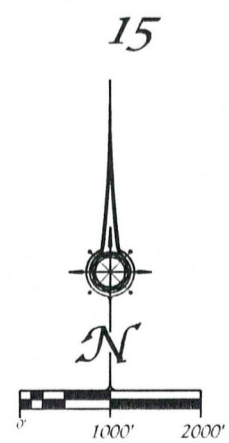


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 PHOENIX, AZ

AMC410905

RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

FEE
\$5
\$8
\$5
\$1
\$

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 23 Lode Mining Claim on the 26th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¹/₄ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.


Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 4150 feet in a South direction and 4500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

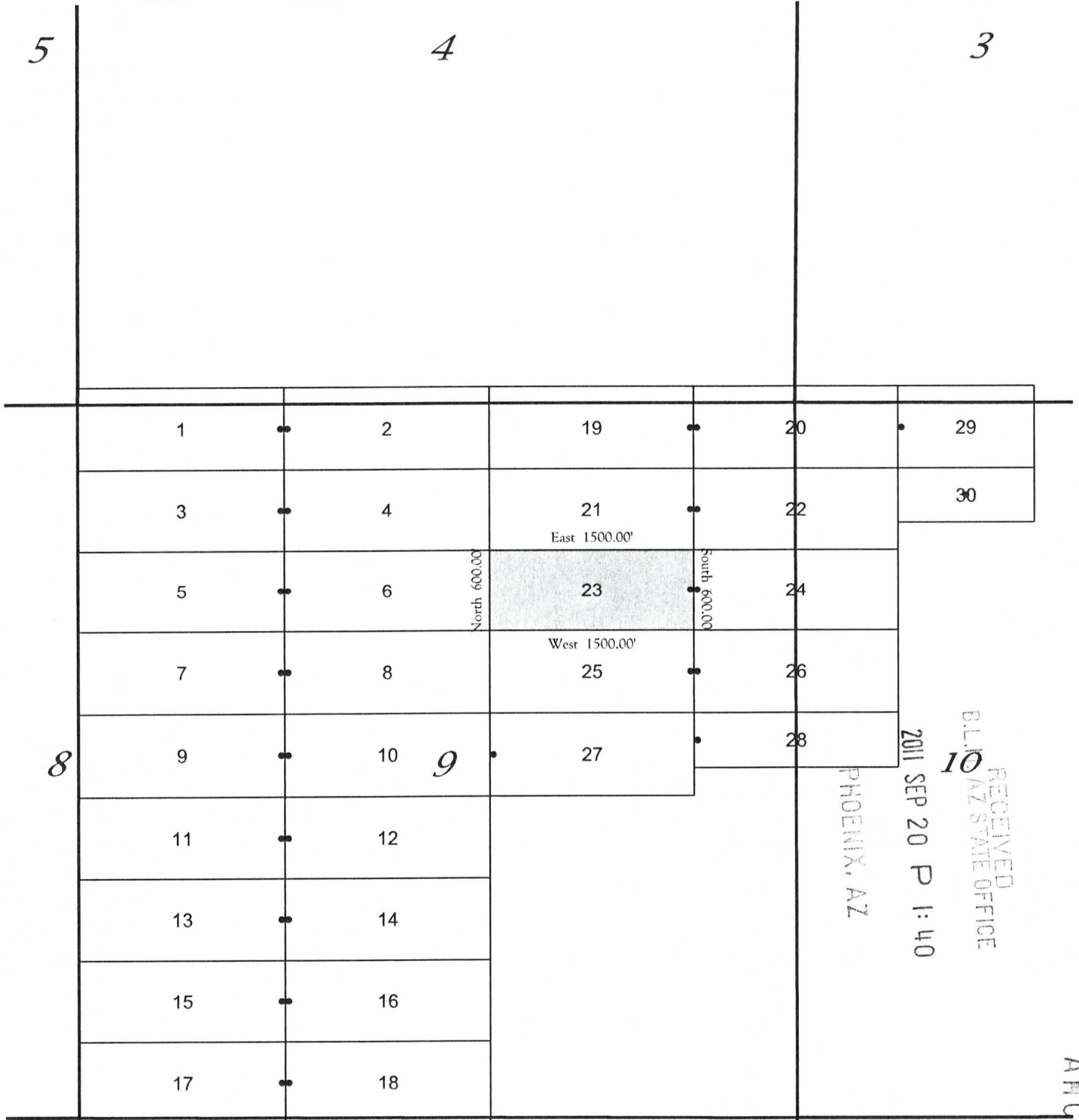
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PHOENIX, AZ



EXHIBIT "A"
A MAP OF THE AP 23 LODGE CLAIM
Located in the NE 1/4 of Section 9

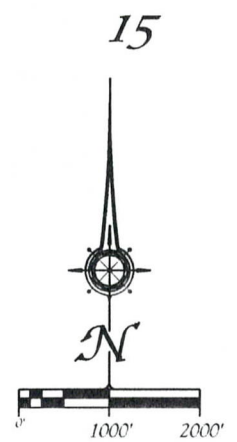
T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 4,150 feet South and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

AHC 410906

RECORDING REQUESTED BY
AND RETURNED TO:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 24 Lode Mining Claim on the 26th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ of Section 9 and the NW¼ of Section 10, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 4150 feet in a South direction and 6000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

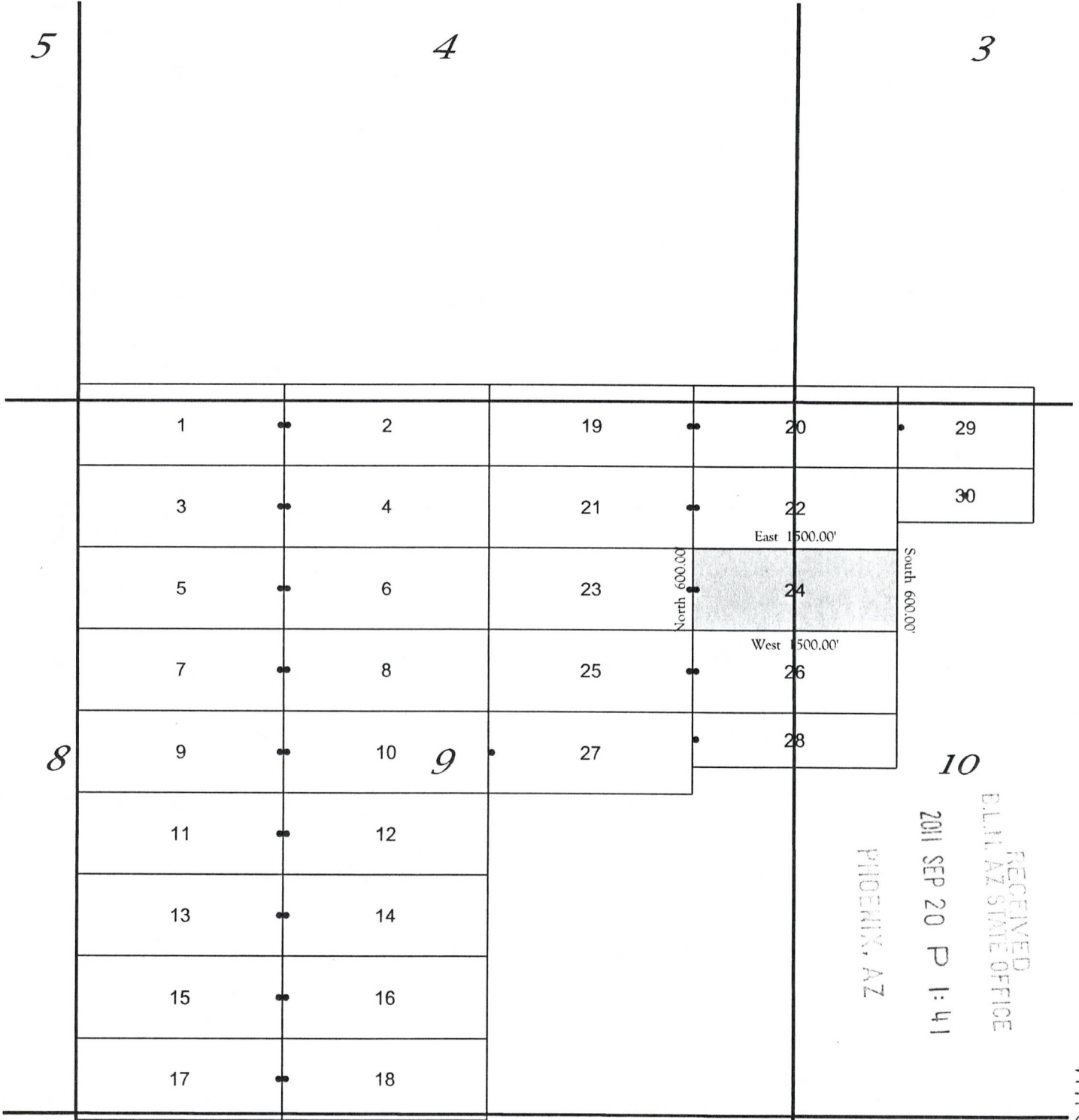
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2011 SEP 20 P 1:41
PHOENIX, AZ

ANCG 10907

FEE
\$5
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EXHIBIT "A"
 A MAP OF THE AP 24 LODGE CLAIM
 Located in the NE $\frac{1}{4}$ of Section 9 and the NW $\frac{1}{4}$ of Section 10
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 4,150 feet South and 6,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

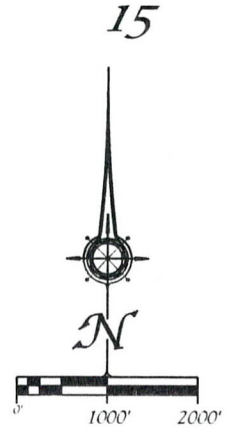


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 PHOENIX, AZ

ANCH 10907

RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

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21

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5

6

23

24

East 1500.00'

North 600.00'

South 600.00'

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25

26

West 1500.00'

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RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 25 Lode Mining Claim on the 26th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 3550 feet in a South direction and 4500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

ANCI 10908
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PHOENIX, AZ

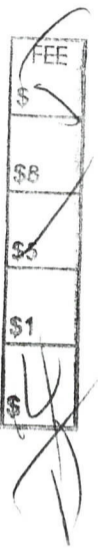


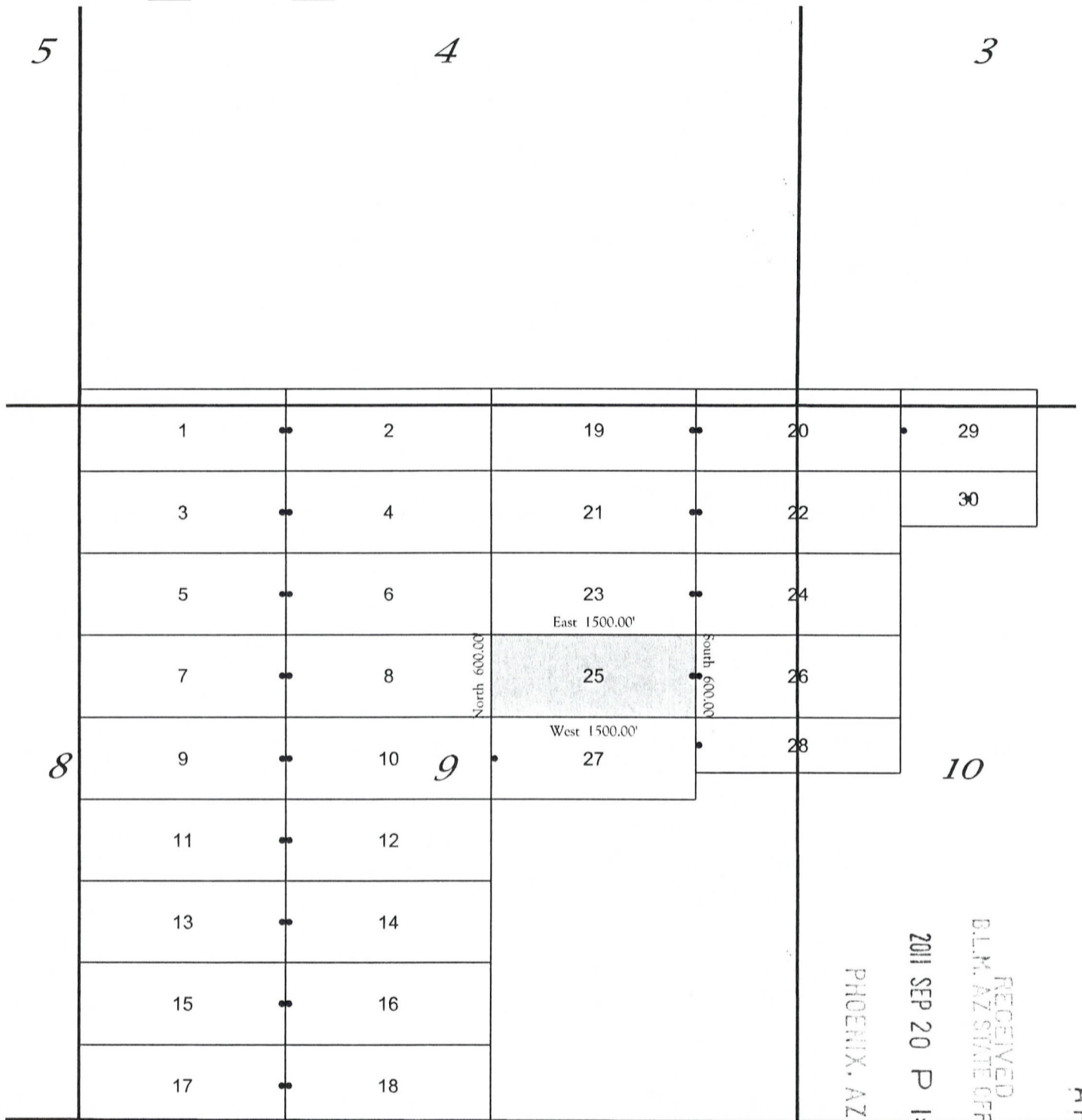


EXHIBIT "A"
 A MAP OF THE AP 25 LODGE CLAIM

Located in the NE 1/4 of Section 9
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

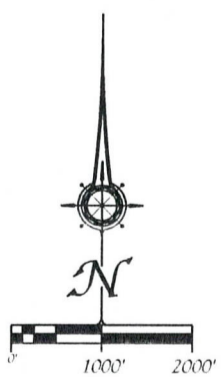
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 3,550 feet South and 4,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

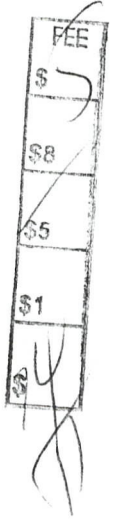
All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

**RECORDING REQUESTED BY
AND RETURNED TO:**

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110**



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 26 Lode Mining Claim on the 26th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ of Section 9 and the NW¼ of Section 10, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 3550 feet in a South direction and 6000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**

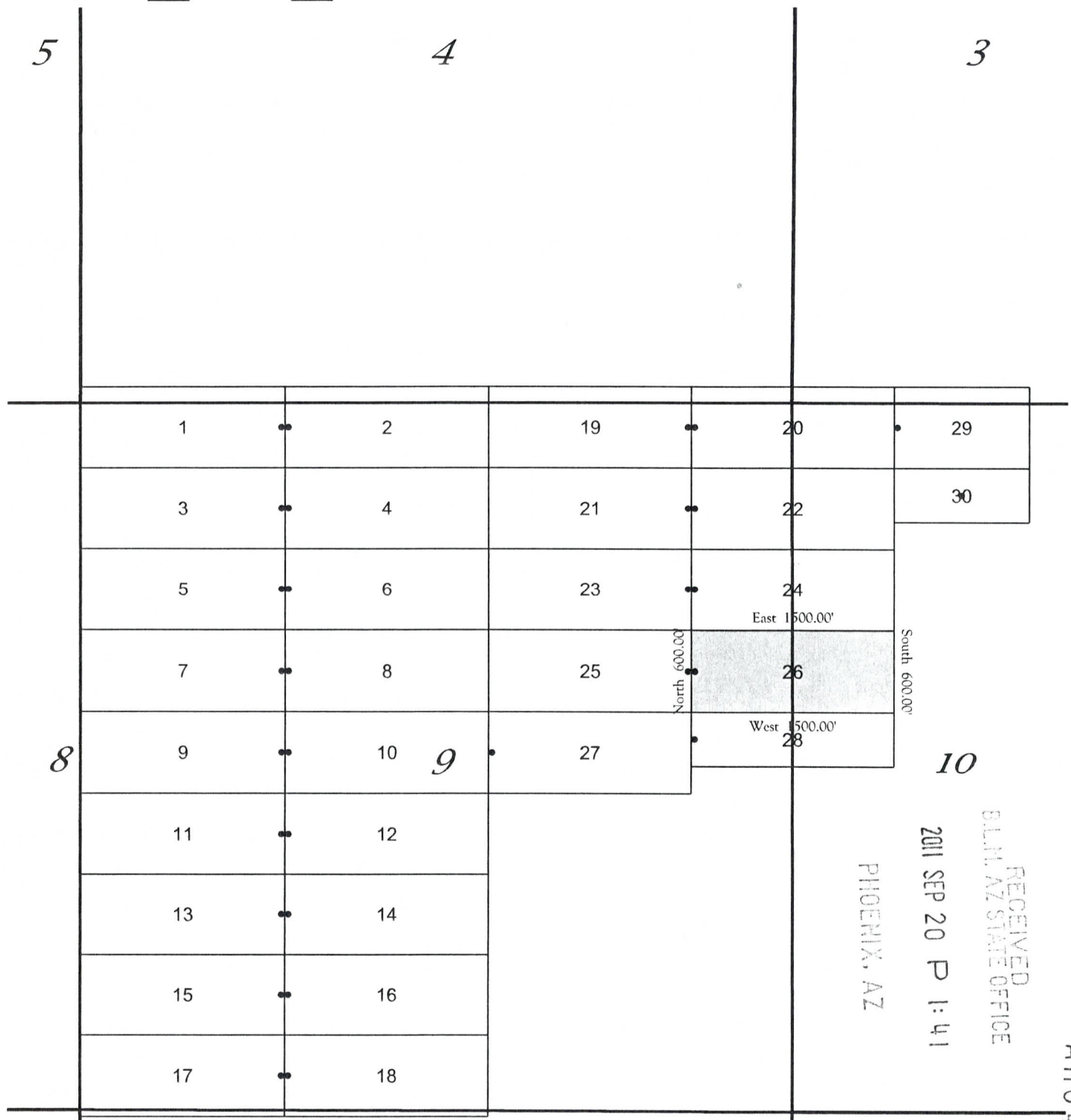
Its Agent

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2011 SEP 20 P 1:41
PHOENIX, AZ

AHC410909



EXHIBIT "A"
 A MAP OF THE AP 26 LODGE CLAIM
 Located in the NE $\frac{1}{4}$ of Section 9 and the NW $\frac{1}{4}$ of Section 10
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 3,550 feet South and 6,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

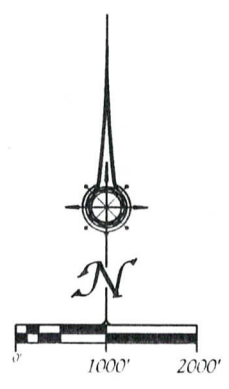


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 PHOENIX, AZ

AMC410909

RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 27 Lode Mining Claim on the 26th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ and the SE¼ of Section 9, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 2950 feet in a South direction and 4500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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2011 SEP 20 P 1:41
PHOENIX, AZ

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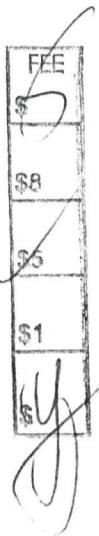
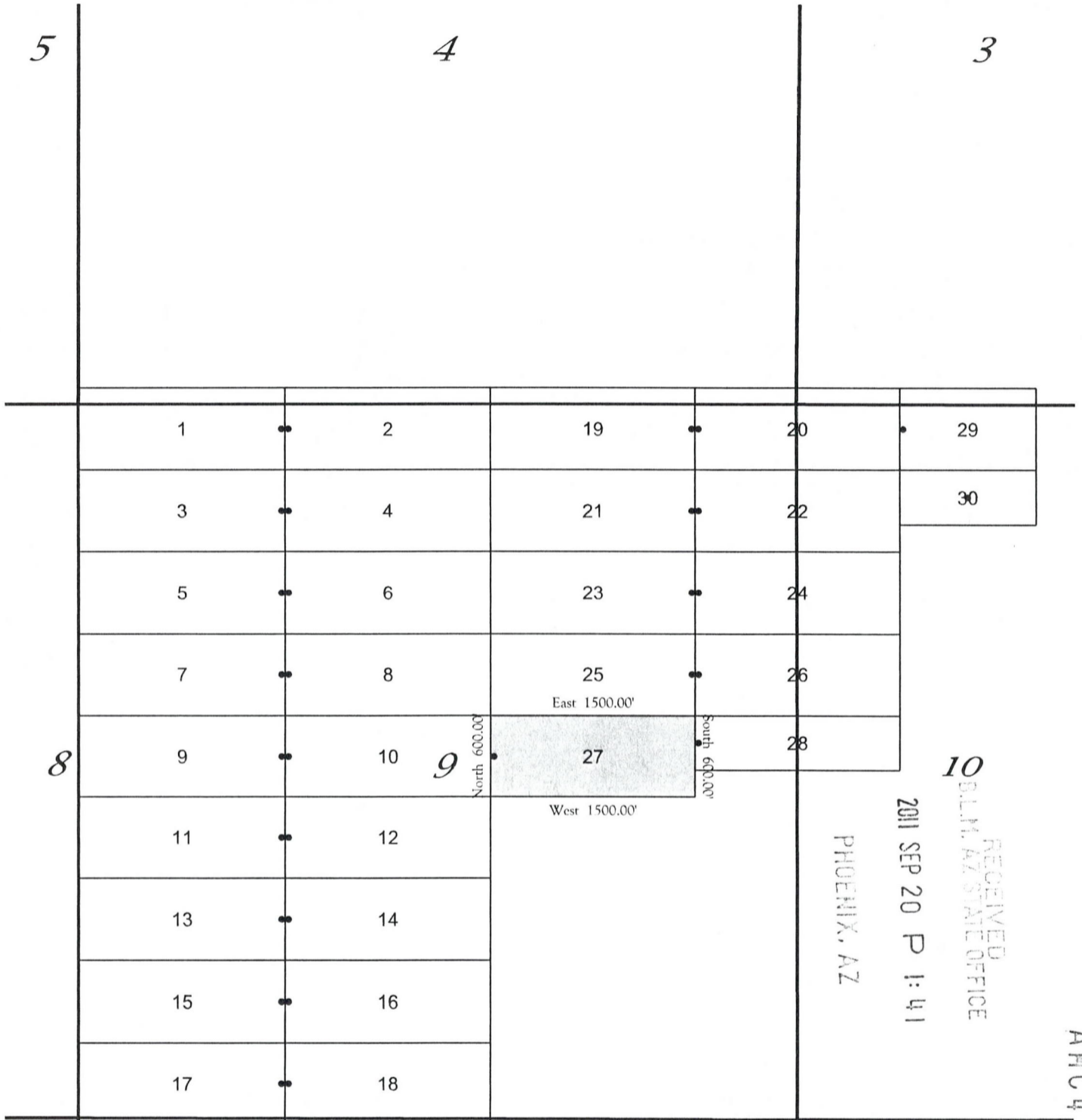




EXHIBIT "A"
 A MAP OF THE AP 27 LODE CLAIM
 Located in the NE $\frac{1}{4}$ and SE $\frac{1}{4}$ of Section 9
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 2,950 feet South and 4,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

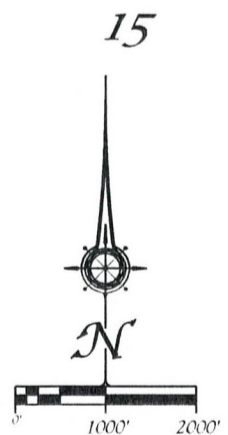


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 PHOENIX, AZ

AHC410910

RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

FEE
\$6
\$8
\$5
\$1
\$1

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 28 Lode Mining Claim on the 26th day of June, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 200 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ & SE¼ of Section 9 and the NW¼ & SW¼ of Section 10, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 200 feet to the East center end monument:
thence South a distance of 200 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 200 feet to the West center end monument:
thence North a distance of 200 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 2950 feet in a South direction and 6000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".
Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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EXHIBIT "A"

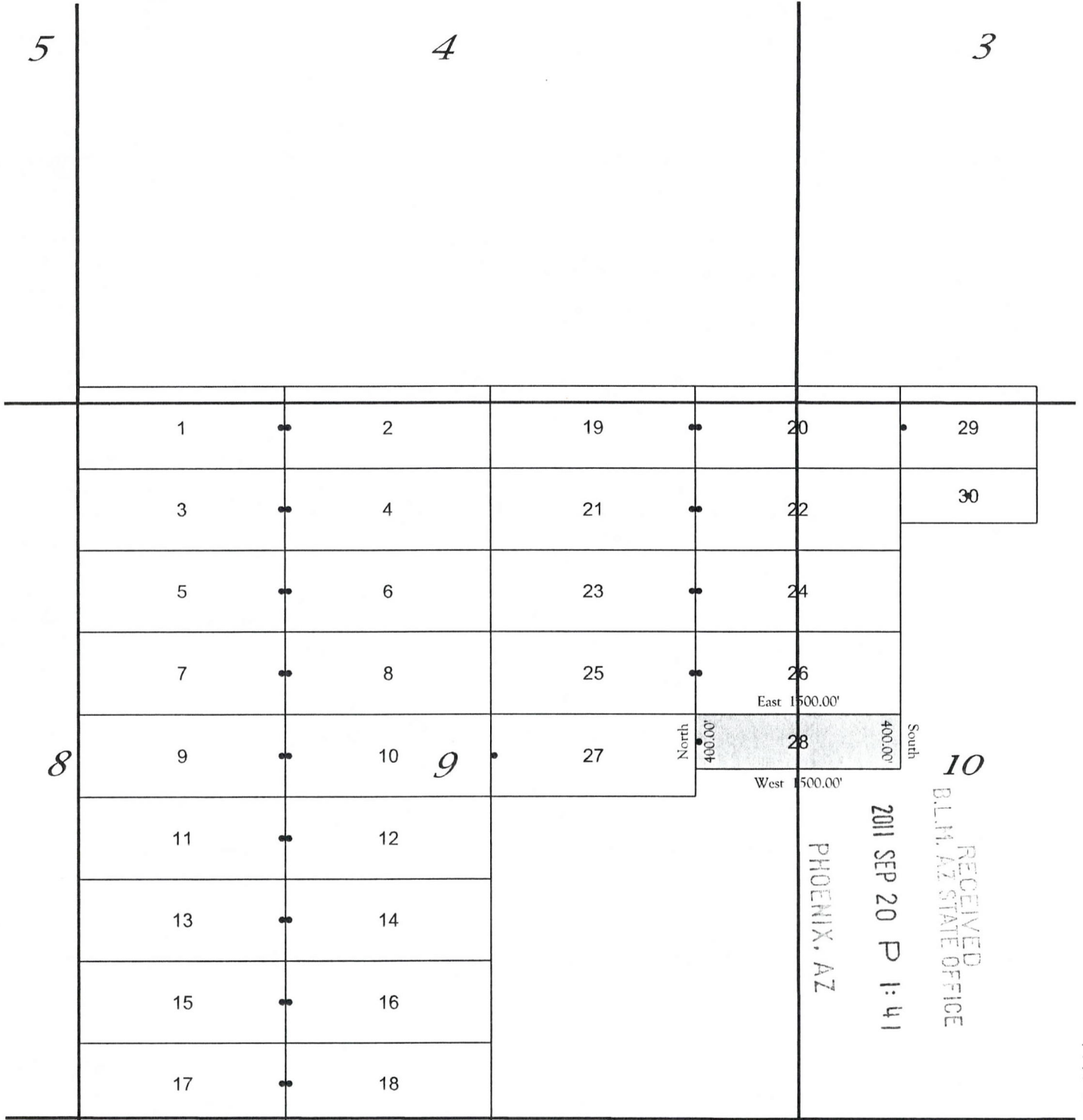
A MAP OF THE AP 28 LODGE CLAIM

Located in the NE $\frac{1}{4}$ & SE $\frac{1}{4}$ of Section 9 and the NW $\frac{1}{4}$ & SW $\frac{1}{4}$ of Section 10

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 2,950 feet South and 6,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

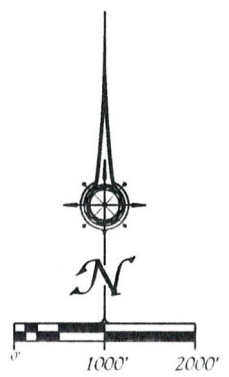


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AMC410911

RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 29 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1000 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 975 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW¹/₄ of Section 3 and the NW¹/₄ of Section 10, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1000 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1000 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 5350 feet in a South direction and 7000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

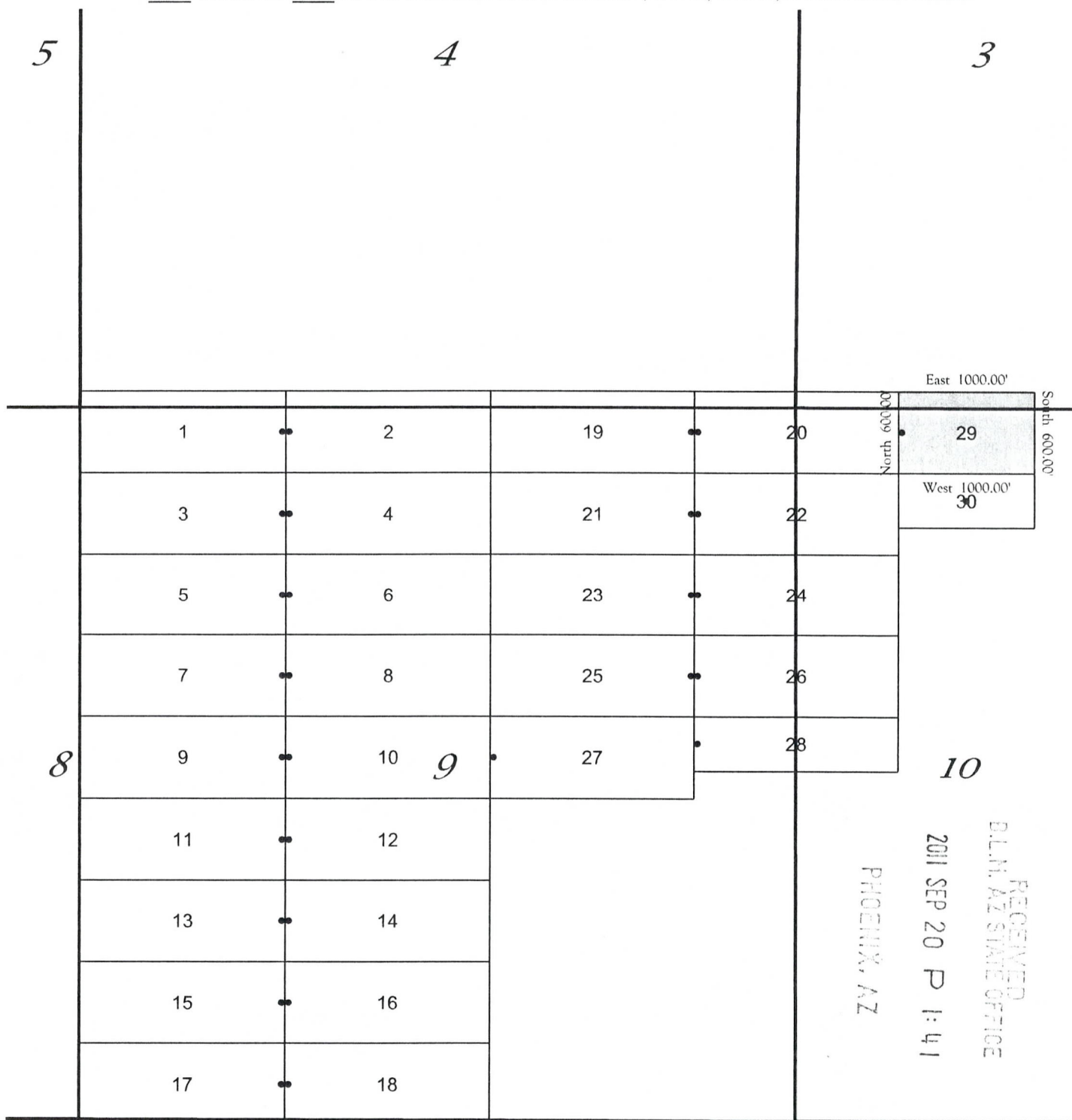

Its Agent

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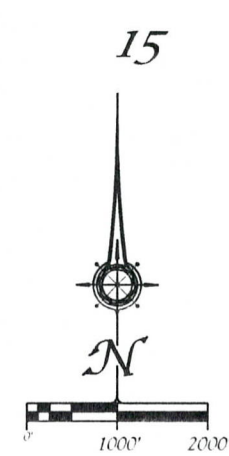


EXHIBIT "A"
 A MAP OF THE AP 29 LODGE CLAIM
 Located in the SW¼ of Section 3 and the NW¼ of Section 10
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 5,350 feet South and 7,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



**RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION**

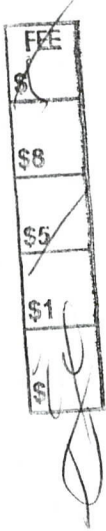
All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

AMC410912

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 30 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1000 feet, linear and horizontal measurement, along the vein thereof, said vein running 500 feet in a East direction from the point of discovery and 500 feet in a West direction from the point of discovery, together with 200 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW¼ of Section 10, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 200 feet to the East center end monument:
thence South a distance of 200 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1000 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 200 feet to the West center end monument:
thence North a distance of 200 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1000 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 4750 feet in a South direction and 7000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

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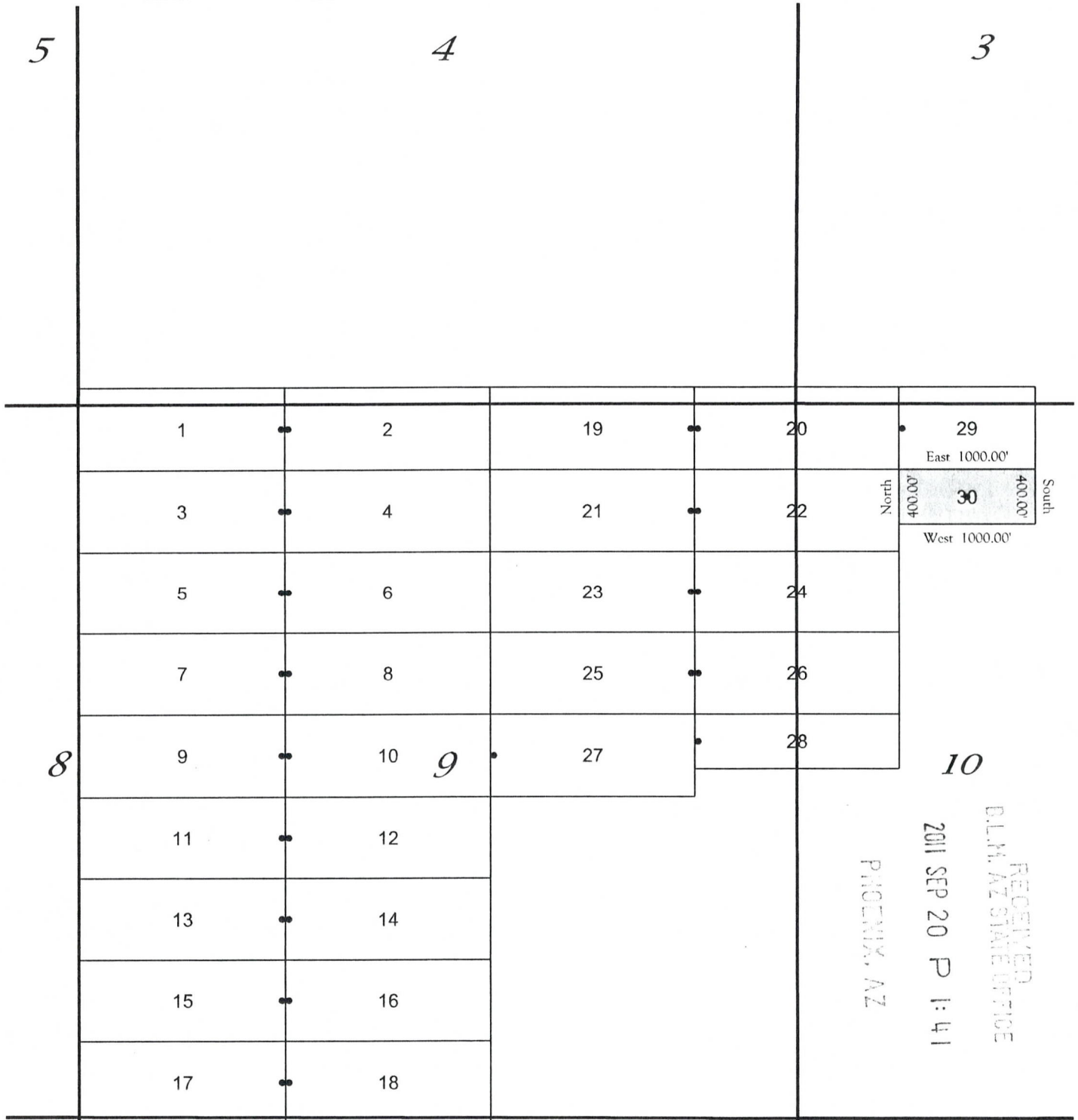


EXHIBIT "A"
 A MAP OF THE AP 30 LODGE CLAIM
 Located in the NW¼ of Section 10

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

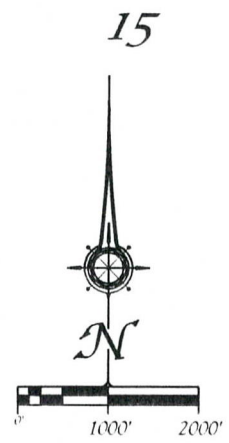
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 4,750 feet South and 7,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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 PHOENIX, AZ

RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

AMC410913

**RECORDING REQUESTED BY
AND RETURNED TO:**

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110**

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 31 Lode Mining Claim on the 12th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW¹/₄ of Section 1, SE¹/₄ of Section 2, NE¹/₄ of Section 11, and the NW¹/₄ of Section 12, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 5350 feet in a South direction and 16,500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**


Its Agent

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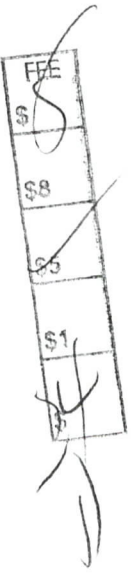




EXHIBIT "A"

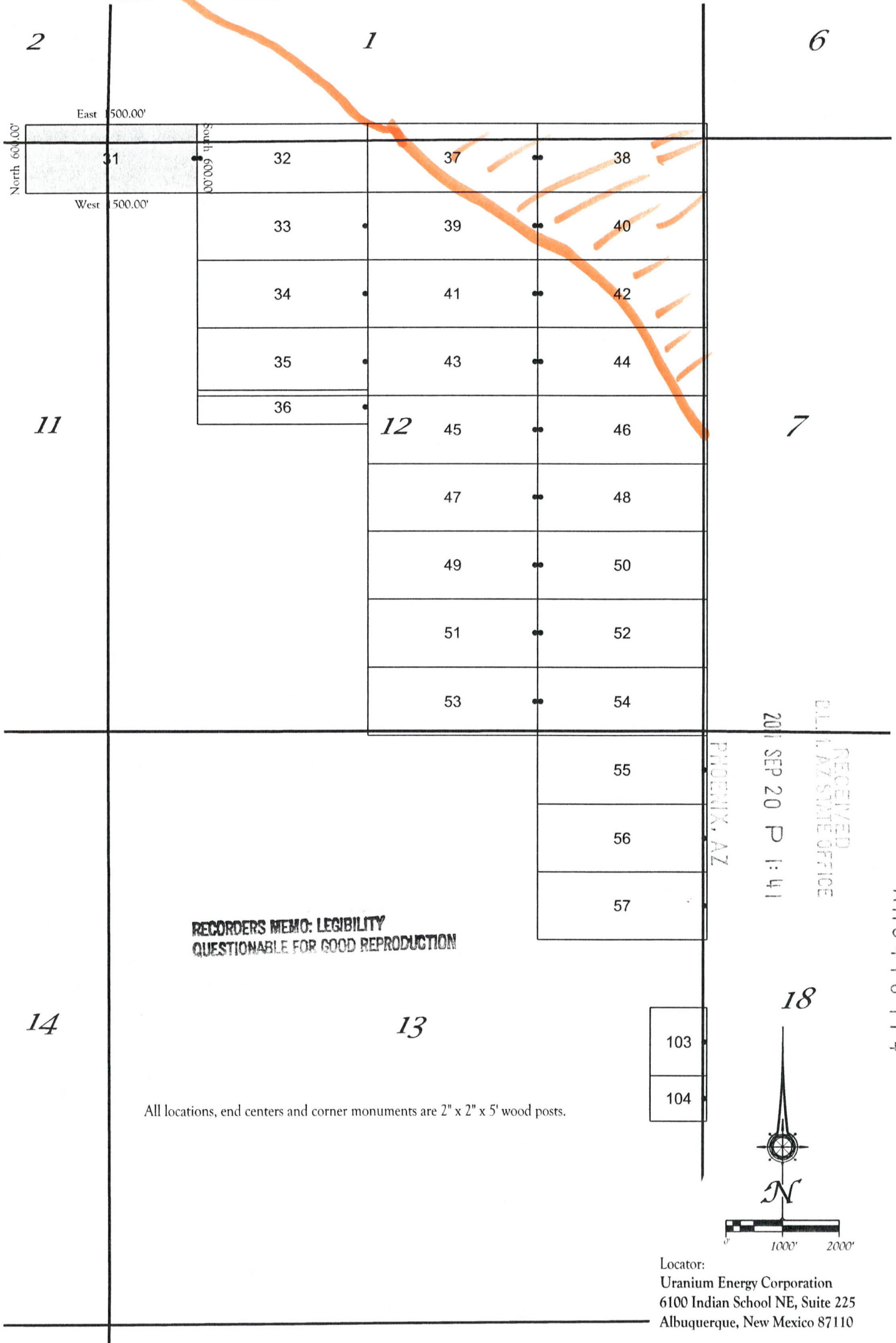
A MAP OF THE AP 31 LODE CLAIM

Located in the SW $\frac{1}{4}$ of Section 1, SE $\frac{1}{4}$ of Section 2, NE $\frac{1}{4}$ of Section 11 and the NW $\frac{1}{4}$ of Section 12

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

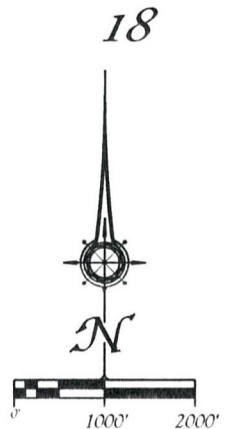
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 5,350 feet South and 16,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5" wood posts.

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Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

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RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

FEE
\$
\$8
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**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 32 Lode Mining Claim on the 12th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW 1/4 of Section 1 & the NW 1/4 of Section 12, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

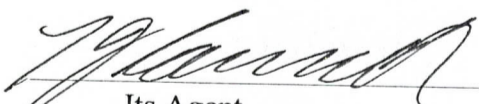
Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 5350 feet in a South direction and 18,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

PHOENIX, AZ

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EXHIBIT "A"

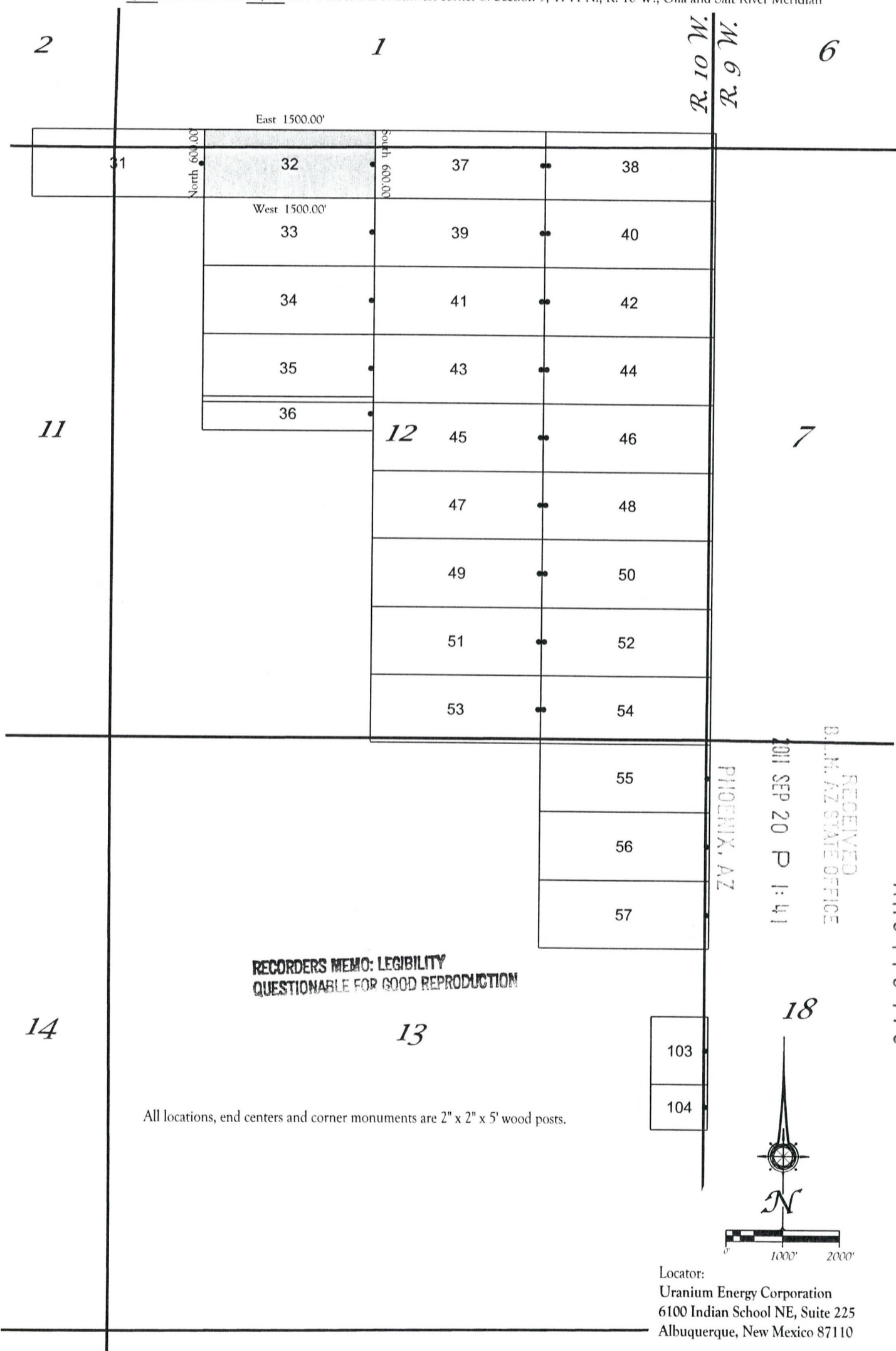
A MAP OF THE AP 32 LODGE CLAIM

Located in the SW $\frac{1}{4}$ of Section 1 and the NW $\frac{1}{4}$ of Section 12

T. 11 N., R. 10 W., both of the Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 5,350 feet South and 18,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

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RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 33 Lode Mining Claim on the 12th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

FEE
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\$8
\$5
\$1

The general course of the lode or vein is East and West.

The Claim is located in the NW¼ of Section 12, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 4750 feet in a South direction and 18,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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EXHIBIT "A"

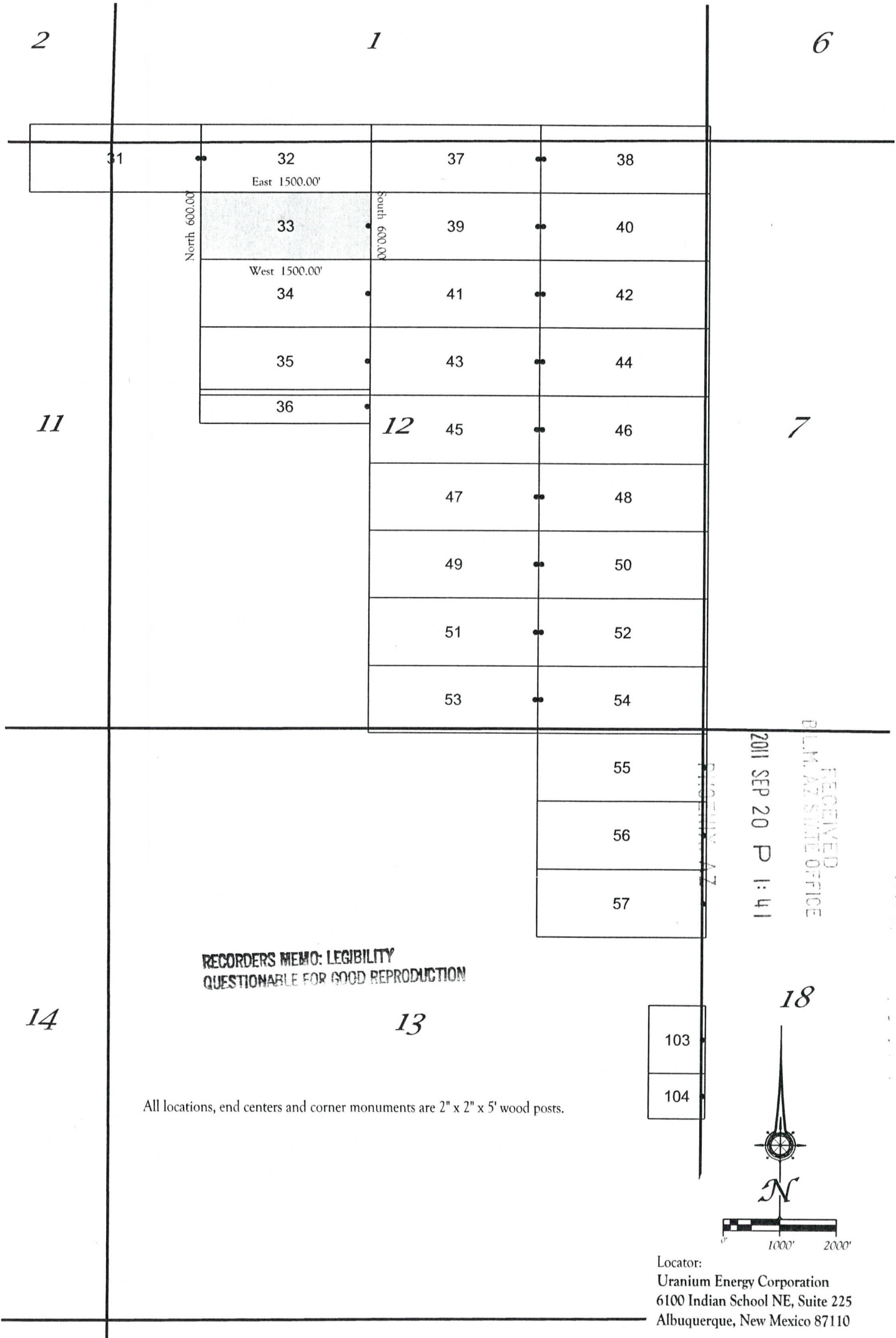
A MAP OF THE AP 33 LODGE CLAIM

Located in the NW¹/₄ of Section 12

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 4,750 feet South and 18,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 34 Lode Mining Claim on the 12th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW¼ of Section 12, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument; thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim; thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim; thence North a distance of 300 feet to the West center end monument; thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim; thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.


Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 4150 feet in a South direction and 18,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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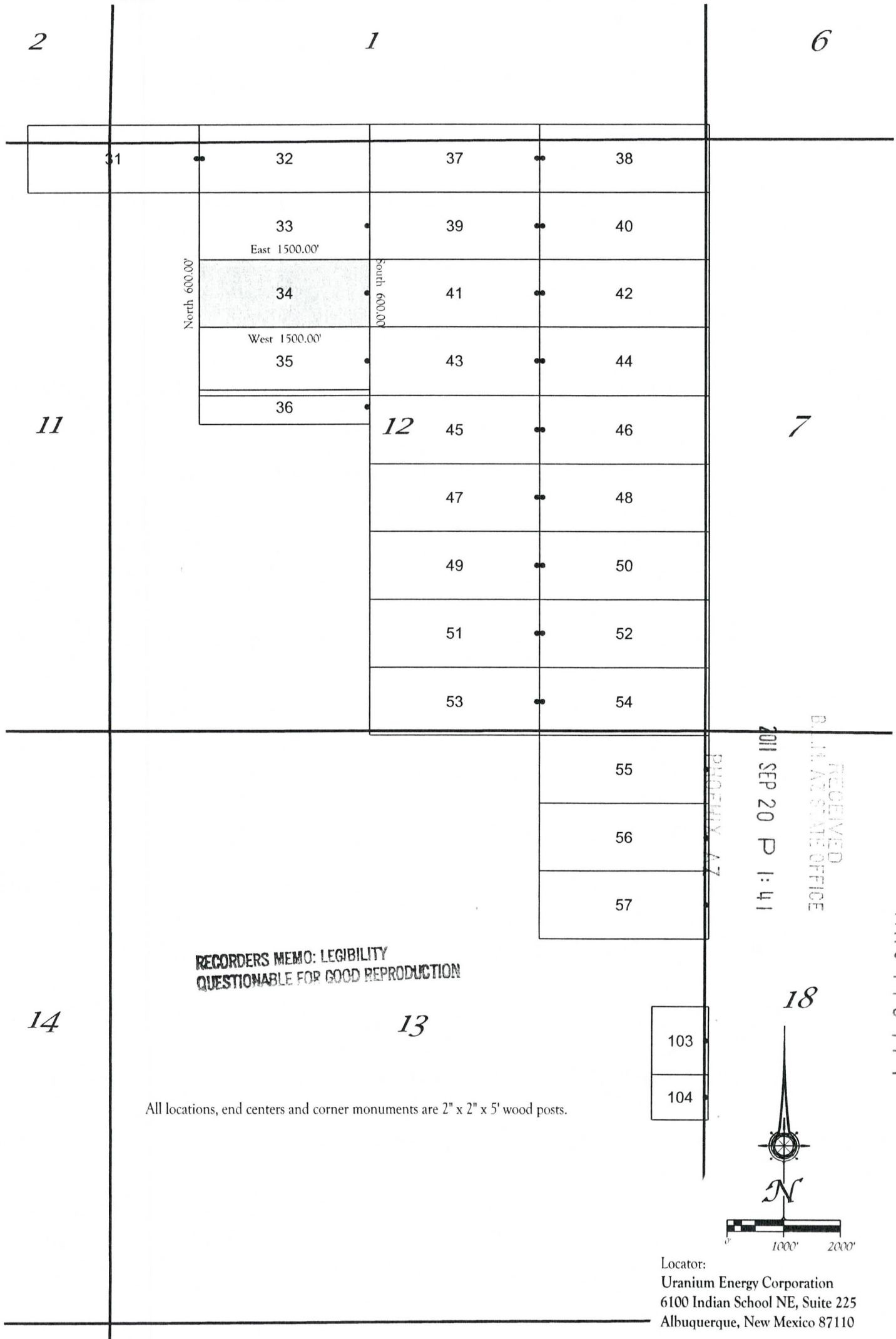
AMC410917

FEE
\$0
\$6
\$5
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\$

EXHIBIT "A"
 A MAP OF THE AP 34 LODGE CLAIM
 Located in the NW¹/₄ of Section 12

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.

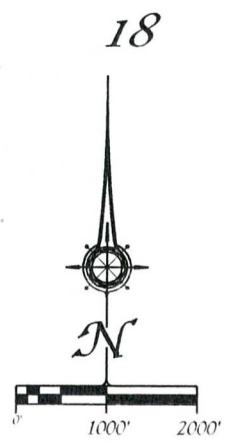
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 4,150 feet South and 18,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

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Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

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RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 35 Lode Mining Claim on the 12th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW¹/₄ of Section 12, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.


Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 3550 feet in a South direction and 18,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

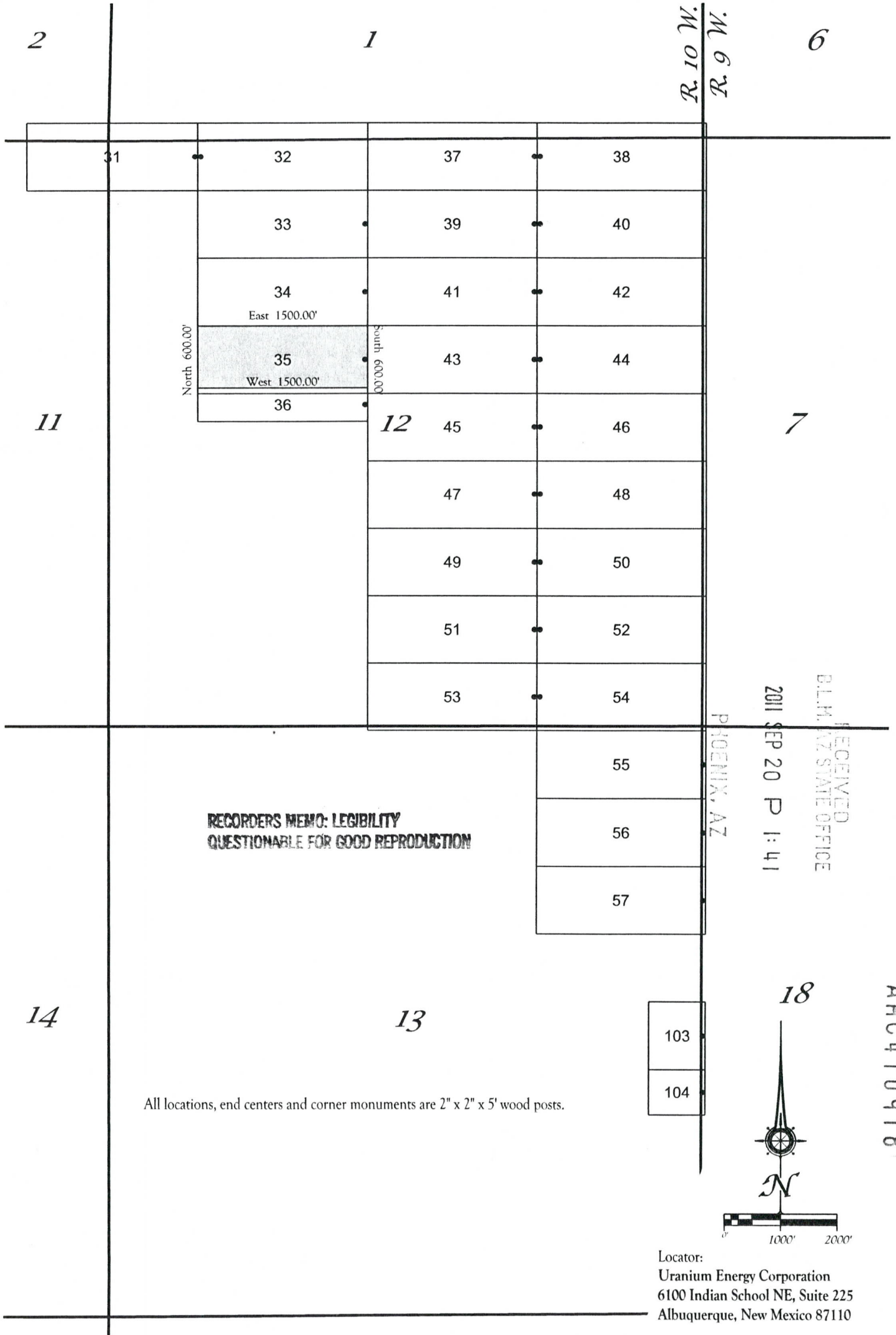
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FILED IN STATE OFFICE
2011 SEP 20 P 1:41
PHOENIX, AZ

AMC410918

EXHIBIT "A"
 A MAP OF THE AP 35 LODE CLAIM
 Located in the NW¹/₄ of Section 12

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 3,550 feet South and 18,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

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PHOENIX, AZ

AMC410918

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

FEE
\$
\$8
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**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 36 Lode Mining Claim on the 12th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 150 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW¼ of Section 12, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 75 feet to the East center end monument;
thence South a distance of 75 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 75 feet to the West center end monument;
thence North a distance of 75 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 3000 feet in a South direction and 18,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

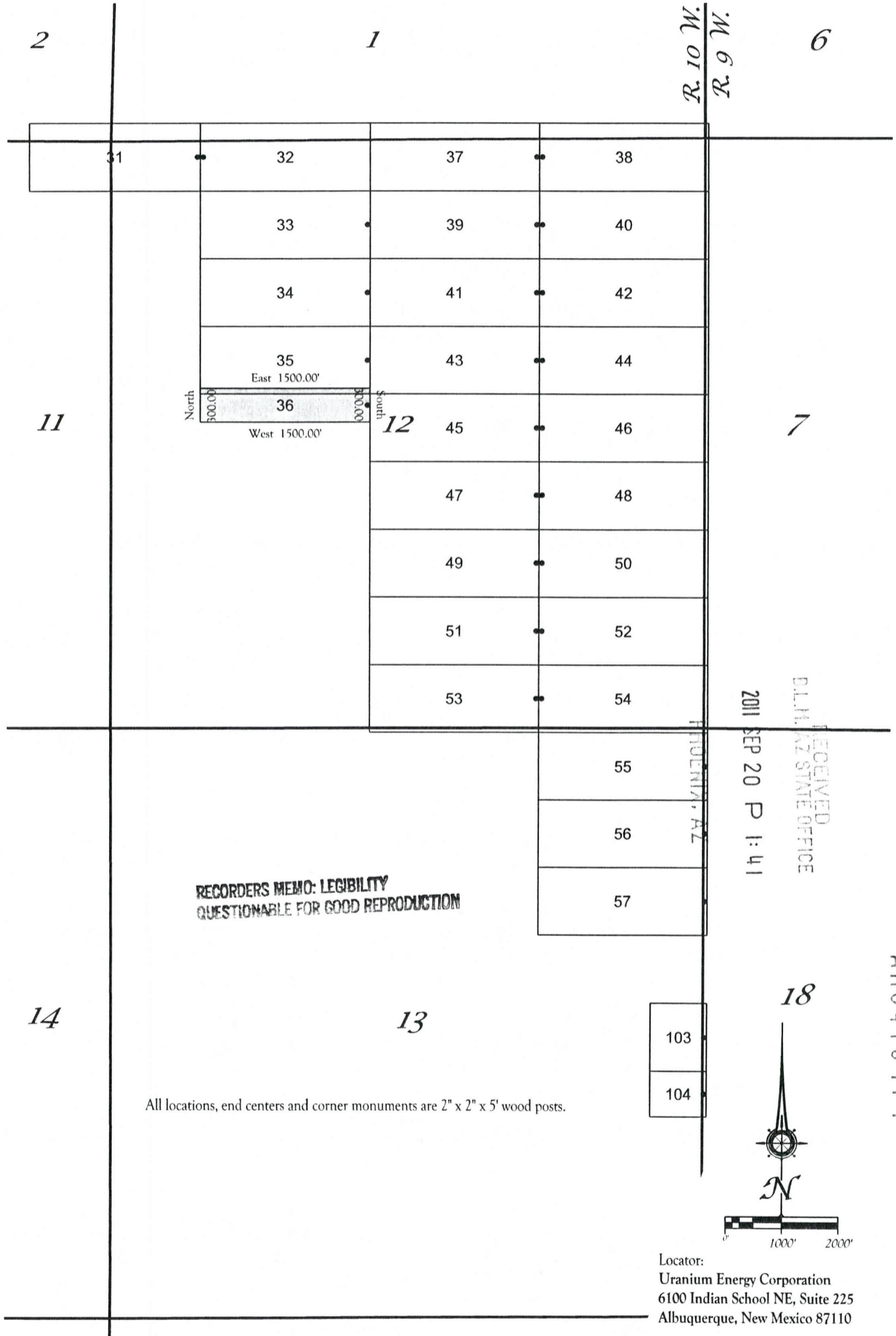

Its Agent

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CLERK, AZ STATE OFFICE
2011 SEP 20 P 1:41
PHOENIX, AZ
AMC410919

EXHIBIT "A"
 A MAP OF THE AP 36 LODGE CLAIM
 Located in the NW¼ of Section 12

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.

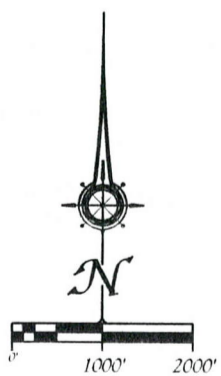
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 3,000 feet South and 18,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

RECEIVED
 D.L.H. AZ STATE OFFICE
 2011 SEP 20 P 1:41

103
 104



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

ARCH 10919

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

RECORDING REQUESTED BY
AND RETURNED TO:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 37 Lode Mining Claim on the 13th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¹/₄ & SW¹/₄ of Section 1 & the NE¹/₄ & NW¹/₄ of Section 12, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

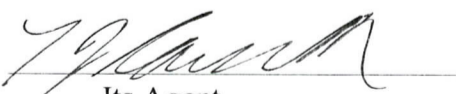
Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 5350 feet in a South direction and 19,500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

PHOENIX, AZ

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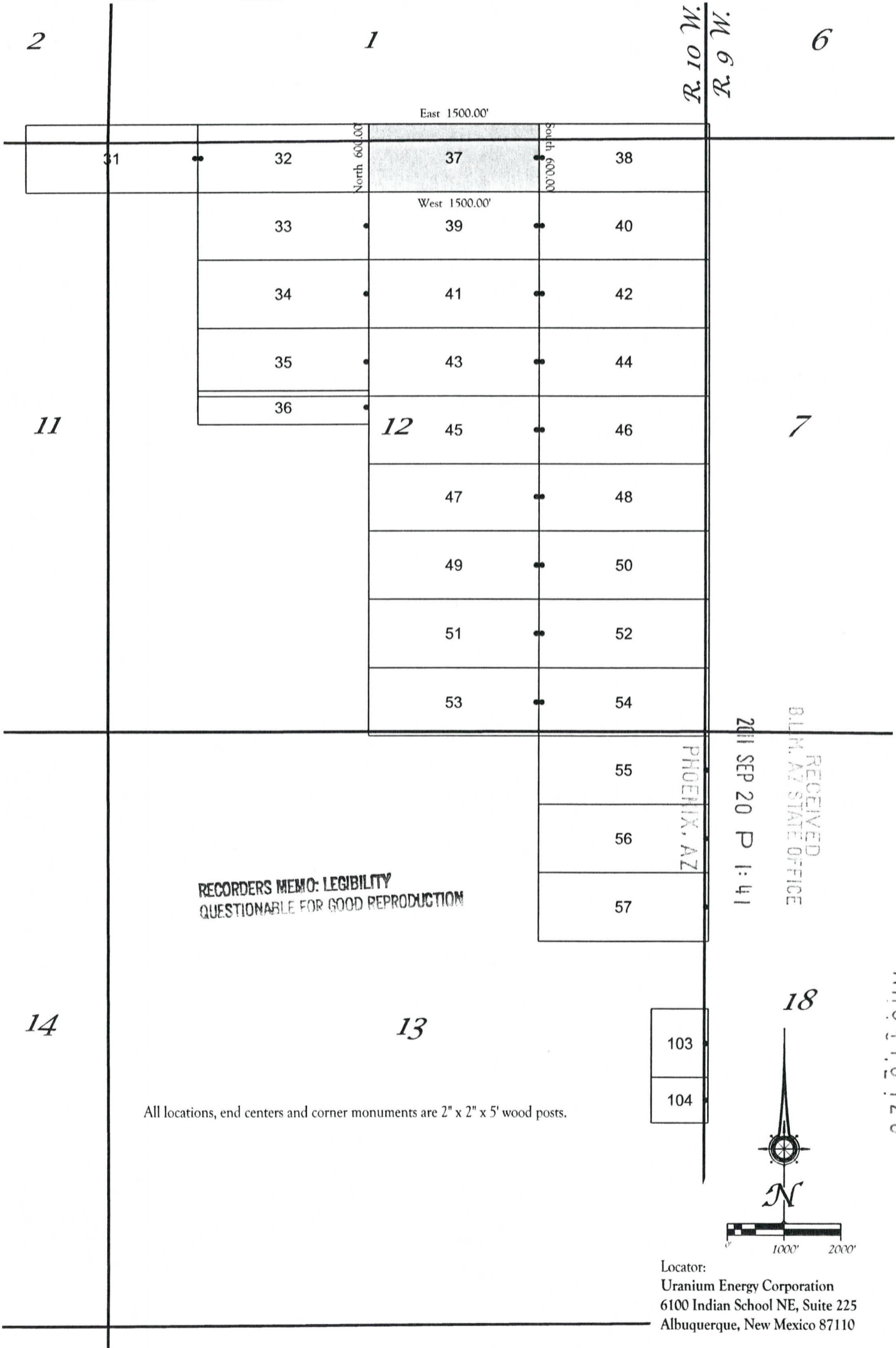
AMC410920





EXHIBIT "A"
 A MAP OF THE AP 37 LODE CLAIM
 Located in the SE $\frac{1}{4}$ & SW $\frac{1}{4}$ of Section 1 and the NW $\frac{1}{4}$ & NE $\frac{1}{4}$ of Section 12
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 5,350 feet South and 19,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



FEE
\$5
\$8
\$5
\$1
\$

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 38 Lode Mining Claim on the 13th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW¹/₄ of Section 6 & the NW¹/₄ of Section 7, T. 11 N., R. 9 W., & the SE¹/₄ of Section 1 & the NE¹/₄ of Section 12, T. 11 N., R. 10 W., both in the Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 5350 feet in a South direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

RECEIVED
B.L.M. AZ STATE OFFICE
2011 SEP 20 P 1:42
PHOENIX, AZ

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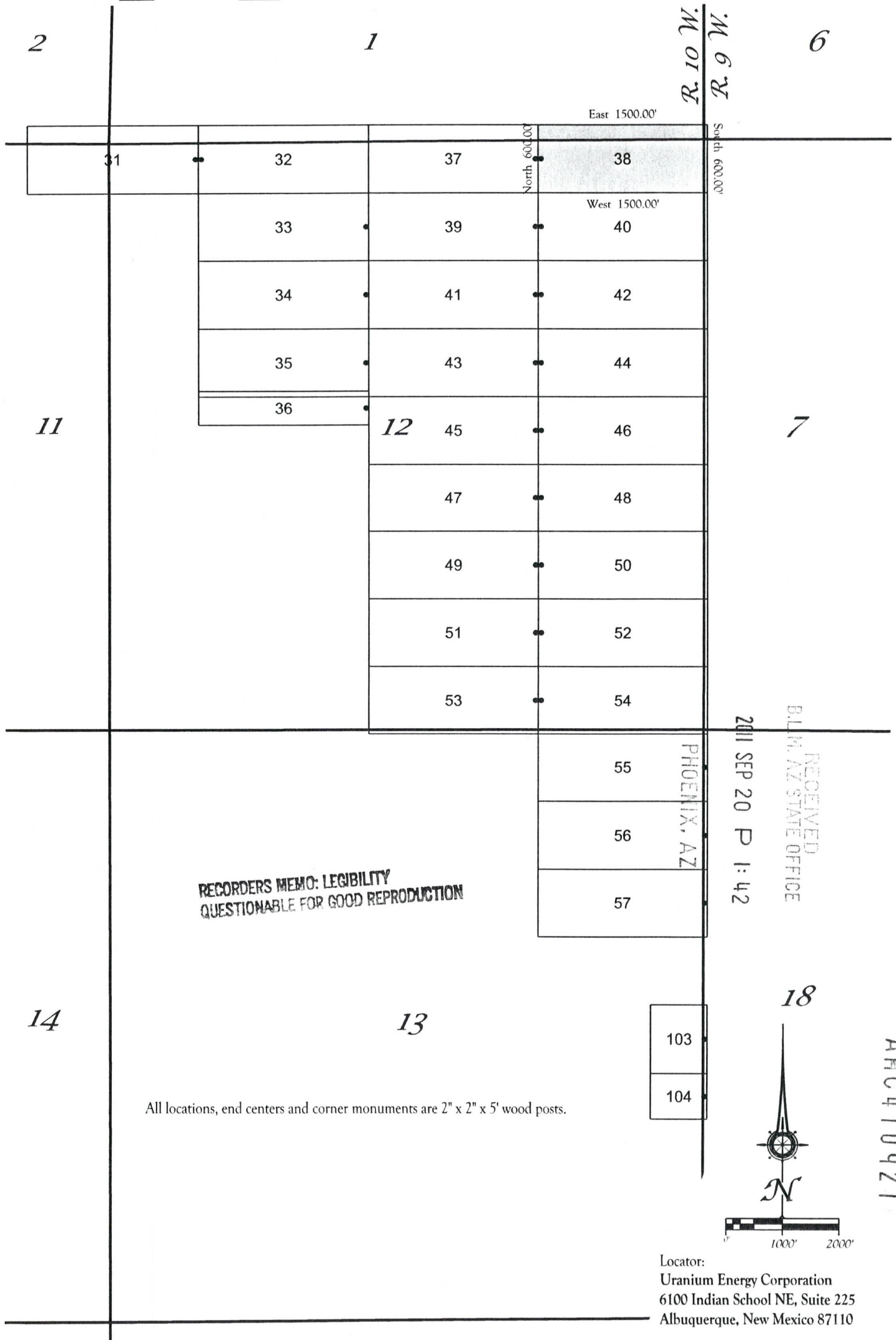
EXHIBIT "A"

A MAP OF THE AP 38 LODGE CLAIM

Located in the SW $\frac{1}{4}$ of Section 6 and the NW $\frac{1}{4}$ of Section 7, T. 11 N., R. 9 W. and the SE $\frac{1}{4}$ of Section 1 and the NE $\frac{1}{4}$ of Section 12, T. 11 N., R. 10 W., both of the Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 5,350 feet South and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

AMC410921

RECORDING REQUESTED BY
AND RETURNED TO:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 39 Lode Mining Claim on the 12th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ & NW¼ of Section 12, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 4750 feet in a South direction and 19,500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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PHOENIX, AZ

ANCH 10922

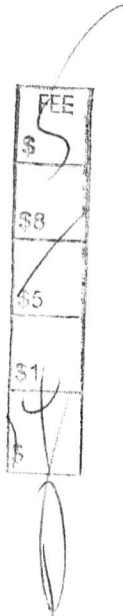


EXHIBIT "A"

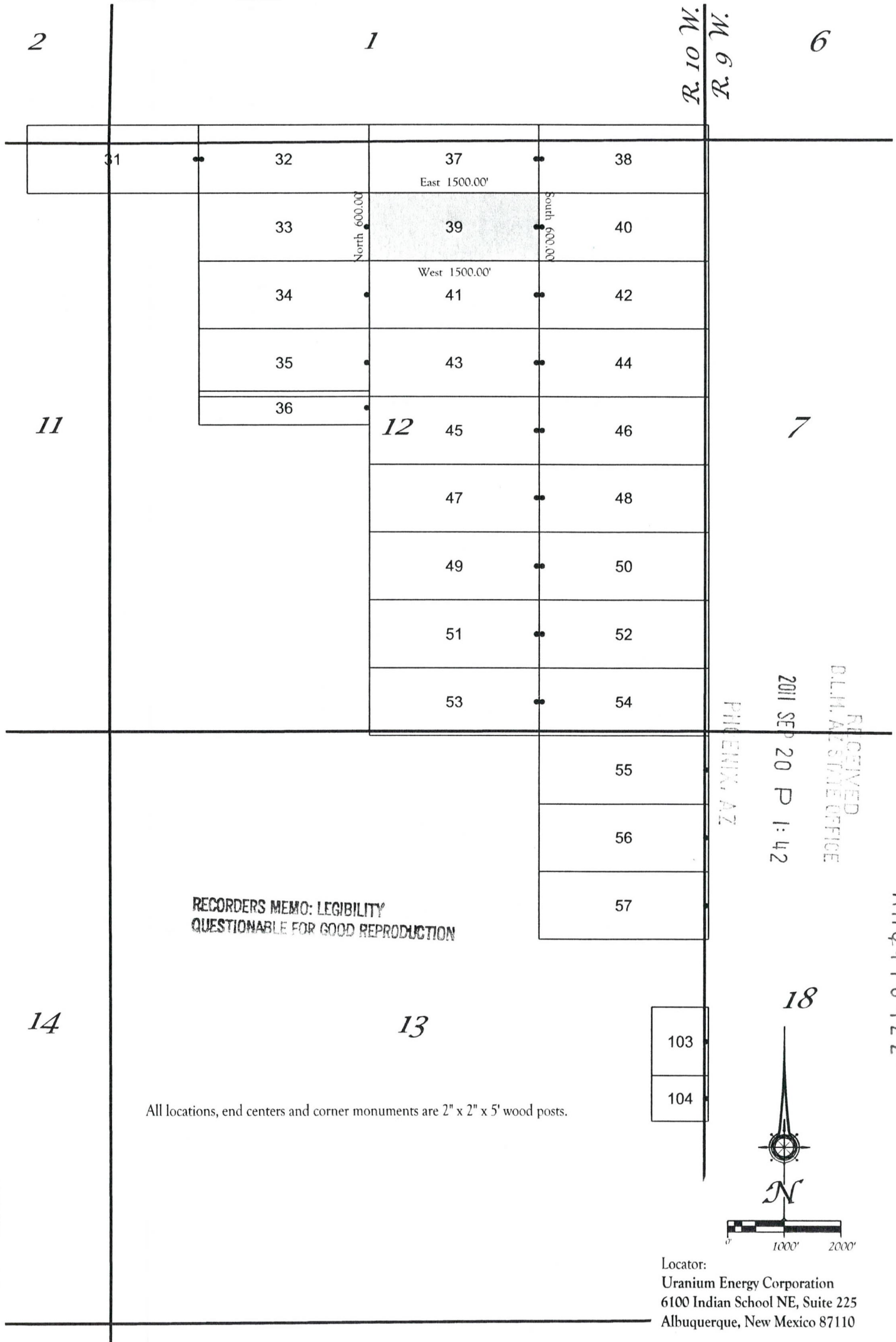
A MAP OF THE AP 39 LODE CLAIM

Located in the NE¼ & NW¼ of Section 12

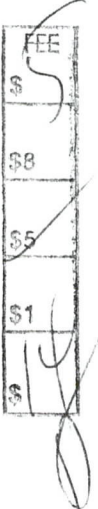
T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 4,750 feet South and 19,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 40 Lode Mining Claim on the 13th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW¼ of Section 7, T. 11 N., R. 9 W., & the NE¼ of Section 12, T. 11 N., R. 10 W., both in the Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 4750 feet in a South direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

PHOENIX, AZ

2011 SEP 20 P 1:42

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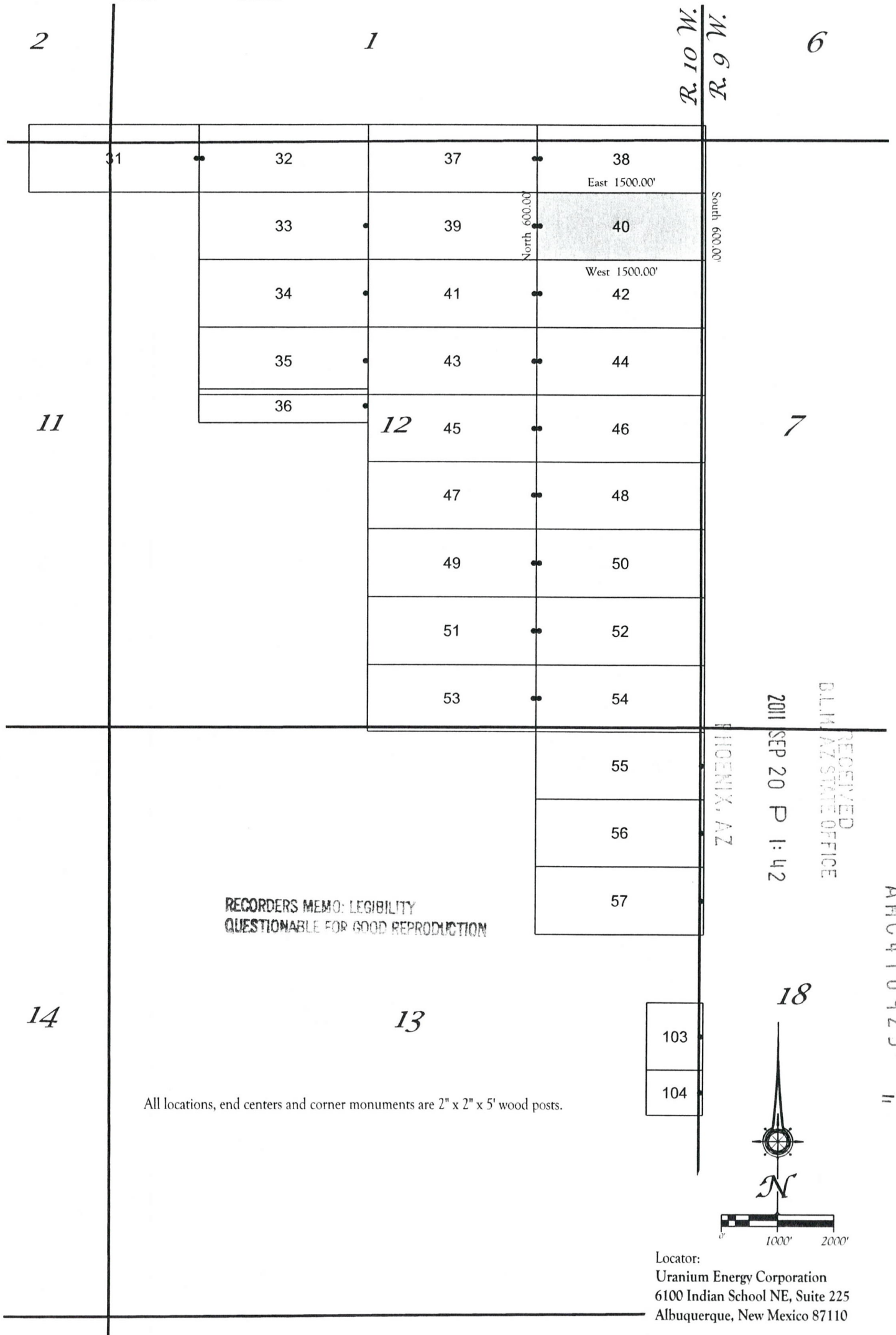
EXHIBIT "A"

A MAP OF THE AP 40 LODE CLAIM

Located in the NW¼ of Section 7, T. 11 N., R. 9 W., and the NE¼ of Section 12
 T. 11 N., R. 10 W., both of the Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 4,750 feet South and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



**RECORDING REQUESTED BY
AND RETURNED TO:**

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110**



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 41 Lode Mining Claim on the 13th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ & NW¼ of Section 12, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 4150 feet in a South direction and 19,500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**

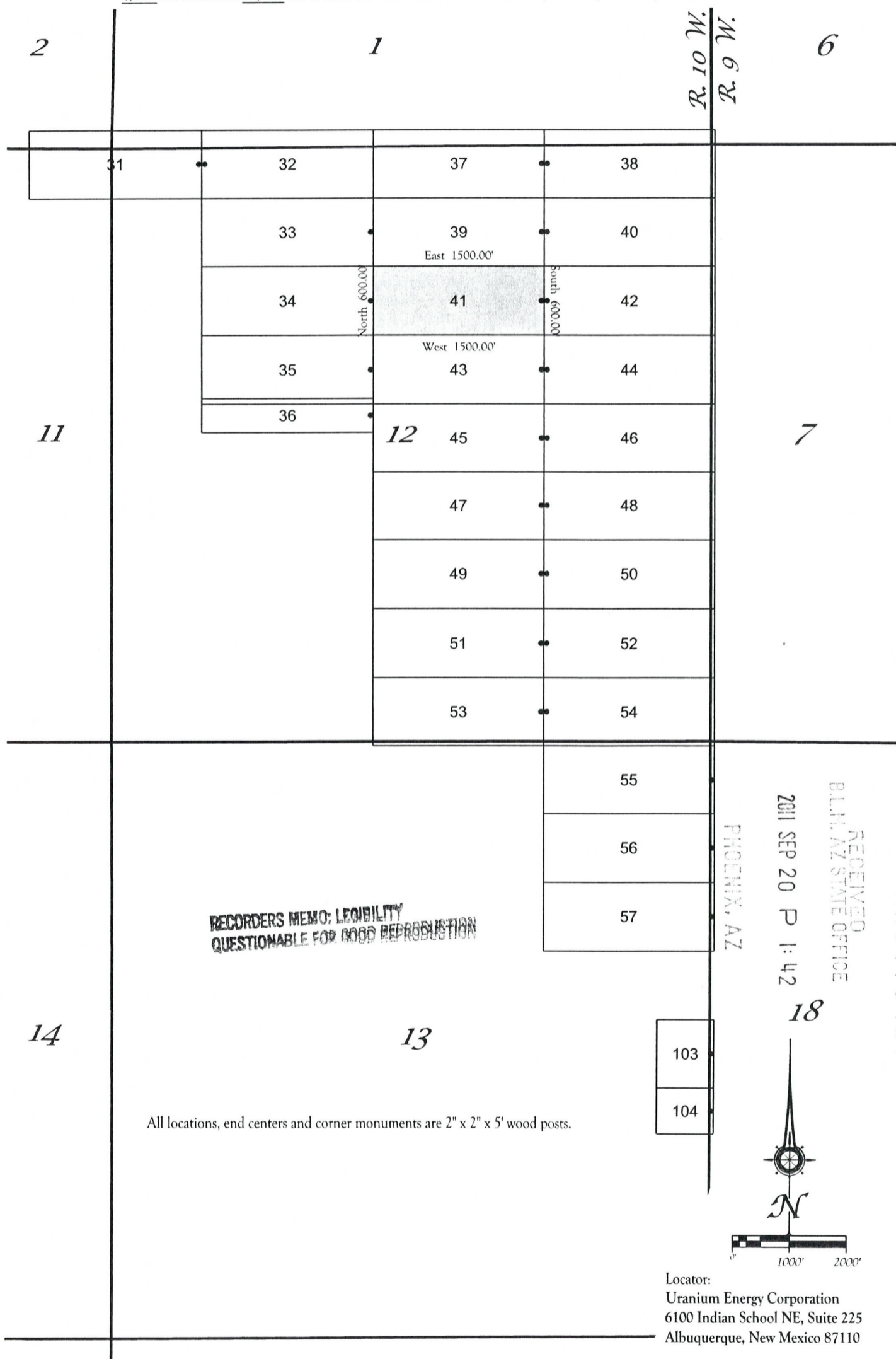
Its Agent

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2011 SEP 20 P 1:42
PHOENIX, AZ

AMC410924



EXHIBIT "A"
 A MAP OF THE AP 41 LODE CLAIM
 Located in the NE¼ & NW¼ of Section 12
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 4,150 feet South and 19,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 42 Lode Mining Claim on the 13th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW¼ of Section 7, T. 11 N., R. 9 W., & the NE¼ & of Section 12, T. 11 N., R. 10 W, both in the Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 4150 feet in a South direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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PHOENIX, AZ

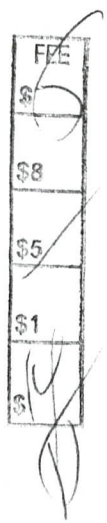




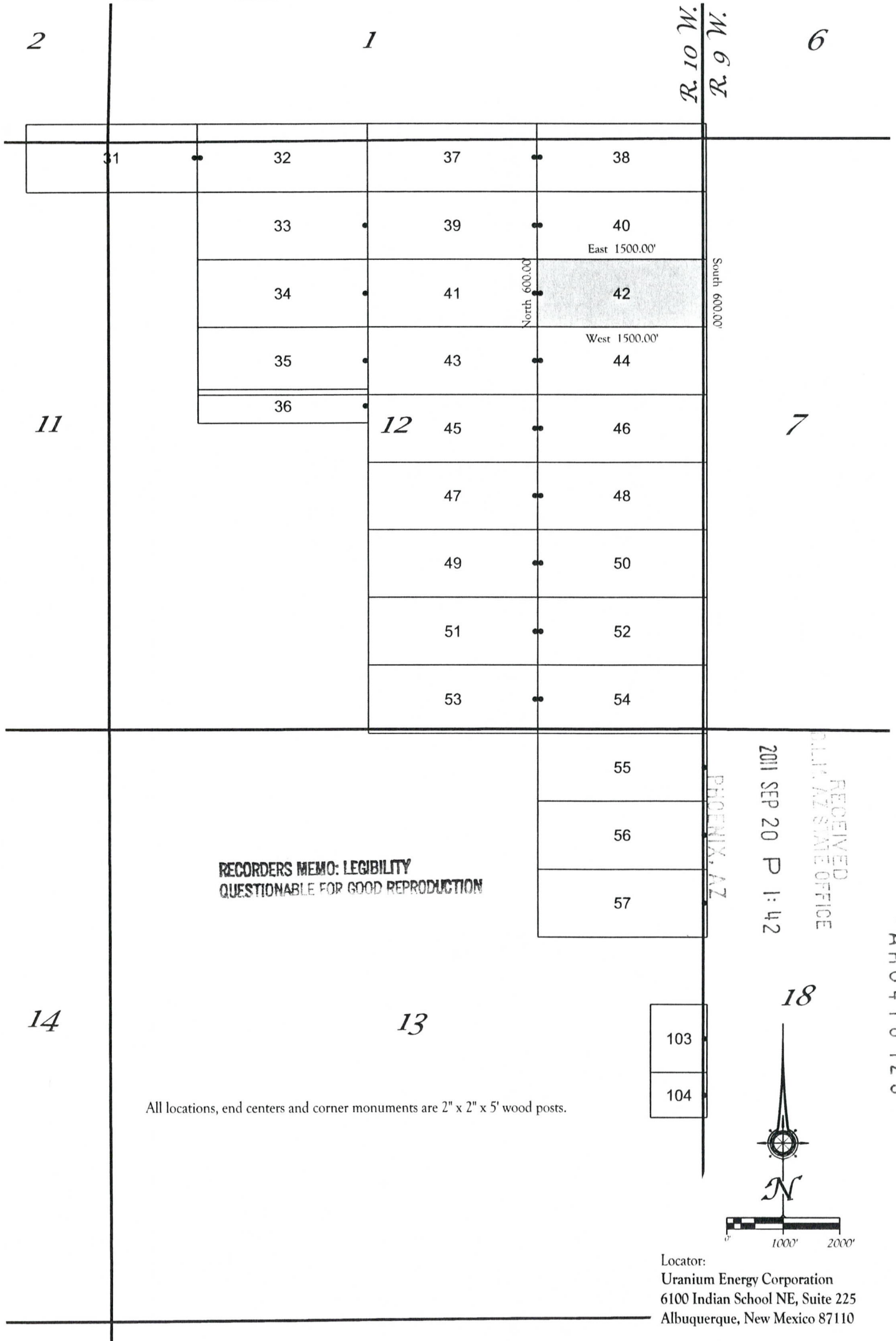
EXHIBIT "A"

A MAP OF THE AP 42 LODGE CLAIM

Located in the NW¼ of Section 7, T. 11 N., R. 9 W., and the NE¼ of Section 12
 T. 11 N., R. 10 W., both of the Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

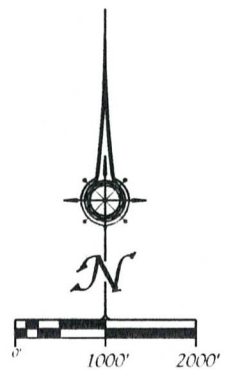
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 4,150 feet South and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

103
 104



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

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 PHOENIX, AZ

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RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

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**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 43 Lode Mining Claim on the 14th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ & NW¼ of Section 12, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 3550 feet in a South direction and 19,500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

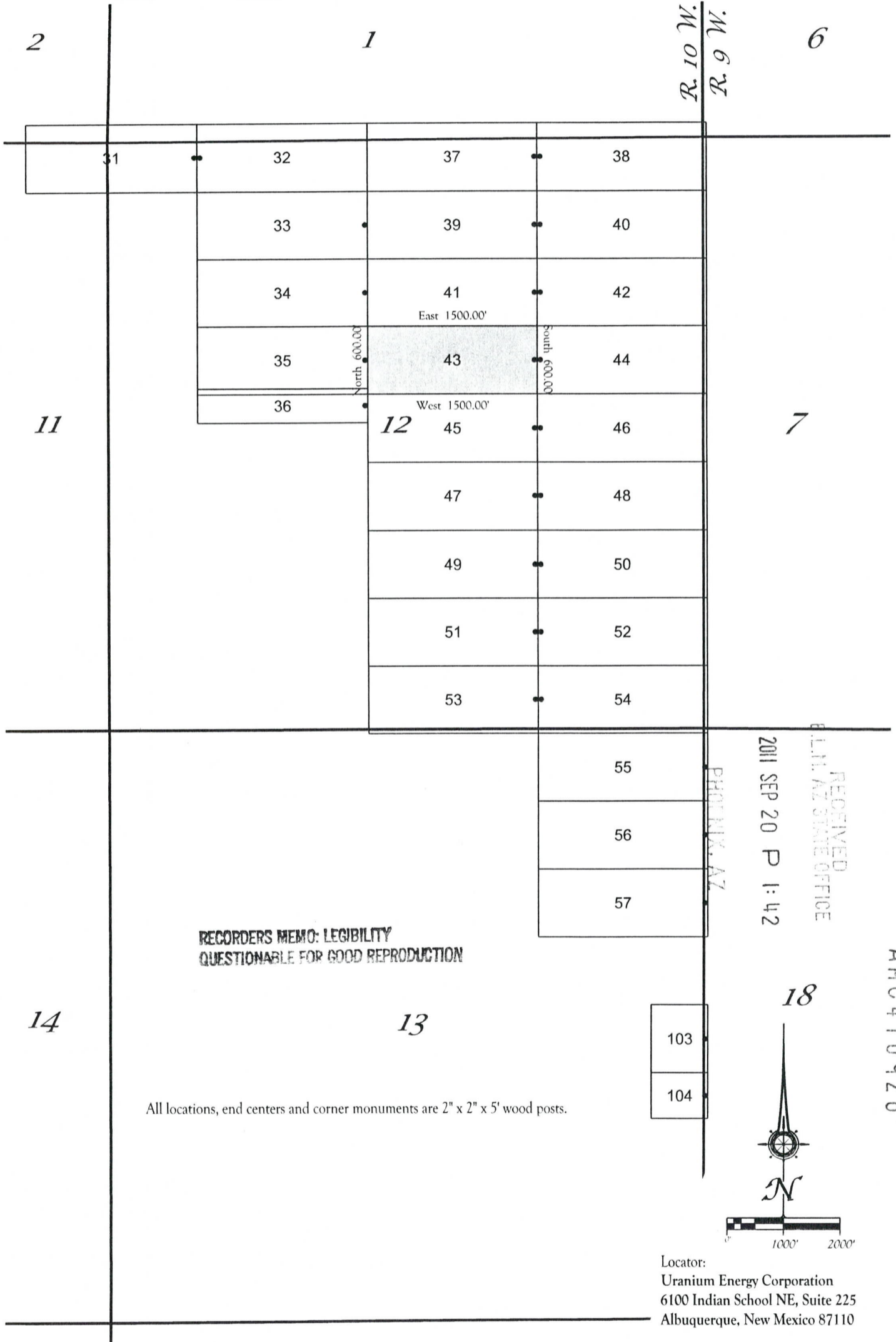
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Its Agent

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PHOENIX, AZ

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EXHIBIT "A"
 A MAP OF THE AP 43 LODE CLAIM
 Located in the NE¼ & NW¼ of Section 12
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 3,550 feet South and 19,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

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RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 44 Lode Mining Claim on the 14th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW¹/₄ of Section 7, T. 11 N., R. 9 W., & the NE¹/₄ of Section 12, T. 11 N., R. 10 W., both in the Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

- Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
- thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
- thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
- thence North a distance of 300 feet to the West center end monument;
- thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
- thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 3550 feet in a South direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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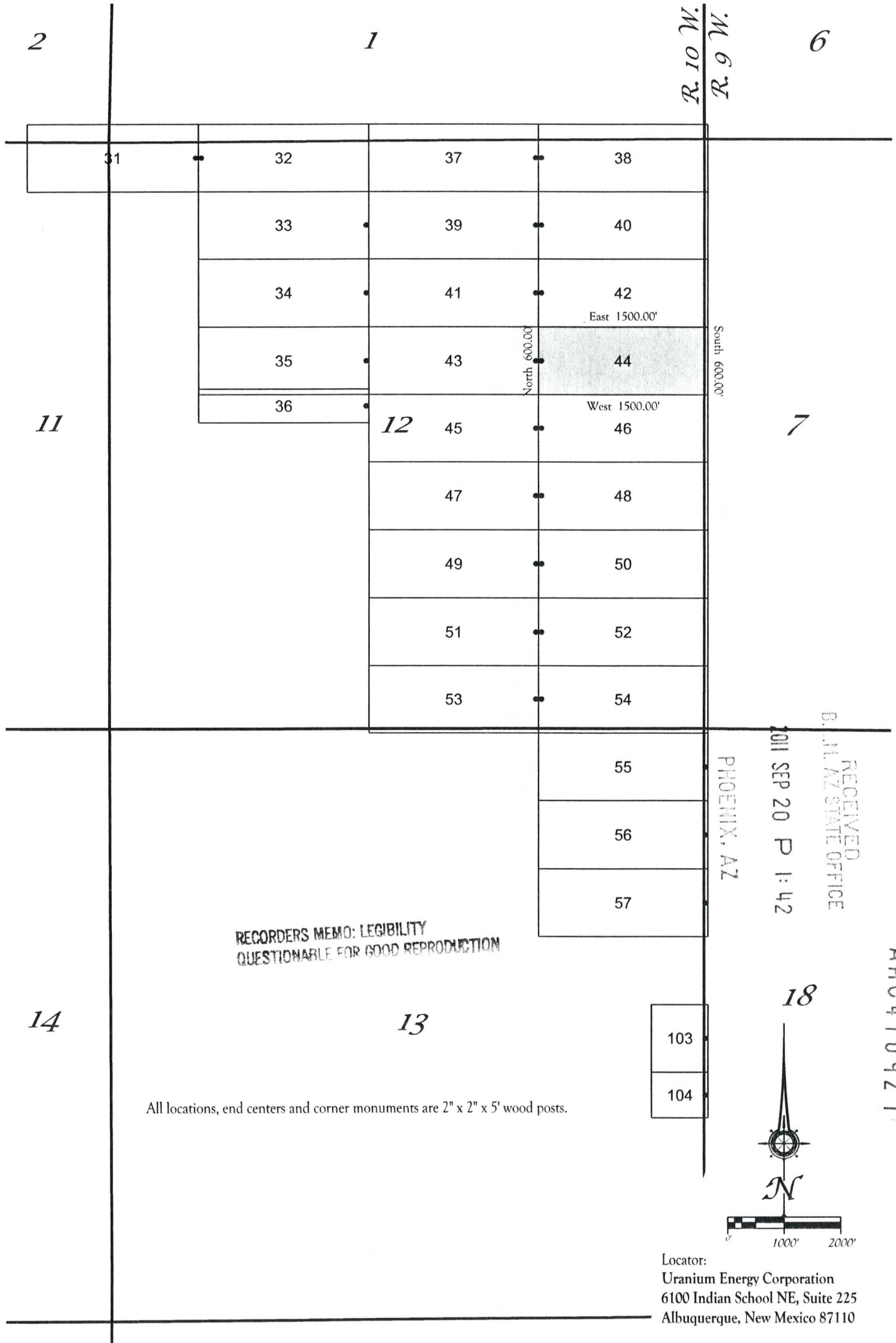
EXHIBIT "A"

A MAP OF THE AP 44 LODE CLAIM

Located in the NW¼ of Section 7, T. 11 N., R. 9 W., and the NE¼ of Section 12
 T. 11 N., R. 10 W., both of the Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 3,550 feet South and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

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RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 45 Lode Mining Claim on the 14th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¹/₄, NW¹/₄, SE¹/₄, & SW¹/₄, of Section 12 &, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 2950 feet in a South direction and 19,500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

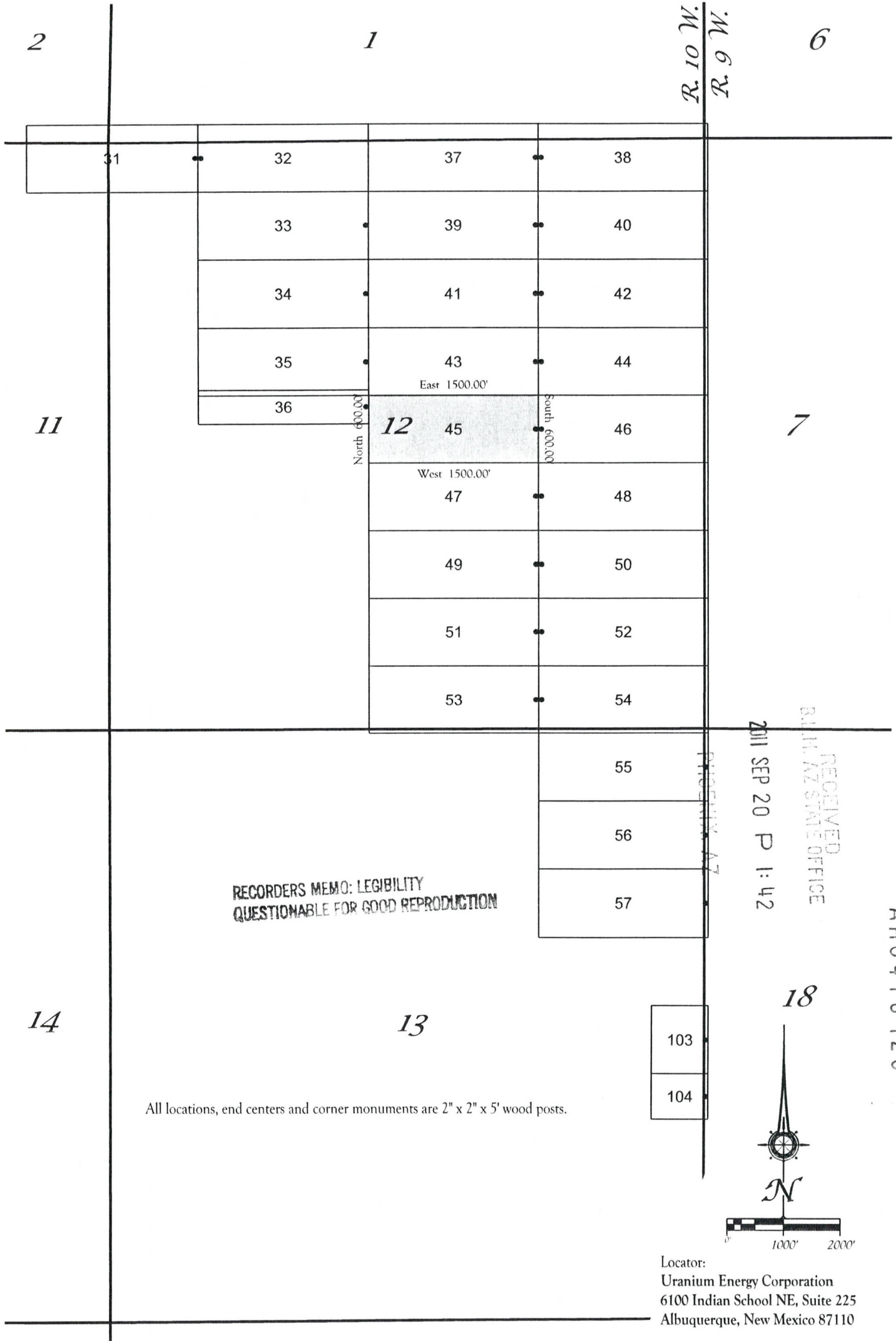
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

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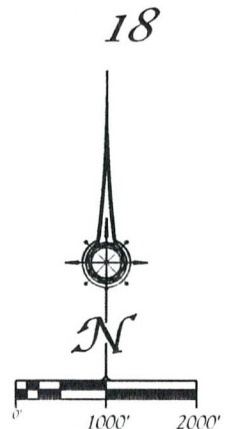
EXHIBIT "A"
 A MAP OF THE AP 45 LODGE CLAIM
 Located in the SE $\frac{1}{4}$, SW $\frac{1}{4}$, NE $\frac{1}{4}$ & NW $\frac{1}{4}$ of Section 12
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 2,950 feet South and 19,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

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 104



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

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RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 46 Lode Mining Claim on the 14th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW¼ & SW¼ of Section 7, T. 11 N., R. 9 W., & the NE¼ & SE¼ of Section 12, T. 11 N., R. 10 W., both in the Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 2950 feet in a South direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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PHOENIX, AZ

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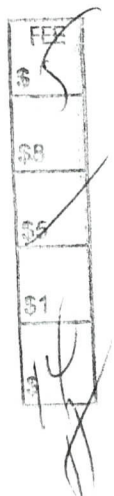


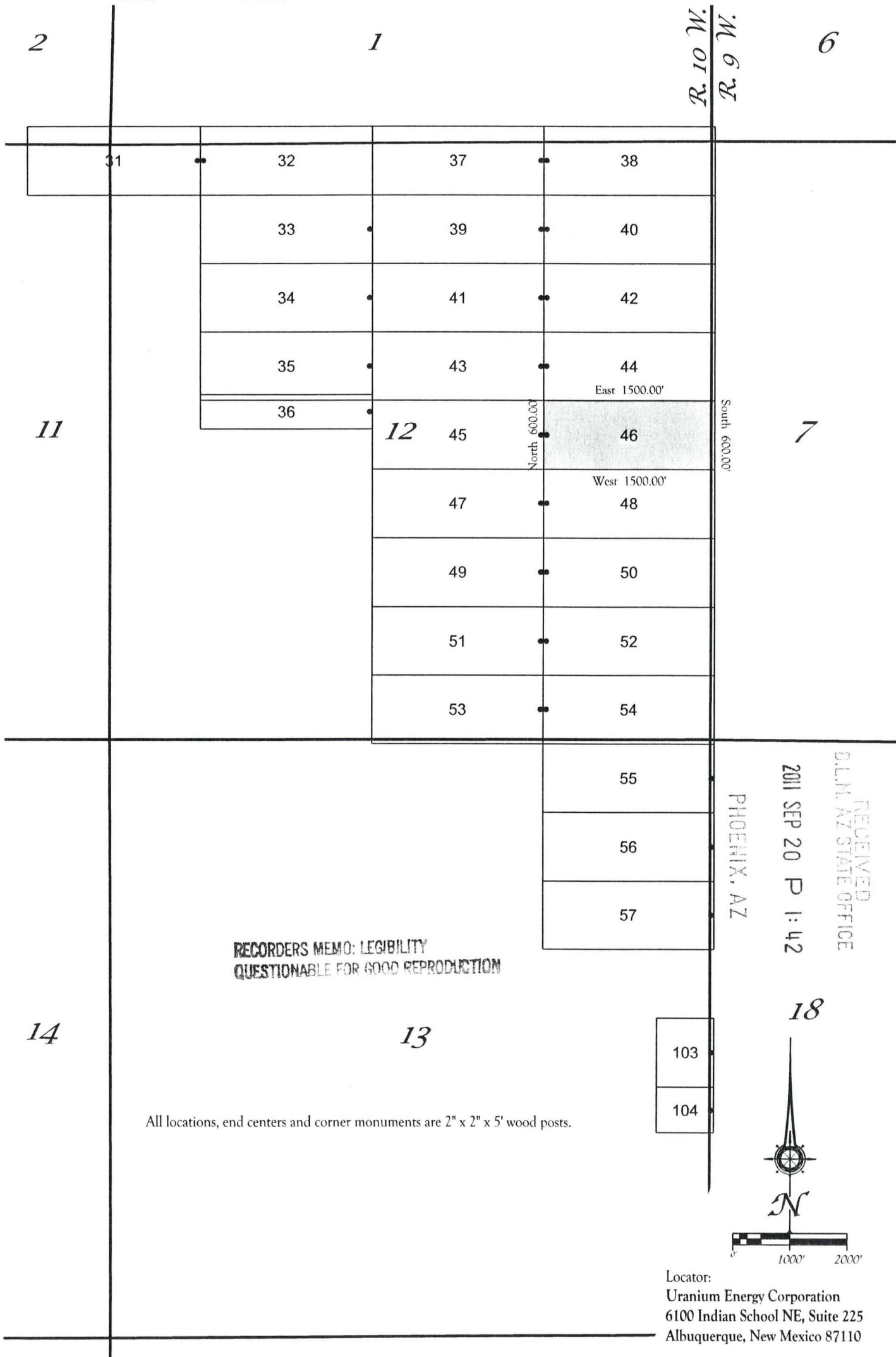
EXHIBIT "A"

A MAP OF THE AP 46 LODGE CLAIM

Located in the NW¼ & SW¼ of Section 7, T. 11 N., R. 9 W., and the NE¼ & SE¼ of Section 12
 T. 11 N., R. 10 W., both of the Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 2,950 feet South and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 47 Lode Mining Claim on the 14th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¼ & SW¼ of Section 12 &, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 2350 feet in a South direction and 19,500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110



Its Agent

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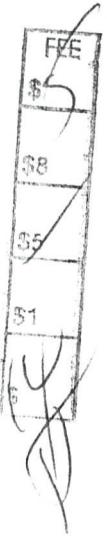
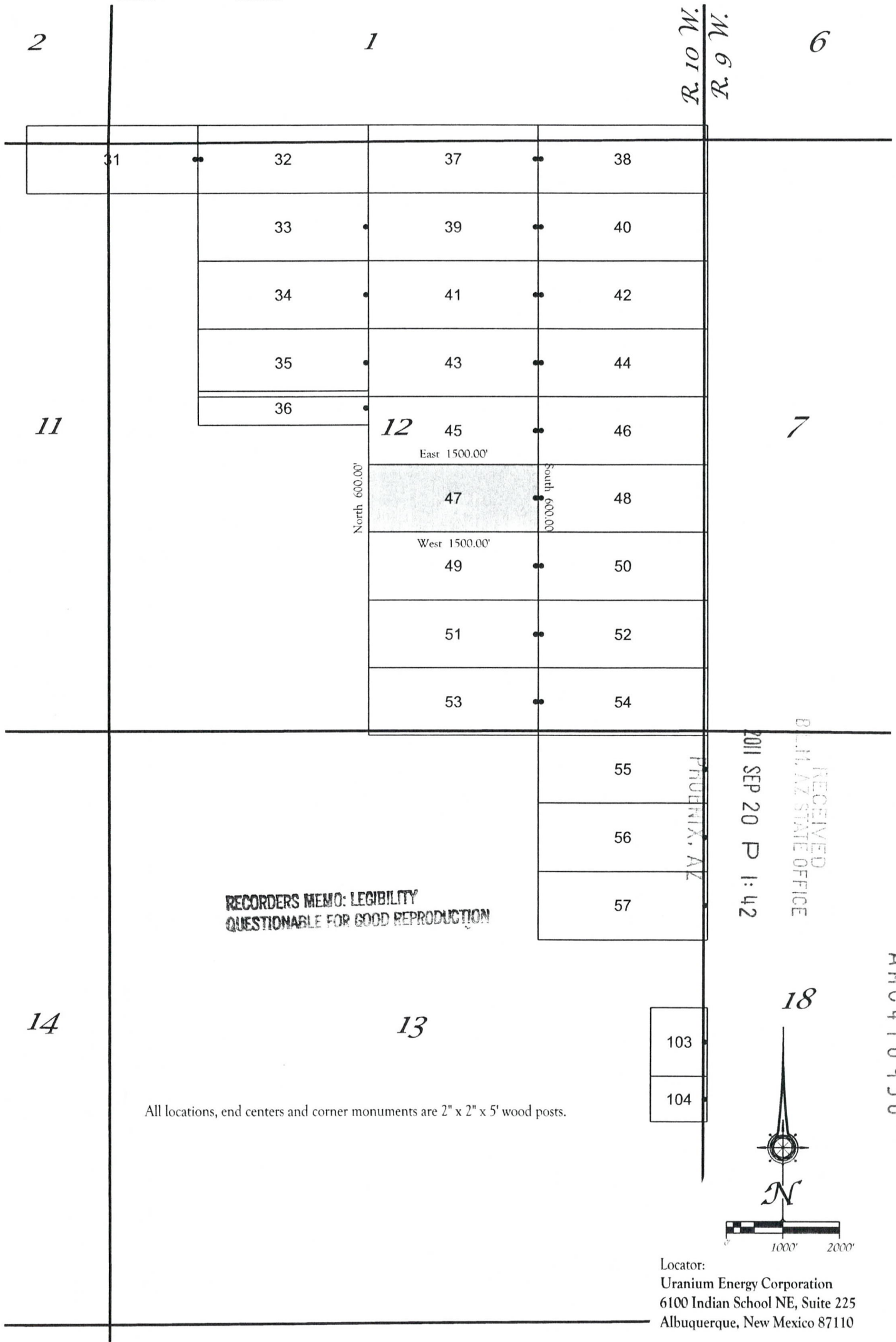


EXHIBIT "A"
 A MAP OF THE AP 47 LODGE CLAIM
 Located in the SE $\frac{1}{4}$ & SW $\frac{1}{4}$ of Section 12
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 2,350 feet South and 19,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 48 Lode Mining Claim on the 14th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.



The general course of the lode or vein is East and West.

The Claim is located in the SW¼ of Section 7, T. 11 N., R.9 W., & the SE¼ of Section 12, T. 11 N., R. 10 W, both in the Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 2350 feet in a South direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

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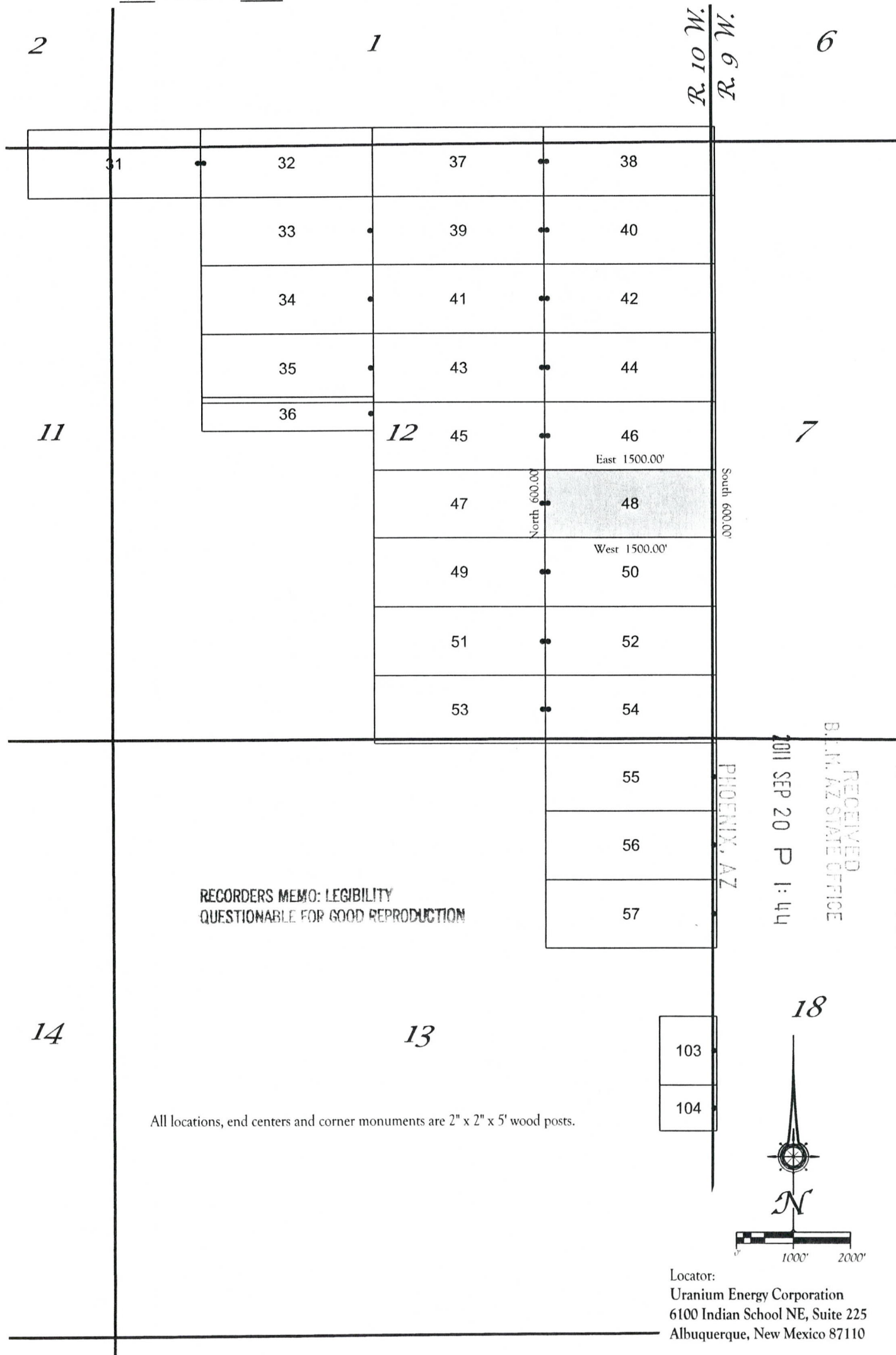
EXHIBIT "A"

A MAP OF THE AP 48 LODGE CLAIM

Located in the SW $\frac{1}{4}$ of Section 7, T. 11 N., R. 9 W., and the SE $\frac{1}{4}$ of Section 12
 T. 11 N., R. 10 W., both of the Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 2,350 feet South and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 49 Lode Mining Claim on the 14th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¼ & SW¼ of Section 12, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

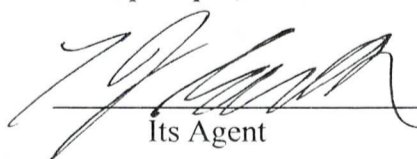
Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 1750 feet in a South direction and 19,500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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PHOENIX, AZ

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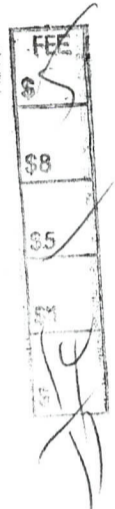
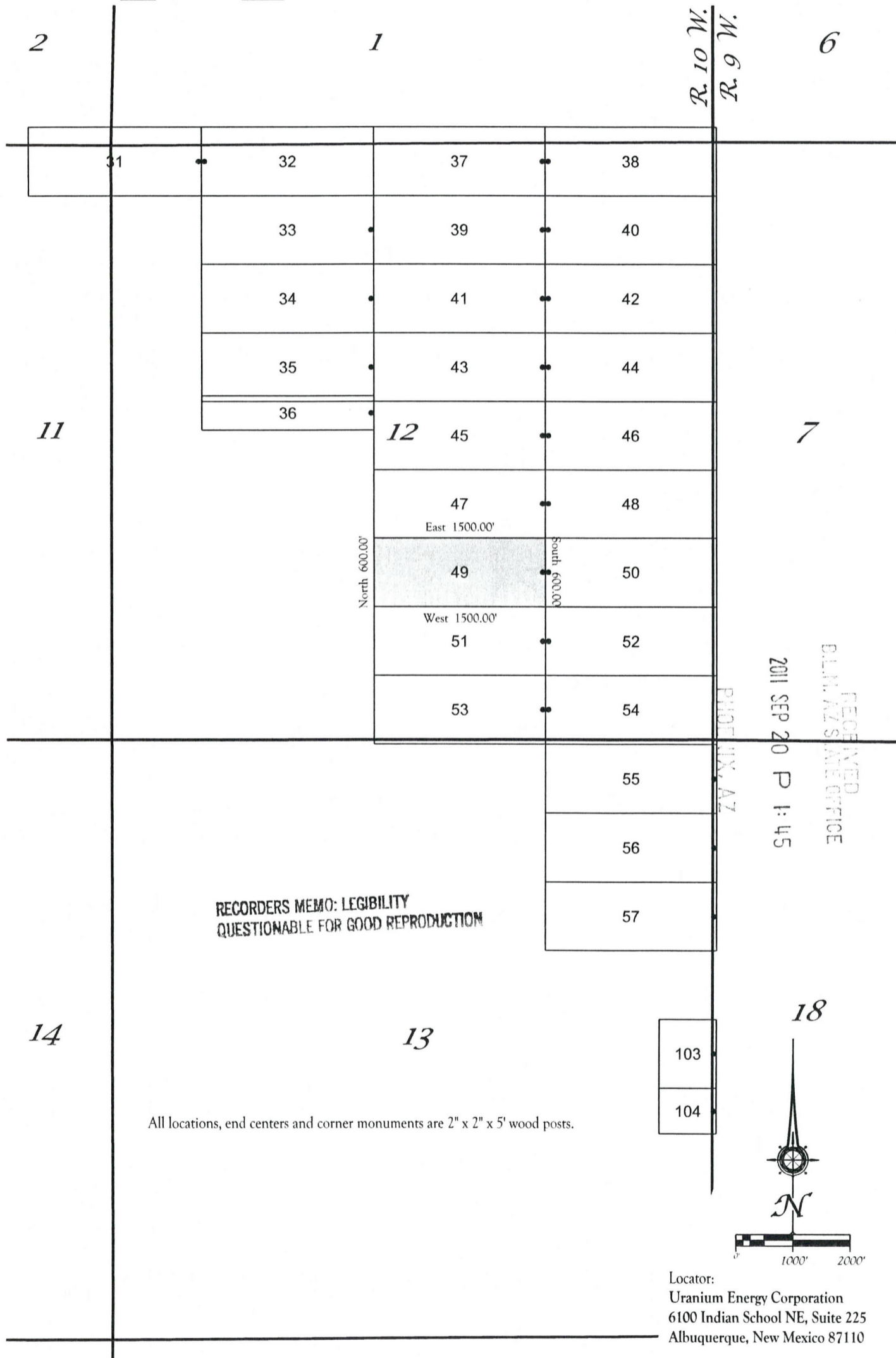


EXHIBIT "A"
 A MAP OF THE AP 49 LODGE CLAIM
 Located in the SE $\frac{1}{4}$ & SW $\frac{1}{4}$ of Section 12
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 1,750 feet South and 19,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 50 Lode Mining Claim on the 14th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW¹/₄ of Section 7, T. 11 N., R. 9 W., & the SE¹/₄ of Section 12, T. 11 N., R. 10 W., both in the Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

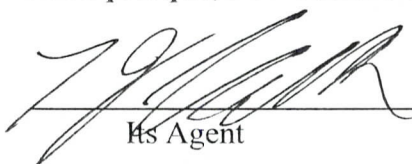
Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 1750 feet in a South direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

RECORDED
BILLYE SCHAFF OFFICE
2011 SEP 20 P 1:45
PHOENIX, AZ
ATHC 410933



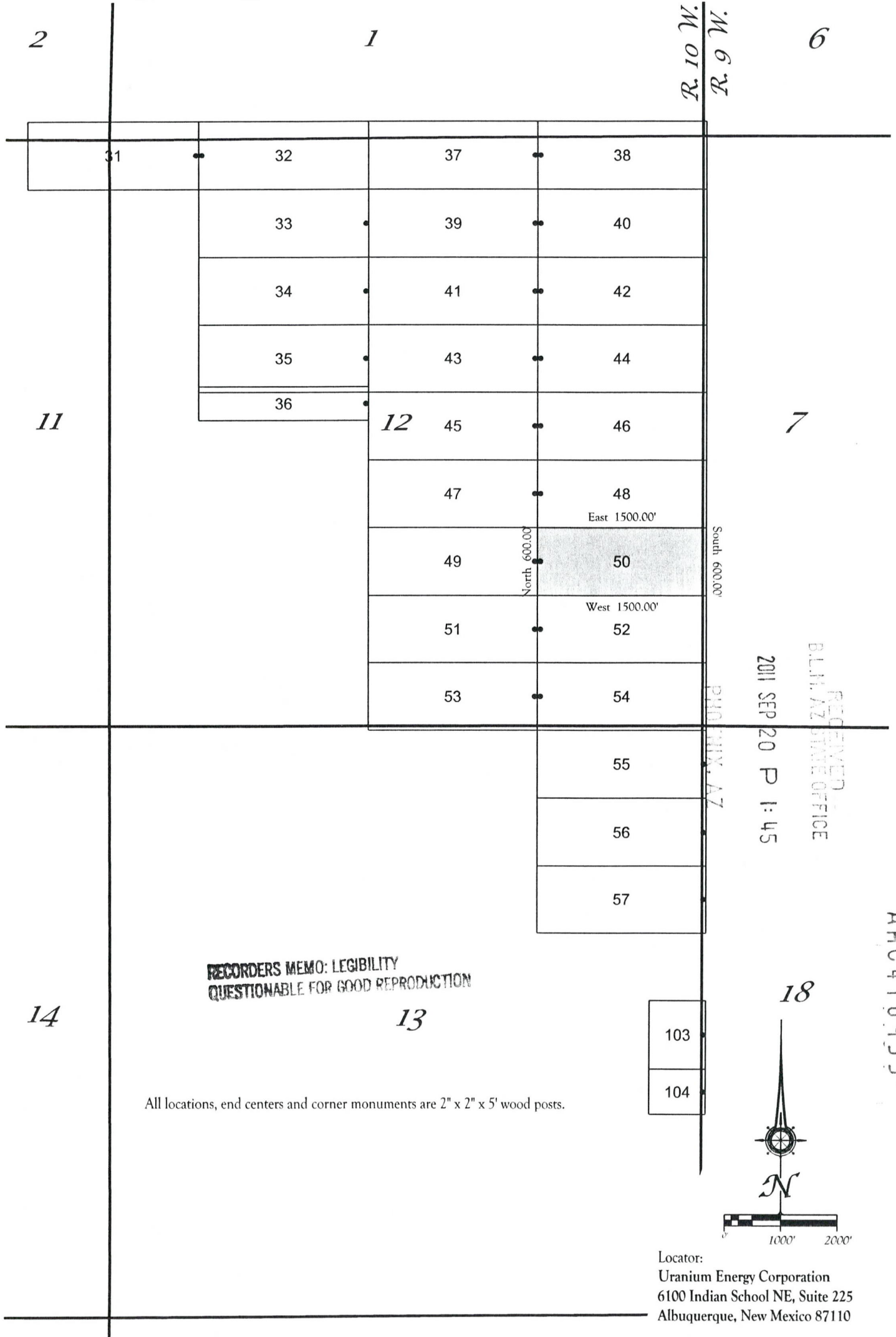
EXHIBIT "A"

A MAP OF THE AP 50 LODGE CLAIM

Located in the SW $\frac{1}{4}$ of Section 7, T. 11 N., R. 9 W., and the SE $\frac{1}{4}$ of Section 12
 T. 11 N., R. 10 W., both of the Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 1,750 feet South and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 51 Lode Mining Claim on the 14th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¹/₄ and the SW¹/₄ of Section 12, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning


Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 1150 feet in a South direction and 19,500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

PHOENIX, AZ

2011 SEP 20 P 1:45

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COUNTY CLERK'S OFFICE

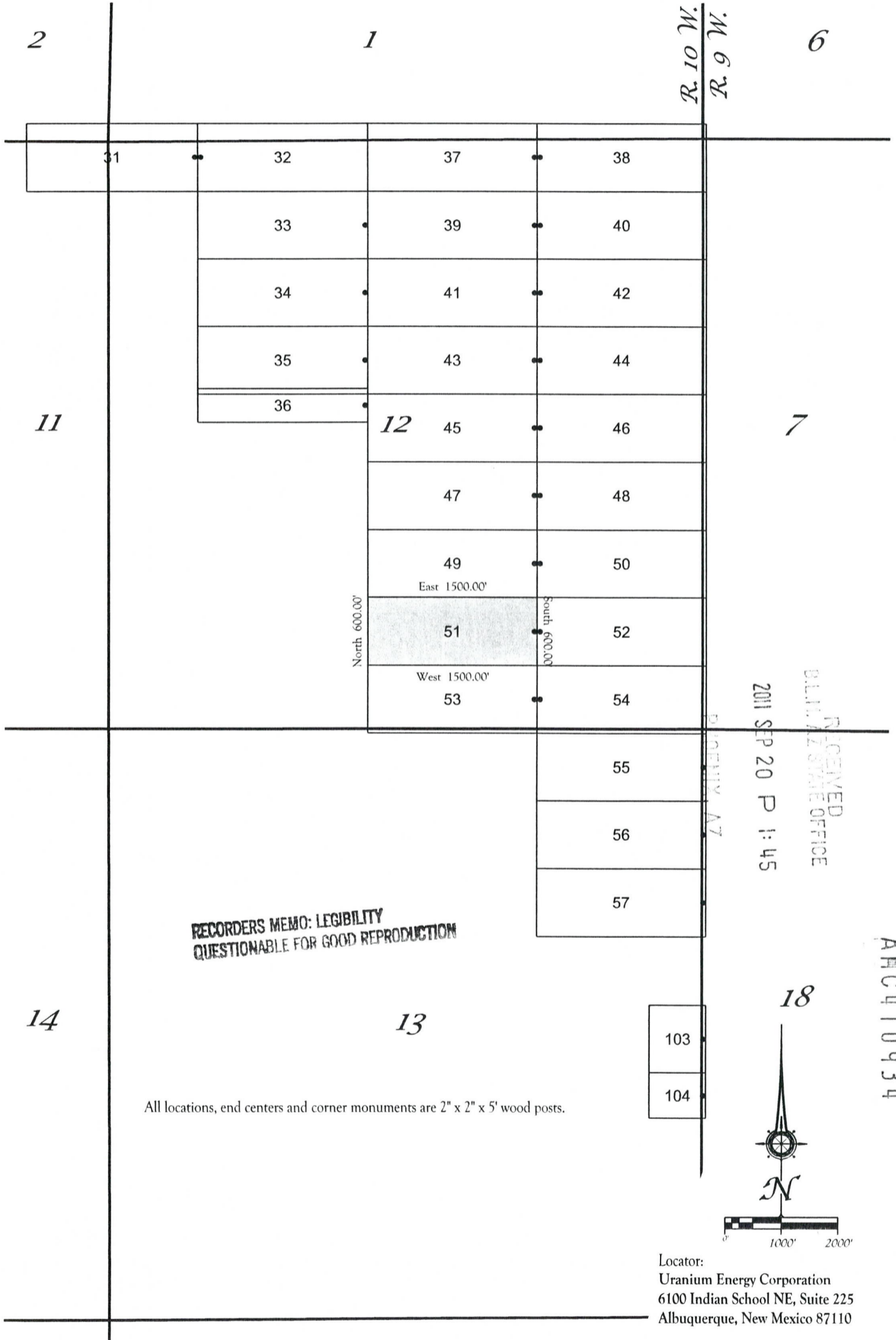
AMC410934





EXHIBIT "A"
 A MAP OF THE AP 51 LODE CLAIM
 Located in the SE¼ & SW¼ of Section 12
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 1,150 feet South and 19,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

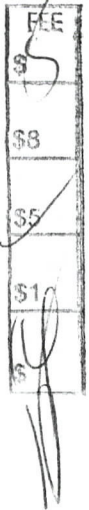
All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

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 BILLAZ STATE OFFICE
 2011 SEP 20 P 1:45

AMC 110934

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 52 Lode Mining Claim on the 14th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW¼ of Section 7, T. 11 N., R.9 W., & the SE¼ of Section 12, T. 11 N., R. 10 W., both in the Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 1150 feet in a South direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Rang 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

RECORDED
B.L.M. RECORDS OFFICE
2011 SEP 20 P 1:45
PHOENIX, AZ
AMC410935

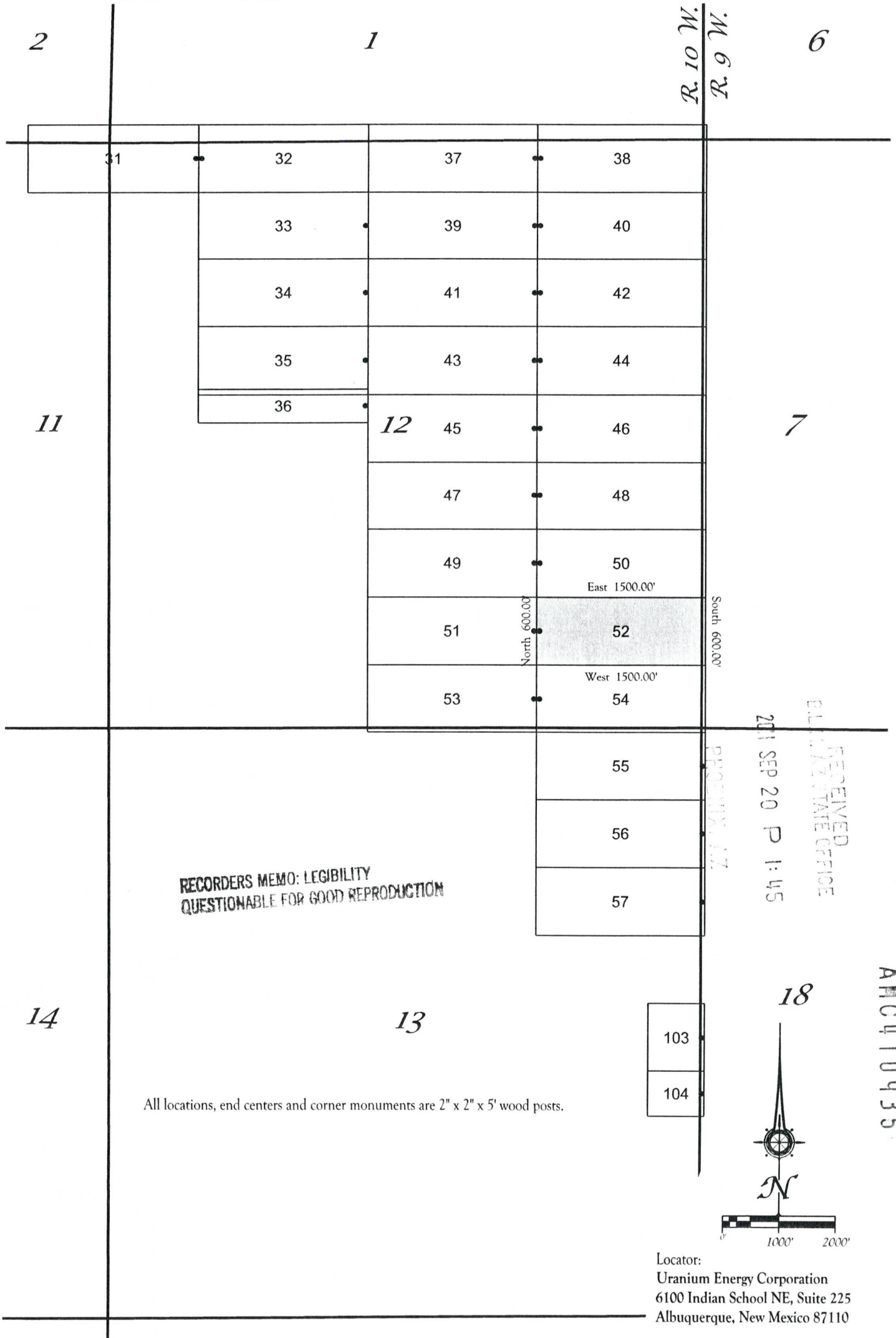
EXHIBIT "A"

A MAP OF THE AP 52 LODGE CLAIM

Located in the SW $\frac{1}{4}$ of Section 7, T. 11 N., R. 9 W., and the SE $\frac{1}{4}$ of Section 12
 T. 11 N., R. 10 W., both of the Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 1,150 feet South and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

RECEIVED
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 2011 SEP 20 P 1:45

AMC 410935

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

103
 104

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110



**RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110**

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 53 Lode Mining Claim on the 14th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¹/₄ and the SW¹/₄ of Section 12 & the NE¹/₄ and the NW¹/₄ of Section 13, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.


Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 550 feet in a South direction and 19,500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**


Its Agent

REC'D
COUNTY CLERK'S OFFICE
2011 SEP 20 P 1:45
PHOENIX, AZ
... AMC410936

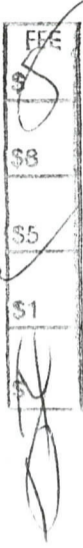
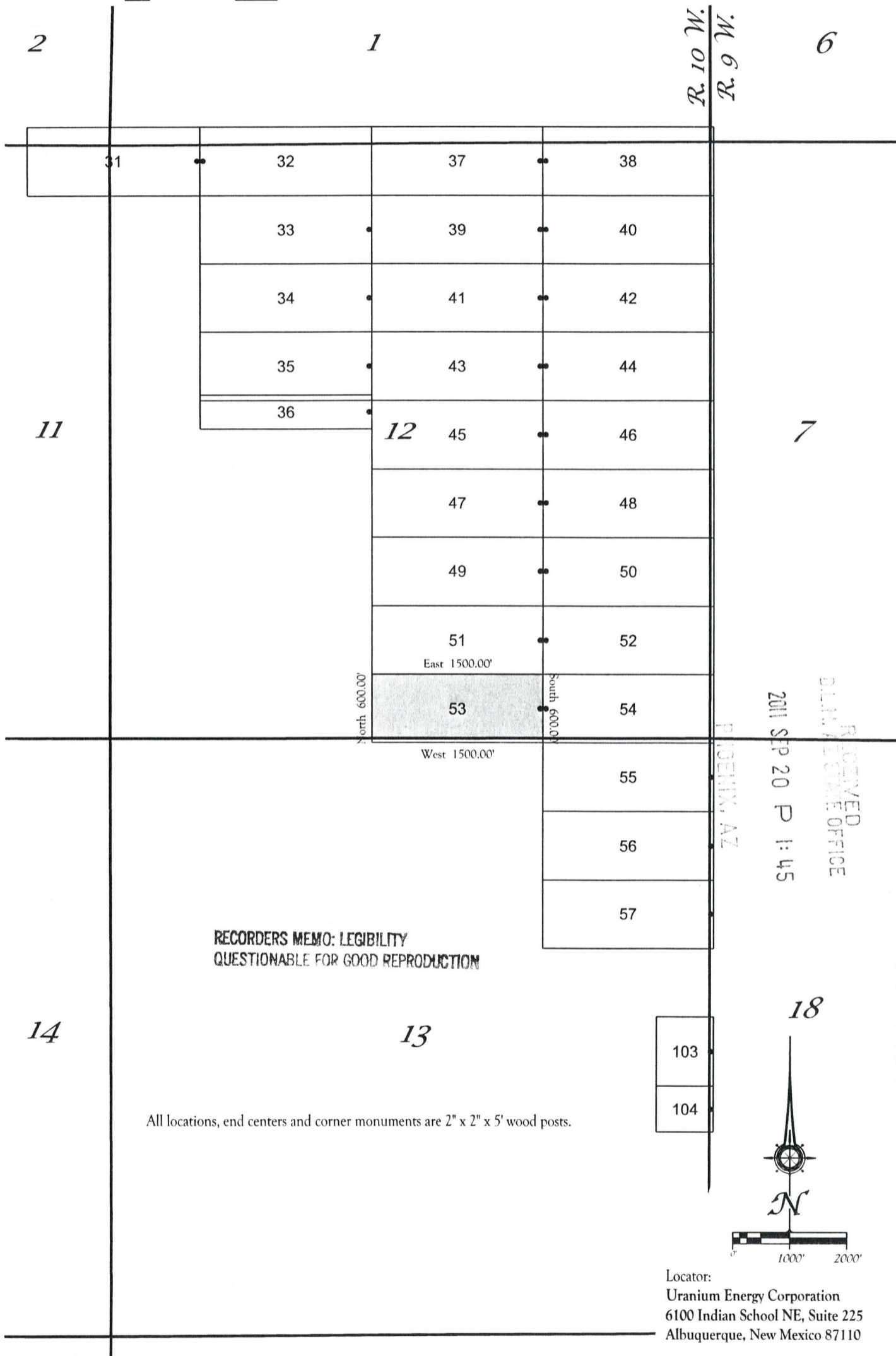


EXHIBIT "A"
 A MAP OF THE AP 53 LODE CLAIM
 Located in the SE¼ & SW¼ of Section 12 and the NE¼ & NW¼ of Section 13
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 550 feet South and 19,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

FEE
\$8
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**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 54 Lode Mining Claim on the 14th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW¹/₄ of Section 7 & NW¹/₄ of Section 18, T. 11 N., R.9 W., and the SE¹/₄ of Section 12 & NE¹/₄ of Section 13, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 550 feet in a South direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

RECORDED
CLERK'S OFFICE
2011 SEP 20 P 1:45
PHOENIX, AZ

AMC410937

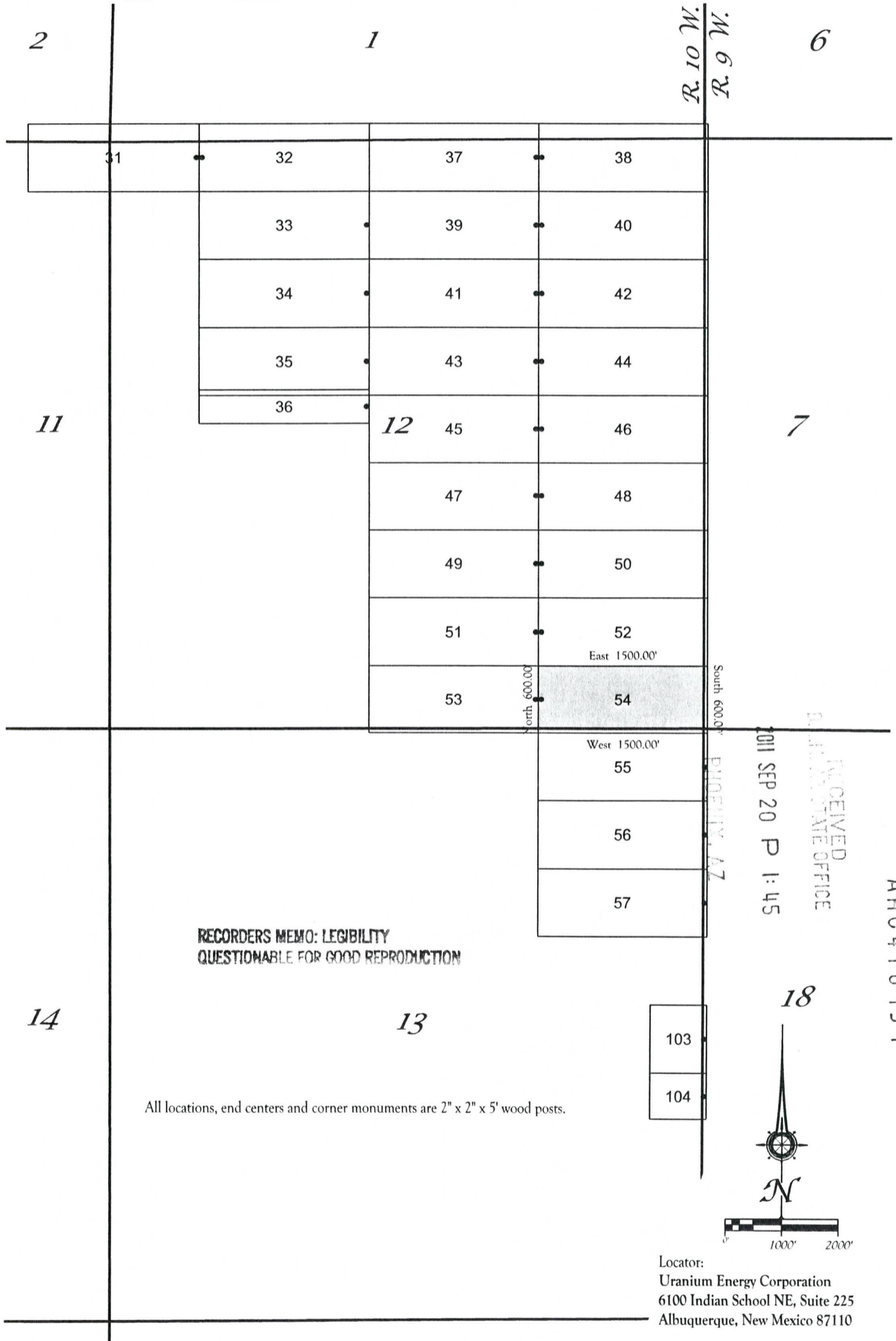
EXHIBIT "A"

A MAP OF THE AP 54 LODE CLAIM

Located in the SW¼ of Section 7 and the NW¼ of Section 18, T. 11 N., R. 9 W. and the SE¼ of Section 12 and the NE¼ of Section 13, T. 11 N., R. 10 W., all of the Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

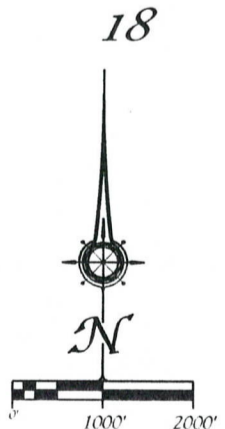
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 550 feet South and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

103
 104



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECEIVED
 ARIZONA STATE OFFICE
 2011 SEP 20 P 1:45
 PHOENIX, AZ

AMC 41-0937

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 55 Lode Mining Claim on the 13th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW $\frac{1}{4}$ of Section 18, T. 11 N., R. 9 W., and the NE $\frac{1}{4}$ of Section 13, T. 11 N., R. 10 W., both in the Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 50 feet in a North direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

PHOENIX, AZ

2011 SEP 20 P 1:45

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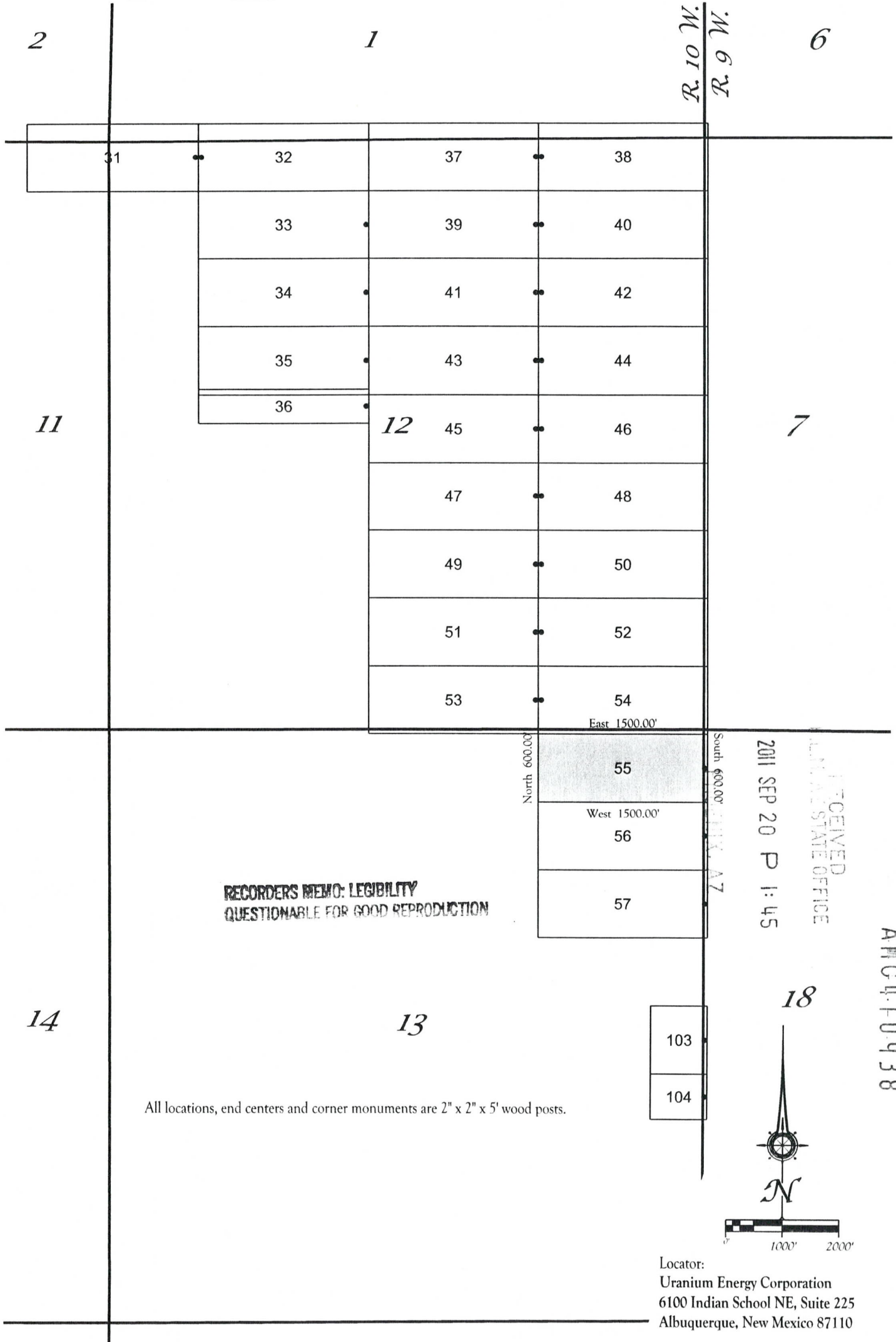
EXHIBIT "A"

A MAP OF THE AP 55 LODGE CLAIM

Located in the NW¼ of Section 18, T. 11 N., R. 9 W. and the NE¼ of Section 13
 T. 11 N., R. 10 W., both of the Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 50 feet North and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 56 Lode Mining Claim on the 13th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW¼ of Section 18, T. 11 N., R.9 W., and the NE¼ of Section 13, T. 11 N., R. 10 W., both in the Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 650 feet in a North direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

PHOENIX, AZ
2011 SEP 20 P 1:45
D.L.M. AZ
A77C4710939

FEE
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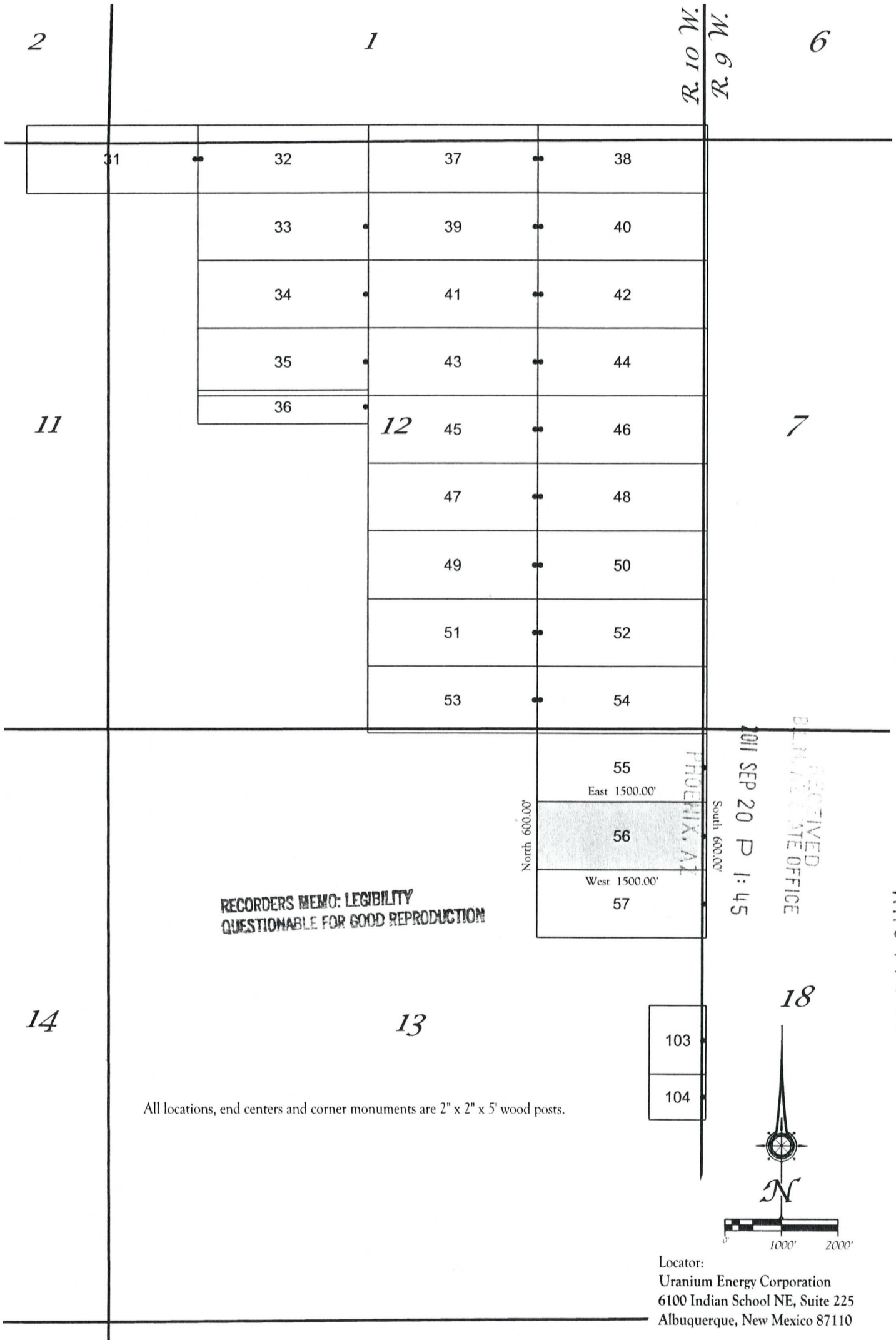
EXHIBIT "A"

A MAP OF THE AP 56 LODE CLAIM

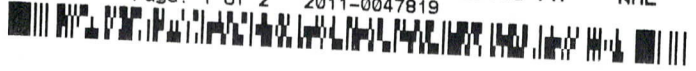
Located in the NW¼ of Section 18, T. 11 N., R. 9 W. and the NE¼ of Section 13
 T. 11 N., R. 10 W., both of the Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 650 feet North and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



FEE
\$5
\$8
\$5
\$1
[Handwritten signature]

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 57 Lode Mining Claim on the 13th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW¼ of Section 18, T. 11 N., R.9 W., and the NE¼ of Section 13, T. 11 N., R. 10 W., both in the Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 1250 feet in a North direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

[Handwritten signature]
Its Agent

PHOENIX, AZ
2011 SEP 20 P 1:45
B.L.M. AZ... OFFICE
AMC 410940

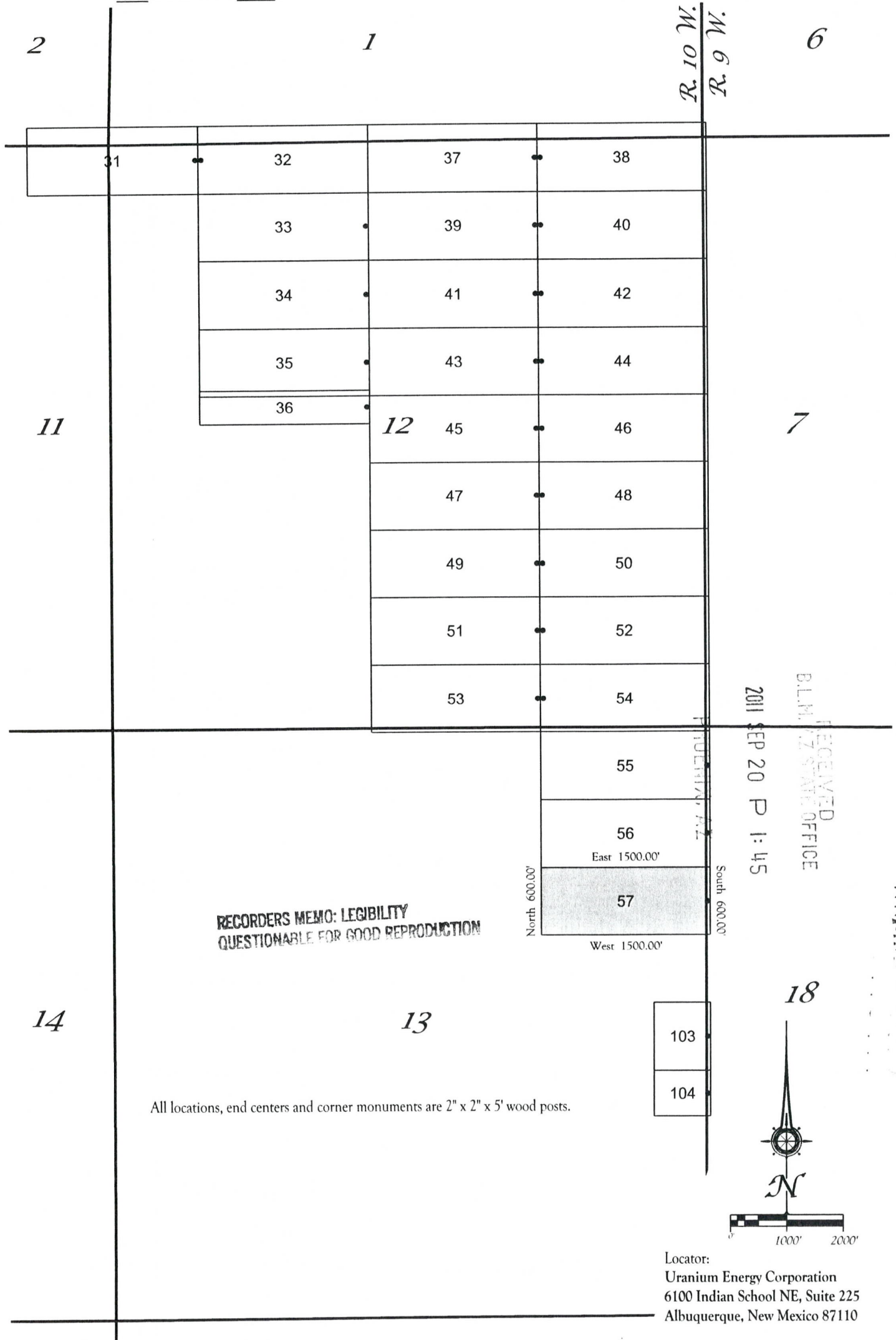
EXHIBIT "A"

A MAP OF THE AP 57 LODGE CLAIM

Located in the NW¼ of Section 18, T. 11 N., R. 9 W. and the NE¼ of Section 13
T. 11 N., R. 10 W., both of the Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
1,250 feet North and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



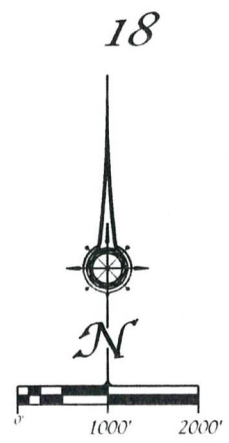
RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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B.L.M. / Z. STATE OFFICE
2011 SEP 20 P 1:45

AMC 410940

103
104

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



CERTIFICATE OF LOCATION
LODE CLAIM

FEE
\$5
\$8
\$5
\$1

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 58 Lode Mining Claim on the 10th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE 1/4 of Section 25, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 11450 feet in a North direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

2011 SEP 20 P 1:45
PHOENIX, AZ

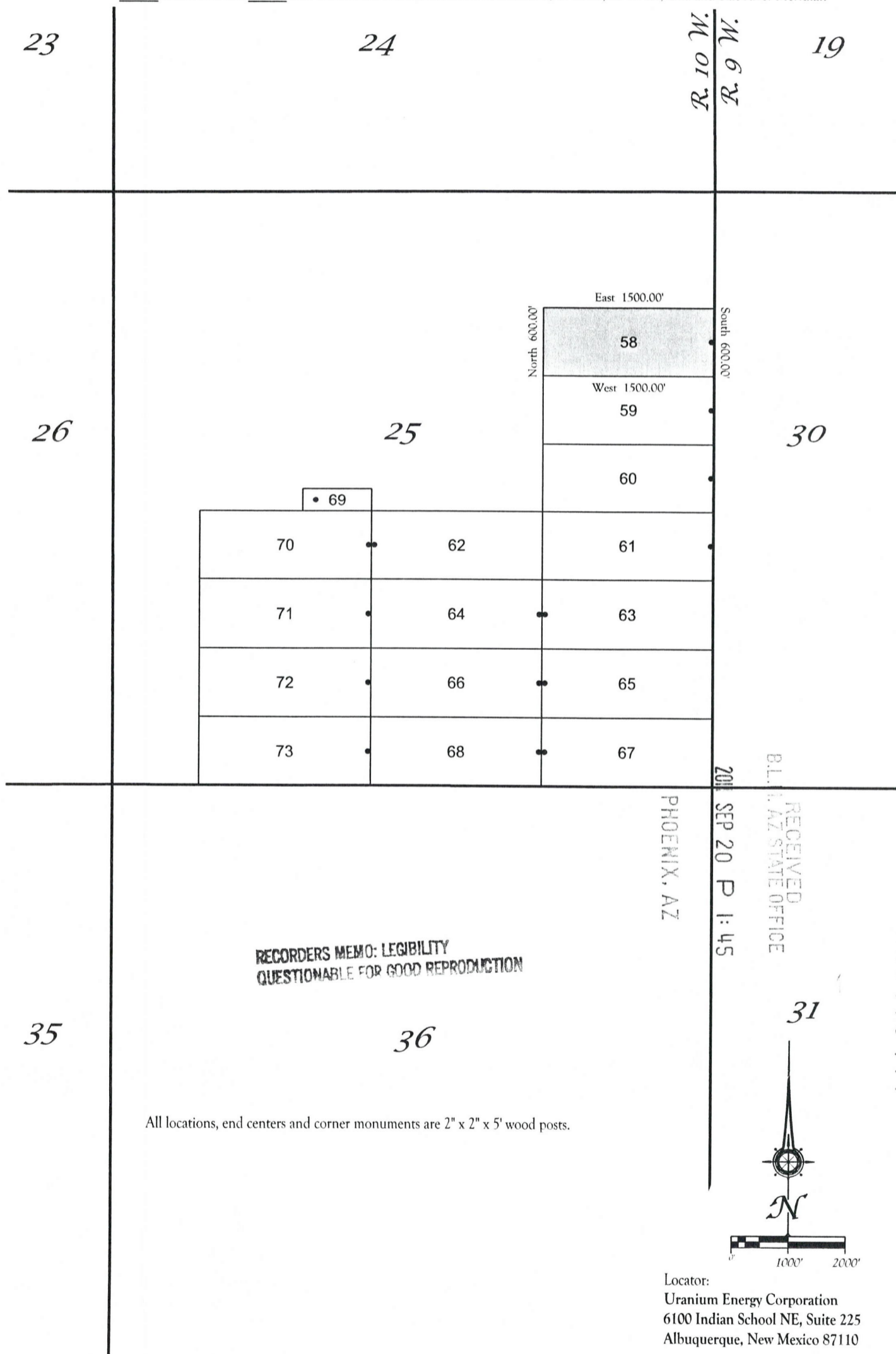
RECORDED
COUNTY CLERK'S OFFICE

AMC 410941

EXHIBIT "A"
A MAP OF THE AP 58 LODE CLAIM

Located in the NE $\frac{1}{4}$ of Section 25
T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 11,450 feet North and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, AZ

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B.L. AZ STATE OFFICE
2011 SEP 20 P 1:45

A 14 AMCH 10941

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 59 Lode Mining Claim on the 10th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ of Section 25, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

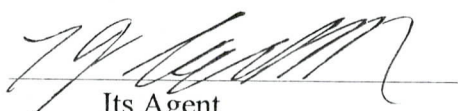
Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 12050 feet in a South direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

RECEIVED
BLUL AZ STATE OFFICE
2011 SEP 20 P 1:45
PHOENIX, AZ
AMG 410942

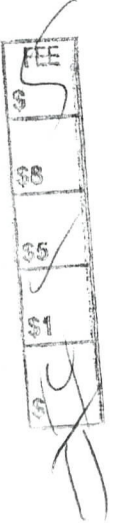
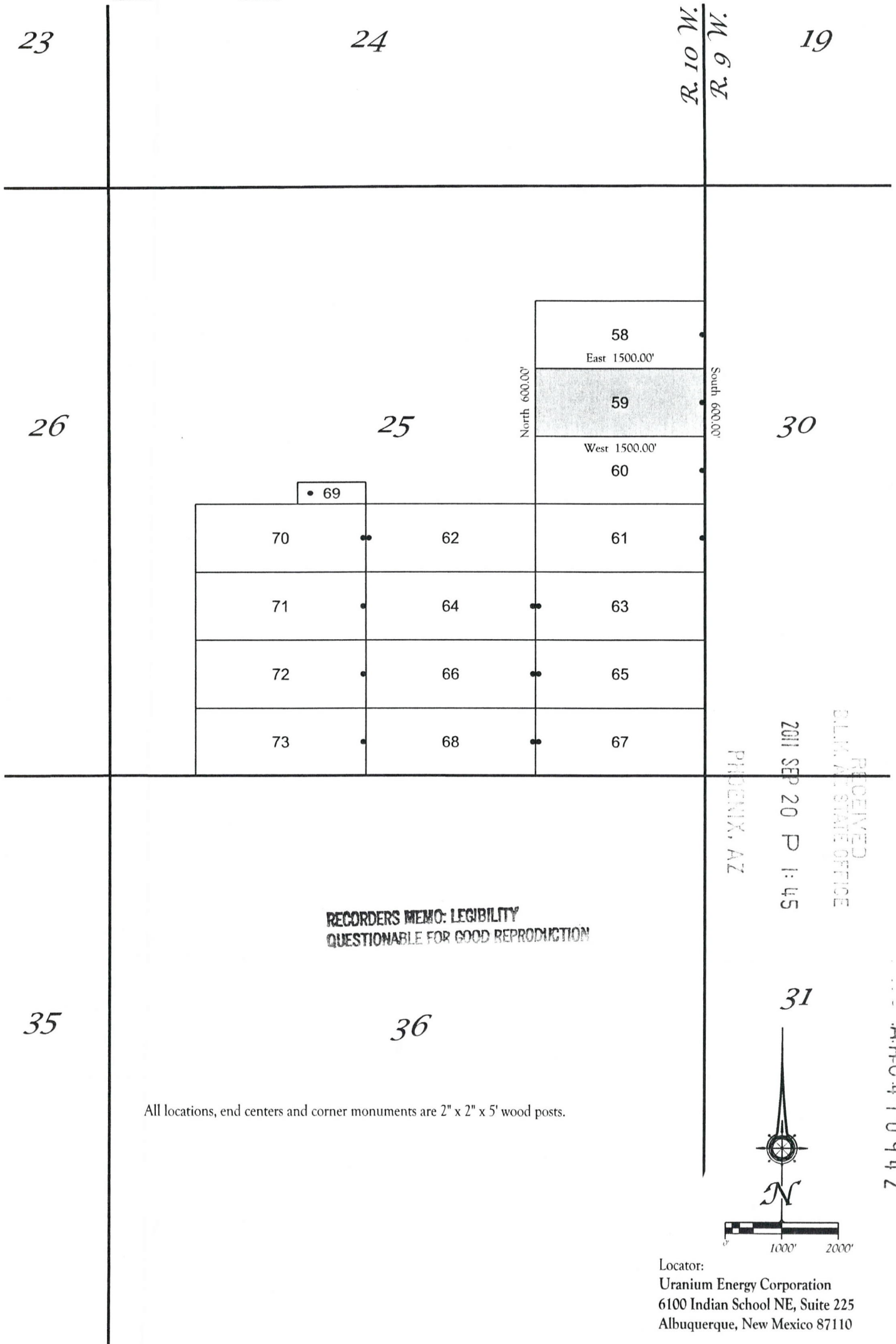




EXHIBIT "A"
A MAP OF THE AP 59 LODGE CLAIM
Located in the NE¹/₄ of Section 25

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 12,050 feet North and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

RECEIVED
BLM, AZ STATE OFFICE
2011 SEP 20 P 1:45
PHOENIX, AZ

AMC410942

Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 60 Lode Mining Claim on the 10th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE $\frac{1}{4}$ and the SE $\frac{1}{4}$ of Section 25, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.


Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 12650 feet in a North direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

PHOENIX, AZ

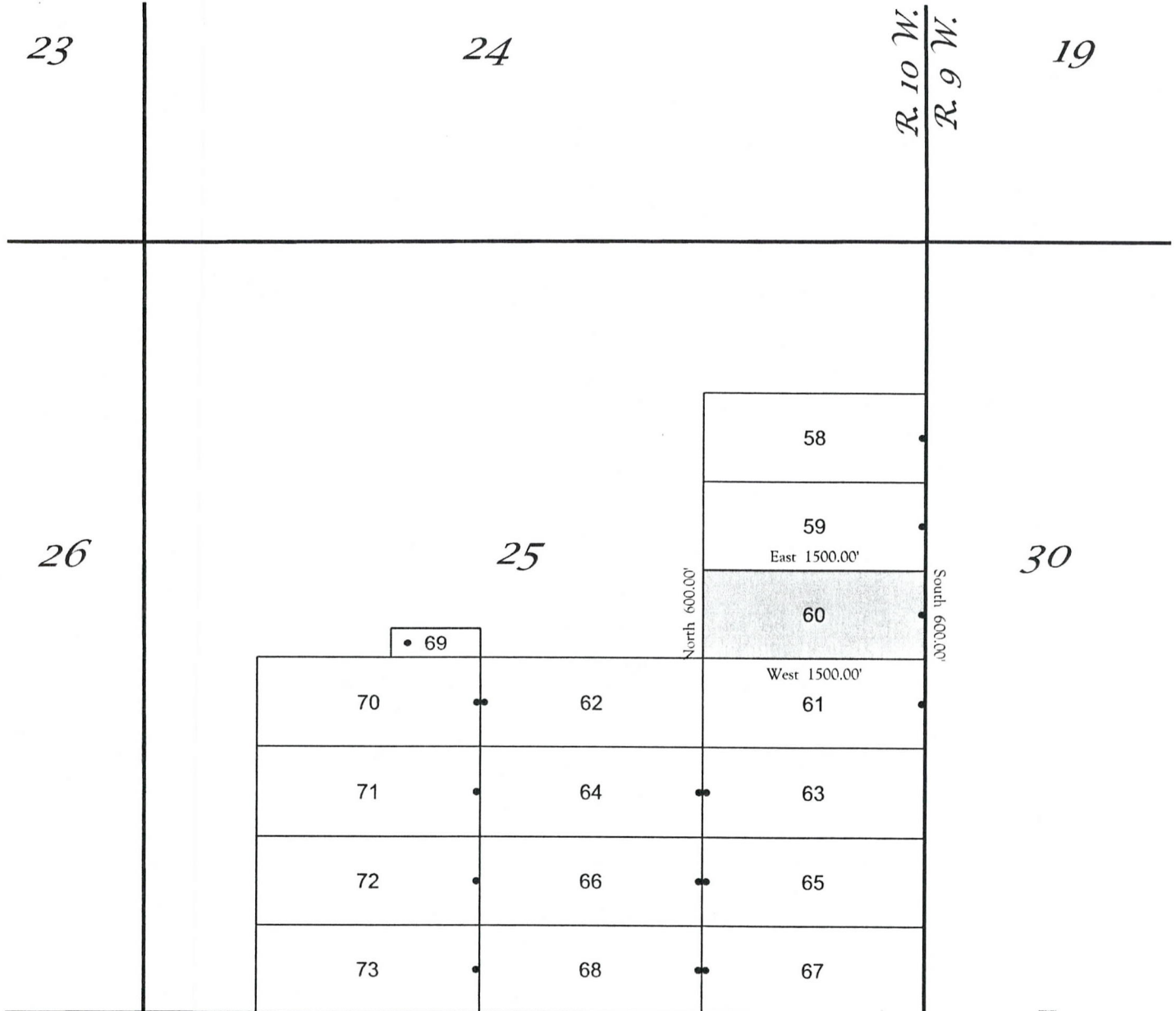
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RECEIVED
CLERK OF SUPERIOR COURT

AMC 410943



EXHIBIT "A"
A MAP OF THE AP 60 LODGE CLAIM
Located in the NE $\frac{1}{4}$ and the SE $\frac{1}{4}$ of Section 25
T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
The general course of the lode or vein is East and West.
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
12,650 feet North and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

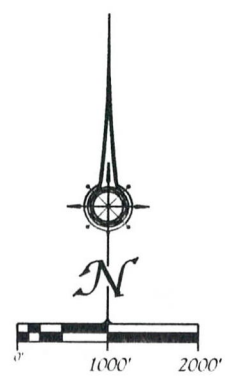


RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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P.L.M. AZ STATE OFFICE
2011 SEP 20 P 1:45
PHOENIX, AZ

AMC 410943

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 61 Lode Mining Claim on the 10th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¹/₄ of Section 25, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.


Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 13250 feet in a North direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

FEE
\$5
\$8
\$5
\$4
\$1

RECEIVED
DLR, AZ STATE OFFICE
2011 SEP 20 P 1:45
PHOENIX, AZ

AMC 410944

EXHIBIT "A"

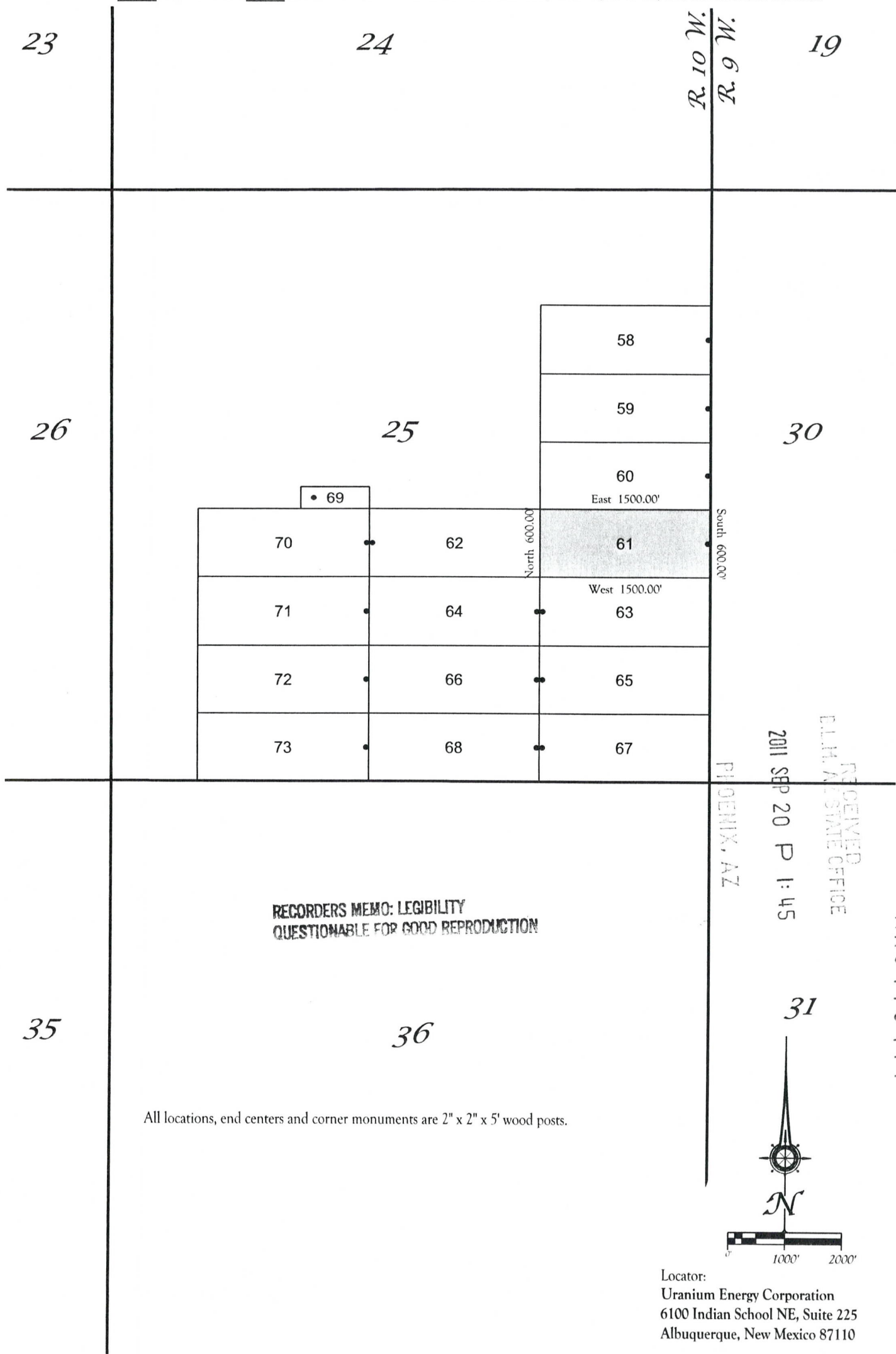
A MAP OF THE AP 61 LODE CLAIM

Located in the SE $\frac{1}{4}$ of Section 25

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 13,250 feet North and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

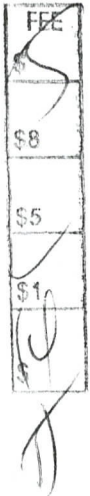


RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5" wood posts.

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 62 Lode Mining Claim on the 10th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¹/₄ and the SW¹/₄ of section 25, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 13250 feet in a North direction and 19,500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West and, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

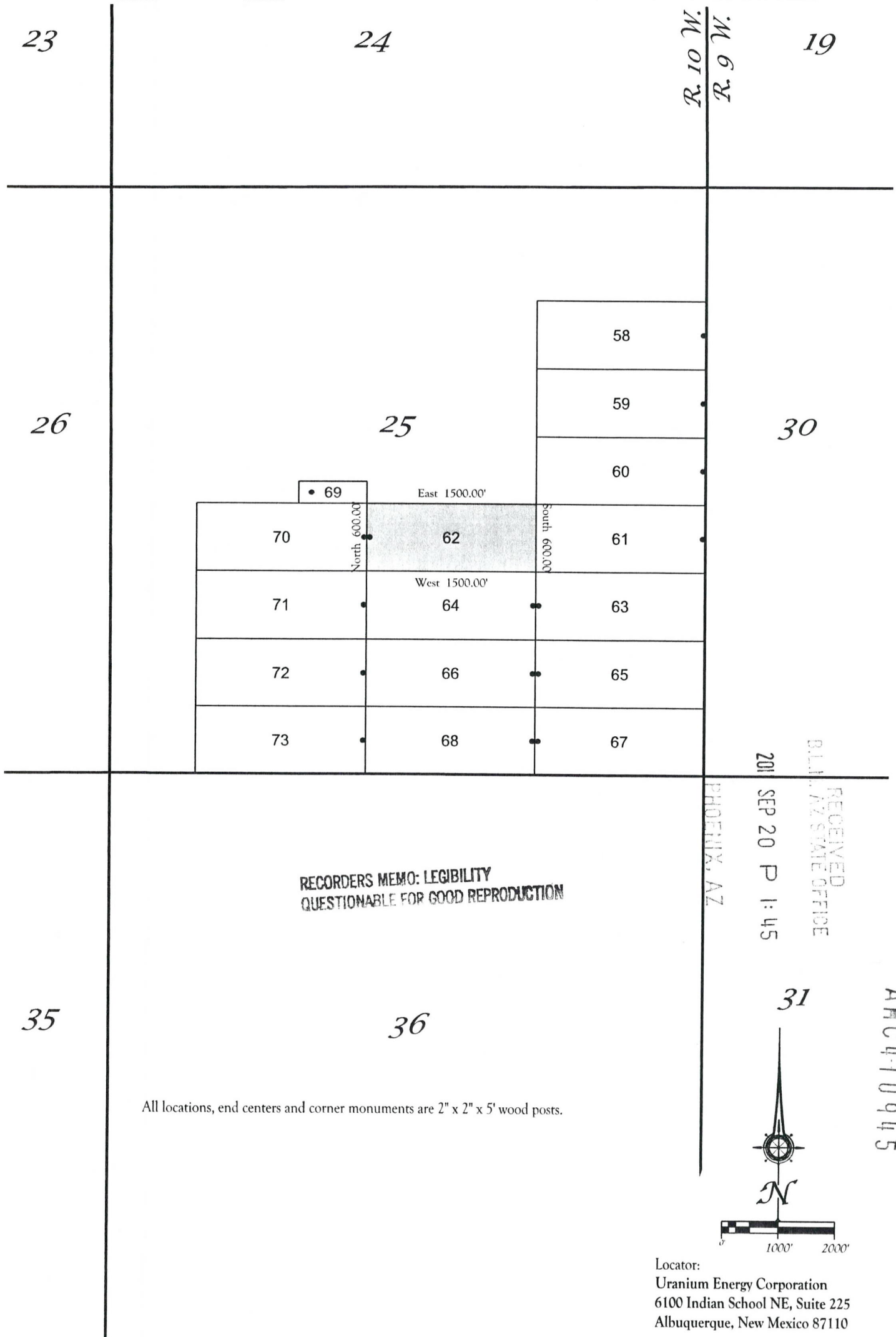

Its Agent

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2011 SEP 20 P 1:45
PHOENIX, AZ

AHC410945



EXHIBIT "A"
 A MAP OF THE AP 62 LODE CLAIM
 Located in the SE $\frac{1}{4}$ and the SW $\frac{1}{4}$ of Section 25
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 13,250 feet North and 19,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

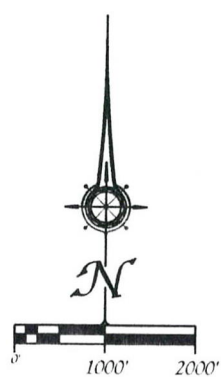


RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

RECEIVED
 BILL ARIZ STATE OFFICE
 2011 SEP 20 P 1:45
 PHOENIX, AZ

AHC4-10945

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 63 Lode Mining Claim on the 10th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¹/₄ of Section 25, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

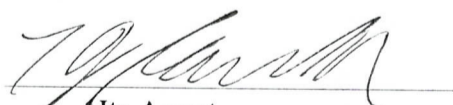
Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 13850 feet in a North direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

AMC410946
RECEIVED
CLM, AZ STATE OFFICE
2011 SEP 20 P 1:45
PHOENIX, AZ

EXHIBIT "A"

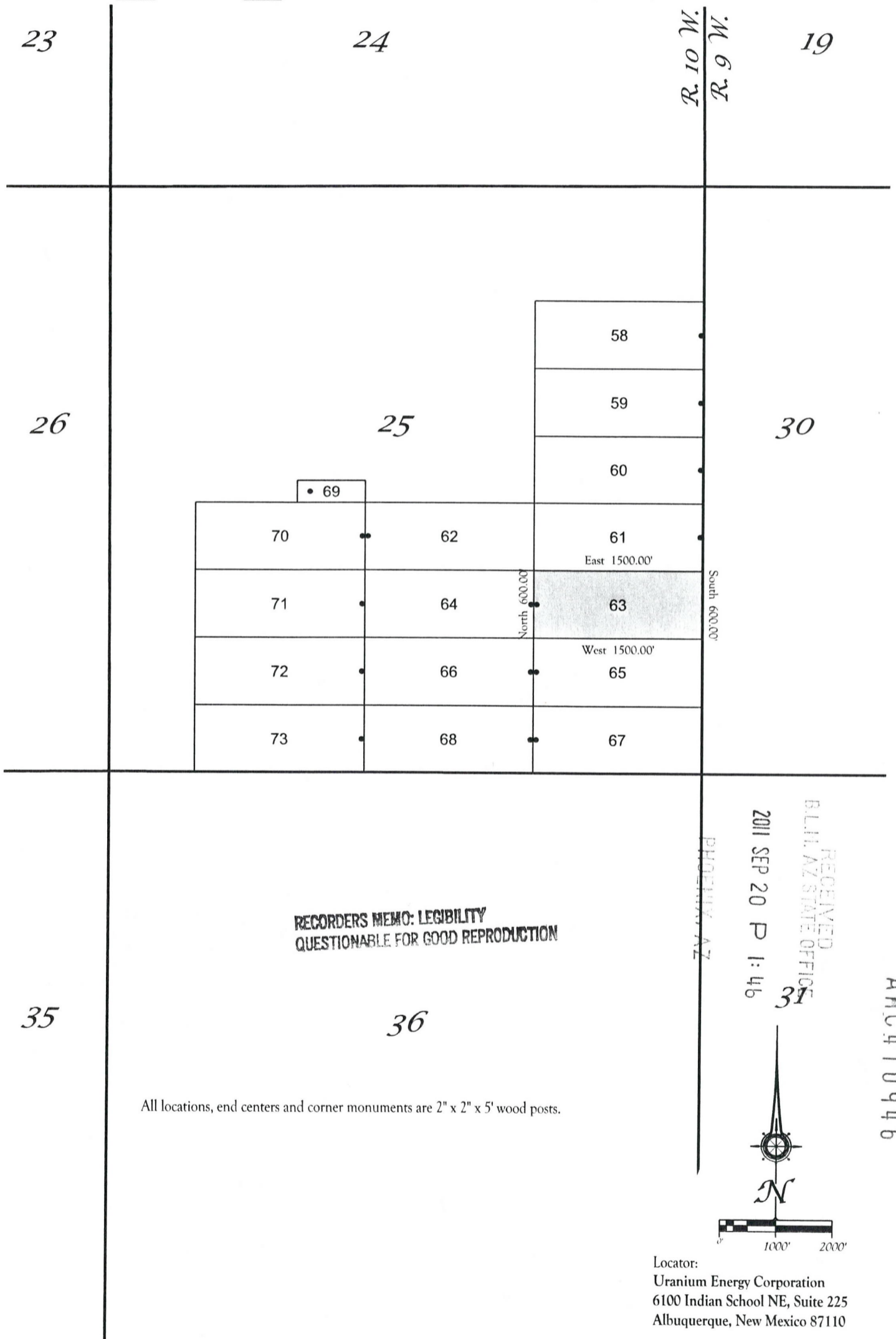
A MAP OF THE AP 63 LODE CLAIM

Located in the SE $\frac{1}{4}$ of Section 25

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 13,850 feet North and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

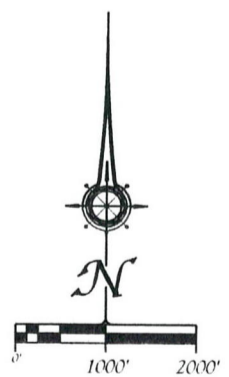


RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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BILL, AZ STATE OFFICE
2011 SEP 20 P 1:46

AMC 410946

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



FEES
\$5
\$8
\$5
\$1
\$3
X

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 64 Lode Mining Claim on the 10th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¼ and the SW¼ of Section 25, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 13850 feet in a North direction and 19,500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West and, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

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BLM, AZ STATE OFFICE
2011 SEP 20 P 1:46
PHOENIX, AZ

-AHC4109471

EXHIBIT "A"

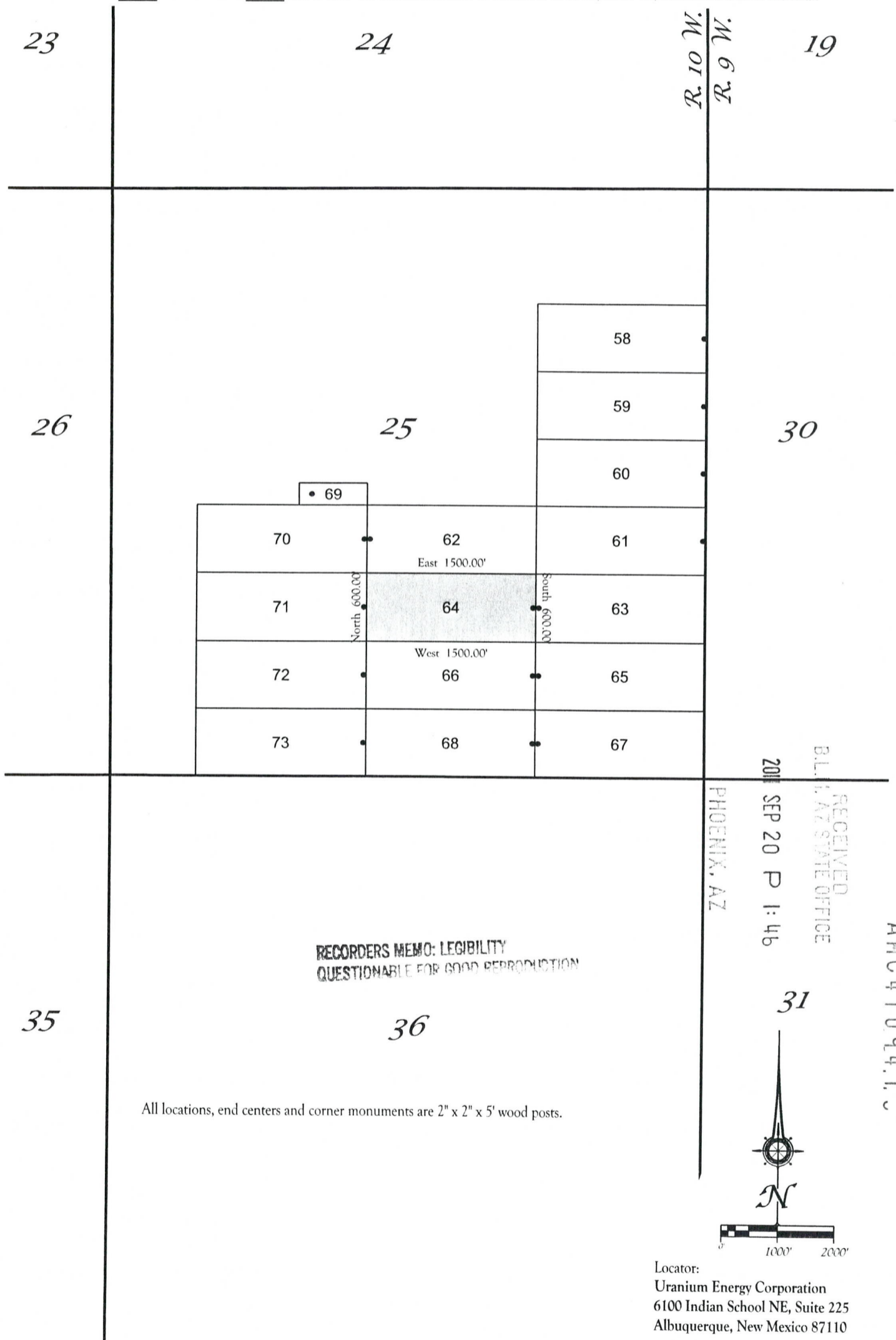
A MAP OF THE AP 64 LODE CLAIM

Located in the SE $\frac{1}{4}$ and the SW $\frac{1}{4}$ of Section 25

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 13,850 feet North and 19,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

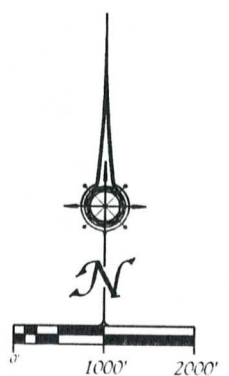


RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

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 BILL CLAY STATE OFFICE
 2011 SEP 20 P 1:46
 PHOENIX, AZ

AMC 110947



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 65 Lode Mining Claim on the 10th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¼ of Section 25, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 14450 feet in a North direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

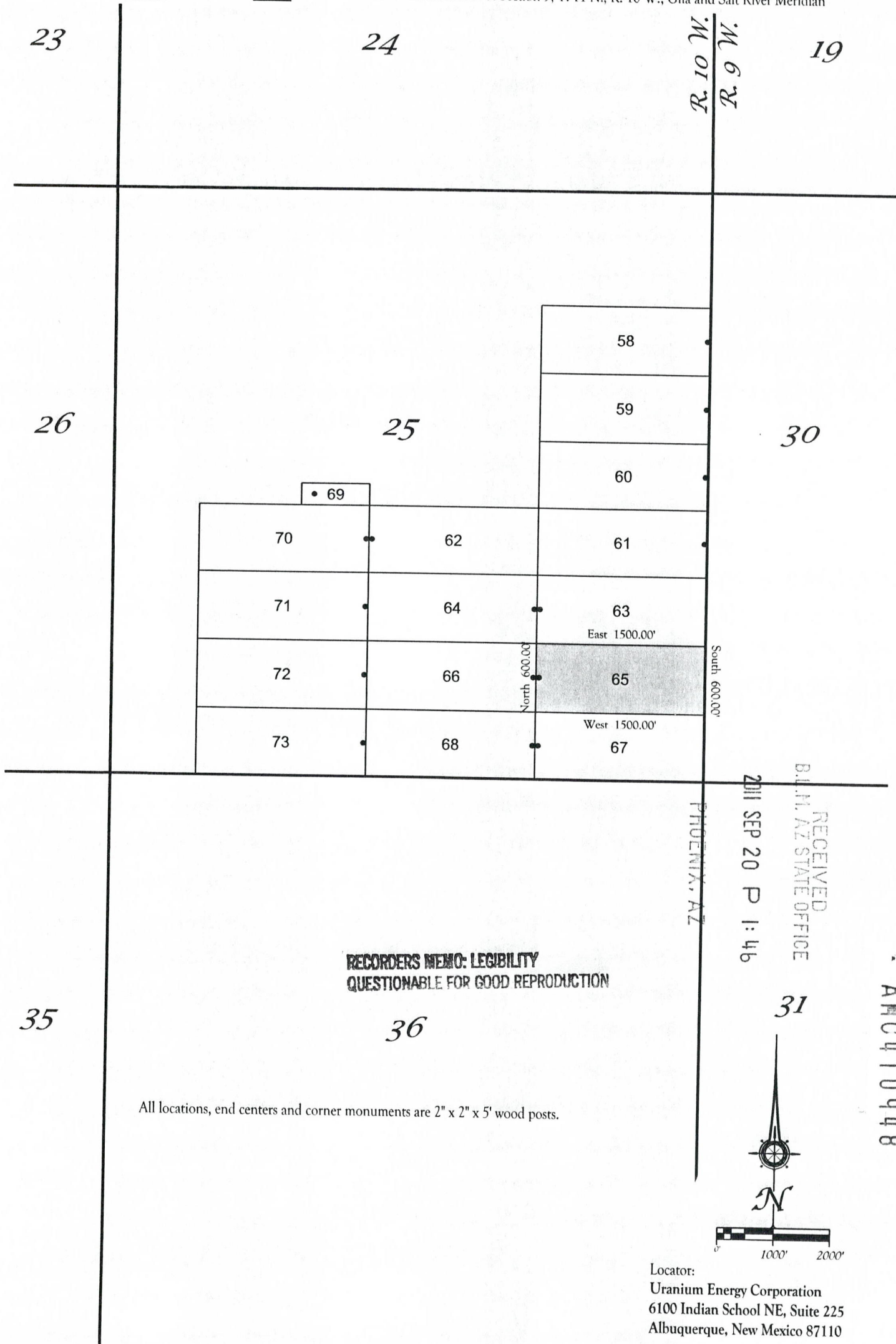
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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BLM, AZ STATE OFFICE
2011 SEP 20 P 1:46
PHOENIX, AZ

AMC410948

EXHIBIT "A"
 A MAP OF THE AP 65 LODE CLAIM
 Located in the SE $\frac{1}{4}$ of Section 25
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 14,450 feet North and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



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RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

AMC410948

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 66 Lode Mining Claim on the 10th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¼ and the SW¼ of Section 25, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 14,450 feet in a North direction and 19,500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West and, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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PHOENIX, AZ

AMC410949

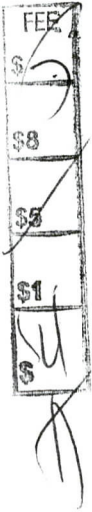
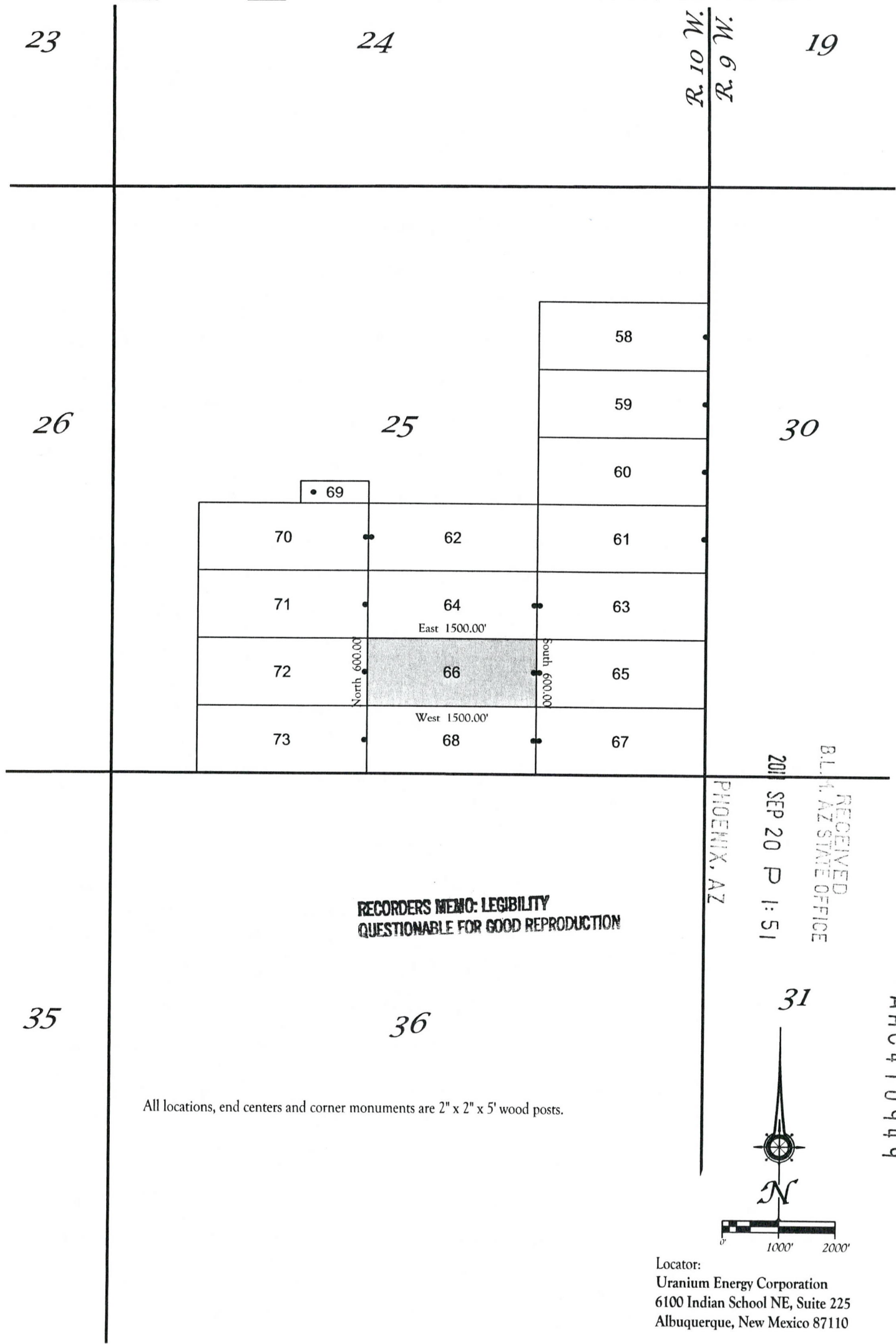


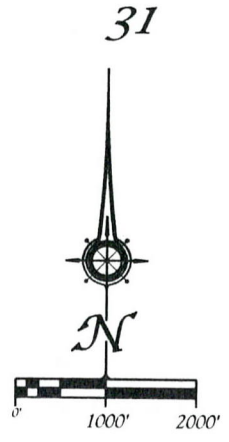
EXHIBIT "A"
 A MAP OF THE AP 66 LODGE CLAIM
 Located in the SE $\frac{1}{4}$ and the SW $\frac{1}{4}$ of Section 25
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.
 TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 14,450 feet North and 19,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



**RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION**

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

RECEIVED
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 PHOENIX, AZ



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

AMC 410949



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

5
\$8
\$5
\$1
\$5

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 67 Lode Mining Claim on the 10th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¼ of Section 25, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 15,050 feet in a North direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

AMC 410950
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PHOENIX, AZ

EXHIBIT "A"

A MAP OF THE AP 67 LODGE CLAIM

Located in the SE $\frac{1}{4}$ of Section 25

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 15,050 feet North and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



**RECORDING REQUESTED BY
AND RETURNED TO:**

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110**

EE
\$5
\$8
\$1
4
X

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 68 Lode Mining Claim on the 10th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¹/₄ and the SW¹/₄ of Section 25, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 15,050 feet in a North direction and 19,500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**


Its Agent

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PHOENIX, AZ



EXHIBIT "A"

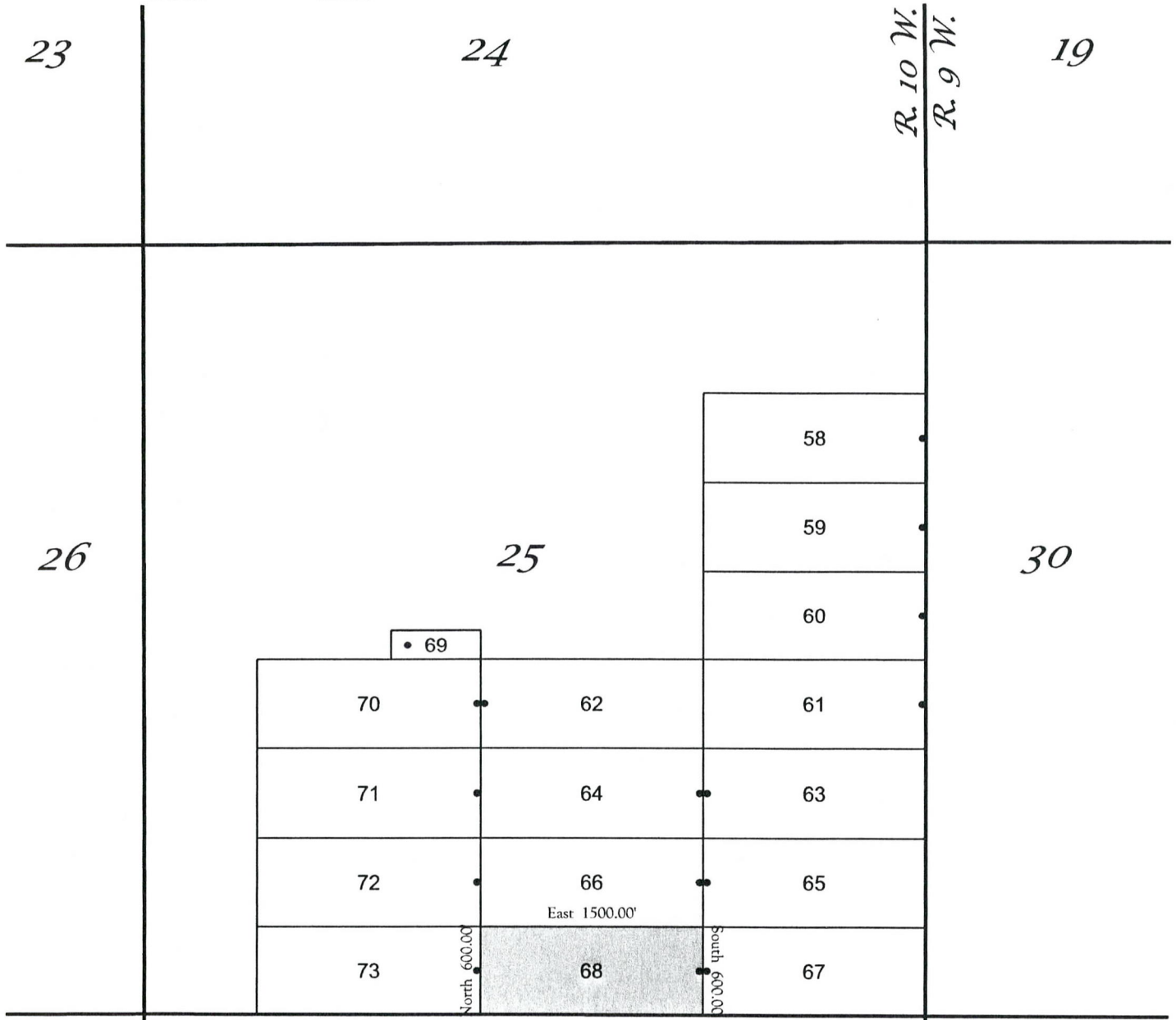
A MAP OF THE AP 68 LODE CLAIM

Located in the SE $\frac{1}{4}$ and the SW $\frac{1}{4}$ of Section 25

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 15,050 feet North and 19,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



**RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION**

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All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

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 B.L.H. AZ STATE OFFICE
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 PHOENIX, AZ

AMC410951

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 69 Lode Mining Claim on the 10th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 600 feet, linear and horizontal measurement, along the vein thereof, said vein running 110 feet in a West direction from the point of discovery and 490 feet in East direction from the point of discovery, together with 100 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW¼ of Section 25, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 100 feet to the East center end monument:
thence South a distance of 100 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 600 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 100 feet to the West center end monument:
thence North a distance of 100 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 600 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 13,050 feet in a North direction and 18,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

PHOENIX, AZ

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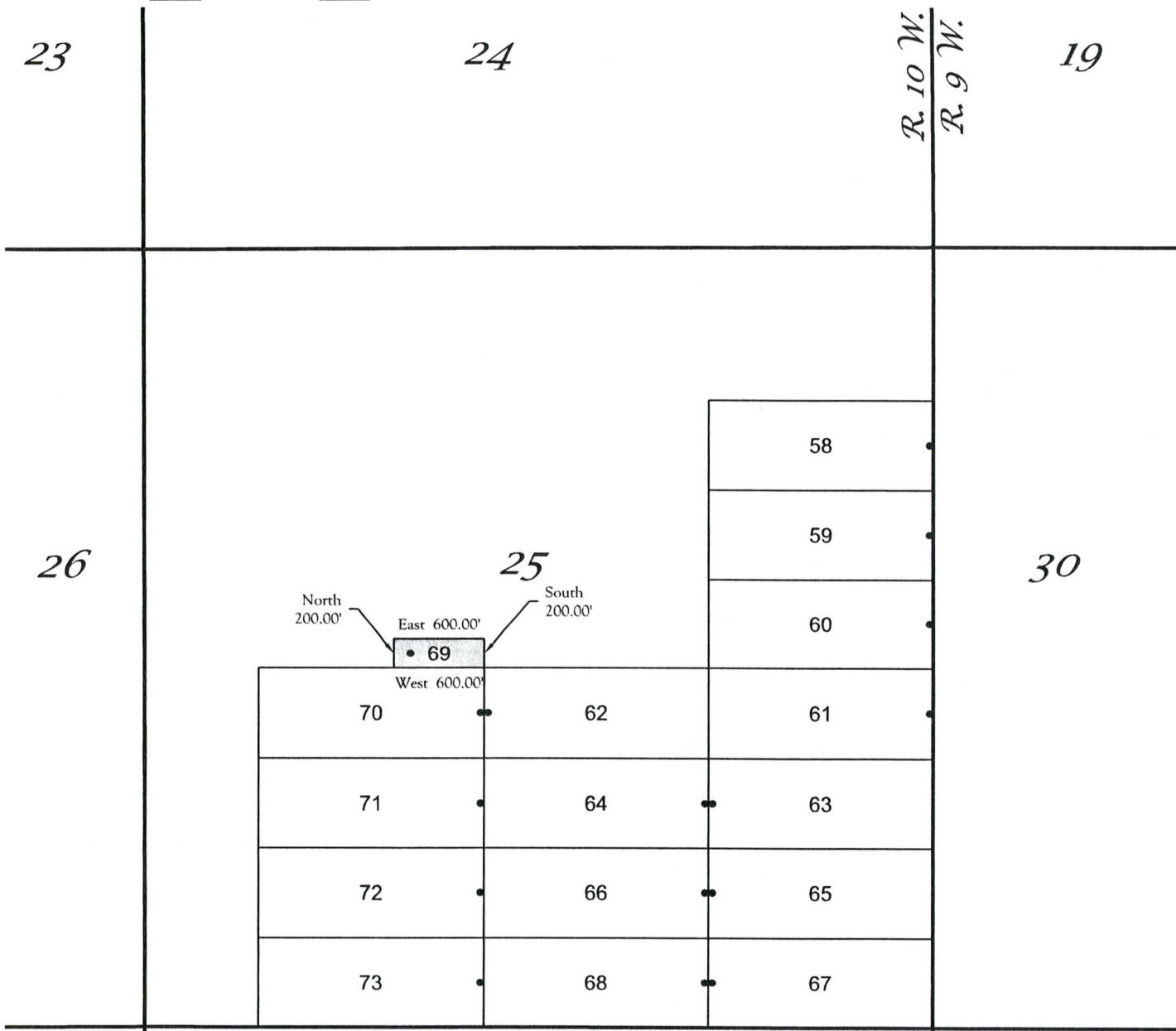


EXHIBIT "A"
 A MAP OF THE AP 69 LODE CLAIM

Located in the SW¹/₄ of Section 25
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

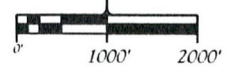
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 13,050 feet North and 18,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



**RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION**

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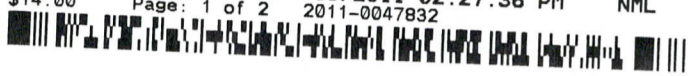
Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

B: 4833 P: 795 09/13/2011 02:27:36 PM NML
Ana Wayman-Trujillo
OFFICIAL RECORDS OF YAVAPAI COUNTY \$14.00
E SCHAFF & ASSOCIATES INC 2011-0047832

B: 4833 P: 795 09/13/2011 02:27:36 PM NML
\$14.00 Page: 1 of 2 2011-0047832



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 70 Lode Mining Claim on the 10th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW¹/₄ of Section 25, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 13,250 feet in a North direction and 18,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

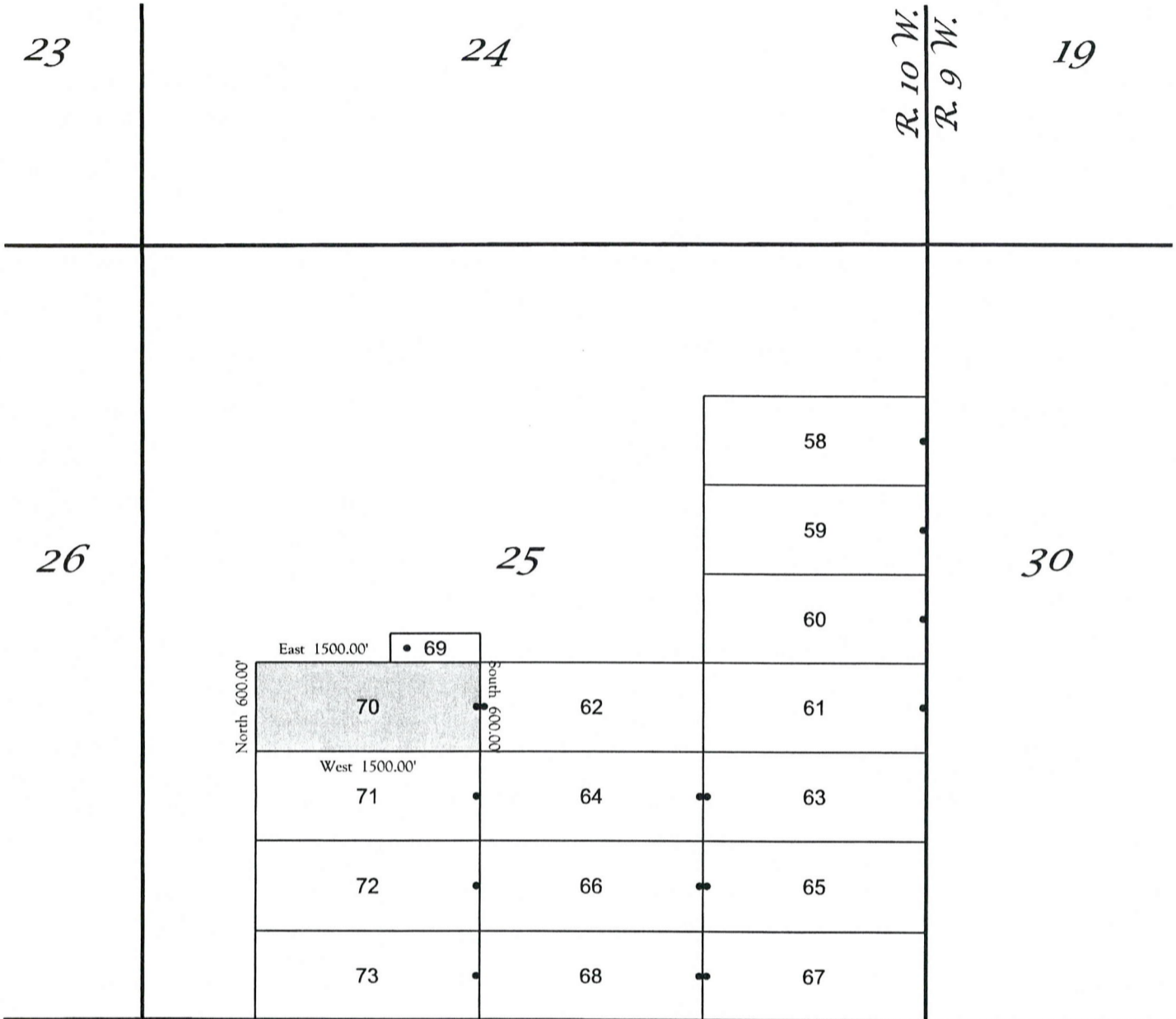
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2011 SEP 20 P 1:52
PHOENIX, AZ

EXHIBIT "A"
 A MAP OF THE AP 70 LODE CLAIM

Located in the SW¹/₄ of Section 25
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 13,250 feet North and 18,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

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 PHOENIX, AZ

AMC410953

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All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

**RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110**

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 71 Lode Mining Claim on the 10th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

FEE
\$5
\$8
\$5
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The general course of the lode or vein is East and West.

The Claim is located in the SW¹/₄ of Section 25, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 13,850 feet in a North direction and 18,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**


Its Agent

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PHOENIX, AZ

AMC-4-1-0-954

EXHIBIT "A"

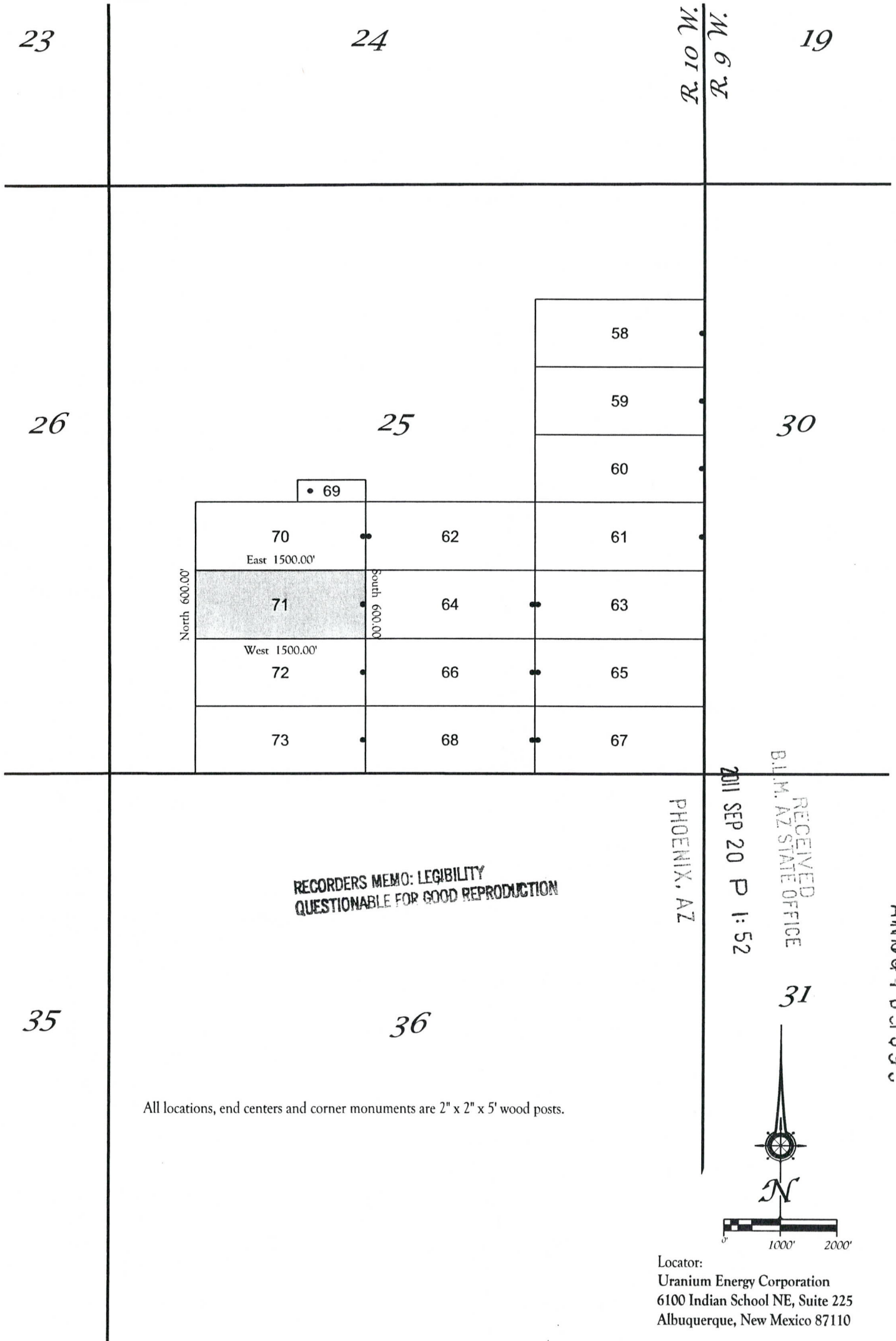
A MAP OF THE AP 71 LODE CLAIM

Located in the SW¹/₄ of Section 25

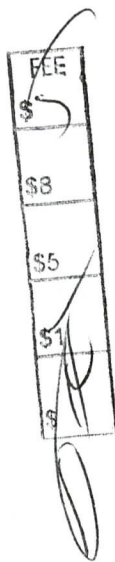
T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 13,850 feet North and 18,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 72 Lode Mining Claim on the 10th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW¼ of Section 25, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 14,450 feet in a North direction and 18,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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BLM, AZ STATE OFFICE
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PHOENIX, AZ

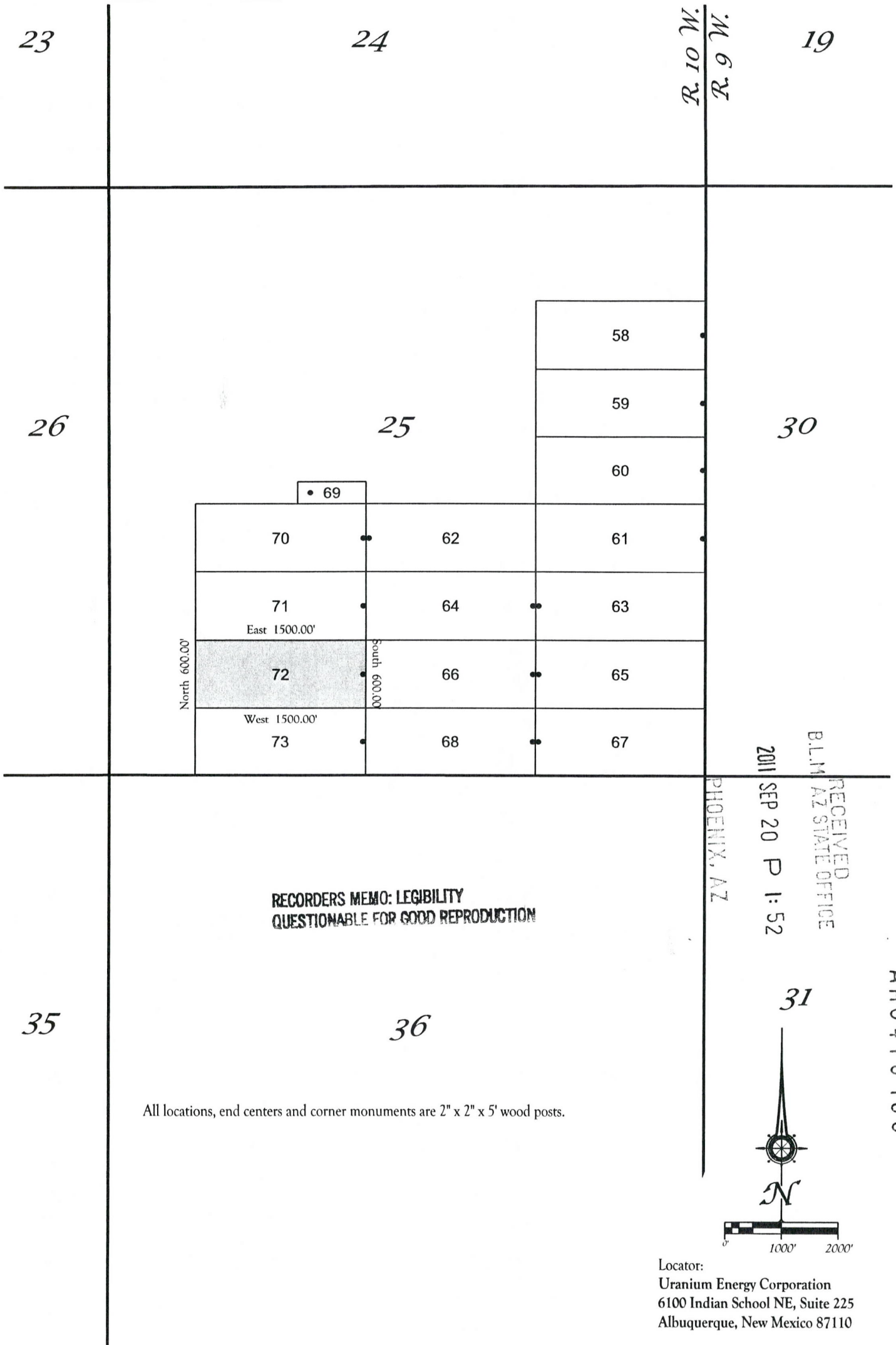
AMC410955

EXHIBIT "A"
 A MAP OF THE AP 72 LODGE CLAIM
 Located in the SW¼ of Section 25

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 14,450 feet North and 18,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

AMC 410955

**RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110**

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 73 Lode Mining Claim on the 10th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW¹/₄ of Section 25, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 15,050 feet in a North direction and 18,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**


Its Agent

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AMC410956

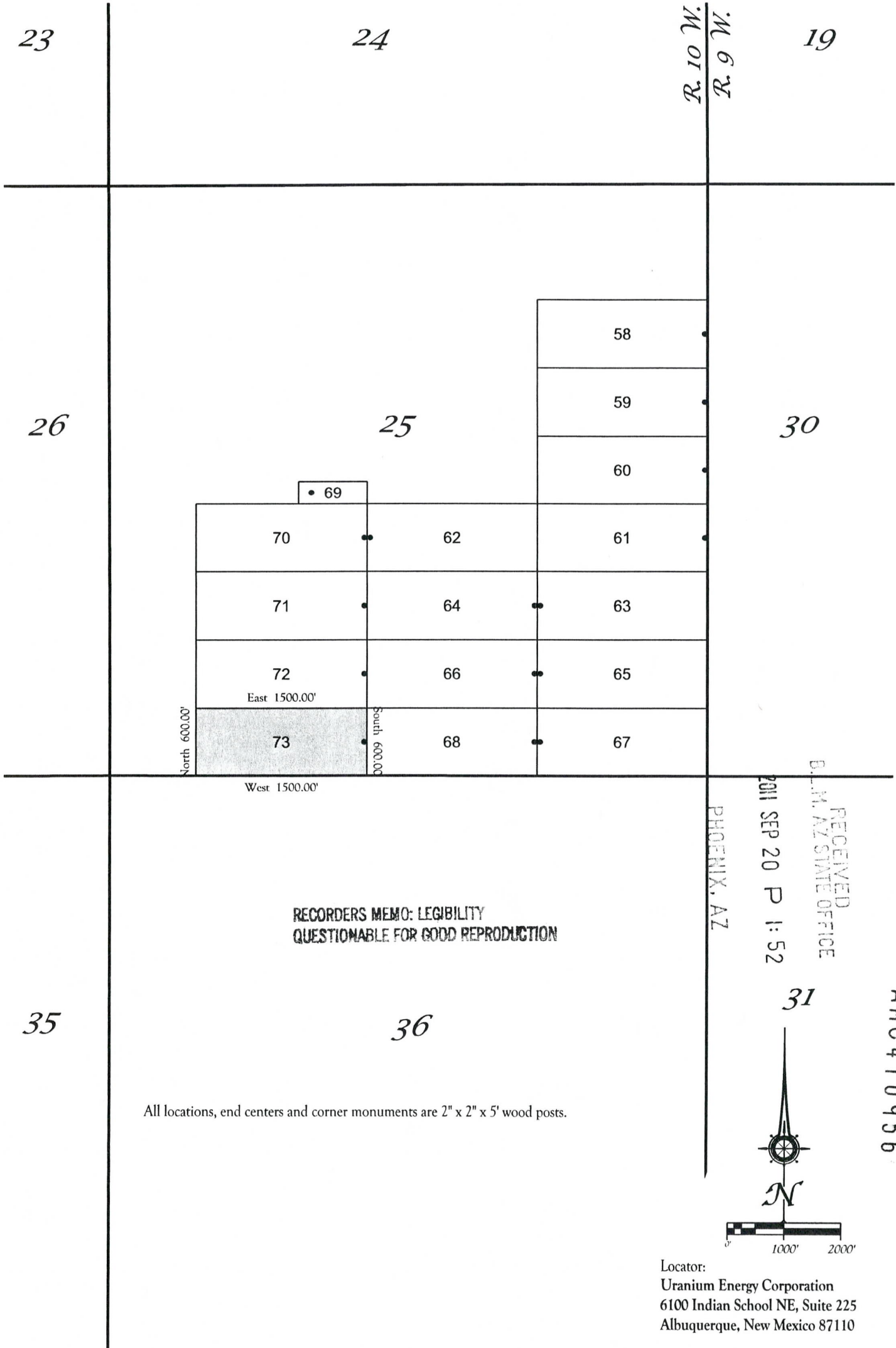
FEE
\$5
\$8
\$5
\$1



EXHIBIT "A"
A MAP OF THE AP 73 LODGE CLAIM
Located in the SW $\frac{1}{4}$ of Section 25

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 15,050 feet North and 18,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

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Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

AMC410956

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 74 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW¼ of Section 16, the SE¼ of Section 17, the NE¼ of Section 20, and the NW¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 5210 feet in a North direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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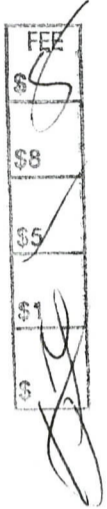


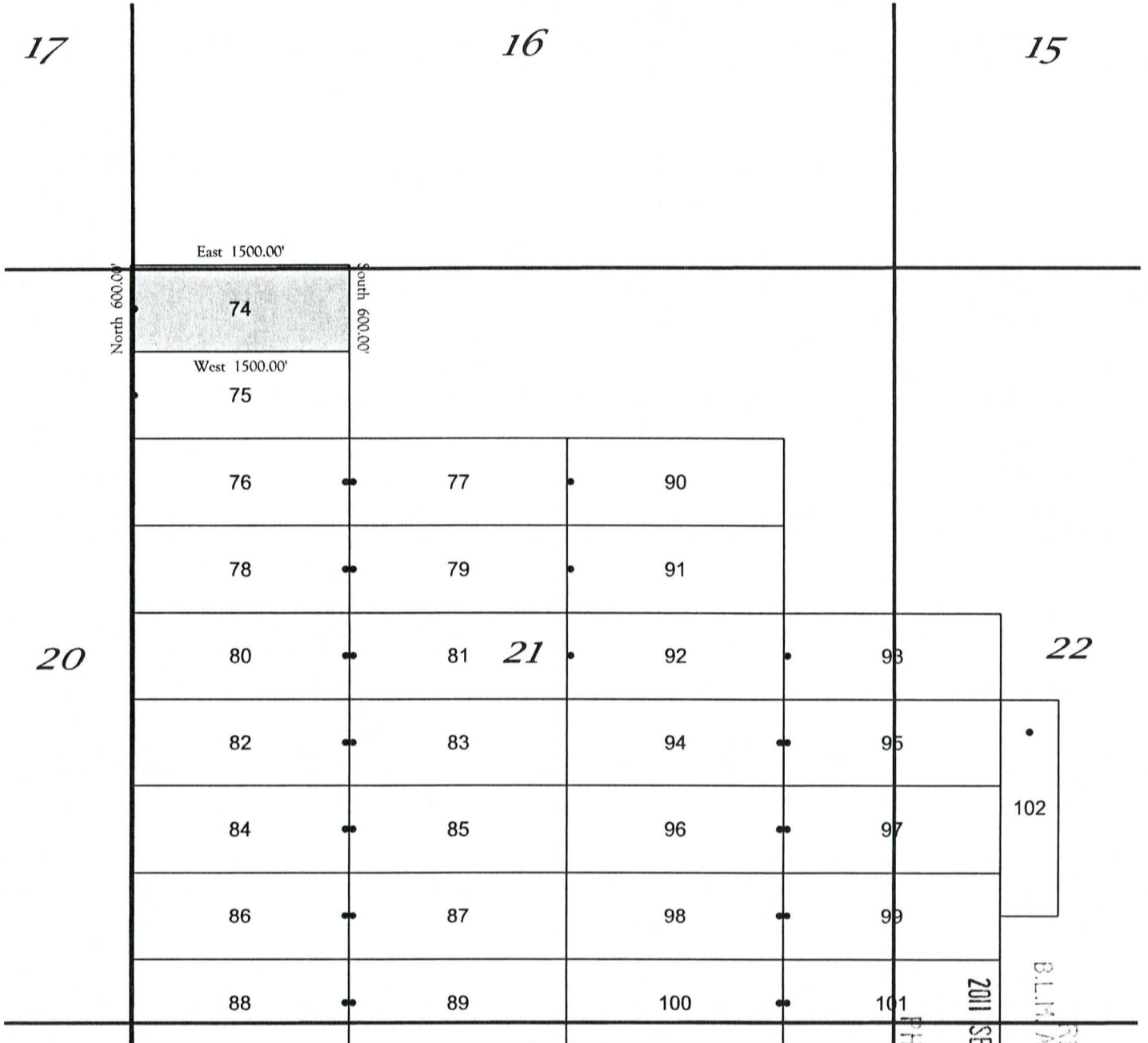
EXHIBIT "A"

A MAP OF THE AP 74 LODGE CLAIM

Located in the SW $\frac{1}{4}$ of Section 16, SE $\frac{1}{4}$ of Section 17, NE $\frac{1}{4}$ of Section 20 and the NW $\frac{1}{4}$ of Section 21
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 5,210 feet North and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

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AMC410951

PHOENIX, AZ

27



0 1000' 2000'

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

**CERTIFICATE OF LOCATION
LODE CLAIM**

FEE
\$5
\$8
\$0
\$1
\$0

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 75 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ of Section 20 and the NW¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 5810 feet in a North direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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PHOENIX, AZ

AMC 410958

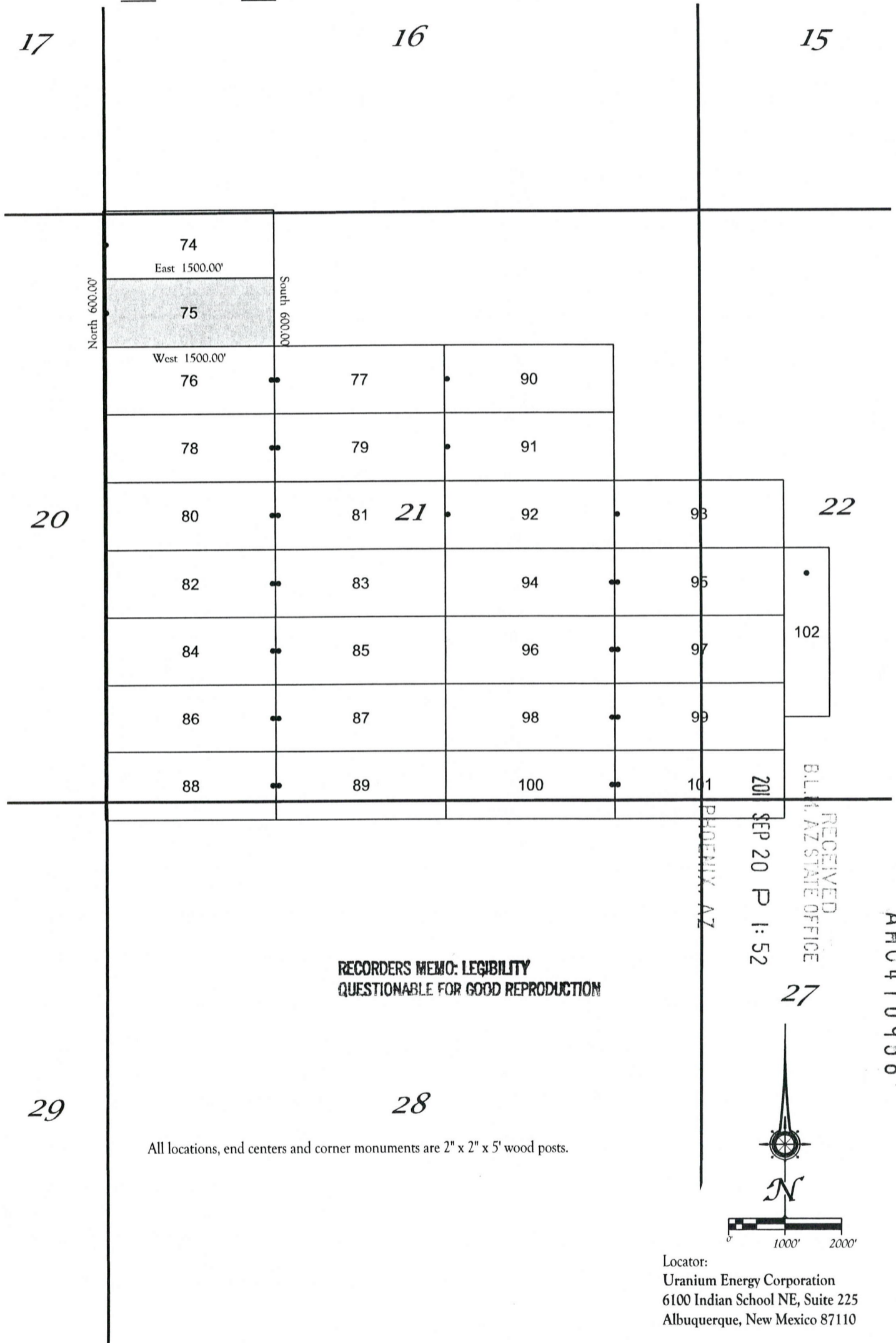
EXHIBIT "A"

A MAP OF THE AP 75 LODE CLAIM

Located in the NE $\frac{1}{4}$ of Section 20 and the NW $\frac{1}{4}$ of Section 21
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 5,810 feet North and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 76 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ of Section 20 and the NW¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 6410 feet in a North direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

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PHOENIX, AZ

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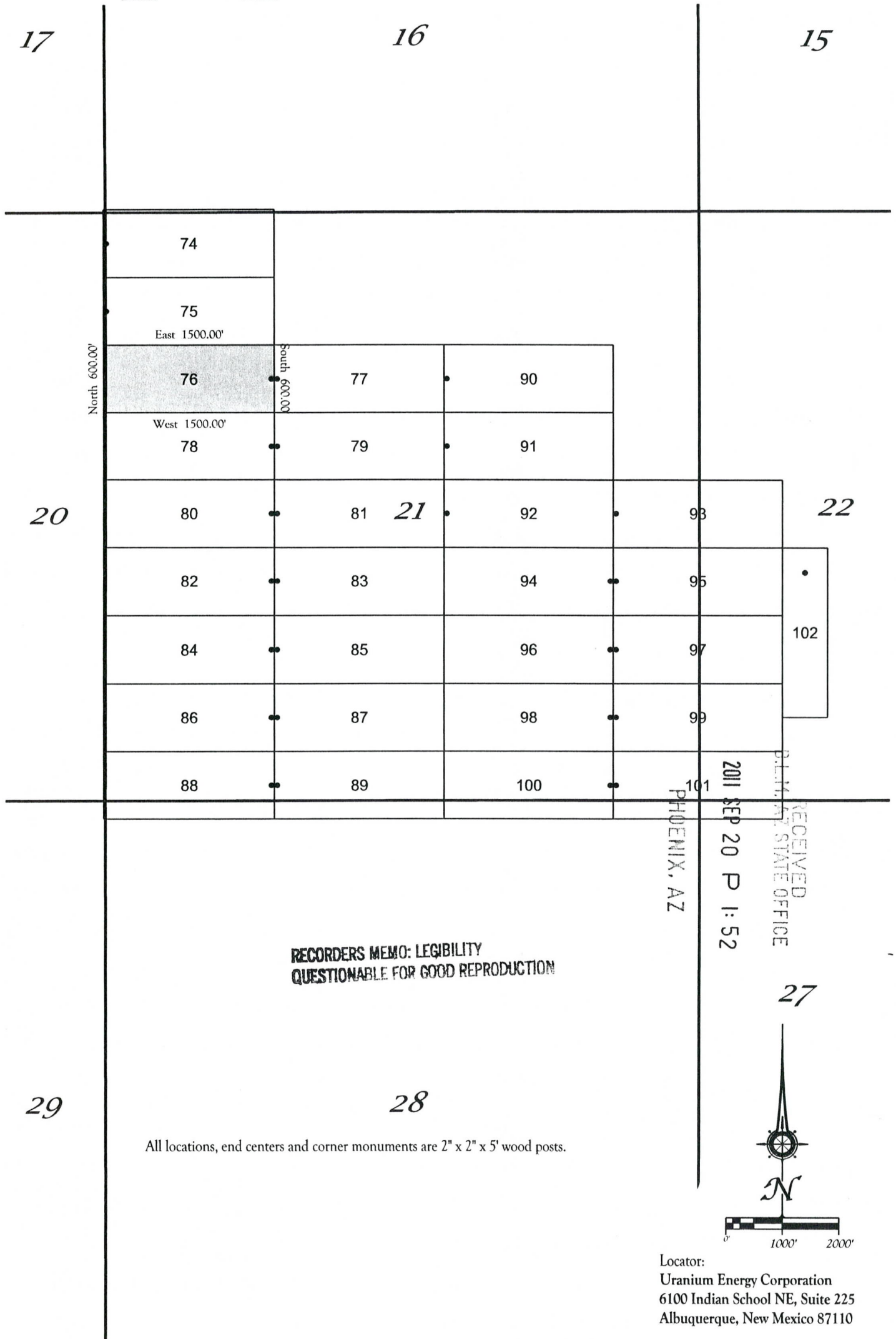
EXHIBIT "A"

A MAP OF THE AP 76 LODE CLAIM

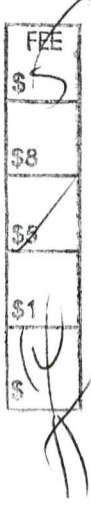
Located in the NE $\frac{1}{4}$ of Section 20 and the NW $\frac{1}{4}$ of Section 21
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 6,410 feet North and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 77 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ and the NW¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 6410 feet in a North direction and 3000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

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PHOENIX, AZ

AMC410960

EXHIBIT "A"

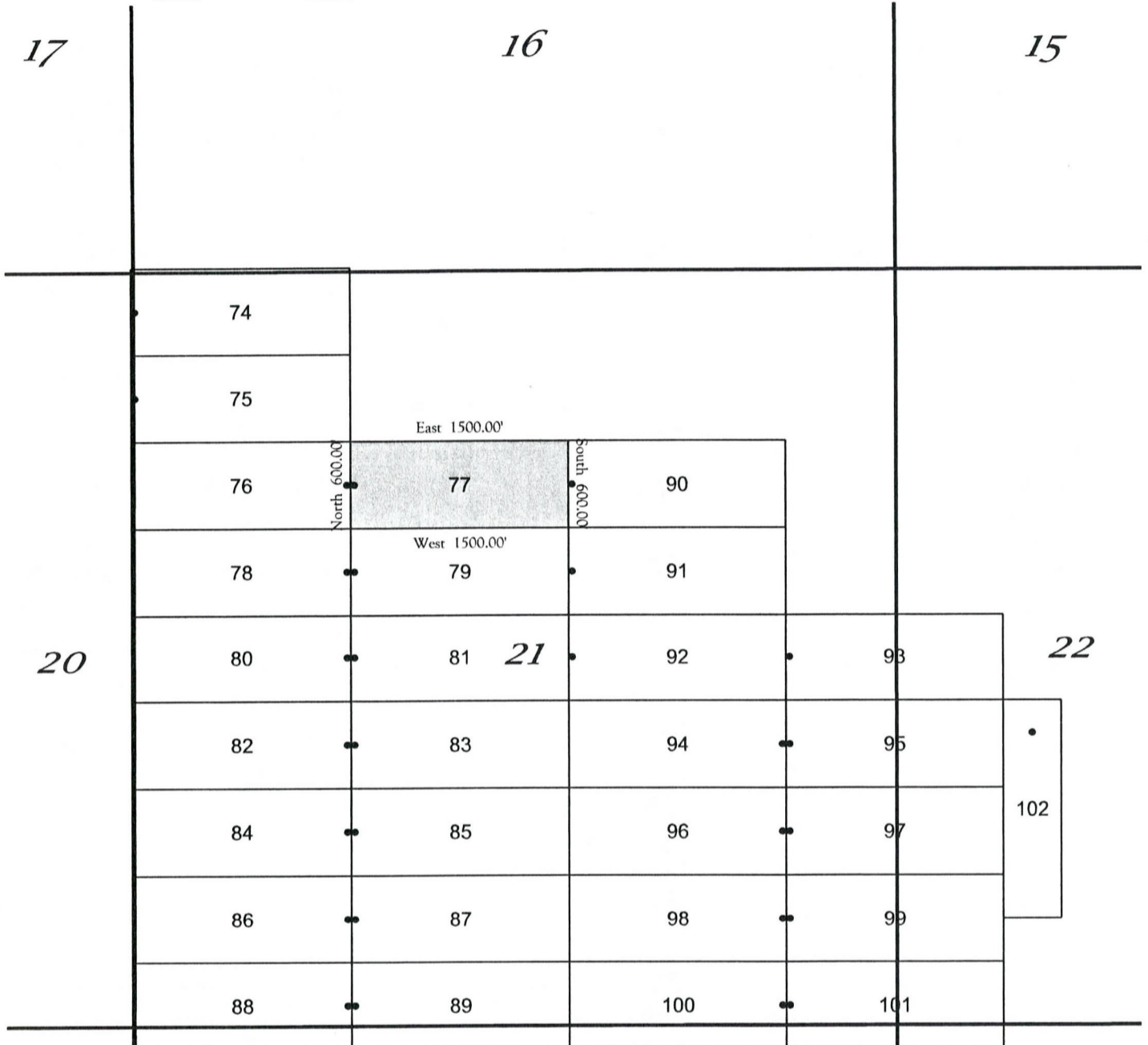
A MAP OF THE AP 77 LODE CLAIM

Located in the NE¼ and the NW¼ of Section 21

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

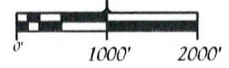
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 6,410 feet North and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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PHOENIX, AZ

ANCH 10960...



All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

FEE
\$5
\$8
\$5
\$1
\$

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 78 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¹/₄ of Section 20 and the NW¹/₄ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 7010 feet in a North direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

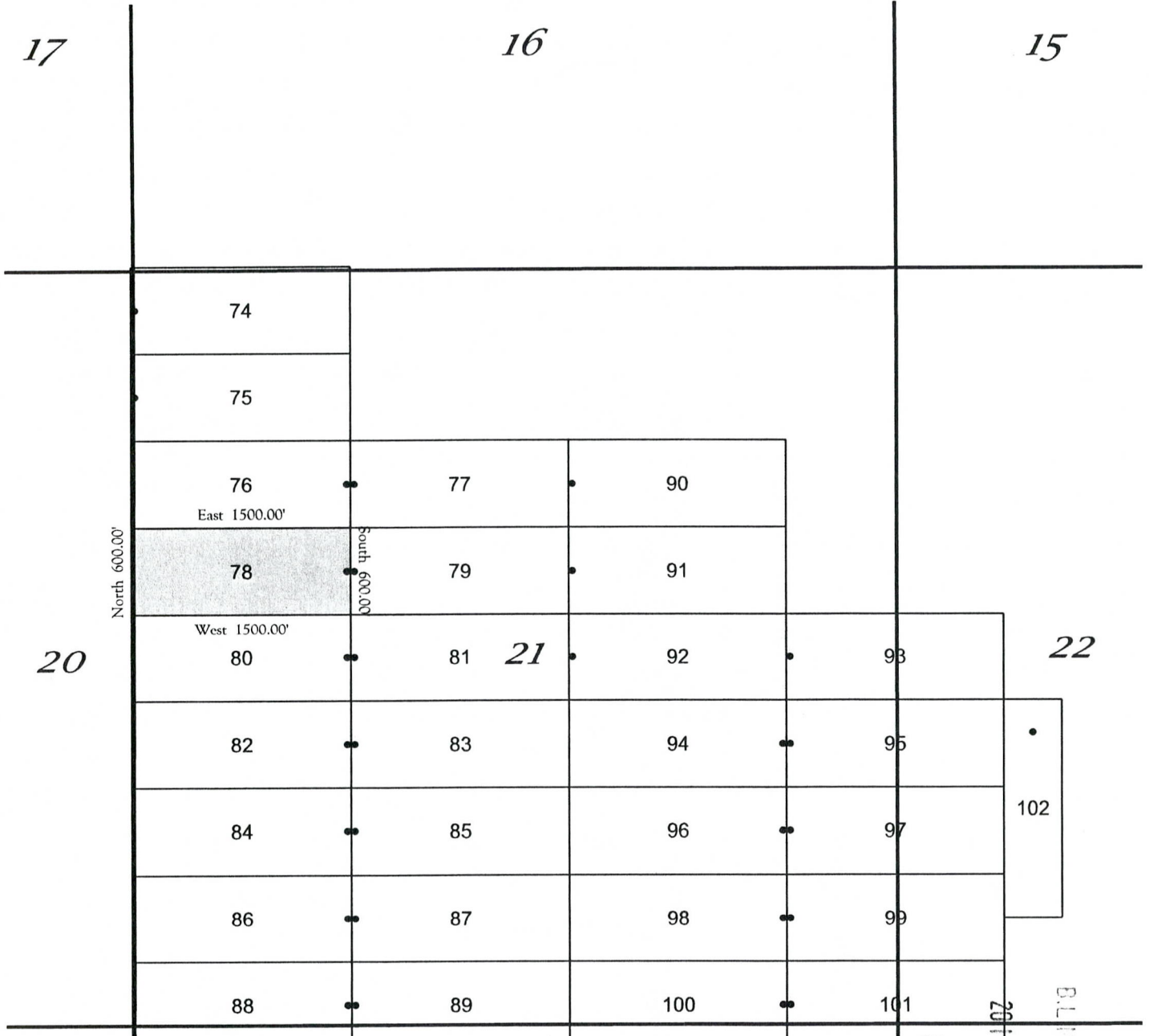

Its Agent

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PHOENIX, AZ

AMC410961

EXHIBIT "A"
 A MAP OF THE AP 78 LODE CLAIM
 Located in the NE $\frac{1}{4}$ of Section 20 and the NW $\frac{1}{4}$ of Section 21
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 7,010 feet North and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

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 PHOENIX, AZ

AMC410961



0' 1000' 2000'

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 79 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW¼ and the NE¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 7010 feet in a North direction and 3000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

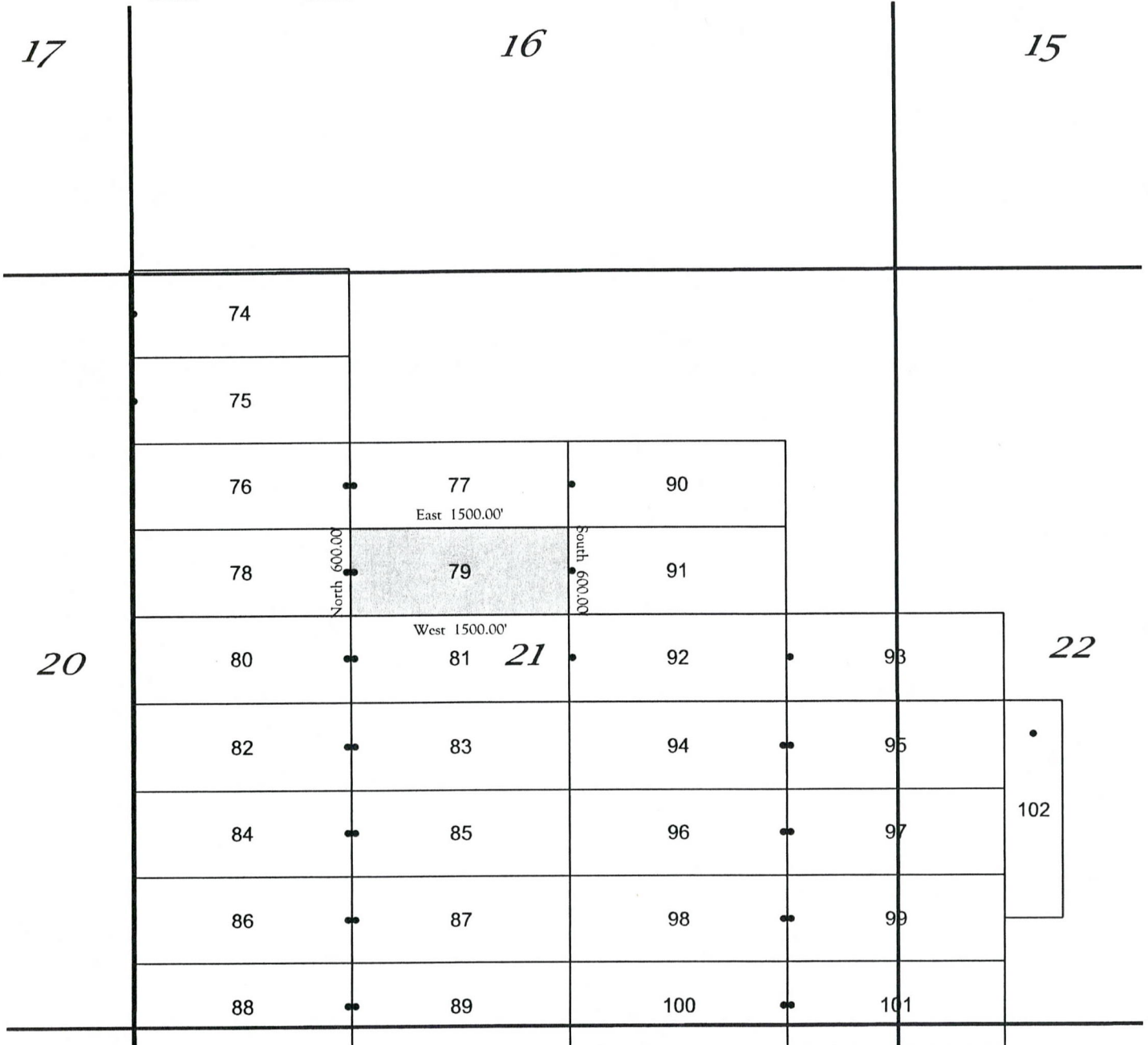
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PHOENIX, AZ

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EXHIBIT "A"
A MAP OF THE AP 79 LODE CLAIM
Located in the NE $\frac{1}{4}$ and the NW $\frac{1}{4}$ of Section 21
T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 7,010 feet North and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

FEE
\$5
\$8
\$5
\$1

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 80 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ & SE¼ of Section 20, and the NW¼ & SW¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 7610 feet in a North direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**


Its Agent

RECEIVED
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PHOENIX, AZ

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EXHIBIT "A"

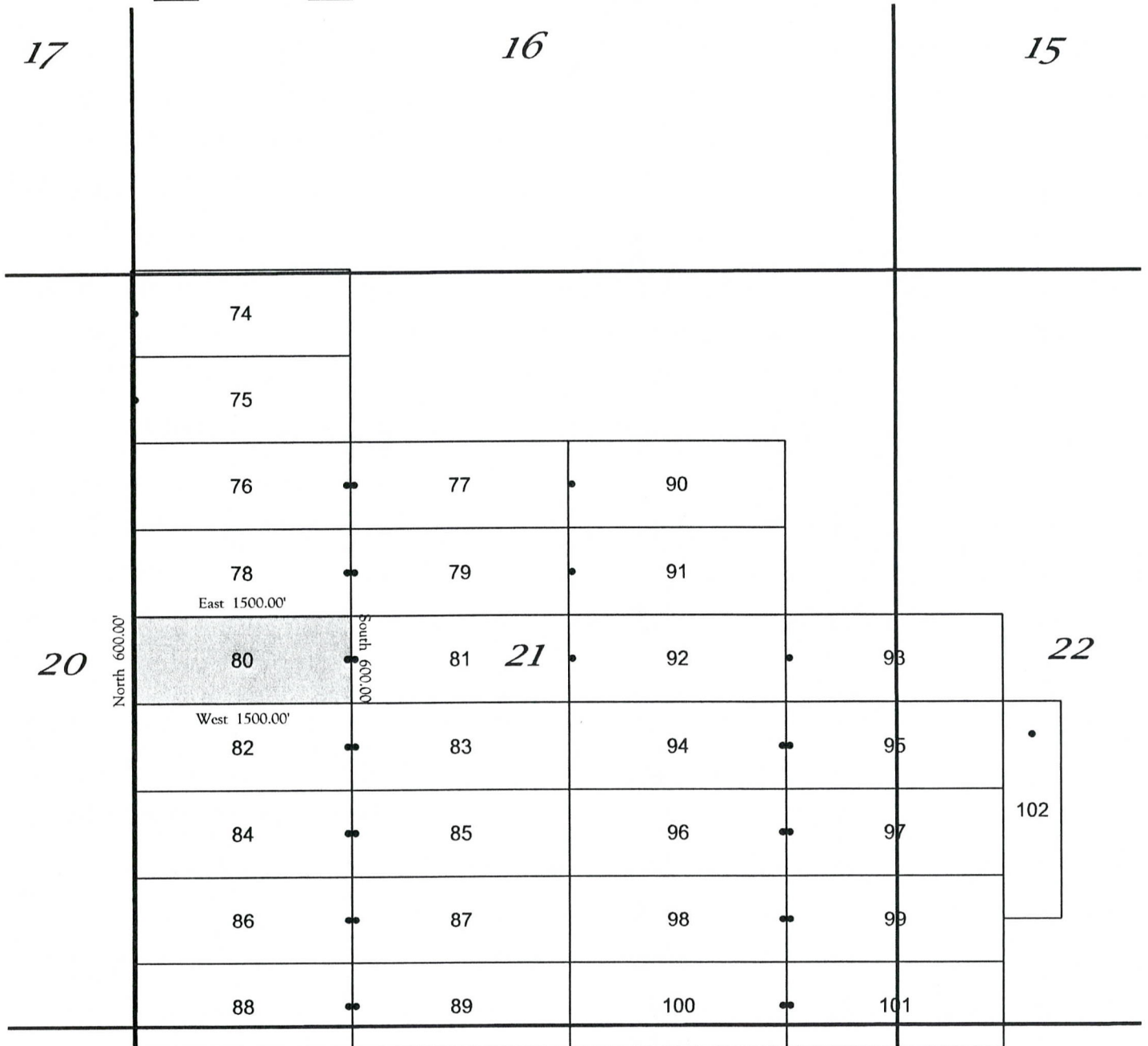
A MAP OF THE AP 80 LODGE CLAIM

Located in the NE $\frac{1}{4}$ & SE $\frac{1}{4}$ of Section 20 and the NW $\frac{1}{4}$ & SW $\frac{1}{4}$ of Section 21

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

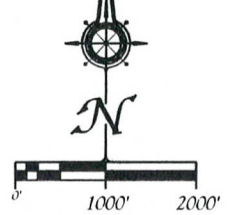
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 7,610 feet North and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

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B.L.M. AZ STATE OFFICE
2011 SEP 20 11:52
PHOENIX, AZ



Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



FEE
\$8
\$5
\$1

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 81 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW¼, NE¼, SE¼ and the SW¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 7610 feet in a North direction and 3000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

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B.L.M. AZ STATE OFFICE
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PHOENIX, AZ

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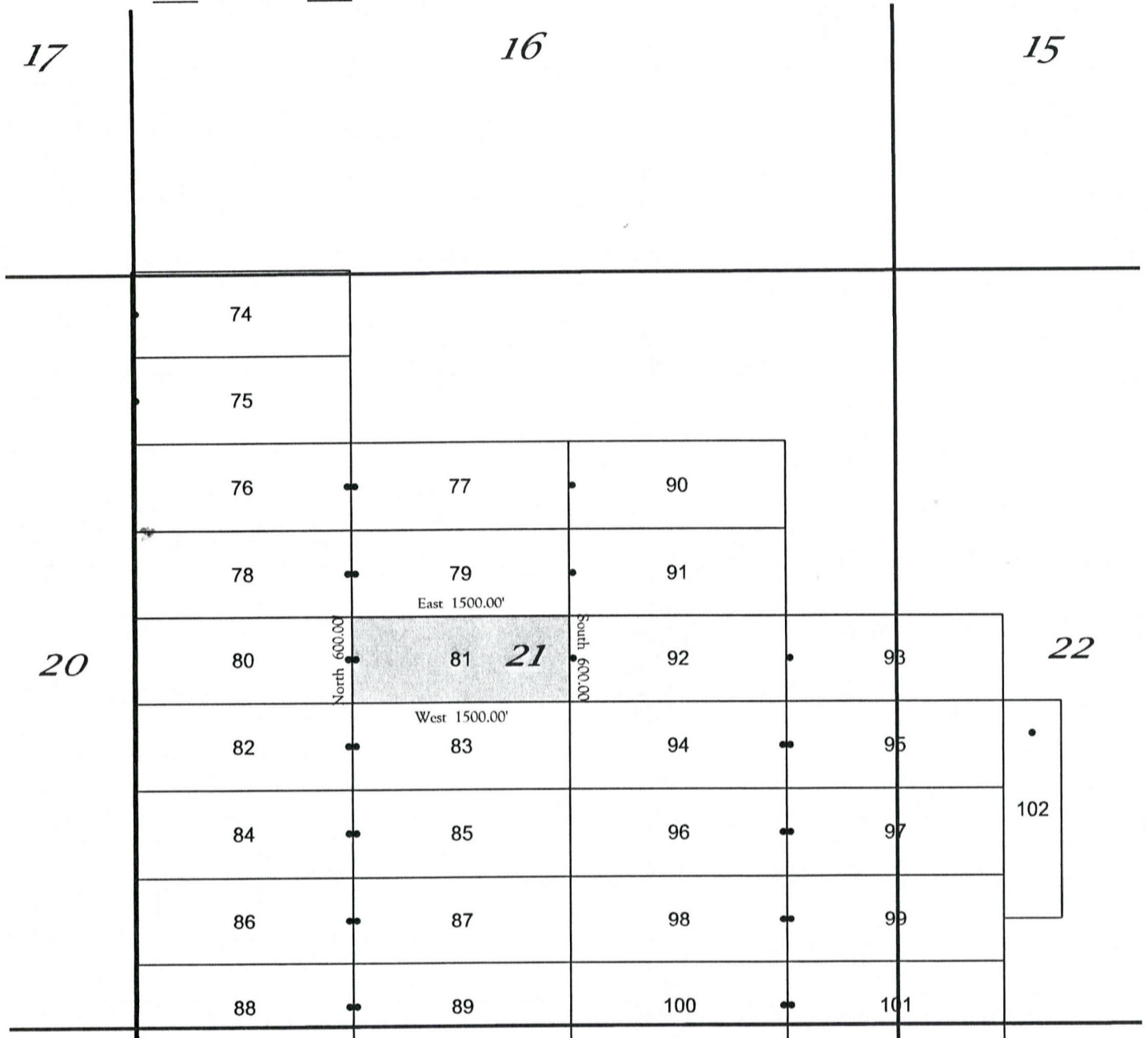
EXHIBIT "A"

A MAP OF THE AP 81 LODGE CLAIM

Located in the SE $\frac{1}{4}$, SW $\frac{1}{4}$, NE $\frac{1}{4}$ and the NW $\frac{1}{4}$ of Section 21
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 7,610 feet North and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

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 PHOENIX, AZ

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1000' 2000'

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 82 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¼ of Section 20 and the SW¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 8210 feet in a North direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

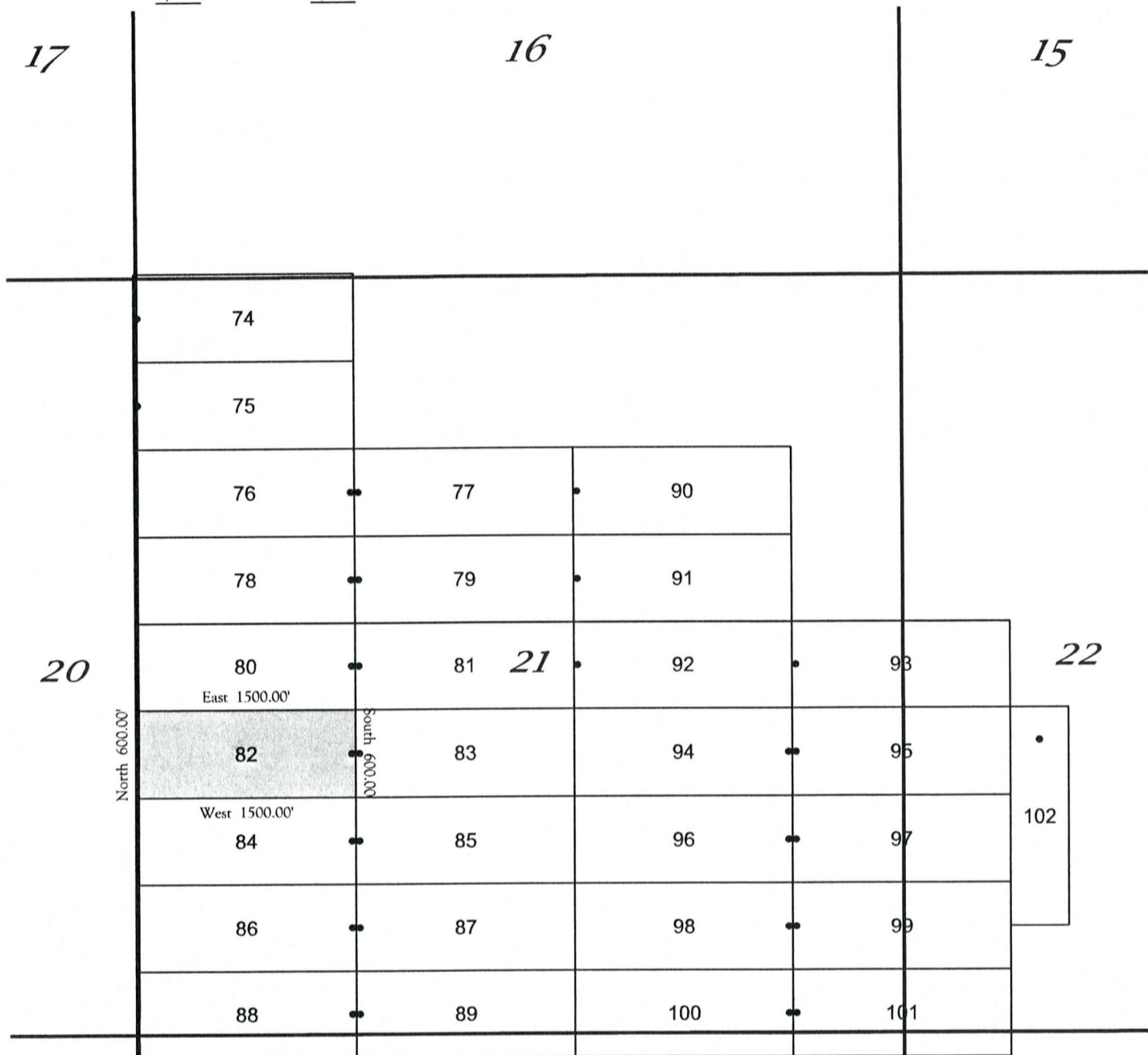
Handwritten fee schedule on the left margin:
FEE
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HOENIX, AZ

AMC 410965

EXHIBIT "A"
 A MAP OF THE AP 82 LODGE CLAIM
 Located in the SE $\frac{1}{4}$ of Section 20 and the SW $\frac{1}{4}$ of Section 21
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.

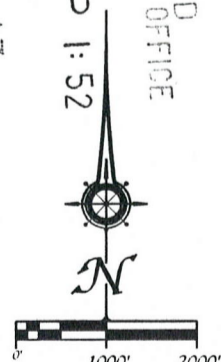
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 8,210 feet North and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

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All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110



**RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110**

FEE
\$5
\$8
\$5
\$1

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 83 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in SE¼ and the SW¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 8210 feet in a North direction and 3000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**

Its Agent

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PHOENIX, AZ

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EXHIBIT "A"

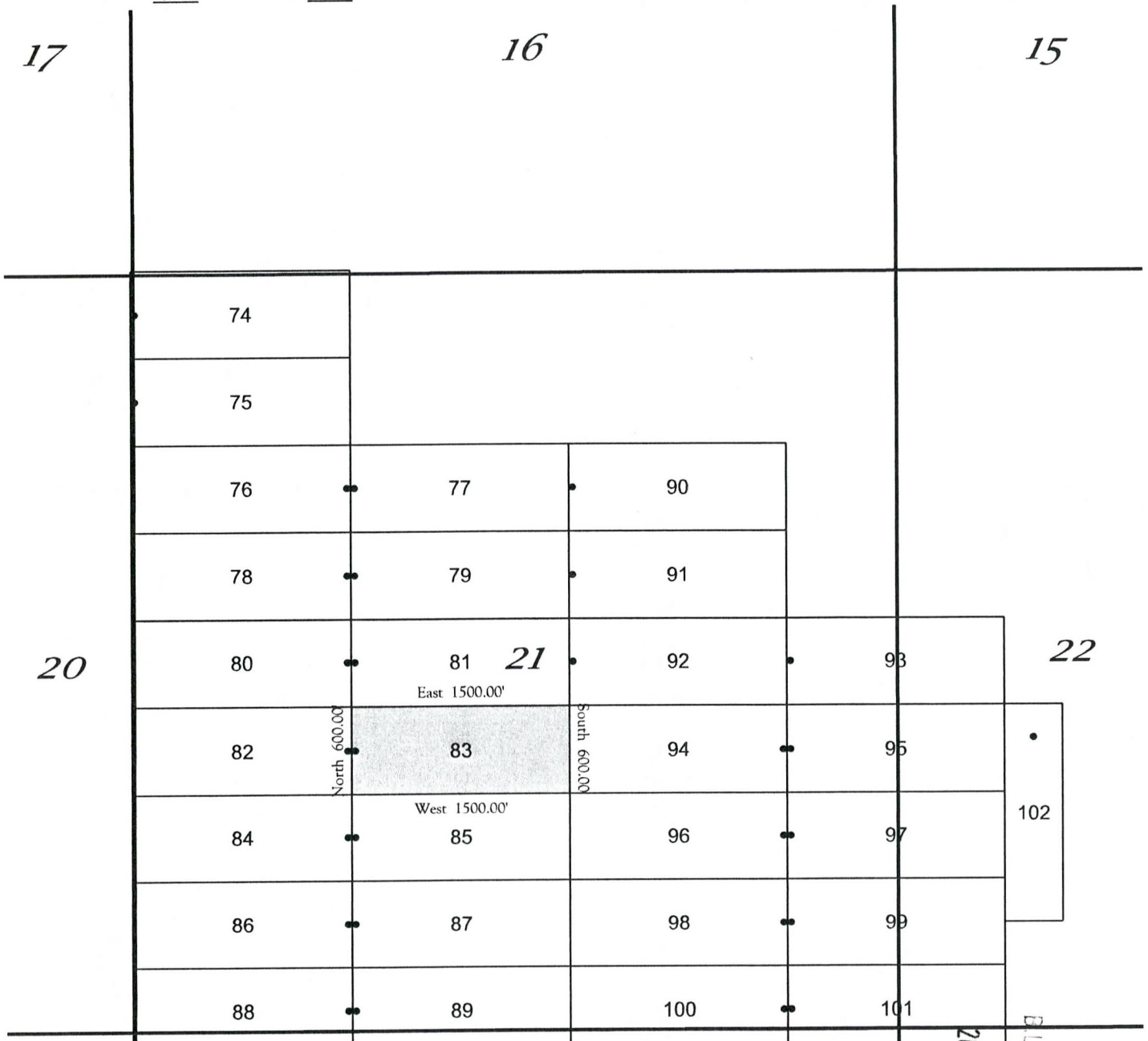
A MAP OF THE AP 83 LODE CLAIM

Located in the SE $\frac{1}{4}$ and the SW $\frac{1}{4}$ of Section 21

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 8,210 feet North and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY QUESTIONABLE FOR GOOD REPRODUCTION

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PHOENIX, AZ

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0 1000' 2000'

Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

FEE
\$8
\$5
\$1

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 84 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in SE¼ of Section 20 and the SW¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 8810 feet in a North direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

AMC 410967
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PHOENIX, AZ



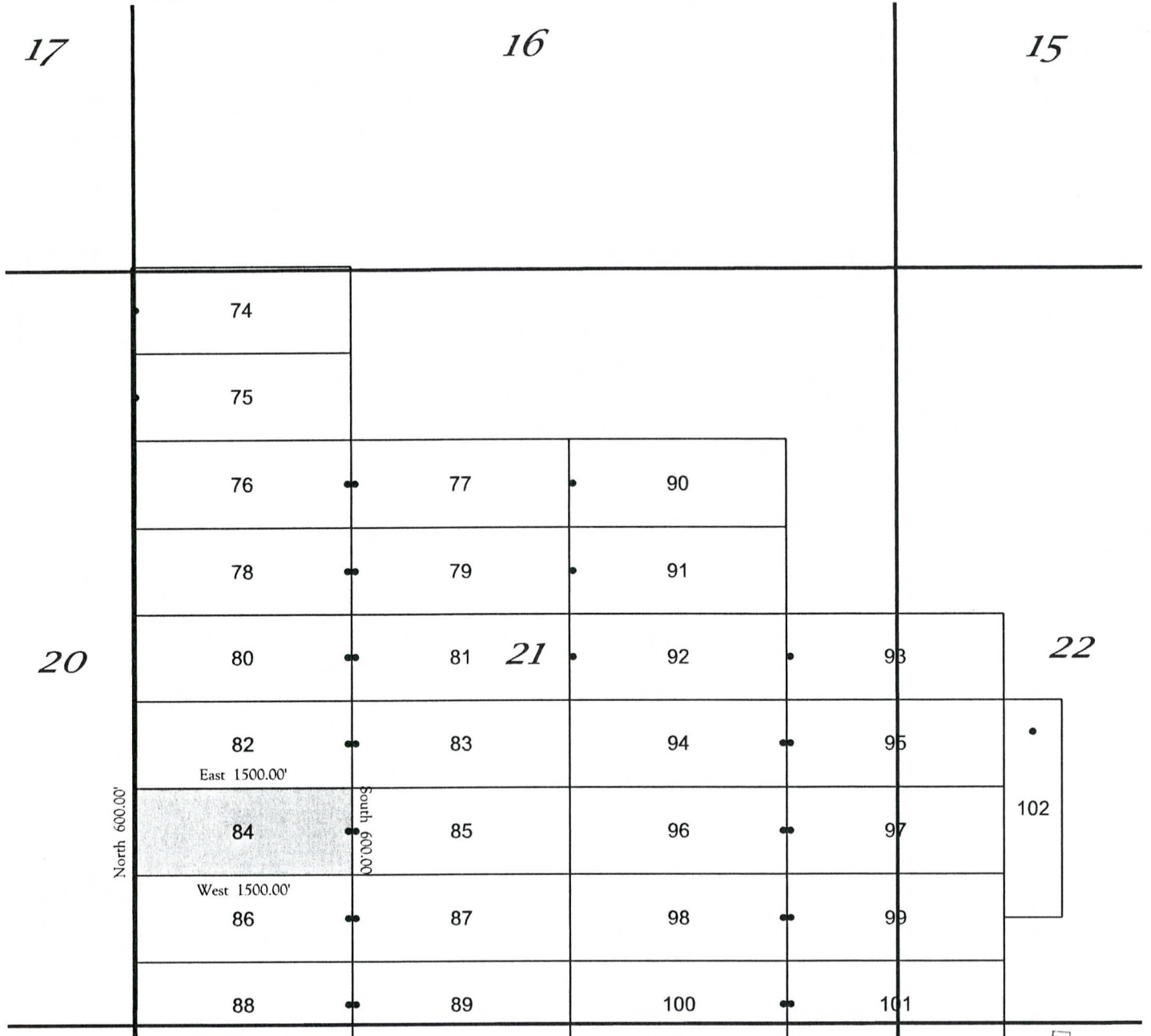
EXHIBIT "A"

A MAP OF THE AP 84 LODE CLAIM

Located in the SE $\frac{1}{4}$ of Section 20 and the SW $\frac{1}{4}$ of Section 21
T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
8,810 feet North and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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D.L.M. AZ STATE OFFICE
2011 SEP 20 P 1:53
PHOENIX, AZ

AMC410967



All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 85 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in SE¼ and the SW¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 8810 feet in a North direction and 3000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

PHOENIX, AZ

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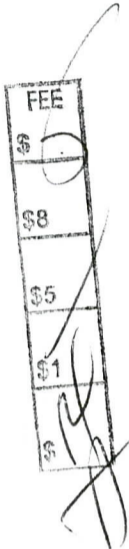


EXHIBIT "A"

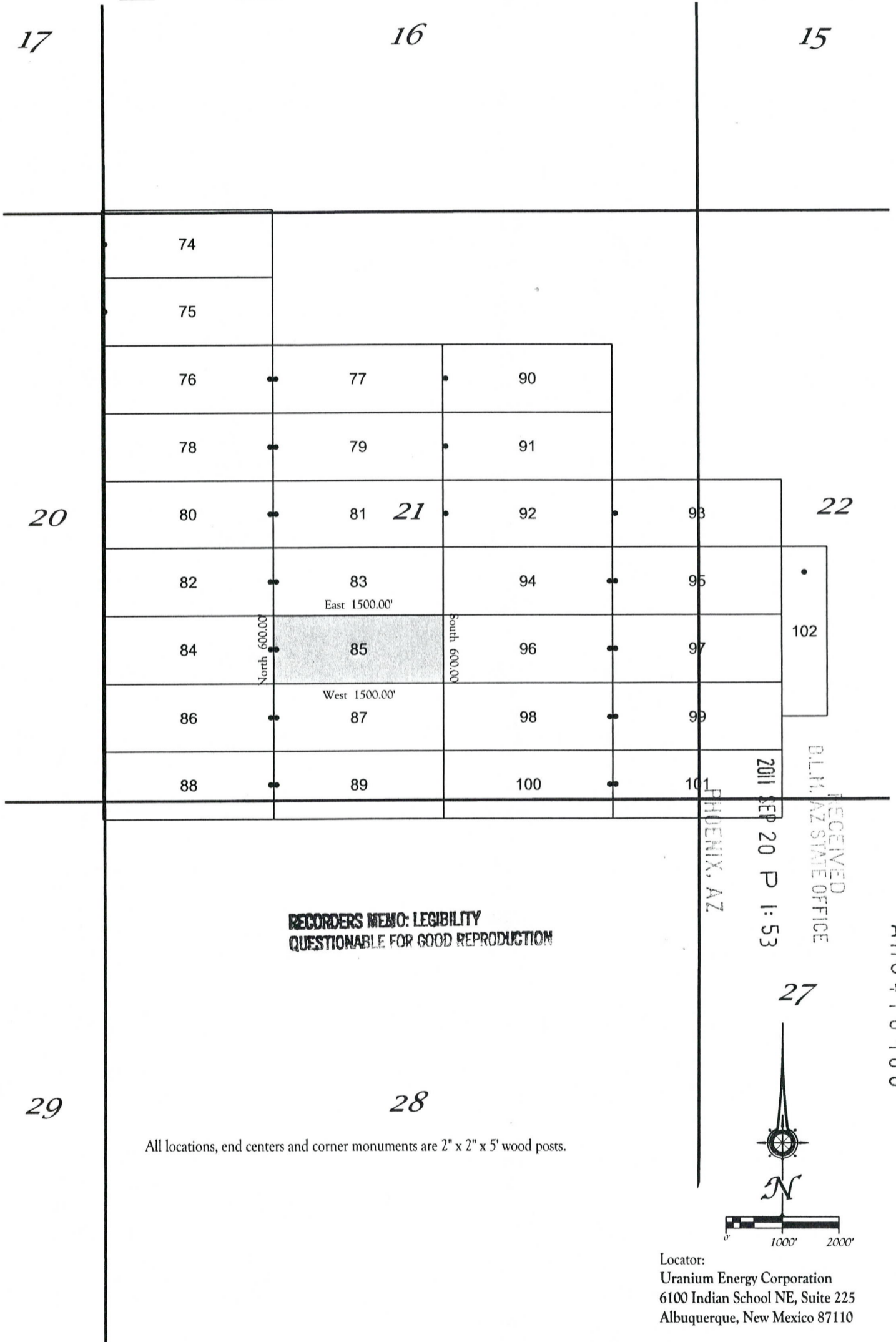
A MAP OF THE AP 85 LODE CLAIM

Located in the SE $\frac{1}{4}$ and the SW $\frac{1}{4}$ of Section 21

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 8,810 feet North and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

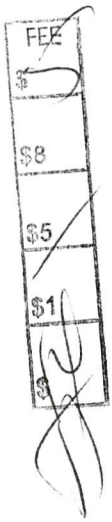


**RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION**

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 86 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in SE¼ of Section 20 and the SW¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 9410 feet in a North direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

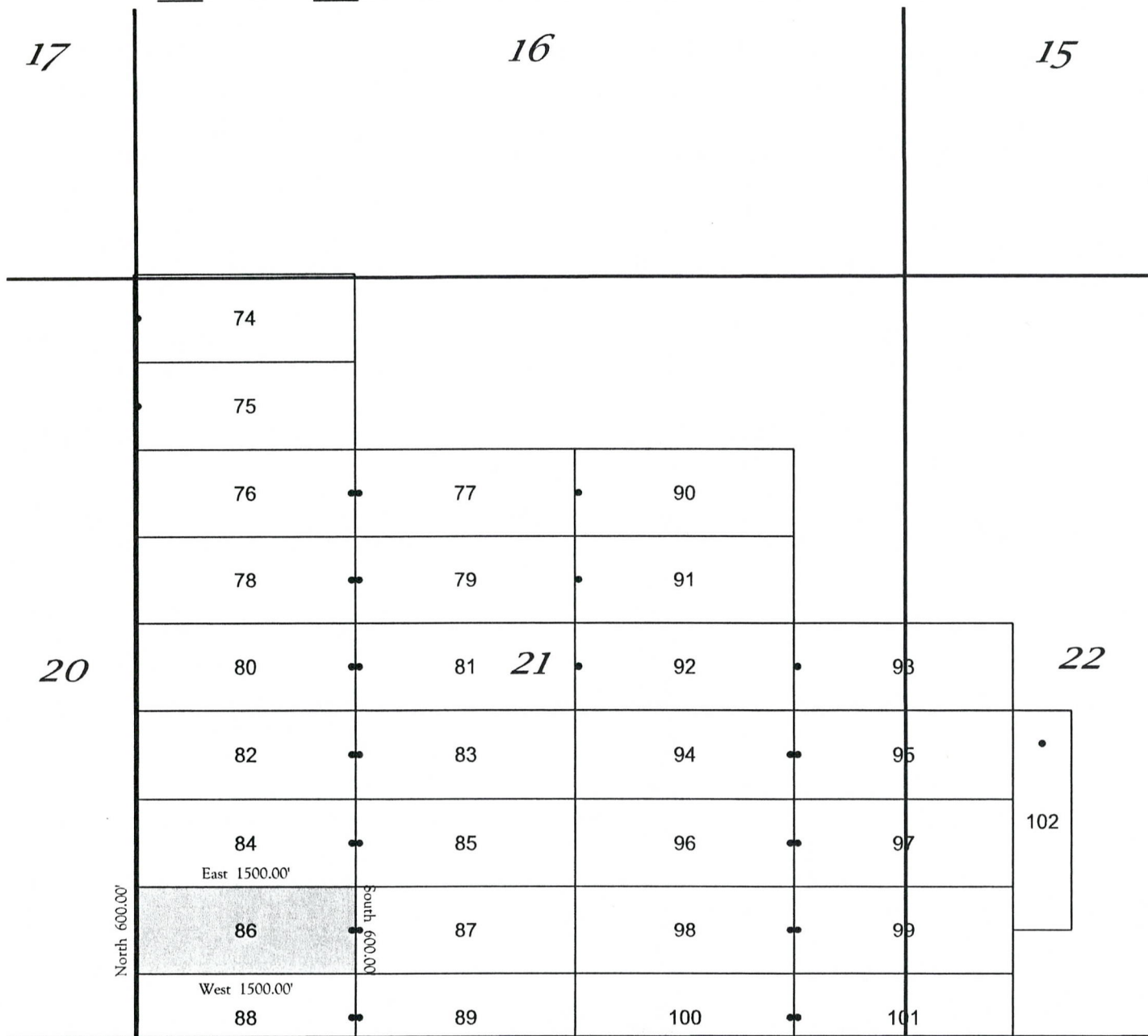
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PHOENIX, AZ

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EXHIBIT "A"
A MAP OF THE AP 86 LODE CLAIM
Located in the SE $\frac{1}{4}$ of Section 20 and the SW $\frac{1}{4}$ of Section 21
T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 9,410 feet North and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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PHOENIX, AZ

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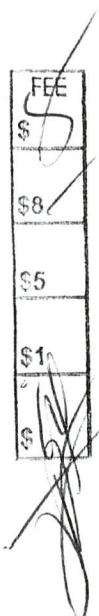


Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



**RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110**



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 87 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in SE¼ and the SW¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 9410 feet in a North direction and 3000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**

Its Agent

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PHOENIX, AZ

AMC410970

EXHIBIT "A"

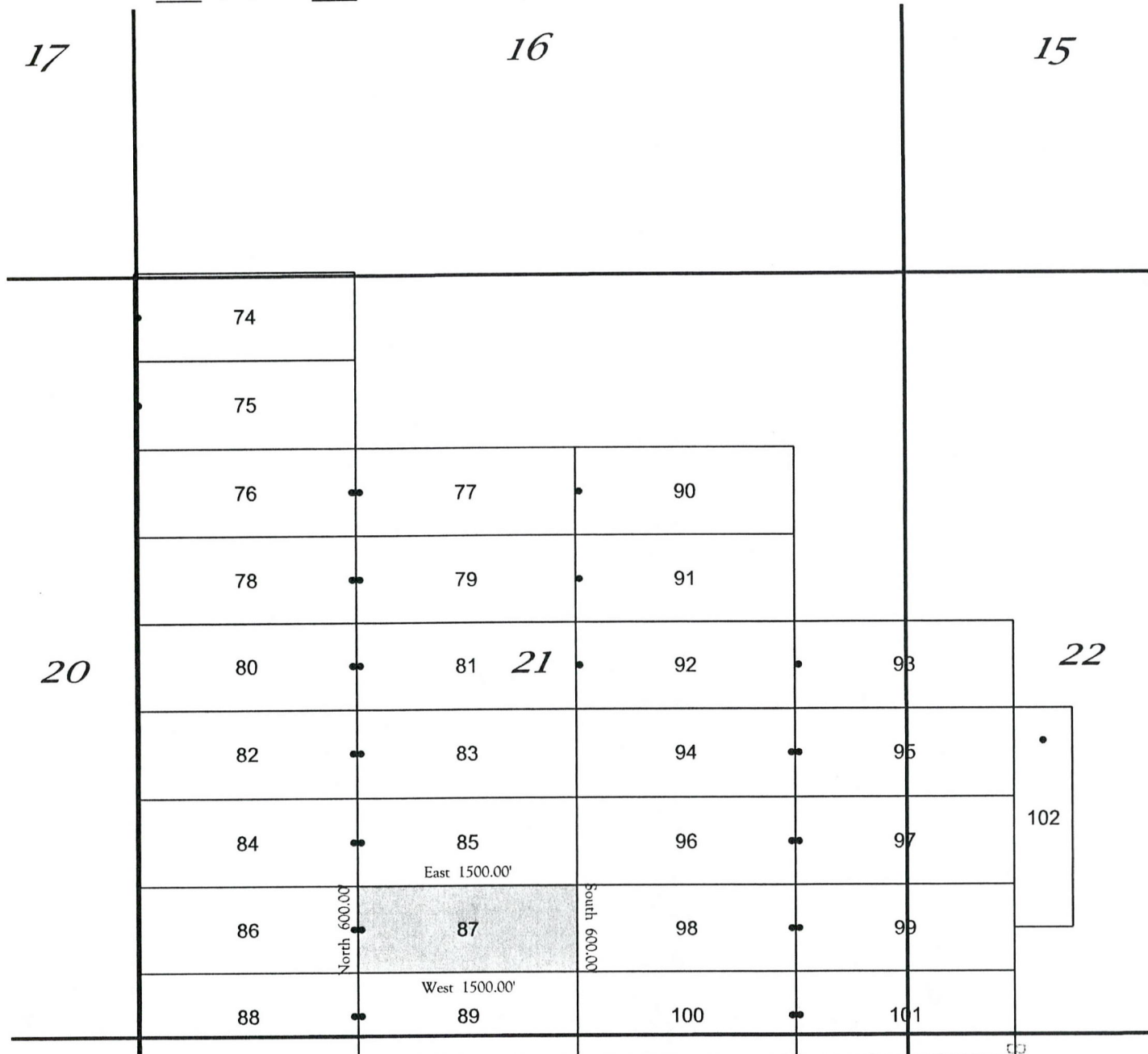
A MAP OF THE AP 87 LODE CLAIM

Located in the SE $\frac{1}{4}$ and the SW $\frac{1}{4}$ of Section 21

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 9,410 feet North and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, AZ

2011 SEP 20 P 1:53

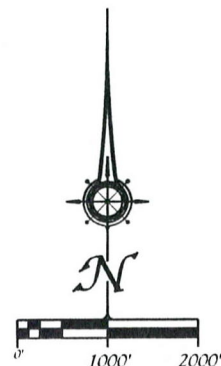
RECEIVED
B.L.M. AZ STATE OFFICE

AMC410970

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All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 88 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¹/₄ of Section 20, the SW¹/₄ of Section 2¹, the NW¹/₄ of Section 28, and the NE¹/₄ of Section 29, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

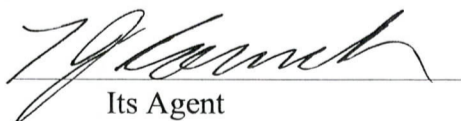
Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 10,010 feet in a North direction and 1500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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PHOENIX, AZ

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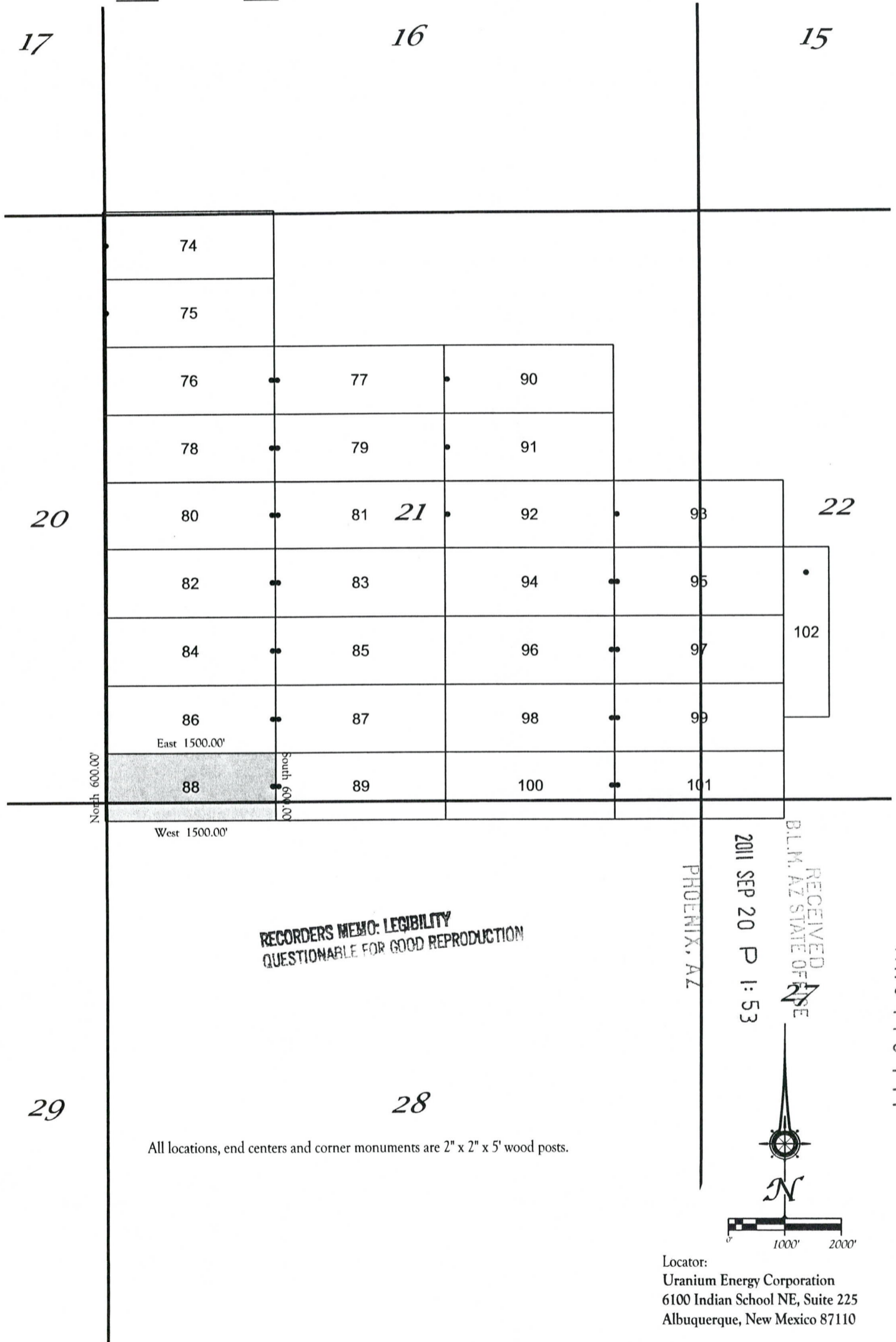
EXHIBIT "A"

A MAP OF THE AP 88 LODE CLAIM

Located in the SE $\frac{1}{4}$ of Section 20, SW $\frac{1}{4}$ of Section 21, NW $\frac{1}{4}$ of Section 28 and the NE $\frac{1}{4}$ of Section 29
T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
10,010 feet North and 1,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



FEE
\$5
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\$5
\$1
\$5

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 89 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in SE¼ & SW¼ of Section 21 and the NE¼ & NW¼ of Section 28, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 10,010 feet in a North direction and 3000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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EXHIBIT "A"

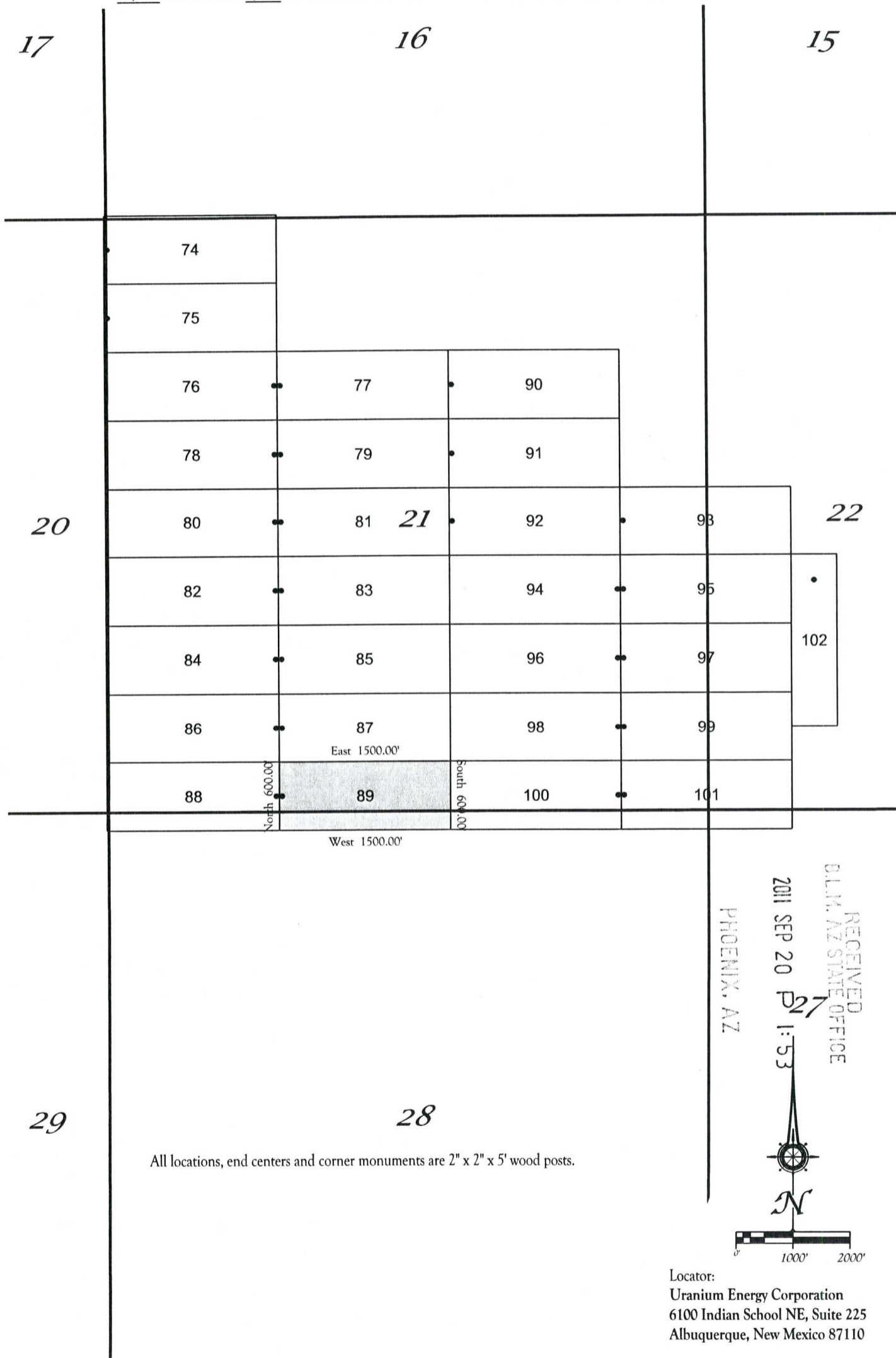
A MAP OF THE AP 89 LODE CLAIM

Located in the SE $\frac{1}{4}$ & SW $\frac{1}{4}$ of Section 21 and the NE $\frac{1}{4}$ & NW $\frac{1}{4}$ of Section 28

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

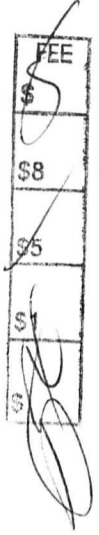
The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 10,010 feet North and 3,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 90 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in NE¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 6410 feet in a North direction and 4500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

PHOENIX, AZ

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D.L.M. AZ STATE OFFICE

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EXHIBIT "A"

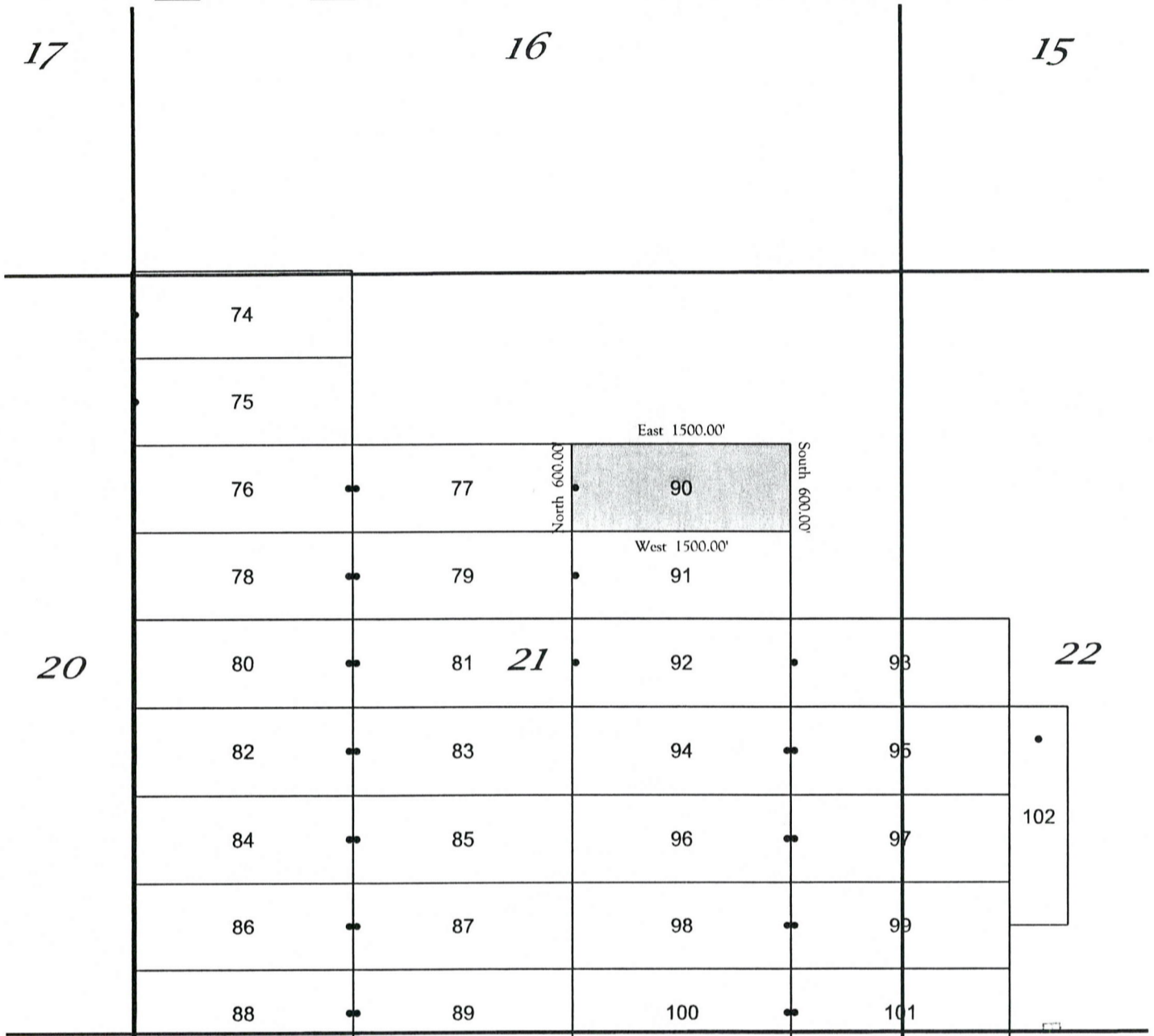
A MAP OF THE AP 90 LODE CLAIM

Located in the NE $\frac{1}{4}$ of Section 21

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 6,410 feet North and 4,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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0' 1000' 2000'

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110



**RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110**

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 91 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¹/₄ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 7010 feet in a North direction and 4500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**


Its Agent

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PHOENIX, AZ

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EXHIBIT "A"

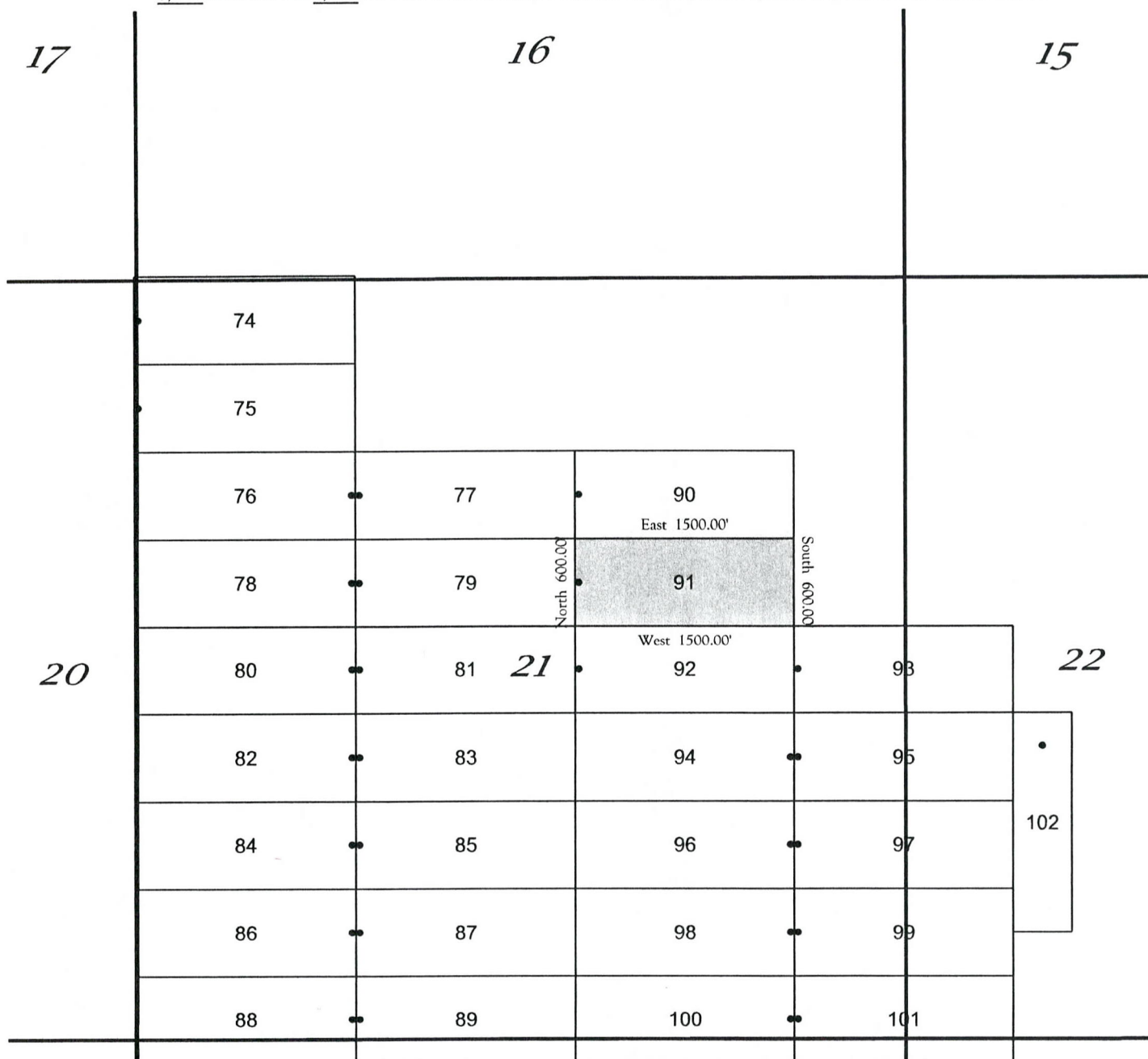
A MAP OF THE AP 91 LODE CLAIM

Located in the NE $\frac{1}{4}$ of Section 21

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 7,010 feet North and 4,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 92 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¹/₄ and the SE¹/₄ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 7610 feet in a North direction and 4500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

AMC 419975
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PHOENIX, AZ



EXHIBIT "A"

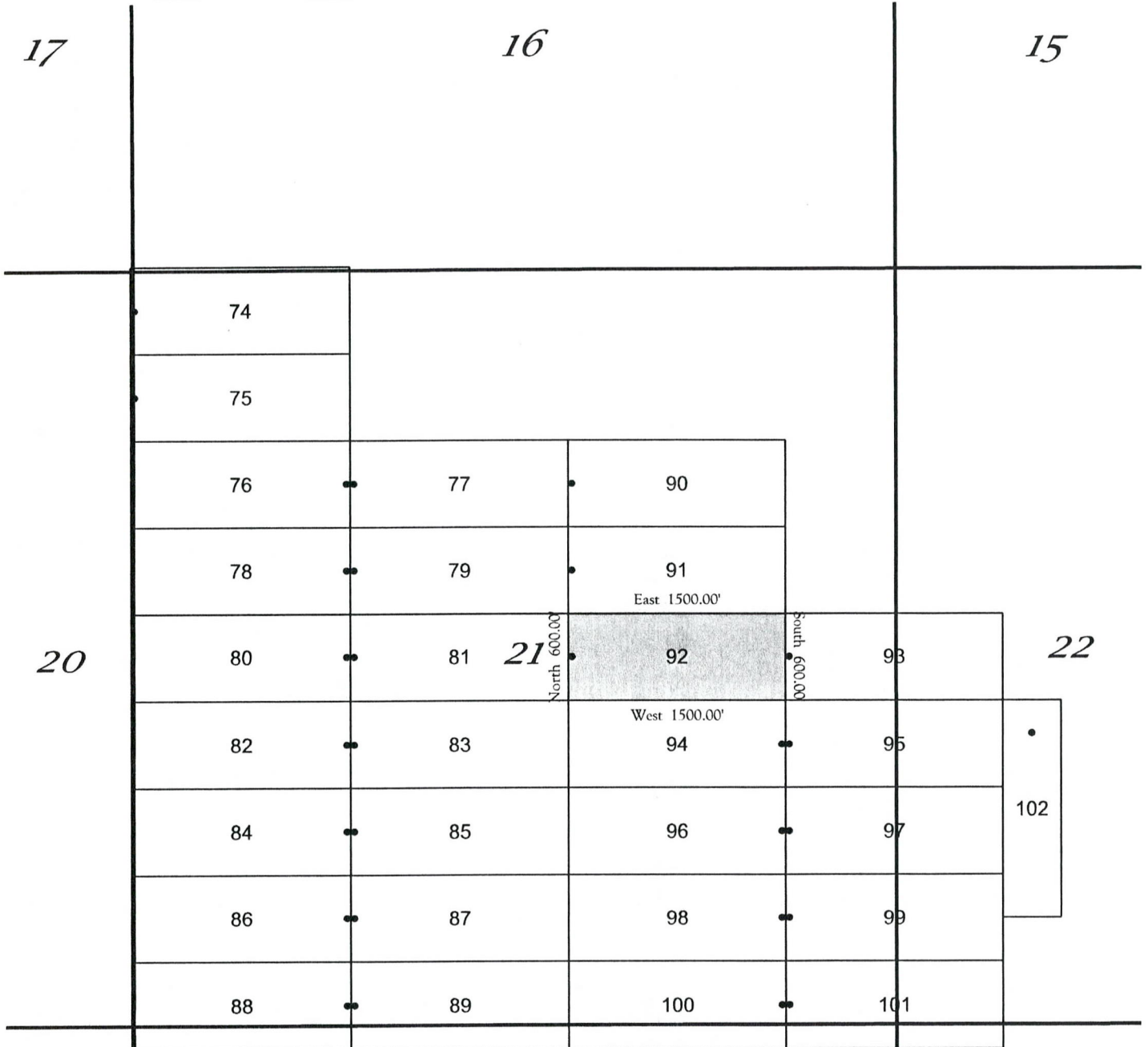
A MAP OF THE AP 92 LODE CLAIM

Located in the NE $\frac{1}{4}$ and the SE $\frac{1}{4}$ of Section 21

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

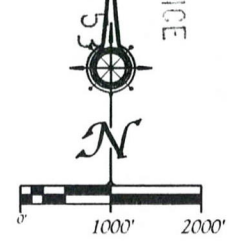
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 7,610 feet North and 4,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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PHOENIX, AZ

AMC 410975



All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 93 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 200 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NE¼ & SE¼ of Section 21 and the NW¼ & SW¼, of Section 22, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 200 feet to the East center end monument;
thence South a distance of 200 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 200 feet to the West center end monument;
thence North a distance of 200 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 7810 feet in a North direction and 6000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

PHOENIX, AZ

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CLIM, AZ STATE OFFICE

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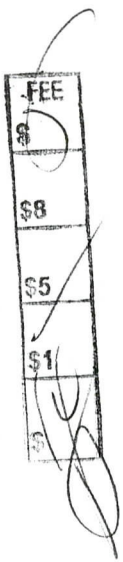


EXHIBIT "A"

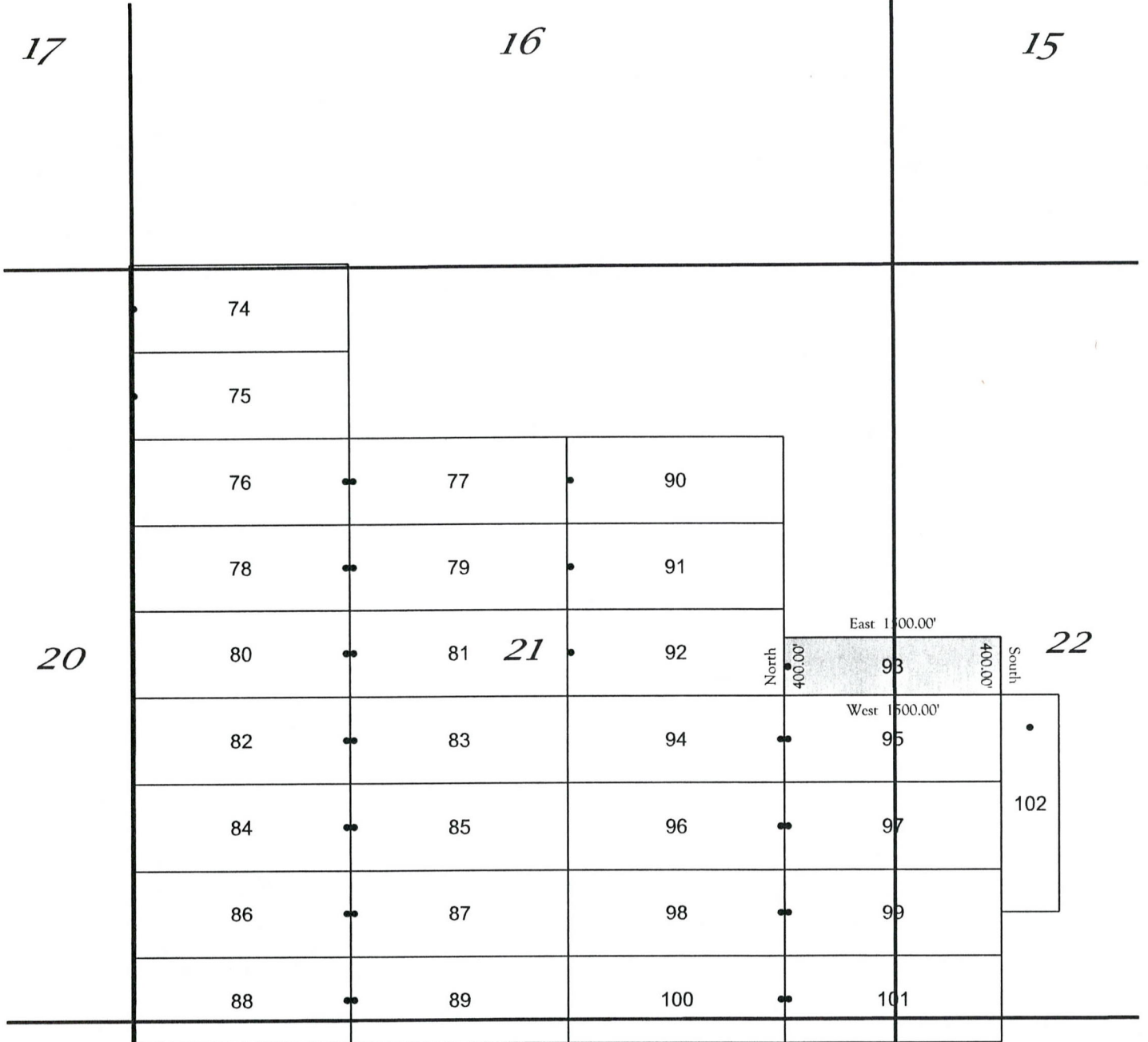
A MAP OF THE AP 93 LODGE CLAIM

Located in the NE 1/4 & SE 1/4 of Section 21 and the NW 1/4 & SW 1/4 of Section 22

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 7,810 feet North and 6,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

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 AMC410976



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



Fee
\$
\$8
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**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 94 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 8210 feet in a North direction and 4500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

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BLM, AZ STATE OFFICE
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PHOENIX, AZ

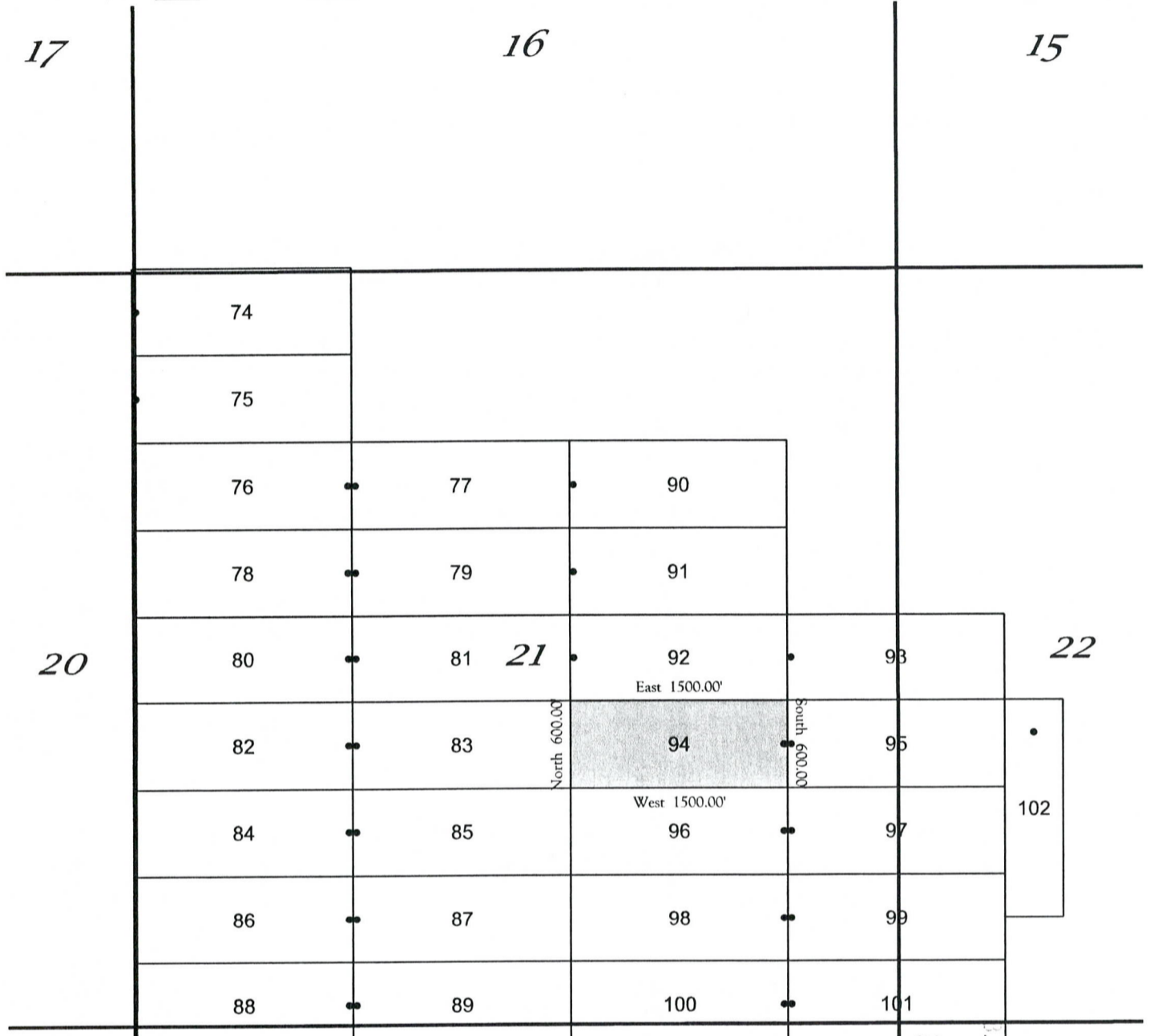
AMC410977

EXHIBIT "A"
 A MAP OF THE AP 94 LODE CLAIM

Located in the SE $\frac{1}{4}$ of Section 21
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

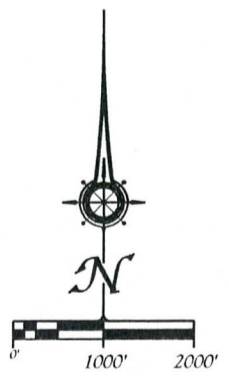
TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 8,210 feet North and 4,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

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 PHOENIX, AZ

ANCH 10977



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

**RECORDING REQUESTED BY
AND RETURNED TO:**
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 95 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¼ of Section 21 and the SW¼ of Section 22, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 8210 feet in a North direction and 6000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

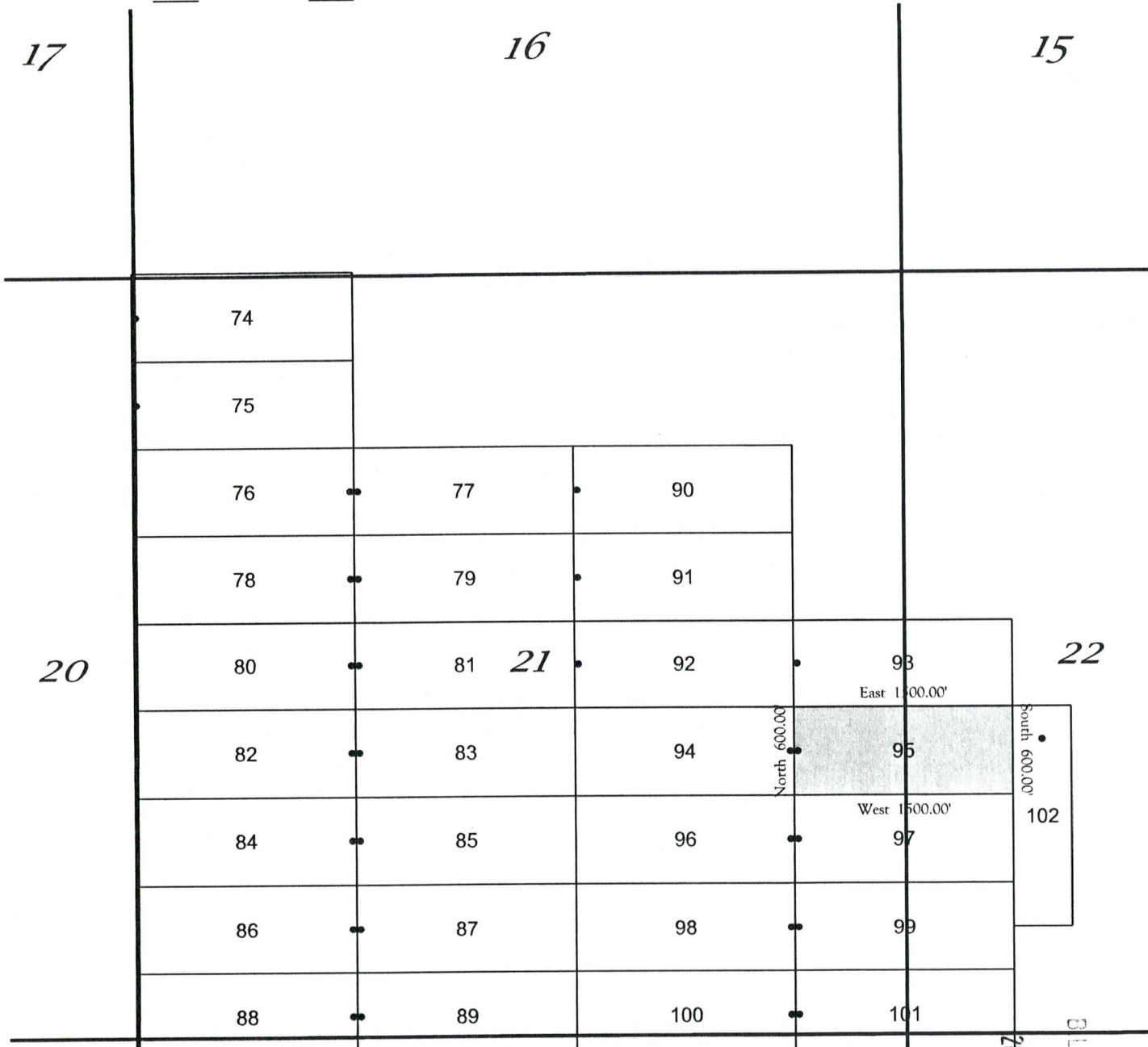

Its Agent

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B.L.M. AZ STATE OFFICE
2011 SEP 20 P 1:53
PHOENIX, AZ

AMC410978

EXHIBIT "A"
 A MAP OF THE AP 95 LODE CLAIM
 Located in the SE $\frac{1}{4}$ of Section 21 and the SW $\frac{1}{4}$ of Section 22
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 8,210 feet North and 6,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

RECEIVED
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 PHOENIX, AZ

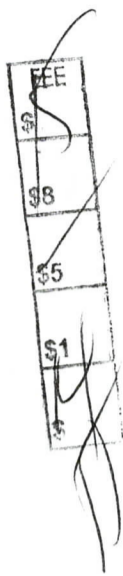
ANCH 10978

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 96 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument;
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument;
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 8810 feet in a North direction and 4500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

RECEIVED
S.L.M. AZ STATE OFFICE
2011 SEP 20 P 1:53
PHOENIX, AZ

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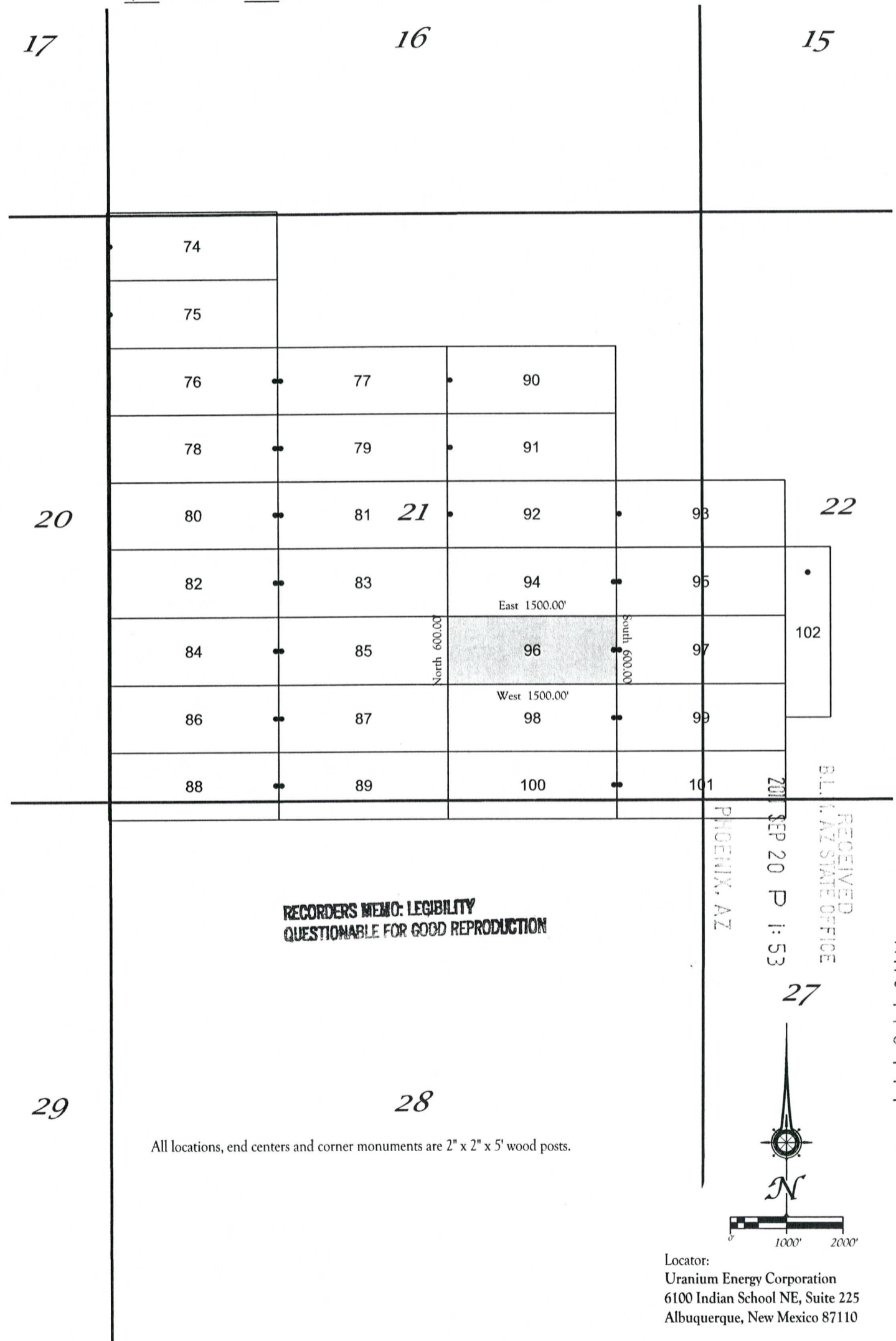


EXHIBIT "A"
 A MAP OF THE AP 96 LODE CLAIM
 Located in the SE 1/4 of Section 21

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 8,810 feet North and 4,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

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 PHOENIX, AZ

AHC410979

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110



**RECORDING REQUESTED BY
AND RETURNED TO:**
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 97 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¼ of Section 21 and the SW¼ of Section 22, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 8810 feet in a North direction and 6000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".
Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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D.L.H. AZ STATE OFFICE
2011 SEP 20 P 1:53
PHOENIX, AZ

AMC410980

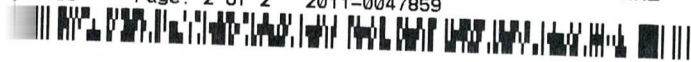


EXHIBIT "A"

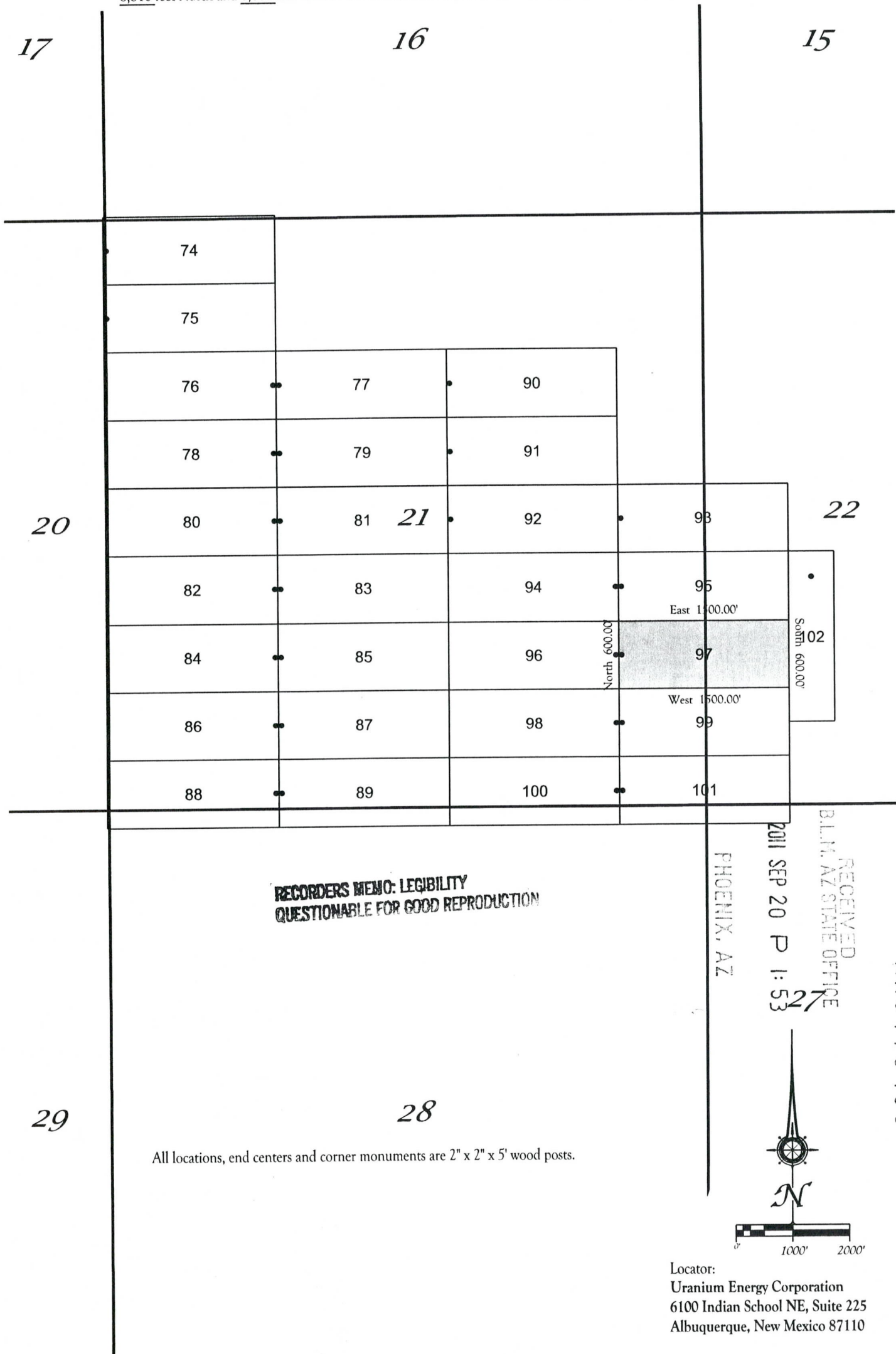
A MAP OF THE AP 97 LODE CLAIM

Located in the SE $\frac{1}{4}$ of Section 21 and the SW $\frac{1}{4}$ of Section 22

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 8,810 feet North and 6,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian

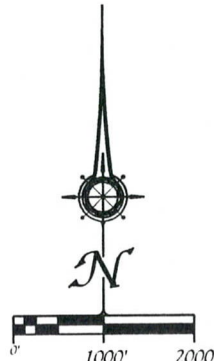


RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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B.L.M. AZ STATE OFFICE
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PHOENIX, AZ

AMC410980



Locator:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

FEE
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CERTIFICATE OF LOCATION
LODE CLAIM

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 98 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¼ of Section 21, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning..

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 9410 feet in a North direction and 4500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

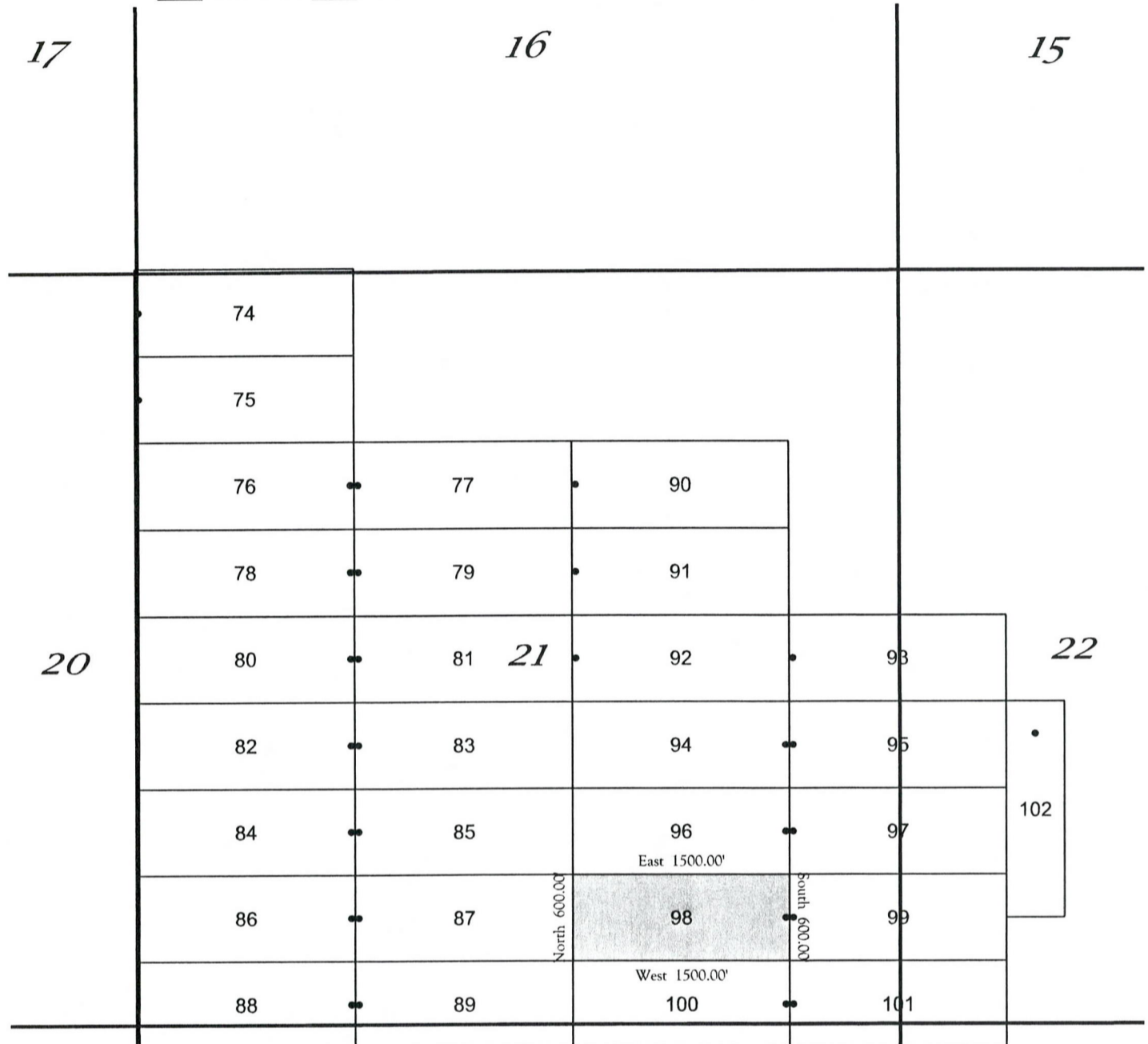
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CLM AZ STATE OFFICE
2011 SEP 20 P 1:53
PHOENIX, AZ

AMC410981

EXHIBIT "A"
 A MAP OF THE AP 98 LODE CLAIM
 Located in the SE $\frac{1}{4}$ of Section 21

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona
 The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 9,410 feet North and 4,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

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 PHOENIX, AZ

AMC 410981



0 1000' 2000'

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

**RECORDING REQUESTED BY
AND RETURNED TO:**
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 99 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¼ of Section 21 and the SW¼ of Section 22, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning..

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 9410 feet in a North direction and 6000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".
Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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B.L.M. AZ STATE OFFICE
2011 SEP 20 P 1:54
PHOENIX, AZ

AMC410982

EXHIBIT "A"

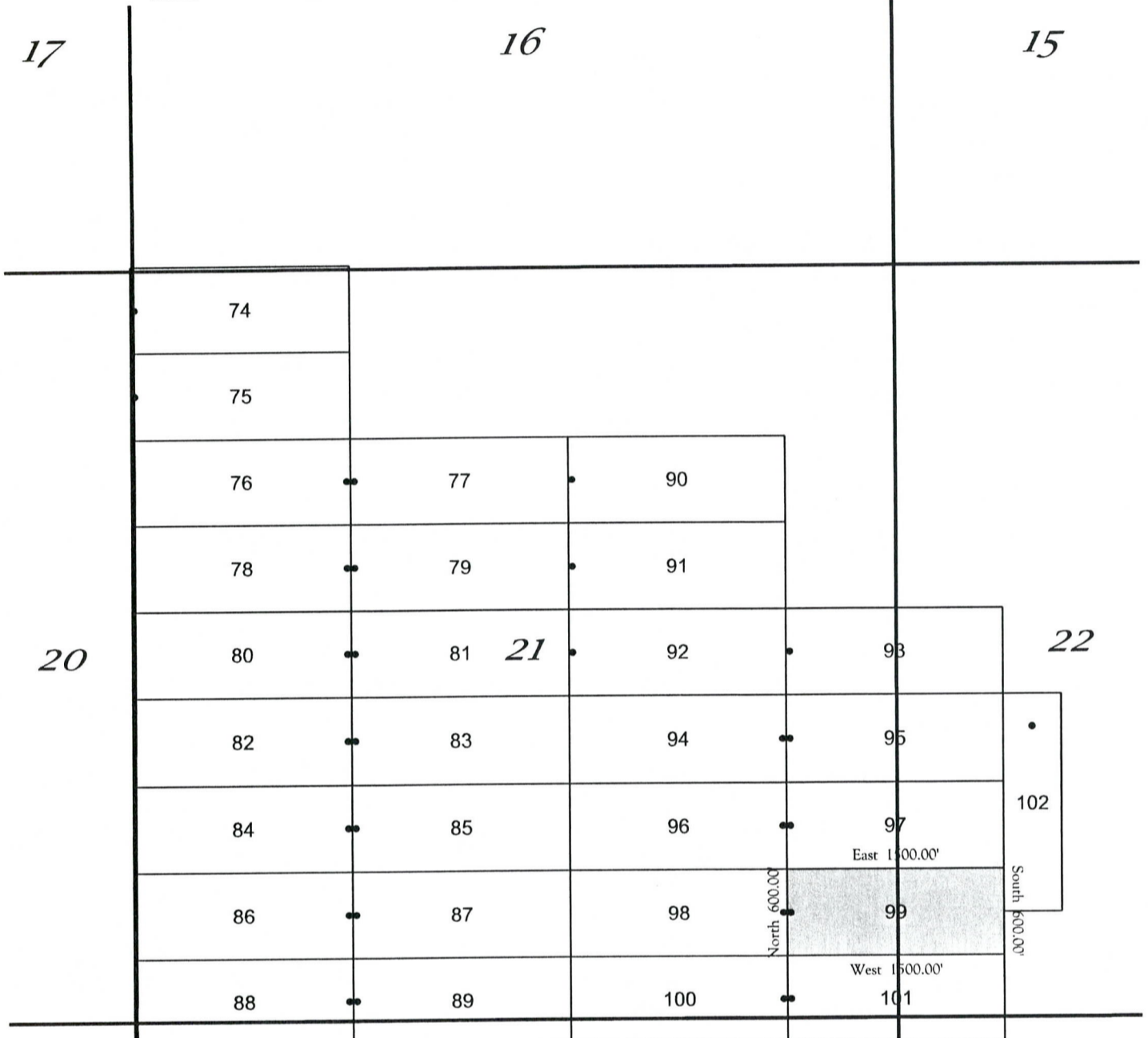
A MAP OF THE AP 99 LODGE CLAIM

Located in the SE 1/4 of Section 21 and the SW 1/4 of Section 22

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 9,410 feet North and 6,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

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 2011 SEP 20 P 1:54
 PHOENIX, AZ

AMC410982



0 1000' 2000'

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.



**RECORDING REQUESTED BY
AND RETURNED TO:**

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110**



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 100 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 1475 feet in a West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¹/₄ of Section 21 and the NW¹/₄ of section 28, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 10,010 feet in a North direction and 4500 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**


Its Agent

PHOENIX, AZ

2011 SEP 20 P 1:54

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BLM, AZ STATE OFFICE

AMC 410983

EXHIBIT "A"

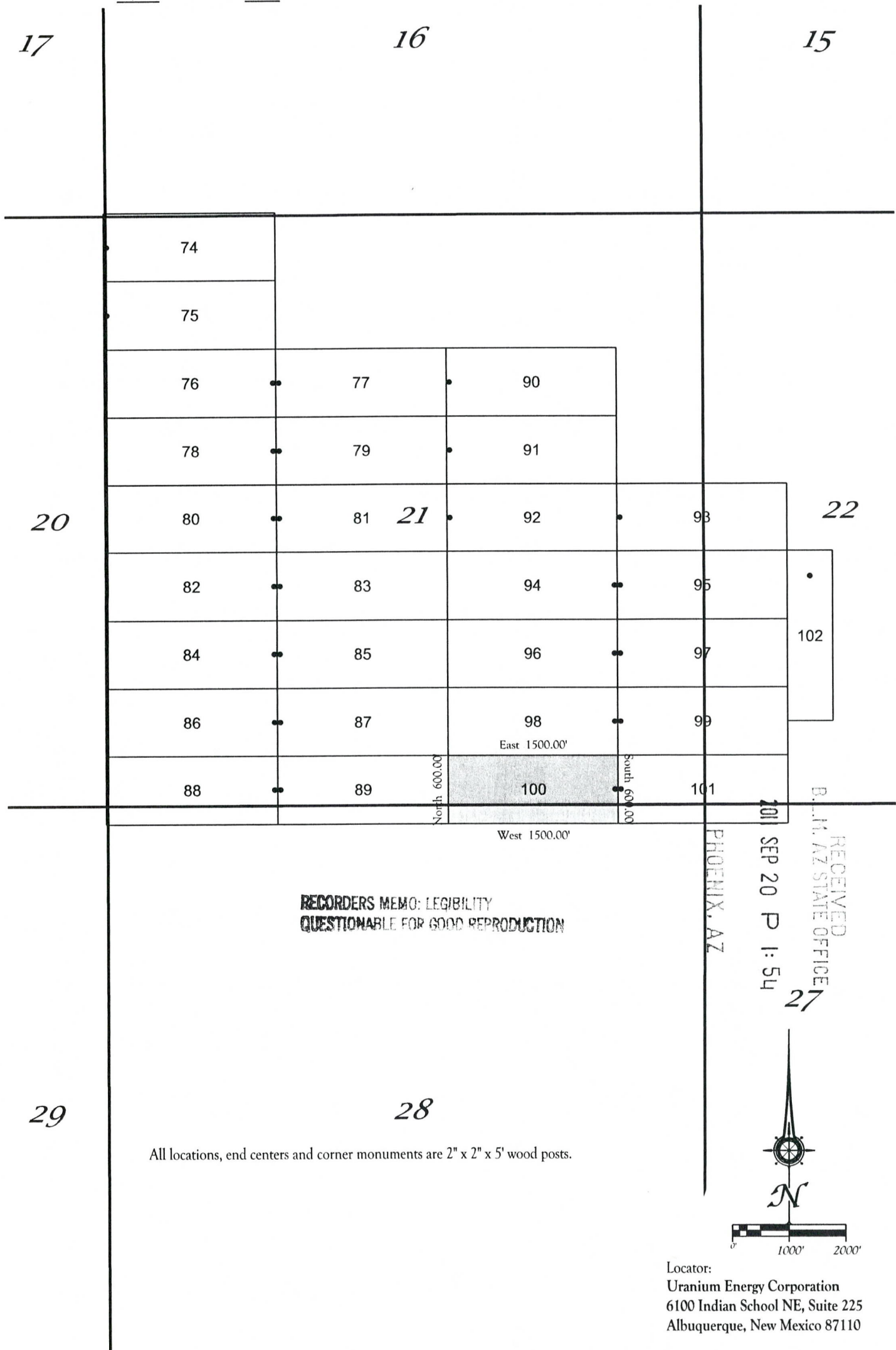
A MAP OF THE AP 100 LODGE CLAIM

Located in the SE $\frac{1}{4}$ of Section 21 and the NE $\frac{1}{4}$ of Section 28

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 10,010 feet North and 4,500 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

AMC 410983



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 101 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a West direction from the point of discovery and 1475 feet in a East direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SE¹/₄ of Section 21, the SW¹/₄, of Section 22, the NW¹/₄ of Section 27 and the NE¹/₄ of Section 28, T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 1500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 1500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 10,010 feet in a North direction and 6000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".
Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

RECEIVED
D.L.M. AZ STATE OFFICE
2011 SEP 20 P 1:54
PHOENIX, AZ

AMC410984

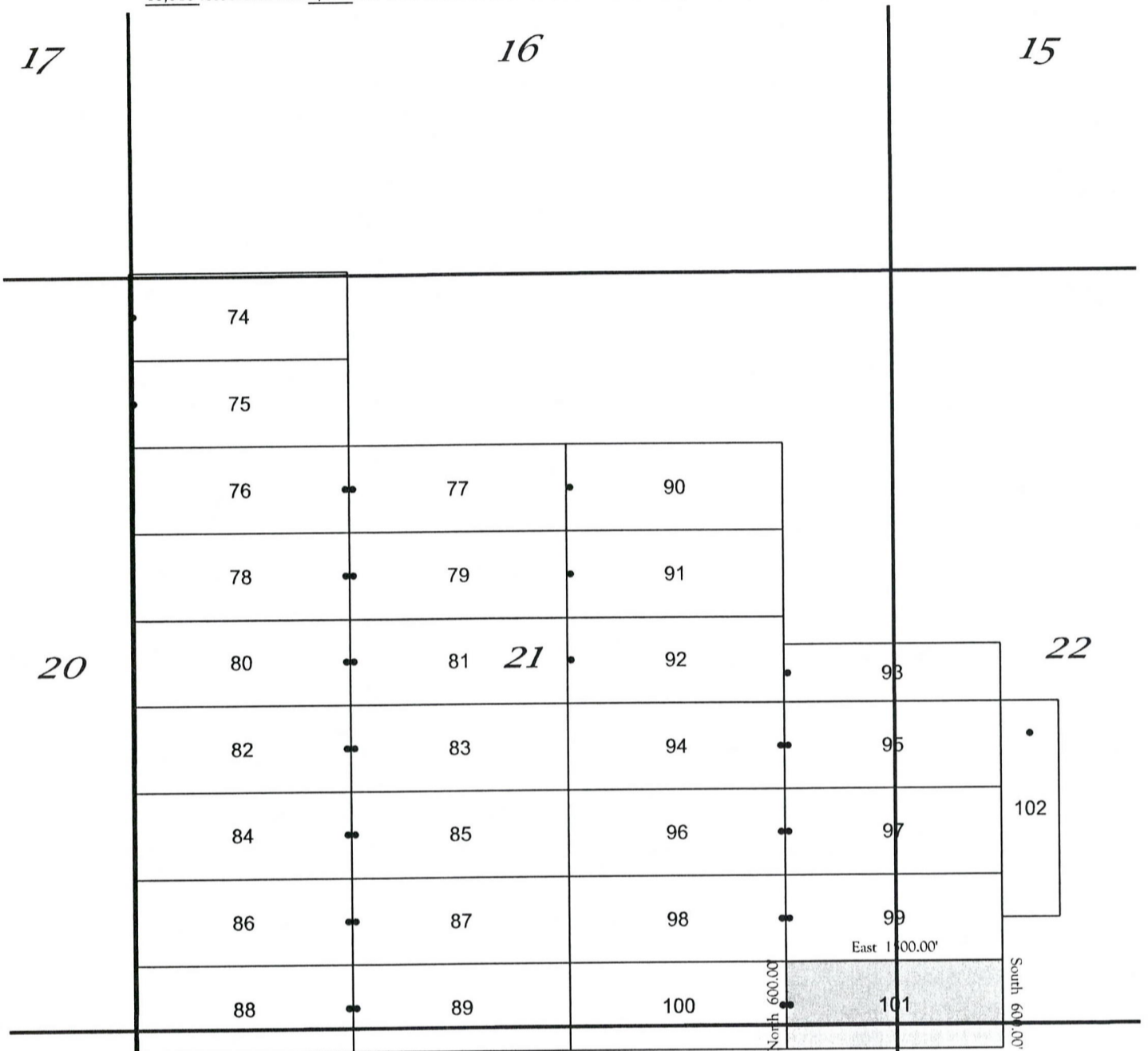
EXHIBIT "A"

A MAP OF THE AP 101 LODE CLAIM

Located in the SE¼ of Section 21, SW¼ of Section 22, NW¼ of Section 27 and the NE¼ of Section 28
 T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 10,010 feet North and 6,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

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 PHOENIX, AZ

AMC4.10984



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110

**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 102 Lode Mining Claim on the 15th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 1500 feet, linear and horizontal measurement, along the vein thereof, said vein running 300 feet in a North direction from the point of discovery and 1200 feet in a South direction from the point of discovery, together with 200 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is North and south.

The Claim is located in the SW¹/₄, of Section 22 T. 11 N., R. 10 W., Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 1500 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 200 feet to the South center end monument;
thence West a distance of 200 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 1500 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 200 feet to the North center end monument;
thence East a distance of 200 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 8210 feet in North direction and 6400 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2, Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110


Its Agent

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D.L.M. AZ STATE OFFICE
2011 SEP 20 P 1:54
PHOENIX, AZ

AMC4.10985



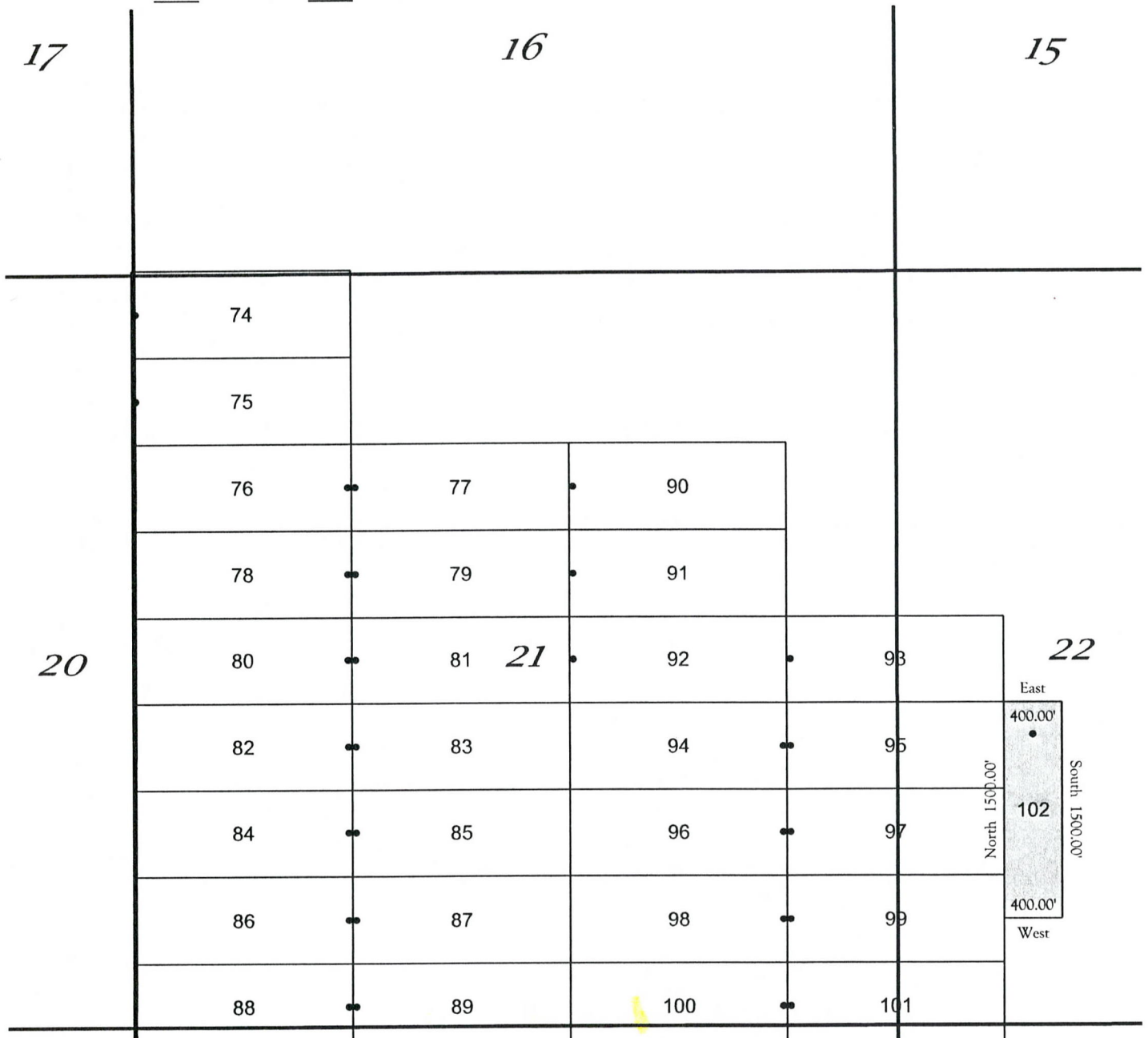
EXHIBIT "A"
 A MAP OF THE AP 102 LODE CLAIM

Located in the SW¹/₄ of Section 22

T. 11 N., R. 10 W., Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is North and South.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 8,210 feet North and 6,400 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

RECEIVED
 B.L.H. AZ STATE OFFICE
 2011 SEP 20 P 1:54
 PHOENIX, AZ

A compass rose with 'N' pointing up and a scale bar below it showing 0, 1000', and 2000'.

AMC410985

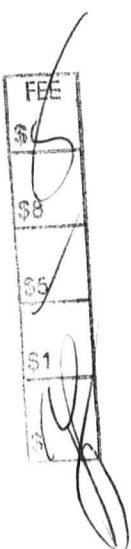
All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110



**RECORDING REQUESTED BY
AND RETURNED TO:**

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110**



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 103 Lode Mining Claim on the 14th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 475 feet in West direction from the point of discovery, together with 300 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the NW¼ & SW¼ of Section 18 T. 11 N., R.9 W. and the NE¼ & SE¼ of Section 13, T. 11 N., R. 10 W, both in the Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 300 feet to the East center end monument:
thence South a distance of 300 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 300 feet to the West center end monument:
thence North a distance of 300 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 2450 feet in a North direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

**Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110**

Its Agent

PHOENIX, AZ

2011 SEP 20 P 1:54

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DLH, AZ STATE OFFICE

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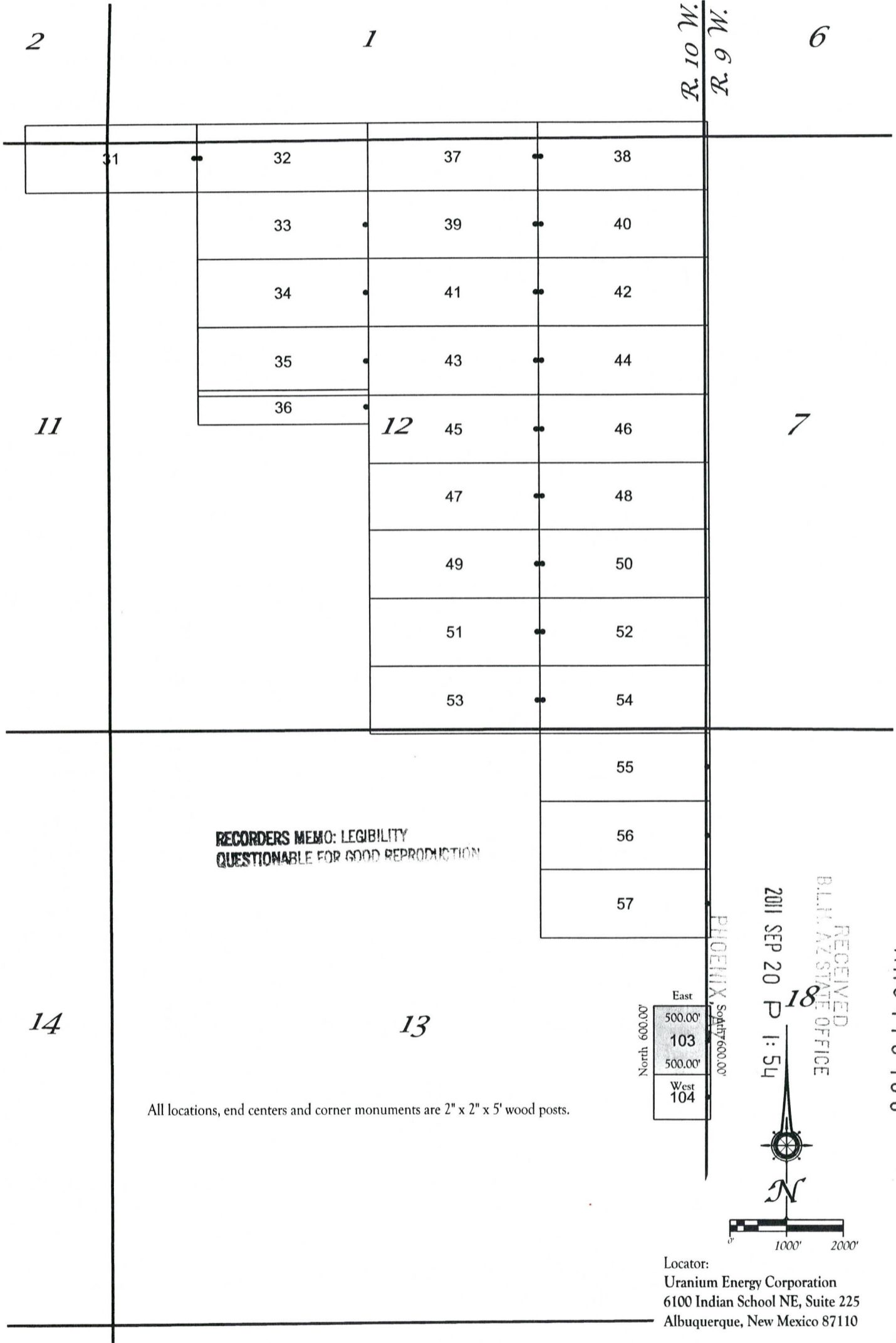
EXHIBIT "A"

A MAP OF THE AP 103 LODE CLAIM

Located in the NW $\frac{1}{4}$ & SW $\frac{1}{4}$ of Section 18, T. 11 N., R. 9 W. and the NE $\frac{1}{4}$ & SE $\frac{1}{4}$ of Section 13
 T. 11 N., R. 10 W., both of the Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of 2,450 feet North and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



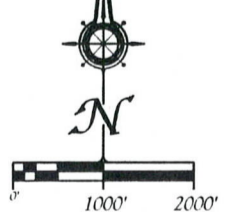
RECORDERS MEMO: LEGIBILITY
 QUESTIONABLE FOR GOOD REPRODUCTION

All locations, end centers and corner monuments are 2" x 2" x 5' wood posts.

East
 500.00'
 103
 500.00'
 West
 104

South
 600.00'

North
 600.00'



Locator:
 Uranium Energy Corporation
 6100 Indian School NE, Suite 225
 Albuquerque, New Mexico 87110

RECEIVED
 BLM, AZ STATE OFFICE
 2011 SEP 20 P 1:54

AHC410986



RECORDING REQUESTED BY
AND RETURNED TO:
Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, NM 87110



**CERTIFICATE OF LOCATION
LODE CLAIM**

KNOW ALL MEN BY THESE PRESENTS that Uranium Energy Corporation, a Nevada Corporation, whose current mailing address is 6100 Indian School NE, Suite 225, Albuquerque, New Mexico 87110, by its Agent, the undersigned, hereby locates the AP 104 Lode Mining Claim on the 14th day of July, 2011, situated in the Unknown Mining District, Yavapai County, Arizona, and by this Certificate, and by right of discovery and location claims 500 feet, linear and horizontal measurement, along the vein thereof, said vein running 25 feet in a East direction from the point of discovery and 475 feet in West direction from the point of discovery, together with 200 feet on either side of the middle of said vein at the surface. The location monument on which the Notice of Location is posted is located at said point of discovery.

The general course of the lode or vein is East and West.

The Claim is located in the SW¹/₄ of Section 18, T. 11 N., R.9 W., and the SE¹/₄ of Section 13, T. 11 N., R. 10 W, both in the Gila & Salt River Meridian, Yavapai County, State of Arizona and is more particularly described by metes and bounds as follows:

Beginning at Corner No. 1, which is the Northeast Corner of this mining claim, thence South a distance of 200 feet to the East center end monument:
thence South a distance of 200 feet to Corner No. 2, which is the Southeast Corner of this mining claim;
thence West a distance of 500 feet to Corner No. 3, which is the Southwest Corner of this mining claim;
thence North a distance of 200 feet to the West center end monument:
thence North a distance of 200 feet to Corner No. 4, which is the Northwest Corner of this mining claim;
thence East a distance of 500 feet to Corner No. 1, which is the Northeast Corner of this mining claim, the point of beginning.

Surface boundaries of the claim are monumented with wooden posts of requisite size set in the ground at each corner of the claim. Each corner contains markings sufficient to appropriately designate it as a corner of said claim.

Beginning at Corner No. 1, which is the Northeast Corner of this claim, thence a distance of 3050 feet in a North direction and 21,000 feet in a West direction to the following natural object or permanent monument, to wit: the Southwest Corner of Section 9, Township 11 North, Range 10 West, Gila & Salt River Meridian, Yavapai County, State of Arizona.

A map depicting the claim as provided in Chapter 2 Article 1-27-203, as revised through 2011 Session Laws, is attached to this Certificate as Exhibit "A".

Located by:

Uranium Energy Corporation
6100 Indian School NE, Suite 225
Albuquerque, New Mexico 87110

Its Agent

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B.L.M. AZ STATE OFFICE
2011 SEP 20 P 1:54
PHOENIX, AZ

AMC410987

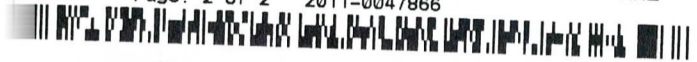


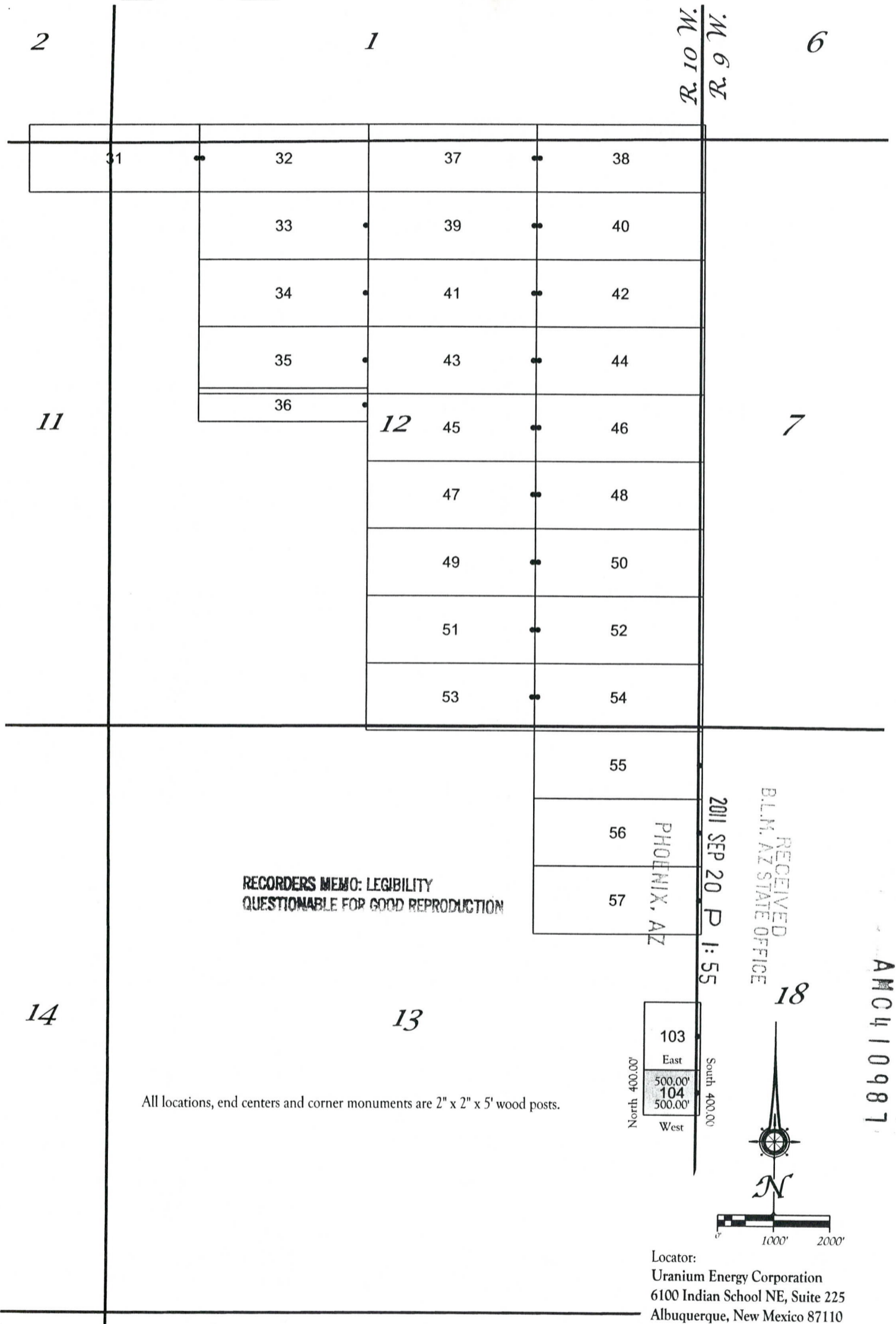
EXHIBIT "A"

A MAP OF THE AP 104 LODE CLAIM

Located in the SW $\frac{1}{4}$ of Section 18, T. 11 N., R. 9 W. and the SE $\frac{1}{4}$ of Section 13
 T. 11 N., R. 10 W., both of the Gila and Salt River Meridian, Yavapai County, Arizona

The general course of the lode or vein is East and West.

TIE: Beginning at Corner No. 1, the Northeast corner of this claim, thence a distance of
 3,050 feet North and 21,000 feet West to the Southwest corner of Section 9, T. 11 N., R. 10 W., Gila and Salt River Meridian



Input Parameters for Geographic Report with Land

System Id = CR

Admin State = AZ

Geo State =

Casetype Begins With

Case Disp Txt = AUTHORIZED, CANCELLED, EXPIRED, PENDING, REJECTED, RELINQUISHED, VOID, WITHDRAWN

Mer Twp Rng = 14 0110N 0090W

Section = 006, 007, 018, 999

Mtrs =

Commodity =

Commodity Txt =

Pending Org =

Pend Org Decode =

Total Rows Returned: 5

UNITED STATES DEPARTMENT OF INTERIOR
 BUREAU OF LAND MANAGEMENT
 GEOGRAPHIC REPORT WITH LAND
 Sorted by Meridian Township Range

AMC410884

Adm State: AZ

Serial Number: AZA 010891

Total Case Acres: 46.040

<u>Casetype</u>	<u>Case Disp</u>				<u>Sect</u>	<u>Sur Typ</u>	<u>Sur Num</u>	<u>Suff</u>	<u>Subdivision</u>	<u>Act Pend</u>
281001	AUTHORIZED	14	0110N	0100W	013	ALIQ			W2SWNW,SW,SWSE;	Y

Serial Number: AZA 022796P1

Total Case Acres: 10,229.000

<u>Casetype</u>	<u>Case Disp</u>				<u>Sect</u>	<u>Sur Typ</u>	<u>Sur Num</u>	<u>Suff</u>	<u>Subdivision</u>	<u>Act Pend</u>
221006	AUTHORIZED	14	0110N	0100W	002	LOTS			3,4;	
					003	ALIQ			S2NE;	
						LOTS			1,2;	

Serial Number: AZA 025475

Total Case Acres: 129,800.000

<u>Casetype</u>	<u>Case Disp</u>				<u>Sect</u>	<u>Sur Typ</u>	<u>Sur Num</u>	<u>Suff</u>	<u>Subdivision</u>	<u>Act Pend</u>
231106	AUTHORIZED	14	0110N	0100W	002	ALIQ			S2N2;	
						FF			PART N2S2;	
						LOTS			1-4;	
					003	ALIQ			S2N2,N2SW,SWSW;	
						FF			PART SESW,S2N2SE,NWSWSE;	
						LOTS			1-4;	
						MNR			N2N2SE;	
					004	ALIQ			S2N2,S2;	
						LOTS			1-4;	
					009	ALIQ			N2N2;	
						FF			PART S2S2N2;	
						MNR			N2S2N2;	
					010	FF			PART N2NW,W2W2SWNW;	
					012	FF			PART N2NE,E2SENE;	
					017	FF			PART N2N2NW;	

RUN TIME: 01:18 PM

Adm State: AZ

UNITED STATES DEPARTMENT OF INTERIOR
BUREAU OF LAND MANAGEMENT
GEOGRAPHIC REPORT WITH LAND
Sorted by Meridian Township Range

AMC410884

RUN DATE: 09/20/2011

Page 1 of 1

Serial Number: AZA 025475

Total Case Acres: 129,800.000

<u>Casetype</u>	<u>Case Disp</u>				<u>Sect</u>	<u>Sur Typ</u>	<u>Sur Num</u>	<u>Suff</u>	<u>Subdivision</u>	<u>Act Pend</u>
231106	AUTHORIZED	14	0110N	0090W	006	ALIQ LOTS			S2NE,SE,SW,SE; 1-7;	
					007	ALIQ FF LOTS			E2,E2W2; PART LOTS 3,4; 1,2;	

Input Parameters for Geographic Report with Land

System Id = CR

Admin State = AZ

Geo State =

Casetype Begins With

Case Disp Txt = AUTHORIZED, CANCELLED, EXPIRED, PENDING, REJECTED, RELINQUISHED, VOID, WITHDRAWN

Mer Twp Rng = 14 0110N 0100W

Section = 002, 003, 004, 009, 010, 011, 012, 013, 016, 017, 020, 021, 022, 025, 027, 028, 029, 999

Mtrs =

Commodity =

Commodity Txt =

Pending Org =

Pend Org Decode =

Total Rows Returned: 18

